

# Global Wafer Thinning Machine Market Growth 2023-2029

https://marketpublishers.com/r/GB2452CAE5FDEN.html

Date: February 2023 Pages: 106 Price: US\$ 3,660.00 (Single User License) ID: GB2452CAE5FDEN

# **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

Wafer thinning machines, also called grinders, use a centrally located robot to move wafers from the input station to the measurement station. After that, the wafer moves to the polishing station and the cleaning station in sequence. The robot can move the wafer from the cleaning station to the measuring station for measurement after grinding or directly to the output station.

LPI (LP Information)' newest research report, the "Wafer Thinning Machine Industry Forecast" looks at past sales and reviews total world Wafer Thinning Machine sales in 2022, providing a comprehensive analysis by region and market sector of projected Wafer Thinning Machine sales for 2023 through 2029. With Wafer Thinning Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wafer Thinning Machine industry.

This Insight Report provides a comprehensive analysis of the global Wafer Thinning Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wafer Thinning Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wafer Thinning Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wafer Thinning Machine and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of



opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wafer Thinning Machine.

The global Wafer Thinning Machine market size is projected to grow from US\$ 670.5 million in 2022 to US\$ 977.9 million in 2029; it is expected to grow at a CAGR of 977.9 from 2023 to 2029.

Global key players of wafer grinder (wafer thinning equipment) include Disco, TOKYO SEIMITSU, G&N, Okamoto Semiconductor Equipment Division, etc. Global top three manufacturers hold a share over 84%. Japan is the largest producer of wafer grinder (wafer thinning equipment) holds a share over 57%. In terms of product, full automatic is the largest segment, with a share over 68%. And in terms of application, the largest application is 300 mm wafer, with a share over 78%.

This report presents a comprehensive overview, market shares, and growth opportunities of Wafer Thinning Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Edge Thinning

Surface Thinning

Segmentation by application

Silicon Wafer

**Compound Semiconductors** 

This report also splits the market by region:

Americas



#### **United States**

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

#### Russia

Middle East & Africa

Egypt

South Africa



Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ASM Pacific Tokyo Seimitsu DISCO Corporation CETC Beijing Electronic Equipment Arnold Gruppe Hunan Yujing Machine Industrial WAIDA MFG GigaMat Strasbaugh Daitron

**Dikema Presicion Machinery** 

Dynavest

Komatsu NTC



#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Wafer Thinning Machine market?

What factors are driving Wafer Thinning Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wafer Thinning Machine market opportunities vary by end market size?

How does Wafer Thinning Machine break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?



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