

# Global Wafer Thinning and Dicing Film Market Growth 2023-2029

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## Abstracts

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The global Wafer Thinning and Dicing Film market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

United States market for Wafer Thinning and Dicing Film is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for Wafer Thinning and Dicing Film is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for Wafer Thinning and Dicing Film is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key Wafer Thinning and Dicing Film players cover Mitsui Chemicals Tohcello, LINTEC, Denka, Nitto, Furukawa Electric, Sumitomo Bakelite, D&X, AI Technology and ULTRON SYSTEM, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

Tapes are mainly used in two major processes of wafer back grinding and wafer dicing in semiconductor applications. Both grinding tape and dicing tape include Non-UV Tape and UV Tape. Non-UV type refers to the general traditional pressure-sensitive adhesive tape. Considering the ease of peeling, its adhesive force is generally lower than that of UV type (before UV exposure), which is about 100~400 gf/25mm. UV tape is a pressure-sensitive tape with high adhesive strength before exposure, and its peel force will be

greatly reduced after exposure to UV light. Wafer back grinding tape (BG Tape) mainly refers to the protection and fixation of the front circuit of the wafer when the back grinding is thinned after the wafer is manufactured, and prevents damage to the front circuit of the wafer during the back grinding of the wafer. The dicing tape (Dicing Tape) is mainly used for fixing, dicing, expansion, UV debonding, separation, etc. in the semiconductor wafer and packaging process.

LPI (LP Information)' newest research report, the “Wafer Thinning and Dicing Film Industry Forecast” looks at past sales and reviews total world Wafer Thinning and Dicing Film sales in 2022, providing a comprehensive analysis by region and market sector of projected Wafer Thinning and Dicing Film sales for 2023 through 2029. With Wafer Thinning and Dicing Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wafer Thinning and Dicing Film industry.

This Insight Report provides a comprehensive analysis of the global Wafer Thinning and Dicing Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wafer Thinning and Dicing Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wafer Thinning and Dicing Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wafer Thinning and Dicing Film and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wafer Thinning and Dicing Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Wafer Thinning and Dicing Film market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

UV Film

Non-UV Film

Segmentation by application

Back Grinding

Wafer Dicing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Mitsui Chemicals Tohcello

LINTEC

Denka

Nitto

Furukawa Electric

Sumitomo Bakelite

D&X

AI Technology

ULTRON SYSTEM

maxell

NDS

KGK Chemical

NEXTECK

WISE new material

Vistaic

Suzhou BoYan Jingjin Photoelectric

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Wafer Thinning and Dicing Film market?

What factors are driving Wafer Thinning and Dicing Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wafer Thinning and Dicing Film market opportunities vary by end market size?

How does Wafer Thinning and Dicing Film break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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