

Global Wall Mounted Gas Boiler Market Growth 2026-2032

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Abstracts

The global Wall Mounted Gas Boiler market size is predicted to grow from US\$ 12182 million in 2025 to US\$ 17640 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Wall Mounted Gas Boiler are compact, wall-mounted heating units fueled by natural gas or liquefied petroleum gas, designed to provide space heating and/or domestic hot water for residential and small commercial buildings. They integrate combustion, heat exchange, circulation, control, and safety systems into a single unit, heating water that circulates through radiators, underfloor heating, or domestic hot water circuits. Gas wall hung boilers are valued for their compact size, flexible installation, high efficiency, and independent temperature control, with condensing models further improving efficiency by recovering latent heat from flue gases.

The Wall Mounted Gas Boiler market is primarily driven by upgrades in residential heating and increasingly stringent energy-efficiency regulations. Urbanization and rising living standards boost demand for decentralized heating, on-demand hot water, and precise temperature control, accelerating replacement of centralized or inefficient systems. Stricter emissions standards promote the adoption of high-efficiency condensing boilers over conventional models. In addition, renovation of aging building stock, preference for space-saving solutions in new housing, and the integration of smart controls and connectivity features continue to support market growth.

In China, the north is the main market for wall-mounted gas boilers, accounting for about 40%, followed by the northwest, accounting for about 15%. The main manufacturers are Bosch, Vanward, Vaillant, Squirrel (Devotion), Macro, etc. The top three brands account for about 30% of the market.

LP Information, Inc. (LPI) ' newest research report, the “Wall Mounted Gas Boiler Industry Forecast” looks at past sales and reviews total world Wall Mounted Gas Boiler sales in 2025, providing a comprehensive analysis by region and market sector of projected Wall Mounted Gas Boiler sales for 2026 through 2032. With Wall Mounted Gas Boiler sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wall Mounted Gas Boiler industry.

This Insight Report provides a comprehensive analysis of the global Wall Mounted Gas Boiler landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wall Mounted Gas Boiler portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wall Mounted Gas Boiler market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wall Mounted Gas Boiler and breaks down the forecast by Type, by Sales Channel, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wall Mounted Gas Boiler.

This report presents a comprehensive overview, market shares, and growth opportunities of Wall Mounted Gas Boiler market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Condensing

Non-Condensing

Segmentation by Function:

Heating-Only Boilers

Combi Boilers (Heating and Domestic Hot Water)

Segmentation by Heat Output Range:

Low Output Boilers

Medium Output Boilers

High Output Boilers

Segmentation by Sales Channel:

Engineering

Retail

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

Vaillant

BDR Thermea

Viessmann

Atlantic

Ariston

Immerfin

Ferrol

Beretta

KD Navien

Rinnai

Lemax

Elginkan

Wolf(Centrotec)

Daikin

Squirrel (Devotion)

Vanward

Macro

Haier

Midea

Zhejiang Shining Dynasty Electric

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wall Mounted Gas Boiler market?

What factors are driving Wall Mounted Gas Boiler market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wall Mounted Gas Boiler market opportunities vary by end market size?

How does Wall Mounted Gas Boiler break out by Type, by Sales Channel?

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