

Global Wafer and Film Frame Mounters Market Growth 2026-2032

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Abstracts

The global Wafer and Film Frame Mounters market size is predicted to grow from US\$ 1935 million in 2025 to US\$ 3967 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

Wafer and Film Frame Mounters are critical equipment in semiconductor packaging that precisely mounts pre-dicing wafers onto film frames for subsequent dicing and die sorting. Featuring high-accuracy alignment systems (vision-based or mechanical) and controlled pressure bonding technology, it ensures bubble-free, misalignment-free adhesion between wafers and UV/non-UV tapes, with additional functions like pre-heating, tension control, and automatic film changing. Compatible with various wafer sizes (6/8/12-inch) and packaging types (e.g., Flip Chip, Fan-Out), its key performance metrics include mounting accuracy ($\pm 10\mu\text{m}$), throughput (60-120 wafers/hour), and yield rate (>99.9%), directly impacting packaging efficiency and chip reliability.

The market is rapidly growing with advanced packaging (3D IC/Chiplet) demands, featuring: 1) Ultra-thin wafer handling (

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