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Global Wafer Tape Market Growth 2025-2031

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Abstracts

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The global Wafer Tape market size is predicted to grow from US$ 907 million in 2025 to US$ 1542 million in 2031; it is expected to grow at a CAGR of 9.2% from 2025 to 2031.

This report studies the semiconductor wafer processing tapes, include UV tapes and Non-UV tapes used in wafer Back Grinding and wafer dicing process.

UV tape has stronger adhesive strength and can hold wafer firmly in back grinding process or dicing process. After UV irradiation, adhesive strength decreases drastically and easy de-taping or die pick up can be achieved.

Non-UV tape, which is designed to peel-off from wafer material without UV irradiation.

Note: this report only covers the UV tapes and Non-UV tapes used in wafer Back Grinding and wafer dicing process, exclude dicing tapes for PKGs (like QFN, FC-CSP, and BGA).

In terms of consumption side, China Taiwan is currently the world's largest consumer market, accounting for 34.0% of the market share in 2023, followed by mainland China and North America, accounting for 27.4% and 9.27% respectively. Southeast Asia is expected to grow fastest in the next few years, with a CAGR of approximately 10.6% during 2024-2030.

From the production side, Japan is the largest production area, and the key manufacturers are mainly headquartered in Japan. In 2023, Japan accounted for approximately 83% of the production share. It is expected that in the next few years, the production of wafer tape in the Chinese market will maintain the fastest growth rate, and

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the share is expected to reach 9.41% in 2030.

In terms of product type, UV wafer tape has a higher proportion, with a share of 62.5% in 2023 and an estimated share of 64% in 2030.

From the application point of view, the wafer cutting process accounts for a high proportion, with a share of 54.95% in 2023. It is expected that the wafer grinding process will grow faster in the next few years, and the share will increase from 45.05% in 2023 to 46.01% in 2030.

From the perspective of manufacturers, the key manufacturers of semiconductor wafer tapes worldwide mainly include Mitsui Chemicals, LINTEC Corporation, Furukawa Electric, Denka, Nitto Denko Corporation, Maxell Sliontec and Sekisui Chemical. In 2023, the top five manufacturers in the world accounted for about 82.5% of the market share. Chinese local manufacturers of wafer tapes are currently mainly in the verification and small batch stages. Representative companies include Shanghai Guke Adhesive Tape Technology, Plusco Tech, Taicang Zhanxin Adhesive Material, Cybrid Technologies, ZZSM, BYE POLYMER MATERIAL, ZHONGSHAN CROWN ADHESIVE PRODUCTS, Yantai Darbond Technology and Sunliky New Material Technology. It is expected that in the next few years, Chinese local companies will gradually grow and occupy a higher share in the Chinese market.

LP Information, Inc. (LPI) ' newest research report, the “Wafer Tape Industry Forecast” looks at past sales and reviews total world Wafer Tape sales in 2024, providing a comprehensive analysis by region and market sector of projected Wafer Tape sales for 2025 through 2031. With Wafer Tape sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Wafer Tape industry.

This Insight Report provides a comprehensive analysis of the global Wafer Tape landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wafer Tape portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Wafer Tape market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wafer Tape and breaks down the forecast by Type, by

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Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wafer Tape.

This report presents a comprehensive overview, market shares, and growth opportunities of Wafer Tape market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

UV Type Tape

Non-UV Type Tape

Segmentation by Application:

Wafer Backing Grinding

Wafer Dicing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Mitsui Chemicals

LINTEC Corporation

Denka

Nitto Denko Corporation

Furukawa Electric

Sekisui Chemical

Maxell Sliontec

Resonac Corporation

Sumitomo Bakelite Company

D&X Co., Ltd

KGK Chemical Corporation

AI Technology, Inc. (AIT)

Ultron System

Daehyun ST

Solar Plus Company

Alliance Material Co., Ltd (AMC)

3M

Shanghai Guke Adhesive Tape Technology

Plusco Tech

Taicang Zhanxin Adhesive Material

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Cybrid Technologies

ZZSM

BYE POLYMER MATERIAL

ZHONGSHAN CROWN ADHESIVE PRODUCTS

Yantai Darbond Technology

Sunliky New Material Technology

GTA Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wafer Tape market?

What factors are driving Wafer Tape market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wafer Tape market opportunities vary by end market size?

How does Wafer Tape break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Wafer Tape Annual Sales 2020-2031
  2.1.2 World Current & Future Analysis for Wafer Tape by Geographic Region, 2020, 2024 & 2031
  2.1.3 World Current & Future Analysis for Wafer Tape by Country/Region, 2020, 2024 & 2031
2.2 Wafer Tape Segment by Type
  2.2.1 UV Type Tape
  2.2.2 Non-UV Type Tape
2.3 Wafer Tape Sales by Type
  2.3.1 Global Wafer Tape Sales Market Share by Type (2020-2025)
  2.3.2 Global Wafer Tape Revenue and Market Share by Type (2020-2025)
  2.3.3 Global Wafer Tape Sale Price by Type (2020-2025)
2.4 Wafer Tape Segment by Application
  2.4.1 Wafer Backing Grinding
  2.4.2 Wafer Dicing
2.5 Wafer Tape Sales by Application
  2.5.1 Global Wafer Tape Sale Market Share by Application (2020-2025)
  2.5.2 Global Wafer Tape Revenue and Market Share by Application (2020-2025)
  2.5.3 Global Wafer Tape Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Wafer Tape Breakdown Data by Company

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3.1.1 Global Wafer Tape Annual Sales by Company (2020-2025)
3.1.2 Global Wafer Tape Sales Market Share by Company (2020-2025)
3.2 Global Wafer Tape Annual Revenue by Company (2020-2025)
3.2.1 Global Wafer Tape Revenue by Company (2020-2025)
3.2.2 Global Wafer Tape Revenue Market Share by Company (2020-2025)
3.3 Global Wafer Tape Sale Price by Company
3.4 Key Manufacturers Wafer Tape Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Wafer Tape Product Location Distribution
3.4.2 Players Wafer Tape Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WAFER TAPE BY GEOGRAPHIC REGION

4.1 World Historic Wafer Tape Market Size by Geographic Region (2020-2025)
4.1.1 Global Wafer Tape Annual Sales by Geographic Region (2020-2025)
4.1.2 Global Wafer Tape Annual Revenue by Geographic Region (2020-2025)
4.2 World Historic Wafer Tape Market Size by Country/Region (2020-2025)
4.2.1 Global Wafer Tape Annual Sales by Country/Region (2020-2025)
4.2.2 Global Wafer Tape Annual Revenue by Country/Region (2020-2025)
4.3 Americas Wafer Tape Sales Growth
4.4 APAC Wafer Tape Sales Growth
4.5 Europe Wafer Tape Sales Growth
4.6 Middle East & Africa Wafer Tape Sales Growth

5 AMERICAS

5.1 Americas Wafer Tape Sales by Country
5.1.1 Americas Wafer Tape Sales by Country (2020-2025)
5.1.2 Americas Wafer Tape Revenue by Country (2020-2025)
5.2 Americas Wafer Tape Sales by Type (2020-2025)
5.3 Americas Wafer Tape Sales by Application (2020-2025)
5.4 United States
5.5 Canada
5.6 Mexico

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5.7 Brazil

6 APAC

6.1 APAC Wafer Tape Sales by Region
  6.1.1 APAC Wafer Tape Sales by Region (2020-2025)
  6.1.2 APAC Wafer Tape Revenue by Region (2020-2025)
6.2 APAC Wafer Tape Sales by Type (2020-2025)
6.3 APAC Wafer Tape Sales by Application (2020-2025)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Wafer Tape by Country
  7.1.1 Europe Wafer Tape Sales by Country (2020-2025)
  7.1.2 Europe Wafer Tape Revenue by Country (2020-2025)
7.2 Europe Wafer Tape Sales by Type (2020-2025)
7.3 Europe Wafer Tape Sales by Application (2020-2025)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Wafer Tape by Country
  8.1.1 Middle East & Africa Wafer Tape Sales by Country (2020-2025)
  8.1.2 Middle East & Africa Wafer Tape Revenue by Country (2020-2025)
8.2 Middle East & Africa Wafer Tape Sales by Type (2020-2025)
8.3 Middle East & Africa Wafer Tape Sales by Application (2020-2025)
8.4 Egypt
8.5 South Africa

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8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Wafer Tape
10.3 Manufacturing Process Analysis of Wafer Tape
10.4 Industry Chain Structure of Wafer Tape

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Wafer Tape Distributors
11.3 Wafer Tape Customer

12 WORLD FORECAST REVIEW FOR WAFER TAPE BY GEOGRAPHIC REGION

12.1 Global Wafer Tape Market Size Forecast by Region
  12.1.1 Global Wafer Tape Forecast by Region (2026-2031)
  12.1.2 Global Wafer Tape Annual Revenue Forecast by Region (2026-2031)
12.2 Americas Forecast by Country (2026-2031)
12.3 APAC Forecast by Region (2026-2031)
12.4 Europe Forecast by Country (2026-2031)
12.5 Middle East & Africa Forecast by Country (2026-2031)
12.6 Global Wafer Tape Forecast by Type (2026-2031)
12.7 Global Wafer Tape Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

+357 96 030922
info@marketpublishers.com

13.1 Mitsui Chemicals
13.1.1 Mitsui Chemicals Company Information
13.1.2 Mitsui Chemicals Wafer Tape Product Portfolios and Specifications
13.1.3 Mitsui Chemicals Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.1.4 Mitsui Chemicals Main Business Overview
13.1.5 Mitsui Chemicals Latest Developments
13.2 LINTEC Corporation
13.2.1 LINTEC Corporation Company Information
13.2.2 LINTEC Corporation Wafer Tape Product Portfolios and Specifications
13.2.3 LINTEC Corporation Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.2.4 LINTEC Corporation Main Business Overview
13.2.5 LINTEC Corporation Latest Developments
13.3 Denka
13.3.1 Denka Company Information
13.3.2 Denka Wafer Tape Product Portfolios and Specifications
13.3.3 Denka Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.3.4 Denka Main Business Overview
13.3.5 Denka Latest Developments
13.4 Nitto Denko Corporation
13.4.1 Nitto Denko Corporation Company Information
13.4.2 Nitto Denko Corporation Wafer Tape Product Portfolios and Specifications
13.4.3 Nitto Denko Corporation Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.4.4 Nitto Denko Corporation Main Business Overview
13.4.5 Nitto Denko Corporation Latest Developments
13.5 Furukawa Electric
13.5.1 Furukawa Electric Company Information
13.5.2 Furukawa Electric Wafer Tape Product Portfolios and Specifications
13.5.3 Furukawa Electric Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.5.4 Furukawa Electric Main Business Overview
13.5.5 Furukawa Electric Latest Developments
13.6 Sekisui Chemical
13.6.1 Sekisui Chemical Company Information
13.6.2 Sekisui Chemical Wafer Tape Product Portfolios and Specifications
13.6.3 Sekisui Chemical Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)

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info@marketpublishers.com

13.6.4 Sekisui Chemical Main Business Overview
13.6.5 Sekisui Chemical Latest Developments
13.7 Maxell Sliontec
13.7.1 Maxell Sliontec Company Information
13.7.2 Maxell Sliontec Wafer Tape Product Portfolios and Specifications
13.7.3 Maxell Sliontec Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.7.4 Maxell Sliontec Main Business Overview
13.7.5 Maxell Sliontec Latest Developments
13.8 Resonac Corporation
13.8.1 Resonac Corporation Company Information
13.8.2 Resonac Corporation Wafer Tape Product Portfolios and Specifications
13.8.3 Resonac Corporation Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.8.4 Resonac Corporation Main Business Overview
13.8.5 Resonac Corporation Latest Developments
13.9 Sumitomo Bakelite Company
13.9.1 Sumitomo Bakelite Company Company Information
13.9.2 Sumitomo Bakelite Company Wafer Tape Product Portfolios and Specifications
13.9.3 Sumitomo Bakelite Company Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.9.4 Sumitomo Bakelite Company Main Business Overview
13.9.5 Sumitomo Bakelite Company Latest Developments
13.10 D&X Co., Ltd
13.10.1 D&X Co., Ltd Company Information
13.10.2 D&X Co., Ltd Wafer Tape Product Portfolios and Specifications
13.10.3 D&X Co., Ltd Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.10.4 D&X Co., Ltd Main Business Overview
13.10.5 D&X Co., Ltd Latest Developments
13.11 KGK Chemical Corporation
13.11.1 KGK Chemical Corporation Company Information
13.11.2 KGK Chemical Corporation Wafer Tape Product Portfolios and Specifications
13.11.3 KGK Chemical Corporation Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.11.4 KGK Chemical Corporation Main Business Overview
13.11.5 KGK Chemical Corporation Latest Developments
13.12 AI Technology, Inc. (AIT)
13.12.1 AI Technology, Inc. (AIT) Company Information

+357 96 030922
info@marketpublishers.com

13.12.2 AI Technology, Inc. (AIT) Wafer Tape Product Portfolios and Specifications
13.12.3 AI Technology, Inc. (AIT) Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.12.4 AI Technology, Inc. (AIT) Main Business Overview
13.12.5 AI Technology, Inc. (AIT) Latest Developments
13.13 Ultron System
13.13.1 Ultron System Company Information
13.13.2 Ultron System Wafer Tape Product Portfolios and Specifications
13.13.3 Ultron System Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.13.4 Ultron System Main Business Overview
13.13.5 Ultron System Latest Developments
13.14 Daehyun ST
13.14.1 Daehyun ST Company Information
13.14.2 Daehyun ST Wafer Tape Product Portfolios and Specifications
13.14.3 Daehyun ST Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.14.4 Daehyun ST Main Business Overview
13.14.5 Daehyun ST Latest Developments
13.15 Solar Plus Company
13.15.1 Solar Plus Company Company Information
13.15.2 Solar Plus Company Wafer Tape Product Portfolios and Specifications
13.15.3 Solar Plus Company Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.15.4 Solar Plus Company Main Business Overview
13.15.5 Solar Plus Company Latest Developments
13.16 Alliance Material Co., Ltd (AMC)
13.16.1 Alliance Material Co., Ltd (AMC) Company Information
13.16.2 Alliance Material Co., Ltd (AMC) Wafer Tape Product Portfolios and Specifications
13.16.3 Alliance Material Co., Ltd (AMC) Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.16.4 Alliance Material Co., Ltd (AMC) Main Business Overview
13.16.5 Alliance Material Co., Ltd (AMC) Latest Developments
13.17 3M
13.17.1 3M Company Information
13.17.2 3M Wafer Tape Product Portfolios and Specifications
13.17.3 3M Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.17.4 3M Main Business Overview

+357 96 030922
info@marketpublishers.com

13.17.5 3M Latest Developments
13.18 Shanghai Guke Adhesive Tape Technology
13.18.1 Shanghai Guke Adhesive Tape Technology Company Information
13.18.2 Shanghai Guke Adhesive Tape Technology Wafer Tape Product Portfolios and Specifications
13.18.3 Shanghai Guke Adhesive Tape Technology Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.18.4 Shanghai Guke Adhesive Tape Technology Main Business Overview
13.18.5 Shanghai Guke Adhesive Tape Technology Latest Developments
13.19 Plusco Tech
13.19.1 Plusco Tech Company Information
13.19.2 Plusco Tech Wafer Tape Product Portfolios and Specifications
13.19.3 Plusco Tech Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.19.4 Plusco Tech Main Business Overview
13.19.5 Plusco Tech Latest Developments
13.20 Taicang Zhanxin Adhesive Material
13.20.1 Taicang Zhanxin Adhesive Material Company Information
13.20.2 Taicang Zhanxin Adhesive Material Wafer Tape Product Portfolios and Specifications
13.20.3 Taicang Zhanxin Adhesive Material Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.20.4 Taicang Zhanxin Adhesive Material Main Business Overview
13.20.5 Taicang Zhanxin Adhesive Material Latest Developments
13.21 Cybrid Technologies
13.21.1 Cybrid Technologies Company Information
13.21.2 Cybrid Technologies Wafer Tape Product Portfolios and Specifications
13.21.3 Cybrid Technologies Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.21.4 Cybrid Technologies Main Business Overview
13.21.5 Cybrid Technologies Latest Developments
13.22 ZZSM
13.22.1 ZZSM Company Information
13.22.2 ZZSM Wafer Tape Product Portfolios and Specifications
13.22.3 ZZSM Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.22.4 ZZSM Main Business Overview
13.22.5 ZZSM Latest Developments
13.23 BYE POLYMER MATERIAL
13.23.1 BYE POLYMER MATERIAL Company Information

+357 96 030922
info@marketpublishers.com

13.23.2 BYE POLYMER MATERIAL Wafer Tape Product Portfolios and Specifications
13.23.3 BYE POLYMER MATERIAL Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.23.4 BYE POLYMER MATERIAL Main Business Overview
13.23.5 BYE POLYMER MATERIAL Latest Developments
13.24 ZHONGSHAN CROWN ADHESIVE PRODUCTS
13.24.1 ZHONGSHAN CROWN ADHESIVE PRODUCTS Company Information
13.24.2 ZHONGSHAN CROWN ADHESIVE PRODUCTS Wafer Tape Product Portfolios and Specifications
13.24.3 ZHONGSHAN CROWN ADHESIVE PRODUCTS Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.24.4 ZHONGSHAN CROWN ADHESIVE PRODUCTS Main Business Overview
13.24.5 ZHONGSHAN CROWN ADHESIVE PRODUCTS Latest Developments
13.25 Yantai Darbond Technology
13.25.1 Yantai Darbond Technology Company Information
13.25.2 Yantai Darbond Technology Wafer Tape Product Portfolios and Specifications
13.25.3 Yantai Darbond Technology Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.25.4 Yantai Darbond Technology Main Business Overview
13.25.5 Yantai Darbond Technology Latest Developments
13.26 Sunliky New Material Technology
13.26.1 Sunliky New Material Technology Company Information
13.26.2 Sunliky New Material Technology Wafer Tape Product Portfolios and Specifications
13.26.3 Sunliky New Material Technology Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.26.4 Sunliky New Material Technology Main Business Overview
13.26.5 Sunliky New Material Technology Latest Developments
13.27 GTA Material
13.27.1 GTA Material Company Information
13.27.2 GTA Material Wafer Tape Product Portfolios and Specifications
13.27.3 GTA Material Wafer Tape Sales, Revenue, Price and Gross Margin (2020-2025)
13.27.4 GTA Material Main Business Overview
13.27.5 GTA Material Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Wafer Tape Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & ($ millions)
Table 2. Wafer Tape Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & ($ millions)
Table 3. Major Players of UV Type Tape
Table 4. Major Players of Non-UV Type Tape
Table 5. Global Wafer Tape Sales by Type (2020-2025) & (K Sqm)
Table 6. Global Wafer Tape Sales Market Share by Type (2020-2025)
Table 7. Global Wafer Tape Revenue by Type (2020-2025) & ($ million)
Table 8. Global Wafer Tape Revenue Market Share by Type (2020-2025)
Table 9. Global Wafer Tape Sale Price by Type (2020-2025) & (USD/Sqm)
Table 10. Global Wafer Tape Sale by Application (2020-2025) & (K Sqm)
Table 11. Global Wafer Tape Sale Market Share by Application (2020-2025)
Table 12. Global Wafer Tape Revenue by Application (2020-2025) & ($ million)
Table 13. Global Wafer Tape Revenue Market Share by Application (2020-2025)
Table 14. Global Wafer Tape Sale Price by Application (2020-2025) & (USD/Sqm)
Table 15. Global Wafer Tape Sales by Company (2020-2025) & (K Sqm)
Table 16. Global Wafer Tape Sales Market Share by Company (2020-2025)
Table 17. Global Wafer Tape Revenue by Company (2020-2025) & ($ millions)
Table 18. Global Wafer Tape Revenue Market Share by Company (2020-2025)
Table 19. Global Wafer Tape Sale Price by Company (2020-2025) & (USD/Sqm)
Table 20. Key Manufacturers Wafer Tape Producing Area Distribution and Sales Area
Table 21. Players Wafer Tape Products Offered
Table 22. Wafer Tape Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global Wafer Tape Sales by Geographic Region (2020-2025) & (K Sqm)
Table 26. Global Wafer Tape Sales Market Share Geographic Region (2020-2025)
Table 27. Global Wafer Tape Revenue by Geographic Region (2020-2025) & ($ millions)
Table 28. Global Wafer Tape Revenue Market Share by Geographic Region (2020-2025)
Table 29. Global Wafer Tape Sales by Country/Region (2020-2025) & (K Sqm)
Table 30. Global Wafer Tape Sales Market Share by Country/Region (2020-2025)
Table 31. Global Wafer Tape Revenue by Country/Region (2020-2025) & ($ millions)

+357 96 030922
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Table 32. Global Wafer Tape Revenue Market Share by Country/Region (2020-2025)
Table 33. Americas Wafer Tape Sales by Country (2020-2025) & (K Sqm)
Table 34. Americas Wafer Tape Sales Market Share by Country (2020-2025)
Table 35. Americas Wafer Tape Revenue by Country (2020-2025) & ($ millions)
Table 36. Americas Wafer Tape Sales by Type (2020-2025) & (K Sqm)
Table 37. Americas Wafer Tape Sales by Application (2020-2025) & (K Sqm)
Table 38. APAC Wafer Tape Sales by Region (2020-2025) & (K Sqm)
Table 39. APAC Wafer Tape Sales Market Share by Region (2020-2025)
Table 40. APAC Wafer Tape Revenue by Region (2020-2025) & ($ millions)
Table 41. APAC Wafer Tape Sales by Type (2020-2025) & (K Sqm)
Table 42. APAC Wafer Tape Sales by Application (2020-2025) & (K Sqm)
Table 43. Europe Wafer Tape Sales by Country (2020-2025) & (K Sqm)
Table 44. Europe Wafer Tape Revenue by Country (2020-2025) & ($ millions)
Table 45. Europe Wafer Tape Sales by Type (2020-2025) & (K Sqm)
Table 46. Europe Wafer Tape Sales by Application (2020-2025) & (K Sqm)
Table 47. Middle East & Africa Wafer Tape Sales by Country (2020-2025) & (K Sqm)
Table 48. Middle East & Africa Wafer Tape Revenue Market Share by Country (2020-2025)
Table 49. Middle East & Africa Wafer Tape Sales by Type (2020-2025) & (K Sqm)
Table 50. Middle East & Africa Wafer Tape Sales by Application (2020-2025) & (K Sqm)
Table 51. Key Market Drivers & Growth Opportunities of Wafer Tape
Table 52. Key Market Challenges & Risks of Wafer Tape
Table 53. Key Industry Trends of Wafer Tape
Table 54. Wafer Tape Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Wafer Tape Distributors List
Table 57. Wafer Tape Customer List
Table 58. Global Wafer Tape Sales Forecast by Region (2026-2031) & (K Sqm)
Table 59. Global Wafer Tape Revenue Forecast by Region (2026-2031) & ($ millions)
Table 60. Americas Wafer Tape Sales Forecast by Country (2026-2031) & (K Sqm)
Table 61. Americas Wafer Tape Annual Revenue Forecast by Country (2026-2031) & ($ millions)
Table 62. APAC Wafer Tape Sales Forecast by Region (2026-2031) & (K Sqm)
Table 63. APAC Wafer Tape Annual Revenue Forecast by Region (2026-2031) & ($ millions)
Table 64. Europe Wafer Tape Sales Forecast by Country (2026-2031) & (K Sqm)
Table 65. Europe Wafer Tape Revenue Forecast by Country (2026-2031) & ($ millions)
Table 66. Middle East & Africa Wafer Tape Sales Forecast by Country (2026-2031) & (K Sqm)

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Table 67. Middle East & Africa Wafer Tape Revenue Forecast by Country (2026-2031) & ($ millions)
Table 68. Global Wafer Tape Sales Forecast by Type (2026-2031) & (K Sqm)
Table 69. Global Wafer Tape Revenue Forecast by Type (2026-2031) & ($ millions)
Table 70. Global Wafer Tape Sales Forecast by Application (2026-2031) & (K Sqm)
Table 71. Global Wafer Tape Revenue Forecast by Application (2026-2031) & ($ millions)
Table 72. Mitsui Chemicals Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 73. Mitsui Chemicals Wafer Tape Product Portfolios and Specifications
Table 74. Mitsui Chemicals Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 75. Mitsui Chemicals Main Business
Table 76. Mitsui Chemicals Latest Developments
Table 77. LINTEC Corporation Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 78. LINTEC Corporation Wafer Tape Product Portfolios and Specifications
Table 79. LINTEC Corporation Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 80. LINTEC Corporation Main Business
Table 81. LINTEC Corporation Latest Developments
Table 82. Denka Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 83. Denka Wafer Tape Product Portfolios and Specifications
Table 84. Denka Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 85. Denka Main Business
Table 86. Denka Latest Developments
Table 87. Nitto Denko Corporation Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 88. Nitto Denko Corporation Wafer Tape Product Portfolios and Specifications
Table 89. Nitto Denko Corporation Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 90. Nitto Denko Corporation Main Business
Table 91. Nitto Denko Corporation Latest Developments
Table 92. Furukawa Electric Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 93. Furukawa Electric Wafer Tape Product Portfolios and Specifications
Table 94. Furukawa Electric Wafer Tape Sales (K Sqm), Revenue ($ Million), Price

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(USD/Sqm) and Gross Margin (2020-2025)
Table 95. Furukawa Electric Main Business
Table 96. Furukawa Electric Latest Developments
Table 97. Sekisui Chemical Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 98. Sekisui Chemical Wafer Tape Product Portfolios and Specifications
Table 99. Sekisui Chemical Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 100. Sekisui Chemical Main Business
Table 101. Sekisui Chemical Latest Developments
Table 102. Maxell Sliontec Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 103. Maxell Sliontec Wafer Tape Product Portfolios and Specifications
Table 104. Maxell Sliontec Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 105. Maxell Sliontec Main Business
Table 106. Maxell Sliontec Latest Developments
Table 107. Resonac Corporation Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 108. Resonac Corporation Wafer Tape Product Portfolios and Specifications
Table 109. Resonac Corporation Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 110. Resonac Corporation Main Business
Table 111. Resonac Corporation Latest Developments
Table 112. Sumitomo Bakelite Company Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 113. Sumitomo Bakelite Company Wafer Tape Product Portfolios and Specifications
Table 114. Sumitomo Bakelite Company Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 115. Sumitomo Bakelite Company Main Business
Table 116. Sumitomo Bakelite Company Latest Developments
Table 117. D&X Co., Ltd Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 118. D&X Co., Ltd Wafer Tape Product Portfolios and Specifications
Table 119. D&X Co., Ltd Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 120. D&X Co., Ltd Main Business
Table 121. D&X Co., Ltd Latest Developments

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Table 122. KGK Chemical Corporation Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 123. KGK Chemical Corporation Wafer Tape Product Portfolios and Specifications
Table 124. KGK Chemical Corporation Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 125. KGK Chemical Corporation Main Business
Table 126. KGK Chemical Corporation Latest Developments
Table 127. AI Technology, Inc. (AIT) Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 128. AI Technology, Inc. (AIT) Wafer Tape Product Portfolios and Specifications
Table 129. AI Technology, Inc. (AIT) Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 130. AI Technology, Inc. (AIT) Main Business
Table 131. AI Technology, Inc. (AIT) Latest Developments
Table 132. Ultron System Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 133. Ultron System Wafer Tape Product Portfolios and Specifications
Table 134. Ultron System Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 135. Ultron System Main Business
Table 136. Ultron System Latest Developments
Table 137. Daehyun ST Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 138. Daehyun ST Wafer Tape Product Portfolios and Specifications
Table 139. Daehyun ST Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 140. Daehyun ST Main Business
Table 141. Daehyun ST Latest Developments
Table 142. Solar Plus Company Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 143. Solar Plus Company Wafer Tape Product Portfolios and Specifications
Table 144. Solar Plus Company Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 145. Solar Plus Company Main Business
Table 146. Solar Plus Company Latest Developments
Table 147. Alliance Material Co., Ltd (AMC) Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 148. Alliance Material Co., Ltd (AMC) Wafer Tape Product Portfolios and

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Specifications
Table 149. Alliance Material Co., Ltd (AMC) Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 150. Alliance Material Co., Ltd (AMC) Main Business
Table 151. Alliance Material Co., Ltd (AMC) Latest Developments
Table 152. 3M Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 153. 3M Wafer Tape Product Portfolios and Specifications
Table 154. 3M Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 155. 3M Main Business
Table 156. 3M Latest Developments
Table 157. Shanghai Guke Adhesive Tape Technology Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 158. Shanghai Guke Adhesive Tape Technology Wafer Tape Product Portfolios and Specifications
Table 159. Shanghai Guke Adhesive Tape Technology Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 160. Shanghai Guke Adhesive Tape Technology Main Business
Table 161. Shanghai Guke Adhesive Tape Technology Latest Developments
Table 162. Plusco Tech Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 163. Plusco Tech Wafer Tape Product Portfolios and Specifications
Table 164. Plusco Tech Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 165. Plusco Tech Main Business
Table 166. Plusco Tech Latest Developments
Table 167. Taicang Zhanxin Adhesive Material Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 168. Taicang Zhanxin Adhesive Material Wafer Tape Product Portfolios and Specifications
Table 169. Taicang Zhanxin Adhesive Material Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 170. Taicang Zhanxin Adhesive Material Main Business
Table 171. Taicang Zhanxin Adhesive Material Latest Developments
Table 172. Cybrid Technologies Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 173. Cybrid Technologies Wafer Tape Product Portfolios and Specifications
Table 174. Cybrid Technologies Wafer Tape Sales (K Sqm), Revenue ($ Million), Price

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(USD/Sqm) and Gross Margin (2020-2025)
Table 175. Cybrid Technologies Main Business
Table 176. Cybrid Technologies Latest Developments
Table 177. ZZSM Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 178. ZZSM Wafer Tape Product Portfolios and Specifications
Table 179. ZZSM Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 180. ZZSM Main Business
Table 181. ZZSM Latest Developments
Table 182. BYE POLYMER MATERIAL Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 183. BYE POLYMER MATERIAL Wafer Tape Product Portfolios and Specifications
Table 184. BYE POLYMER MATERIAL Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 185. BYE POLYMER MATERIAL Main Business
Table 186. BYE POLYMER MATERIAL Latest Developments
Table 187. ZHONGSHAN CROWN ADHESIVE PRODUCTS Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 188. ZHONGSHAN CROWN ADHESIVE PRODUCTS Wafer Tape Product Portfolios and Specifications
Table 189. ZHONGSHAN CROWN ADHESIVE PRODUCTS Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 190. ZHONGSHAN CROWN ADHESIVE PRODUCTS Main Business
Table 191. ZHONGSHAN CROWN ADHESIVE PRODUCTS Latest Developments
Table 192. Yantai Darbond Technology Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 193. Yantai Darbond Technology Wafer Tape Product Portfolios and Specifications
Table 194. Yantai Darbond Technology Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 195. Yantai Darbond Technology Main Business
Table 196. Yantai Darbond Technology Latest Developments
Table 197. Sunliky New Material Technology Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 198. Sunliky New Material Technology Wafer Tape Product Portfolios and Specifications
Table 199. Sunliky New Material Technology Wafer Tape Sales (K Sqm), Revenue ($

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Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 200. Sunliky New Material Technology Main Business
Table 201. Sunliky New Material Technology Latest Developments
Table 202. GTA Material Basic Information, Wafer Tape Manufacturing Base, Sales Area and Its Competitors
Table 203. GTA Material Wafer Tape Product Portfolios and Specifications
Table 204. GTA Material Wafer Tape Sales (K Sqm), Revenue ($ Million), Price (USD/Sqm) and Gross Margin (2020-2025)
Table 205. GTA Material Main Business
Table 206. GTA Material Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Wafer Tape
Figure 2. Wafer Tape Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Wafer Tape Sales Growth Rate 2020-2031 (K Sqm)
Figure 7. Global Wafer Tape Revenue Growth Rate 2020-2031 ($ millions)
Figure 8. Wafer Tape Sales by Geographic Region (2020, 2024 & 2031) & ($ millions)
Figure 9. Wafer Tape Sales Market Share by Country/Region (2024)
Figure 10. Wafer Tape Sales Market Share by Country/Region (2020, 2024 & 2031)
Figure 11. Product Picture of UV Type Tape
Figure 12. Product Picture of Non-UV Type Tape
Figure 13. Global Wafer Tape Sales Market Share by Type in 2025
Figure 14. Global Wafer Tape Revenue Market Share by Type (2020-2025)
Figure 15. Wafer Tape Consumed in Wafer Backing Grinding
Figure 16. Global Wafer Tape Market: Wafer Backing Grinding (2020-2025) & (K Sqm)
Figure 17. Wafer Tape Consumed in Wafer Dicing
Figure 18. Global Wafer Tape Market: Wafer Dicing (2020-2025) & (K Sqm)
Figure 19. Global Wafer Tape Sale Market Share by Application (2024)
Figure 20. Global Wafer Tape Revenue Market Share by Application in 2025
Figure 21. Wafer Tape Sales by Company in 2025 (K Sqm)
Figure 22. Global Wafer Tape Sales Market Share by Company in 2025
Figure 23. Wafer Tape Revenue by Company in 2025 ($ millions)
Figure 24. Global Wafer Tape Revenue Market Share by Company in 2025
Figure 25. Global Wafer Tape Sales Market Share by Geographic Region (2020-2025)
Figure 26. Global Wafer Tape Revenue Market Share by Geographic Region in 2025
Figure 27. Americas Wafer Tape Sales 2020-2025 (K Sqm)
Figure 28. Americas Wafer Tape Revenue 2020-2025 ($ millions)
Figure 29. APAC Wafer Tape Sales 2020-2025 (K Sqm)
Figure 30. APAC Wafer Tape Revenue 2020-2025 ($ millions)
Figure 31. Europe Wafer Tape Sales 2020-2025 (K Sqm)
Figure 32. Europe Wafer Tape Revenue 2020-2025 ($ millions)
Figure 33. Middle East & Africa Wafer Tape Sales 2020-2025 (K Sqm)
Figure 34. Middle East & Africa Wafer Tape Revenue 2020-2025 ($ millions)
Figure 35. Americas Wafer Tape Sales Market Share by Country in 2025

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Figure 36. Americas Wafer Tape Revenue Market Share by Country (2020-2025)
Figure 37. Americas Wafer Tape Sales Market Share by Type (2020-2025)
Figure 38. Americas Wafer Tape Sales Market Share by Application (2020-2025)
Figure 39. United States Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 40. Canada Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 41. Mexico Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 42. Brazil Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 43. APAC Wafer Tape Sales Market Share by Region in 2025
Figure 44. APAC Wafer Tape Revenue Market Share by Region (2020-2025)
Figure 45. APAC Wafer Tape Sales Market Share by Type (2020-2025)
Figure 46. APAC Wafer Tape Sales Market Share by Application (2020-2025)
Figure 47. China Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 48. Japan Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 49. South Korea Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 50. Southeast Asia Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 51. India Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 52. Australia Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 53. China Taiwan Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 54. Europe Wafer Tape Sales Market Share by Country in 2025
Figure 55. Europe Wafer Tape Revenue Market Share by Country (2020-2025)
Figure 56. Europe Wafer Tape Sales Market Share by Type (2020-2025)
Figure 57. Europe Wafer Tape Sales Market Share by Application (2020-2025)
Figure 58. Germany Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 59. France Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 60. UK Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 61. Italy Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 62. Russia Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 63. Middle East & Africa Wafer Tape Sales Market Share by Country (2020-2025)
Figure 64. Middle East & Africa Wafer Tape Sales Market Share by Type (2020-2025)
Figure 65. Middle East & Africa Wafer Tape Sales Market Share by Application (2020-2025)
Figure 66. Egypt Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 67. South Africa Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 68. Israel Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 69. Turkey Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 70. GCC Countries Wafer Tape Revenue Growth 2020-2025 ($ millions)
Figure 71. Manufacturing Cost Structure Analysis of Wafer Tape in 2025
Figure 72. Manufacturing Process Analysis of Wafer Tape

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Figure 73. Industry Chain Structure of Wafer Tape
Figure 74. Channels of Distribution
Figure 75. Global Wafer Tape Sales Market Forecast by Region (2026-2031)
Figure 76. Global Wafer Tape Revenue Market Share Forecast by Region (2026-2031)
Figure 77. Global Wafer Tape Sales Market Share Forecast by Type (2026-2031)
Figure 78. Global Wafer Tape Revenue Market Share Forecast by Type (2026-2031)
Figure 79. Global Wafer Tape Sales Market Share Forecast by Application (2026-2031)
Figure 80. Global Wafer Tape Revenue Market Share Forecast by Application (2026-2031)

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