

Global Walk-behind Transplanter Market Growth 2026-2032

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Abstracts

The global Walk-behind Transplanter market size is predicted to grow from US\$ 572 million in 2025 to US\$ 739 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

A walk-behind transplanter is a compact agricultural transplanting machine operated by a walking user who controls direction, transplanting rhythm, plant spacing, row spacing, and planting depth through handles. It is mainly used to transplant mat-type rice seedlings, vegetable plug seedlings, paperpot seedlings, garlic and onion seedlings, strawberry seedlings, cassava stems, or sugarcane seed pieces into fields according to agronomic requirements. The equipment is designed for small plots, hilly fields, wet paddy fields, greenhouse seedbeds, and small to medium-sized farms. Its core value lies in reducing bending labor, improving spacing consistency, shortening seasonal transplanting windows, and enabling a lower-cost transition from manual transplanting to mechanized field operations. Common product forms include manual push models, gasoline-powered machines, walk-behind tractor-drawn models, and electric tool-carrier platforms.

The long-term demand base for walk-behind transplanters comes from mechanization upgrades in Asia and other rice-growing or labor-intensive planting regions. Many small and medium-sized farmers face aging rural labor, rising labor costs, and compressed seasonal transplanting windows, while the purchase and maintenance costs of large ride-on machines remain difficult to justify. As a result, they are more likely to adopt lower-cost, simpler, and easier-to-maintain walk-behind equipment. Although these machines have lower field capacity than large high-speed transplanters, they are more suitable for small plots, fragmented fields, hilly terrain, and wet paddy conditions, improving transplanting consistency and reducing labor intensity without requiring major

changes to existing agronomic systems.

In terms of product structure, walk-behind rice transplanters remain the most mature commercial segment. Four-row and six-row models are better suited to small and medium-sized paddy fields, while single-row and two-row models are more suitable for trial fields, greenhouse seedbeds, vegetable transplanting, and narrower working spaces. Power configurations are expanding from manual push designs to gasoline-powered machines, walk-behind tractor-drawn models, and electric tool-carrier platforms, but low-cost mechanical structures with low maintenance requirements are expected to remain mainstream in the near term. In seedling feeding, mat seedling picking is more established in rice applications, while plug seedling clamping, paperpot chain feeding, and cup feeding are more suitable for vegetables and cash crops, and bare-root seedling insertion serves selected crops and simplified transplanting scenarios.

From the perspective of competition and growth, Japanese companies have advantages in transplanting mechanisms, reliability, and precision agricultural machinery experience, while Chinese companies are competitive in pricing, export adaptation, model variety, and supporting manufacturing capacity. India and Southeast Asia rely more heavily on local channels, machinery subsidies, demonstration-based promotion, and after-sales networks. Future growth will be driven by smallholder mechanization, agricultural machinery service cooperatives, government subsidy programs, expansion into non-rice crop transplanting, and upgrades toward electrification and semi-automation. Overall, walk-behind transplanters are not merely substitutes for large transplanting machines; they represent an independent value proposition built around affordability, field adaptability, and agronomic flexibility.

LP Information, Inc. (LPI) ' newest research report, the "Walk-behind Transplanter Industry Forecast" looks at past sales and reviews total world Walk-behind Transplanter sales in 2025, providing a comprehensive analysis by region and market sector of projected Walk-behind Transplanter sales for 2026 through 2032. With Walk-behind Transplanter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Walk-behind Transplanter industry.

This Insight Report provides a comprehensive analysis of the global Walk-behind Transplanter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Walk-behind Transplanter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Walk-behind Transplanter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Walk-behind Transplanter and breaks down the forecast by Row Count, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Walk-behind Transplanter.

This report presents a comprehensive overview, market shares, and growth opportunities of Walk-behind Transplanter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Row Count:

Single-Row Walk-Behind Transplanter

Two-Row Walk-Behind Transplanter

Four-Row Walk-Behind Transplanter

Six-Row Walk-Behind Transplanter

Eight-Row Walk-Behind Transplanter

Segmentation by Power Mode:

Manual Push Transplanter

Gasoline-Powered Transplanter

Walk-Behind Tractor-Drawn Transplanter

Electric Tool-Carrier Transplanter

Segmentation by Seedling Feeding Method:

Plug Seedling Clamping Transplanter

Mat Seedling Picking Transplanter

Paperpot Chain Transplanter

Cup-Feeding Transplanter

Bare-Root Seedling Transplanter

Segmentation by Application:

Rice Planting

Vegetable Seedling Transplanting

Garlic and Onion Planting

Strawberry Seedling Planting

Cassava Planting

Sugarcane Planting

Small Farm Mechanization

Mountain and Hill Plots

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yanmar Holdings Co., Ltd.

Kubota Corporation

ISEKI & CO., LTD.

Mitsubishi Mahindra Agricultural Machinery Co., Ltd.

Mahindra & Mahindra Ltd.

Jiangsu World Agricultural Machinery Co., Ltd.

Jiangsu Changfa Agricultural Equipment Co., Ltd.

Changzhou Dongfeng Agricultural Machinery Group Co., Ltd.

Suzhou JiuFu Agricultural Machinery Co., Ltd.

Nanning TAGRM Co., Ltd.

Wuhan Wubota Machinery Co., Ltd.

Zhengzhou Taizy Machinery Co., Ltd.

Erisha Agritech Pvt. Ltd.

Shandong Fuerwo Agricultural Equipment Co., Ltd.

Imbriano srl

Terrateck SAS

Zhengzhou Runxiang Machinery Equipment Co., Ltd.

Zoomlion Heavy Machinery Co., Ltd.

AGRODEALER

Key Questions Addressed in this Report

What is the 10-year outlook for the global Walk-behind Transplanter market?

What factors are driving Walk-behind Transplanter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Walk-behind Transplanter market opportunities vary by end market size?

How does Walk-behind Transplanter break out by Row Count, by Application?

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