

Global Wall-mounted Extraction Arms Market Growth 2026-2032

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Abstracts

The global Wall-mounted Extraction Arms market size is predicted to grow from US\$ 864 million in 2025 to US\$ 1227 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global Wall-mounted Extraction Arms production reached approximately 0.4 M Units. The average price is approximately \$2,200. Wall-mounted Extraction Arms is a localized waste gas/fume collection device installed on a wall or column. Through a multi-jointed adjustable arm, the suction hood is precisely positioned near the pollution source to achieve source collection and extraction of welding fumes, dust, chemical gases, or vapors.

Gross Profit Margin Level

Wall-mounted extraction arms belong to the medium-to-high profit margin segment of industrial ventilation products. Standardized carbon steel/aluminum alloy wall-mounted extraction arms typically have a gross profit margin of 28%~38% due to their relatively mature structure, controllable material costs, and sufficient channel competition. Mid-to-high-end brands can increase their gross profit margin to around 40%~50% through better balanced mechanisms, low pressure loss design, corrosion-resistant materials, ATEX certification, stainless steel sanitary design, and integrated control with the filter unit. For high-requirement scenarios such as laboratories, pharmaceuticals, food, cleanrooms, and explosion-proof environments, the gross profit margin of some products can be further increased due to smaller batch sizes, higher certification and material requirements. Overall, this industry is not purely based on consumables, but rather a combination of ?standard component platformization + customized operating conditions + sales of supporting systems.? Therefore, leading manufacturers often have

significantly better profitability than smaller manufacturers.

Industry Driving Factors

The core driving force of the wall-mounted extraction arm market primarily comes from increasingly stringent occupational health and safety regulations. OSHA explicitly requires that processes such as welding should utilize movable local exhaust hoods located as close as possible to the pollution source; NIOSH and EU documents also continuously reinforce the importance of the carcinogenicity of welding fumes and the control of local exhaust ventilation. Secondly, wall-mounted extraction arms offer advantages over large centralized systems, including lower investment thresholds, faster installation, more flexible retrofitting, and suitability for single-station/multi-variety, small-batch production, making them particularly suitable for upgrading existing workshops. Thirdly, the growth of industries such as new energy vehicles, rail transit, steel structures, construction machinery, education and training, electronic assembly, and pharmaceuticals and chemicals is driving a simultaneous increase in demand for welding fume, dust, steam, and odor control. Finally, the product itself is upgrading towards lower pressure loss, longer radius, external support, intelligent airflow monitoring, explosion-proof, corrosion-resistant, and sanitary stainless steel, transforming the extraction arm from a simple ventilation component into a higher value-added source capture terminal.

LP Information, Inc. (LPI) ' newest research report, the 'Wall-mounted Extraction Arms Industry Forecast' looks at past sales and reviews total world Wall-mounted Extraction Arms sales in 2025, providing a comprehensive analysis by region and market sector of projected Wall-mounted Extraction Arms sales for 2026 through 2032. With Wall-mounted Extraction Arms sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wall-mounted Extraction Arms industry.

This Insight Report provides a comprehensive analysis of the global Wall-mounted Extraction Arms landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wall-mounted Extraction Arms portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wall-mounted Extraction Arms market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Wall-mounted Extraction Arms and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wall-mounted Extraction Arms.

This report presents a comprehensive overview, market shares, and growth opportunities of Wall-mounted Extraction Arms market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plastic Tube Extraction Arm

Stainless Steel Metal Tube Extraction Arm

Carbon Steel Metal Tube Extraction Arm

Others

Segmentation by Control Method:

Manually Adjustable Extraction Arm

Electric Servo-Driven Extraction Arm

Segmentation by Effective Operating Radius:

Short Boom (<2m)

Medium Boom (2m-4m)

Long Boom (4m-6m)

Extra-Long Boom (>6m)

Segmentation by Application:

Metal Processing and Welding Industry

Chemical and Pharmaceutical Industry

Food and Beverage Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nederman

Plymovent

KEMPER

ESTA Absaugtechnik

TEKA

FUMEX

Alsident System

Geovent

Airbravo

Aerservice Equipment

Filcar

Sideros Engineering

Camfil

FUCHS Umwelttechnik

Vanterm

Movex

Yamada Corporation

Amano

JEIOTECH

SovPlym India

Qingdao Lanshi Environmental Protection Equipment Co., Ltd.

Jinan Moland Environmental Tech Co.,Ltd.

Qingdao Lubo Hongye Environmental Protection Technology Development Co., Ltd.

Donaldson

Lincoln Electric

Miller Electric

Airex Industries

Henlex

AQC Dust Collecting Systems

Lab Companion

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wall-mounted Extraction Arms market?

What factors are driving Wall-mounted Extraction Arms market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wall-mounted Extraction Arms market opportunities vary by end market size?

How does Wall-mounted Extraction Arms break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Wall-mounted Extraction Arms Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Wall-mounted Extraction Arms by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Wall-mounted Extraction Arms by Country/Region, 2021, 2025 & 2032

2.2 Wall-mounted Extraction Arms Segment by Type

- 2.2.1 Plastic Tube Extraction Arm
- 2.2.2 Stainless Steel Metal Tube Extraction Arm
- 2.2.3 Carbon Steel Metal Tube Extraction Arm
- 2.2.4 Others
- 2.2.5 Wall-mounted Extraction Arms Sales by Type
 - 2.2.5.1 Global Wall-mounted Extraction Arms Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Wall-mounted Extraction Arms Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Wall-mounted Extraction Arms Sale Price by Type (2021-2026)

2.3 Wall-mounted Extraction Arms Segment by Control Method

- 2.3.1 Manually Adjustable Extraction Arm
- 2.3.2 Electric Servo-Driven Extraction Arm
- 2.3.3 Wall-mounted Extraction Arms Sales by Control Method
 - 2.3.3.1 Global Wall-mounted Extraction Arms Sales Market Share by Control Method (2021-2026)
 - 2.3.3.2 Global Wall-mounted Extraction Arms Revenue and Market Share by Control

Method (2021-2026)

2.3.3.3 Global Wall-mounted Extraction Arms Sale Price by Control Method (2021-2026)

2.4 Wall-mounted Extraction Arms Segment by Effective Operating Radius

2.4.1 Short Boom (?2m)

2.4.2 Medium Boom (2m-4m)

2.4.3 Long Boom (4m-6m)

2.4.4 Extra-Long Boom (?6m)

2.4.5 Wall-mounted Extraction Arms Sales by Effective Operating Radius

2.4.5.1 Global Wall-mounted Extraction Arms Sales Market Share by Effective Operating Radius (2021-2026)

2.4.5.2 Global Wall-mounted Extraction Arms Revenue and Market Share by Effective Operating Radius (2021-2026)

2.4.5.3 Global Wall-mounted Extraction Arms Sale Price by Effective Operating Radius (2021-2026)

2.5 Wall-mounted Extraction Arms Segment by Application

2.5.1 Metal Processing and Welding Industry

2.5.2 Chemical and Pharmaceutical Industry

2.5.3 Food and Beverage Industry

2.5.4 Others

2.5.5 Wall-mounted Extraction Arms Sales by Application

2.5.5.1 Global Wall-mounted Extraction Arms Sale Market Share by Application (2021-2026)

2.5.5.2 Global Wall-mounted Extraction Arms Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Wall-mounted Extraction Arms Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Wall-mounted Extraction Arms Breakdown Data by Company

3.1.1 Global Wall-mounted Extraction Arms Annual Sales by Company (2021-2026)

3.1.2 Global Wall-mounted Extraction Arms Sales Market Share by Company (2021-2026)

3.2 Global Wall-mounted Extraction Arms Annual Revenue by Company (2021-2026)

3.2.1 Global Wall-mounted Extraction Arms Revenue by Company (2021-2026)

3.2.2 Global Wall-mounted Extraction Arms Revenue Market Share by Company (2021-2026)

3.3 Global Wall-mounted Extraction Arms Sale Price by Company

3.4 Key Manufacturers Wall-mounted Extraction Arms Producing Area Distribution,

Sales Area, Product Type

3.4.1 Key Manufacturers Wall-mounted Extraction Arms Product Location Distribution

3.4.2 Players Wall-mounted Extraction Arms Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WALL-MOUNTED EXTRACTION ARMS BY GEOGRAPHIC REGION

4.1 World Historic Wall-mounted Extraction Arms Market Size by Geographic Region (2021-2026)

4.1.1 Global Wall-mounted Extraction Arms Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Wall-mounted Extraction Arms Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Wall-mounted Extraction Arms Market Size by Country/Region (2021-2026)

4.2.1 Global Wall-mounted Extraction Arms Annual Sales by Country/Region (2021-2026)

4.2.2 Global Wall-mounted Extraction Arms Annual Revenue by Country/Region (2021-2026)

4.3 Americas Wall-mounted Extraction Arms Sales Growth

4.4 APAC Wall-mounted Extraction Arms Sales Growth

4.5 Europe Wall-mounted Extraction Arms Sales Growth

4.6 Middle East & Africa Wall-mounted Extraction Arms Sales Growth

5 AMERICAS

5.1 Americas Wall-mounted Extraction Arms Sales by Country

5.1.1 Americas Wall-mounted Extraction Arms Sales by Country (2021-2026)

5.1.2 Americas Wall-mounted Extraction Arms Revenue by Country (2021-2026)

5.2 Americas Wall-mounted Extraction Arms Sales by Type (2021-2026)

5.3 Americas Wall-mounted Extraction Arms Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Wall-mounted Extraction Arms Sales by Region

6.1.1 APAC Wall-mounted Extraction Arms Sales by Region (2021-2026)

6.1.2 APAC Wall-mounted Extraction Arms Revenue by Region (2021-2026)

6.2 APAC Wall-mounted Extraction Arms Sales by Type (2021-2026)

6.3 APAC Wall-mounted Extraction Arms Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Wall-mounted Extraction Arms by Country

7.1.1 Europe Wall-mounted Extraction Arms Sales by Country (2021-2026)

7.1.2 Europe Wall-mounted Extraction Arms Revenue by Country (2021-2026)

7.2 Europe Wall-mounted Extraction Arms Sales by Type (2021-2026)

7.3 Europe Wall-mounted Extraction Arms Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Wall-mounted Extraction Arms by Country

8.1.1 Middle East & Africa Wall-mounted Extraction Arms Sales by Country (2021-2026)

8.1.2 Middle East & Africa Wall-mounted Extraction Arms Revenue by Country (2021-2026)

8.2 Middle East & Africa Wall-mounted Extraction Arms Sales by Type (2021-2026)

8.3 Middle East & Africa Wall-mounted Extraction Arms Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Wall-mounted Extraction Arms

10.3 Manufacturing Process Analysis of Wall-mounted Extraction Arms

10.4 Industry Chain Structure of Wall-mounted Extraction Arms

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Wall-mounted Extraction Arms Distributors

11.3 Wall-mounted Extraction Arms Customer

12 WORLD FORECAST REVIEW FOR WALL-MOUNTED EXTRACTION ARMS BY GEOGRAPHIC REGION

12.1 Global Wall-mounted Extraction Arms Market Size Forecast by Region

12.1.1 Global Wall-mounted Extraction Arms Forecast by Region (2027-2032)

12.1.2 Global Wall-mounted Extraction Arms Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Wall-mounted Extraction Arms Forecast by Type (2027-2032)

12.7 Global Wall-mounted Extraction Arms Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Nederman

13.1.1 Nederman Company Information

13.1.2 Nederman Wall-mounted Extraction Arms Product Portfolios and Specifications

13.1.3 Nederman Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Nederman Main Business Overview

13.1.5 Nederman Latest Developments

13.2 Plymovent

13.2.1 Plymovent Company Information

13.2.2 Plymovent Wall-mounted Extraction Arms Product Portfolios and Specifications

13.2.3 Plymovent Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Plymovent Main Business Overview

13.2.5 Plymovent Latest Developments

13.3 KEMPER

13.3.1 KEMPER Company Information

13.3.2 KEMPER Wall-mounted Extraction Arms Product Portfolios and Specifications

13.3.3 KEMPER Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 KEMPER Main Business Overview

13.3.5 KEMPER Latest Developments

13.4 ESTA Absaugtechnik

13.4.1 ESTA Absaugtechnik Company Information

13.4.2 ESTA Absaugtechnik Wall-mounted Extraction Arms Product Portfolios and Specifications

13.4.3 ESTA Absaugtechnik Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 ESTA Absaugtechnik Main Business Overview

13.4.5 ESTA Absaugtechnik Latest Developments

13.5 TEKA

13.5.1 TEKA Company Information

13.5.2 TEKA Wall-mounted Extraction Arms Product Portfolios and Specifications

13.5.3 TEKA Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 TEKA Main Business Overview
- 13.5.5 TEKA Latest Developments
- 13.6 FUMEX
 - 13.6.1 FUMEX Company Information
 - 13.6.2 FUMEX Wall-mounted Extraction Arms Product Portfolios and Specifications
 - 13.6.3 FUMEX Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 FUMEX Main Business Overview
 - 13.6.5 FUMEX Latest Developments
- 13.7 Alsident System
 - 13.7.1 Alsident System Company Information
 - 13.7.2 Alsident System Wall-mounted Extraction Arms Product Portfolios and Specifications
 - 13.7.3 Alsident System Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Alsident System Main Business Overview
 - 13.7.5 Alsident System Latest Developments
- 13.8 Geovent
 - 13.8.1 Geovent Company Information
 - 13.8.2 Geovent Wall-mounted Extraction Arms Product Portfolios and Specifications
 - 13.8.3 Geovent Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Geovent Main Business Overview
 - 13.8.5 Geovent Latest Developments
- 13.9 Airbravo
 - 13.9.1 Airbravo Company Information
 - 13.9.2 Airbravo Wall-mounted Extraction Arms Product Portfolios and Specifications
 - 13.9.3 Airbravo Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Airbravo Main Business Overview
 - 13.9.5 Airbravo Latest Developments
- 13.10 Aerservice Equipment
 - 13.10.1 Aerservice Equipment Company Information
 - 13.10.2 Aerservice Equipment Wall-mounted Extraction Arms Product Portfolios and Specifications
 - 13.10.3 Aerservice Equipment Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Aerservice Equipment Main Business Overview
 - 13.10.5 Aerservice Equipment Latest Developments

13.11 Filcar

13.11.1 Filcar Company Information

13.11.2 Filcar Wall-mounted Extraction Arms Product Portfolios and Specifications

13.11.3 Filcar Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Filcar Main Business Overview

13.11.5 Filcar Latest Developments

13.12 Sideros Engineering

13.12.1 Sideros Engineering Company Information

13.12.2 Sideros Engineering Wall-mounted Extraction Arms Product Portfolios and Specifications

13.12.3 Sideros Engineering Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Sideros Engineering Main Business Overview

13.12.5 Sideros Engineering Latest Developments

13.13 Camfil

13.13.1 Camfil Company Information

13.13.2 Camfil Wall-mounted Extraction Arms Product Portfolios and Specifications

13.13.3 Camfil Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Camfil Main Business Overview

13.13.5 Camfil Latest Developments

13.14 FUCHS Umwelttechnik

13.14.1 FUCHS Umwelttechnik Company Information

13.14.2 FUCHS Umwelttechnik Wall-mounted Extraction Arms Product Portfolios and Specifications

13.14.3 FUCHS Umwelttechnik Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 FUCHS Umwelttechnik Main Business Overview

13.14.5 FUCHS Umwelttechnik Latest Developments

13.15 Vanterm

13.15.1 Vanterm Company Information

13.15.2 Vanterm Wall-mounted Extraction Arms Product Portfolios and Specifications

13.15.3 Vanterm Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Vanterm Main Business Overview

13.15.5 Vanterm Latest Developments

13.16 Movex

13.16.1 Movex Company Information

- 13.16.2 Movex Wall-mounted Extraction Arms Product Portfolios and Specifications
- 13.16.3 Movex Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.16.4 Movex Main Business Overview
- 13.16.5 Movex Latest Developments
- 13.17 Yamada Corporation
 - 13.17.1 Yamada Corporation Company Information
 - 13.17.2 Yamada Corporation Wall-mounted Extraction Arms Product Portfolios and Specifications
 - 13.17.3 Yamada Corporation Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Yamada Corporation Main Business Overview
 - 13.17.5 Yamada Corporation Latest Developments
- 13.18 Amano
 - 13.18.1 Amano Company Information
 - 13.18.2 Amano Wall-mounted Extraction Arms Product Portfolios and Specifications
 - 13.18.3 Amano Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Amano Main Business Overview
 - 13.18.5 Amano Latest Developments
- 13.19 JEIOTECH
 - 13.19.1 JEIOTECH Company Information
 - 13.19.2 JEIOTECH Wall-mounted Extraction Arms Product Portfolios and Specifications
 - 13.19.3 JEIOTECH Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 JEIOTECH Main Business Overview
 - 13.19.5 JEIOTECH Latest Developments
- 13.20 SovPlym India
 - 13.20.1 SovPlym India Company Information
 - 13.20.2 SovPlym India Wall-mounted Extraction Arms Product Portfolios and Specifications
 - 13.20.3 SovPlym India Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 SovPlym India Main Business Overview
 - 13.20.5 SovPlym India Latest Developments
- 13.21 Qingdao Lanshi Environmental Protection Equipment Co., Ltd.
 - 13.21.1 Qingdao Lanshi Environmental Protection Equipment Co., Ltd. Company Information

13.21.2 Qingdao Lanshi Environmental Protection Equipment Co., Ltd. Wall-mounted Extraction Arms Product Portfolios and Specifications

13.21.3 Qingdao Lanshi Environmental Protection Equipment Co., Ltd. Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Qingdao Lanshi Environmental Protection Equipment Co., Ltd. Main Business Overview

13.21.5 Qingdao Lanshi Environmental Protection Equipment Co., Ltd. Latest Developments

13.22 Jinan Moland Environmental Tech Co.,Ltd.

13.22.1 Jinan Moland Environmental Tech Co.,Ltd. Company Information

13.22.2 Jinan Moland Environmental Tech Co.,Ltd. Wall-mounted Extraction Arms Product Portfolios and Specifications

13.22.3 Jinan Moland Environmental Tech Co.,Ltd. Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Jinan Moland Environmental Tech Co.,Ltd. Main Business Overview

13.22.5 Jinan Moland Environmental Tech Co.,Ltd. Latest Developments

13.23 Qingdao Lubo Hongye Environmental Protection Technology Development Co., Ltd.

13.23.1 Qingdao Lubo Hongye Environmental Protection Technology Development Co., Ltd. Company Information

13.23.2 Qingdao Lubo Hongye Environmental Protection Technology Development Co., Ltd. Wall-mounted Extraction Arms Product Portfolios and Specifications

13.23.3 Qingdao Lubo Hongye Environmental Protection Technology Development Co., Ltd. Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Qingdao Lubo Hongye Environmental Protection Technology Development Co., Ltd. Main Business Overview

13.23.5 Qingdao Lubo Hongye Environmental Protection Technology Development Co., Ltd. Latest Developments

13.24 Donaldson

13.24.1 Donaldson Company Information

13.24.2 Donaldson Wall-mounted Extraction Arms Product Portfolios and Specifications

13.24.3 Donaldson Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Donaldson Main Business Overview

13.24.5 Donaldson Latest Developments

13.25 Lincoln Electric

13.25.1 Lincoln Electric Company Information

13.25.2 Lincoln Electric Wall-mounted Extraction Arms Product Portfolios and Specifications

13.25.3 Lincoln Electric Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Lincoln Electric Main Business Overview

13.25.5 Lincoln Electric Latest Developments

13.26 Miller Electric

13.26.1 Miller Electric Company Information

13.26.2 Miller Electric Wall-mounted Extraction Arms Product Portfolios and Specifications

13.26.3 Miller Electric Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Miller Electric Main Business Overview

13.26.5 Miller Electric Latest Developments

13.27 Airex Industries

13.27.1 Airex Industries Company Information

13.27.2 Airex Industries Wall-mounted Extraction Arms Product Portfolios and Specifications

13.27.3 Airex Industries Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Airex Industries Main Business Overview

13.27.5 Airex Industries Latest Developments

13.28 Henlex

13.28.1 Henlex Company Information

13.28.2 Henlex Wall-mounted Extraction Arms Product Portfolios and Specifications

13.28.3 Henlex Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Henlex Main Business Overview

13.28.5 Henlex Latest Developments

13.29 AQC Dust Collecting Systems

13.29.1 AQC Dust Collecting Systems Company Information

13.29.2 AQC Dust Collecting Systems Wall-mounted Extraction Arms Product Portfolios and Specifications

13.29.3 AQC Dust Collecting Systems Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 AQC Dust Collecting Systems Main Business Overview

13.29.5 AQC Dust Collecting Systems Latest Developments

13.30 Lab Companion

13.30.1 Lab Companion Company Information

13.30.2 Lab Companion Wall-mounted Extraction Arms Product Portfolios and Specifications

13.30.3 Lab Companion Wall-mounted Extraction Arms Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Lab Companion Main Business Overview

13.30.5 Lab Companion Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Wall-mounted Extraction Arms Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Wall-mounted Extraction Arms Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Plastic Tube Extraction Arm

Table 4. Major Players of Stainless Steel Metal Tube Extraction Arm

Table 5. Major Players of Carbon Steel Metal Tube Extraction Arm

Table 6. Major Players of Others

Table 7. Global Wall-mounted Extraction Arms Sales by Type (2021-2026) & (K Units)

Table 8. Global Wall-mounted Extraction Arms Sales Market Share by Type (2021-2026)

Table 9. Global Wall-mounted Extraction Arms Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Wall-mounted Extraction Arms Revenue Market Share by Type (2021-2026)

Table 11. Global Wall-mounted Extraction Arms Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Manually Adjustable Extraction Arm

Table 13. Major Players of Electric Servo-Driven Extraction Arm

Table 14. Global Wall-mounted Extraction Arms Sales by Control Method (2021-2026) & (K Units)

Table 15. Global Wall-mounted Extraction Arms Sales Market Share by Control Method (2021-2026)

Table 16. Global Wall-mounted Extraction Arms Revenue by Control Method (2021-2026) & (\$ million)

Table 17. Global Wall-mounted Extraction Arms Revenue Market Share by Control Method (2021-2026)

Table 18. Global Wall-mounted Extraction Arms Sale Price by Control Method (2021-2026) & (US\$/Unit)

Table 19. Major Players of Short Boom (?2m)

Table 20. Major Players of Medium Boom (2m-4m)

Table 21. Major Players of Long Boom (4m-6m)

Table 22. Major Players of Extra-Long Boom (?6m)

Table 23. Global Wall-mounted Extraction Arms Sales by Effective Operating Radius (2021-2026) & (K Units)

Table 24. Global Wall-mounted Extraction Arms Sales Market Share by Effective Operating Radius (2021-2026)

Table 25. Global Wall-mounted Extraction Arms Revenue by Effective Operating Radius (2021-2026) & (\$ million)

Table 26. Global Wall-mounted Extraction Arms Revenue Market Share by Effective Operating Radius (2021-2026)

Table 27. Global Wall-mounted Extraction Arms Sale Price by Effective Operating Radius (2021-2026) & (US\$/Unit)

Table 28. Global Wall-mounted Extraction Arms Sale by Application (2021-2026) & (K Units)

Table 29. Global Wall-mounted Extraction Arms Sale Market Share by Application (2021-2026)

Table 30. Global Wall-mounted Extraction Arms Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Wall-mounted Extraction Arms Revenue Market Share by Application (2021-2026)

Table 32. Global Wall-mounted Extraction Arms Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Wall-mounted Extraction Arms Sales by Company (2021-2026) & (K Units)

Table 34. Global Wall-mounted Extraction Arms Sales Market Share by Company (2021-2026)

Table 35. Global Wall-mounted Extraction Arms Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Wall-mounted Extraction Arms Revenue Market Share by Company (2021-2026)

Table 37. Global Wall-mounted Extraction Arms Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Wall-mounted Extraction Arms Producing Area Distribution and Sales Area

Table 39. Players Wall-mounted Extraction Arms Products Offered

Table 40. Wall-mounted Extraction Arms Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Wall-mounted Extraction Arms Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Wall-mounted Extraction Arms Sales Market Share Geographic Region (2021-2026)

Table 45. Global Wall-mounted Extraction Arms Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Wall-mounted Extraction Arms Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Wall-mounted Extraction Arms Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Wall-mounted Extraction Arms Sales Market Share by Country/Region (2021-2026)

Table 49. Global Wall-mounted Extraction Arms Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Wall-mounted Extraction Arms Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Wall-mounted Extraction Arms Sales by Country (2021-2026) & (K Units)

Table 52. Americas Wall-mounted Extraction Arms Sales Market Share by Country (2021-2026)

Table 53. Americas Wall-mounted Extraction Arms Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Wall-mounted Extraction Arms Sales by Type (2021-2026) & (K Units)

Table 55. Americas Wall-mounted Extraction Arms Sales by Application (2021-2026) & (K Units)

Table 56. APAC Wall-mounted Extraction Arms Sales by Region (2021-2026) & (K Units)

Table 57. APAC Wall-mounted Extraction Arms Sales Market Share by Region (2021-2026)

Table 58. APAC Wall-mounted Extraction Arms Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Wall-mounted Extraction Arms Sales by Type (2021-2026) & (K Units)

Table 60. APAC Wall-mounted Extraction Arms Sales by Application (2021-2026) & (K Units)

Table 61. Europe Wall-mounted Extraction Arms Sales by Country (2021-2026) & (K Units)

Table 62. Europe Wall-mounted Extraction Arms Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Wall-mounted Extraction Arms Sales by Type (2021-2026) & (K Units)

Table 64. Europe Wall-mounted Extraction Arms Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Wall-mounted Extraction Arms Sales by Country

(2021-2026) & (K Units)

Table 66. Middle East & Africa Wall-mounted Extraction Arms Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Wall-mounted Extraction Arms Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Wall-mounted Extraction Arms Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Wall-mounted Extraction Arms

Table 70. Key Market Challenges & Risks of Wall-mounted Extraction Arms

Table 71. Key Industry Trends of Wall-mounted Extraction Arms

Table 72. Wall-mounted Extraction Arms Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Wall-mounted Extraction Arms Distributors List

Table 75. Wall-mounted Extraction Arms Customer List

Table 76. Global Wall-mounted Extraction Arms Sales Forecast by Region (2027-2032) & (K Units)

Table 77. Global Wall-mounted Extraction Arms Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Wall-mounted Extraction Arms Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas Wall-mounted Extraction Arms Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Wall-mounted Extraction Arms Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC Wall-mounted Extraction Arms Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Wall-mounted Extraction Arms Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe Wall-mounted Extraction Arms Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Wall-mounted Extraction Arms Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Wall-mounted Extraction Arms Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Wall-mounted Extraction Arms Sales Forecast by Type (2027-2032) & (K Units)

Table 87. Global Wall-mounted Extraction Arms Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Wall-mounted Extraction Arms Sales Forecast by Application

(2027-2032) & (K Units)

Table 89. Global Wall-mounted Extraction Arms Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 90. Nederman Basic Information, Wall-mounted Extraction Arms Manufacturing
Base, Sales Area and Its Competitors

Table 91. Nederman Wall-mounted Extraction Arms Product Portfolios and
Specifications

Table 92. Nederman Wall-mounted Extraction Arms Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Nederman Main Business

Table 94. Nederman Latest Developments

Table 95. Plymovent Basic Information, Wall-mounted Extraction Arms Manufacturing
Base, Sales Area and Its Competitors

Table 96. Plymovent Wall-mounted Extraction Arms Product Portfolios and
Specifications

Table 97. Plymovent Wall-mounted Extraction Arms Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Plymovent Main Business

Table 99. Plymovent Latest Developments

Table 100. KEMPER Basic Information, Wall-mounted Extraction Arms Manufacturing
Base, Sales Area and Its Competitors

Table 101. KEMPER Wall-mounted Extraction Arms Product Portfolios and
Specifications

Table 102. KEMPER Wall-mounted Extraction Arms Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. KEMPER Main Business

Table 104. KEMPER Latest Developments

Table 105. ESTA Absaugtechnik Basic Information, Wall-mounted Extraction Arms
Manufacturing Base, Sales Area and Its Competitors

Table 106. ESTA Absaugtechnik Wall-mounted Extraction Arms Product Portfolios and
Specifications

Table 107. ESTA Absaugtechnik Wall-mounted Extraction Arms Sales (K Units),
Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. ESTA Absaugtechnik Main Business

Table 109. ESTA Absaugtechnik Latest Developments

Table 110. TEKA Basic Information, Wall-mounted Extraction Arms Manufacturing
Base, Sales Area and Its Competitors

Table 111. TEKA Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 112. TEKA Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. TEKA Main Business

Table 114. TEKA Latest Developments

Table 115. FUMEX Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 116. FUMEX Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 117. FUMEX Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. FUMEX Main Business

Table 119. FUMEX Latest Developments

Table 120. Alsident System Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 121. Alsident System Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 122. Alsident System Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Alsident System Main Business

Table 124. Alsident System Latest Developments

Table 125. Geovent Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 126. Geovent Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 127. Geovent Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Geovent Main Business

Table 129. Geovent Latest Developments

Table 130. Airbravo Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 131. Airbravo Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 132. Airbravo Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Airbravo Main Business

Table 134. Airbravo Latest Developments

Table 135. Aerservice Equipment Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 136. Aerservice Equipment Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 137. Aerservice Equipment Wall-mounted Extraction Arms Sales (K Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Aerservice Equipment Main Business

Table 139. Aerservice Equipment Latest Developments

Table 140. Filcar Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 141. Filcar Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 142. Filcar Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Filcar Main Business

Table 144. Filcar Latest Developments

Table 145. Sideros Engineering Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 146. Sideros Engineering Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 147. Sideros Engineering Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Sideros Engineering Main Business

Table 149. Sideros Engineering Latest Developments

Table 150. Camfil Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 151. Camfil Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 152. Camfil Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Camfil Main Business

Table 154. Camfil Latest Developments

Table 155. FUCHS Umwelttechnik Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 156. FUCHS Umwelttechnik Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 157. FUCHS Umwelttechnik Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. FUCHS Umwelttechnik Main Business

Table 159. FUCHS Umwelttechnik Latest Developments

Table 160. Vanterm Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 161. Vanterm Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 162. Vanterm Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Vanterm Main Business

Table 164. Vanterm Latest Developments

Table 165. Movex Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 166. Movex Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 167. Movex Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Movex Main Business

Table 169. Movex Latest Developments

Table 170. Yamada Corporation Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 171. Yamada Corporation Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 172. Yamada Corporation Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. Yamada Corporation Main Business

Table 174. Yamada Corporation Latest Developments

Table 175. Amano Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 176. Amano Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 177. Amano Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. Amano Main Business

Table 179. Amano Latest Developments

Table 180. JEIOTECH Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 181. JEIOTECH Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 182. JEIOTECH Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. JEIOTECH Main Business

Table 184. JEIOTECH Latest Developments

Table 185. SovPlym India Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 186. SovPlym India Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 187. SovPlym India Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 188. SovPlym India Main Business

Table 189. SovPlym India Latest Developments

Table 190. Qingdao Lanshi Environmental Protection Equipment Co., Ltd. Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 191. Qingdao Lanshi Environmental Protection Equipment Co., Ltd. Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 192. Qingdao Lanshi Environmental Protection Equipment Co., Ltd. Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 193. Qingdao Lanshi Environmental Protection Equipment Co., Ltd. Main Business

Table 194. Qingdao Lanshi Environmental Protection Equipment Co., Ltd. Latest Developments

Table 195. Jinan Moland Environmental Tech Co.,Ltd. Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 196. Jinan Moland Environmental Tech Co.,Ltd. Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 197. Jinan Moland Environmental Tech Co.,Ltd. Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 198. Jinan Moland Environmental Tech Co.,Ltd. Main Business

Table 199. Jinan Moland Environmental Tech Co.,Ltd. Latest Developments

Table 200. Qingdao Lubo Hongye Environmental Protection Technology Development Co., Ltd. Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 201. Qingdao Lubo Hongye Environmental Protection Technology Development Co., Ltd. Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 202. Qingdao Lubo Hongye Environmental Protection Technology Development Co., Ltd. Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 203. Qingdao Lubo Hongye Environmental Protection Technology Development Co., Ltd. Main Business

Table 204. Qingdao Lubo Hongye Environmental Protection Technology Development Co., Ltd. Latest Developments

Table 205. Donaldson Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 206. Donaldson Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 207. Donaldson Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 208. Donaldson Main Business

Table 209. Donaldson Latest Developments

Table 210. Lincoln Electric Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 211. Lincoln Electric Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 212. Lincoln Electric Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 213. Lincoln Electric Main Business

Table 214. Lincoln Electric Latest Developments

Table 215. Miller Electric Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 216. Miller Electric Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 217. Miller Electric Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 218. Miller Electric Main Business

Table 219. Miller Electric Latest Developments

Table 220. Airex Industries Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 221. Airex Industries Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 222. Airex Industries Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 223. Airex Industries Main Business

Table 224. Airex Industries Latest Developments

Table 225. Henlex Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 226. Henlex Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 227. Henlex Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 228. Henlex Main Business

Table 229. Henlex Latest Developments

Table 230. AQC Dust Collecting Systems Basic Information, Wall-mounted Extraction Arms Manufacturing Base, Sales Area and Its Competitors

Table 231. AQC Dust Collecting Systems Wall-mounted Extraction Arms Product Portfolios and Specifications

Table 232. AQC Dust Collecting Systems Wall-mounted Extraction Arms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 233. AQC Dust Collecting Systems Main Business

Table 234. AQC Dust Collecting Systems Latest Developments

Table 235. Lab Companion Basic Information, Wall-mounted Extraction Arms
Manufacturing Base, Sales Area and Its Competitors

Table 236. Lab Companion Wall-mounted Extraction Arms Product Portfolios and
Specifications

Table 237. Lab Companion Wall-mounted Extraction Arms Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 238. Lab Companion Main Business

Table 239. Lab Companion Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Wall-mounted Extraction Arms
- Figure 2. Wall-mounted Extraction Arms Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Wall-mounted Extraction Arms Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Wall-mounted Extraction Arms Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Wall-mounted Extraction Arms Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Wall-mounted Extraction Arms Sales Market Share by Country/Region (2025)
- Figure 10. Wall-mounted Extraction Arms Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Plastic Tube Extraction Arm
- Figure 12. Product Picture of Stainless Steel Metal Tube Extraction Arm
- Figure 13. Product Picture of Carbon Steel Metal Tube Extraction Arm
- Figure 14. Product Picture of Others
- Figure 15. Global Wall-mounted Extraction Arms Sales Market Share by Type in 2026
- Figure 16. Global Wall-mounted Extraction Arms Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Manually Adjustable Extraction Arm
- Figure 18. Product Picture of Electric Servo-Driven Extraction Arm
- Figure 19. Global Wall-mounted Extraction Arms Sales Market Share by Control Method in 2026
- Figure 20. Global Wall-mounted Extraction Arms Revenue Market Share by Control Method (2021-2026)
- Figure 21. Product Picture of Short Boom (?2m)
- Figure 22. Product Picture of Medium Boom (2m-4m)
- Figure 23. Product Picture of Long Boom (4m-6m)
- Figure 24. Product Picture of Extra-Long Boom (?6m)
- Figure 25. Global Wall-mounted Extraction Arms Sales Market Share by Effective Operating Radius in 2026
- Figure 26. Global Wall-mounted Extraction Arms Revenue Market Share by Effective Operating Radius (2021-2026)
- Figure 27. Wall-mounted Extraction Arms Consumed in Metal Processing and Welding

Industry

Figure 28. Global Wall-mounted Extraction Arms Market: Metal Processing and Welding Industry (2021-2026) & (K Units)

Figure 29. Wall-mounted Extraction Arms Consumed in Chemical and Pharmaceutical Industry

Figure 30. Global Wall-mounted Extraction Arms Market: Chemical and Pharmaceutical Industry (2021-2026) & (K Units)

Figure 31. Wall-mounted Extraction Arms Consumed in Food and Beverage Industry

Figure 32. Global Wall-mounted Extraction Arms Market: Food and Beverage Industry (2021-2026) & (K Units)

Figure 33. Wall-mounted Extraction Arms Consumed in Others

Figure 34. Global Wall-mounted Extraction Arms Market: Others (2021-2026) & (K Units)

Figure 35. Global Wall-mounted Extraction Arms Sale Market Share by Application (2025)

Figure 36. Global Wall-mounted Extraction Arms Revenue Market Share by Application in 2025

Figure 37. Wall-mounted Extraction Arms Sales by Company in 2025 (K Units)

Figure 38. Global Wall-mounted Extraction Arms Sales Market Share by Company in 2025

Figure 39. Wall-mounted Extraction Arms Revenue by Company in 2025 (\$ millions)

Figure 40. Global Wall-mounted Extraction Arms Revenue Market Share by Company in 2025

Figure 41. Global Wall-mounted Extraction Arms Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Wall-mounted Extraction Arms Revenue Market Share by Geographic Region in 2025

Figure 43. Americas Wall-mounted Extraction Arms Sales 2021-2026 (K Units)

Figure 44. Americas Wall-mounted Extraction Arms Revenue 2021-2026 (\$ millions)

Figure 45. APAC Wall-mounted Extraction Arms Sales 2021-2026 (K Units)

Figure 46. APAC Wall-mounted Extraction Arms Revenue 2021-2026 (\$ millions)

Figure 47. Europe Wall-mounted Extraction Arms Sales 2021-2026 (K Units)

Figure 48. Europe Wall-mounted Extraction Arms Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Wall-mounted Extraction Arms Sales 2021-2026 (K Units)

Figure 50. Middle East & Africa Wall-mounted Extraction Arms Revenue 2021-2026 (\$ millions)

Figure 51. Americas Wall-mounted Extraction Arms Sales Market Share by Country in 2025

Figure 52. Americas Wall-mounted Extraction Arms Revenue Market Share by Country (2021-2026)

Figure 53. Americas Wall-mounted Extraction Arms Sales Market Share by Type (2021-2026)

Figure 54. Americas Wall-mounted Extraction Arms Sales Market Share by Application (2021-2026)

Figure 55. United States Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Wall-mounted Extraction Arms Sales Market Share by Region in 2025

Figure 60. APAC Wall-mounted Extraction Arms Revenue Market Share by Region (2021-2026)

Figure 61. APAC Wall-mounted Extraction Arms Sales Market Share by Type (2021-2026)

Figure 62. APAC Wall-mounted Extraction Arms Sales Market Share by Application (2021-2026)

Figure 63. China Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Wall-mounted Extraction Arms Sales Market Share by Country in 2025

Figure 71. Europe Wall-mounted Extraction Arms Revenue Market Share by Country (2021-2026)

Figure 72. Europe Wall-mounted Extraction Arms Sales Market Share by Type

(2021-2026)

Figure 73. Europe Wall-mounted Extraction Arms Sales Market Share by Application (2021-2026)

Figure 74. Germany Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Wall-mounted Extraction Arms Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Wall-mounted Extraction Arms Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Wall-mounted Extraction Arms Sales Market Share by Application (2021-2026)

Figure 82. Egypt Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Wall-mounted Extraction Arms Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Wall-mounted Extraction Arms in 2026

Figure 88. Manufacturing Process Analysis of Wall-mounted Extraction Arms

Figure 89. Industry Chain Structure of Wall-mounted Extraction Arms

Figure 90. Channels of Distribution

Figure 91. Global Wall-mounted Extraction Arms Sales Market Forecast by Region (2027-2032)

Figure 92. Global Wall-mounted Extraction Arms Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Wall-mounted Extraction Arms Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Wall-mounted Extraction Arms Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Wall-mounted Extraction Arms Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Wall-mounted Extraction Arms Revenue Market Share Forecast by Application (2027-2032)

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