

Global Wafer Used Etching Equipment Market Growth 2025-2031

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Abstracts

The global Wafer Used Etching Equipment market size is predicted to grow from US\$ 22650 million in 2025 to US\$ 33020 million in 2031; it is expected to grow at a CAGR of 6.5% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Wafer etching equipment is used in the semiconductor manufacturing process to selectively remove material from the surface of a silicon wafer or other substrate. This process is crucial for creating intricate patterns, circuits, and structures on the wafer that form the basis of integrated circuits (ICs), microelectromechanical systems (MEMS), and other semiconductor devices.

According to our Semiconductor Research Center, in 2022, the global semiconductor equipment was valued at US\$ 109 billion. China mainland, China Taiwan and South Korea have a combined market share over 70%. North America, Europe and Japan, have a combined market share of 23%. The key drivers are high performance computing, AI, cloud computing, Servers, 5G and EV (electric vehicle), etc.

LP Information, Inc. (LPI) ' newest research report, the "Wafer Used Etching Equipment Industry Forecast" looks at past sales and reviews total world Wafer Used Etching Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected Wafer Used Etching Equipment sales for 2025 through 2031. With Wafer Used Etching Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wafer Used

Etching Equipment industry.

This Insight Report provides a comprehensive analysis of the global Wafer Used Etching Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wafer Used Etching Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wafer Used Etching Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wafer Used Etching Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wafer Used Etching Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Wafer Used Etching Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dry Etch Equipment

Wet Etch Equipment

Segmentation by Application:

IDM

Foundry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lam Research

Tokyo Electron Limited

Applied Materials

Hitachi High-Tech

SEMES

AMEC

NAURA

SPTS Technologies (KLA)

Oxford Instruments

ULVAC

Plasma-Therm

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wafer Used Etching Equipment market?

What factors are driving Wafer Used Etching Equipment market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Wafer Used Etching Equipment market opportunities vary by end market size?

How does Wafer Used Etching Equipment break out by Type, by Application?

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