

Global Wafer Mounters Market Growth 2025-2031

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Abstracts

The global Wafer Mounters market size is predicted to grow from US\$ 131 million in 2025 to US\$ 180 million in 2031; it is expected to grow at a CAGR of 5.5% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Wafer mounting machine are equipment for processing wafers, which can be divided into automatic, semi-automatic and manual according to their types. Wafer mounters are a part of the wafer fabrication process. After wafer grinding is carried out, the wafer is mounted on a metal frame for film or tape to be applied to it. This process is called wafer mounting. This becomes an essential step in the overall fabrication process as the film or tape reduces particulate contamination, thereby ensuring a highly efficient semiconductor device or component. Wafer mounter to apply cutting tape to wafer backside/cutting frame and also to peel off protective tape from patterned wafer surface.

The global wafer mounters market is dominated by few players from Japan, especially in the full-automatic and semi-automatic wafer mounters segment. In this segment, the key players include Nitto Denko, LINTEC Corporation, Teikoku Taping System, and Takatori Corporation.

In the manual wafer mounters, the market competition is intense, key players are in Japan, South Korea, USA, Europe, and China. Key players include NPMT (NDS), Technovision, Dynatech Co., Ltd, Ultron Systems Inc, Semiconductor Equipment Corporation, AE Advanced Engineering, Powatec, and Jiangsu Jcxj, etc.

According to Semiconductor Industry Association (SIA), global semiconductor chip

sales hit \$627.6 billion in 2024, an increase of 19.1% compared to the 2023 total of \$526.8 billion. The global semiconductor market experienced its highest-ever sales year in 2024, topping \$600 billion in annual sales for the first time, and double-digit market growth is projected for 2025. Semiconductors enable virtually all modern technologies – including medical devices, communications, defense applications, AI, advanced transportation, and countless others – and the long-term industry outlook is incredibly strong. Regionally, yearly sales were up in the Americas (44.8%), China (18.3%), and Asia Pacific/All Others (12.5%), but down in Japan (-0.4%), and Europe (-8.1%).

Several semiconductor product segments stood out in 2024. Sales of logic products totaled \$212.6 billion in 2024, making it the largest product category by sales. Memory products were second in terms of sales, increasing by 78.9% in 2024 to a total of \$165.1 billion. DRAM products, a subset of memory, recorded an 82.6% sales increase, the largest percentage growth of any product category in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Wafer Mounters Industry Forecast” looks at past sales and reviews total world Wafer Mounters sales in 2024, providing a comprehensive analysis by region and market sector of projected Wafer Mounters sales for 2025 through 2031. With Wafer Mounters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wafer Mounters industry.

This Insight Report provides a comprehensive analysis of the global Wafer Mounters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wafer Mounters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wafer Mounters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wafer Mounters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wafer Mounters.

This report presents a comprehensive overview, market shares, and growth

opportunities of Wafer Mounters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Full-Automatic Wafer Mounter

Semi-Automatic Wafer Mounter

Manual Wafer Mounter

Segmentation by Application:

300mm Wafer

200mm and 150mm Wafer

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nitto Denko

LINTEC Corporation

Takatori Corporation

DISCO Corporation

Teikoku Taping System

NPMT (NDS)

Technovision

Dynatech Co.,Ltd

CUON Solution

Ultron Systems Inc

Semiconductor Equipment Corporation

AE Advanced Engineering

Powatec

N-TEC

TOYO ADTEC INC

Waftech Sdn. Bhd.

Advanced Dicing Technologies (ADT)

Jiangsu Jcxj

Shanghai Haizhan

Heyan Technology

Shanghai Hongyi Electronic Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wafer Mounters market?

What factors are driving Wafer Mounters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wafer Mounters market opportunities vary by end market size?

How does Wafer Mounters break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Wafer Mounters Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Wafer Mounters by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Wafer Mounters by Country/Region, 2020, 2024 & 2031
- 2.2 Wafer Mounters Segment by Type
 - 2.2.1 Full-Automatic Wafer Mounter
 - 2.2.2 Semi-Automatic Wafer Mounter
 - 2.2.3 Manual Wafer Mounter
- 2.3 Wafer Mounters Sales by Type
 - 2.3.1 Global Wafer Mounters Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Wafer Mounters Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Wafer Mounters Sale Price by Type (2020-2025)
- 2.4 Wafer Mounters Segment by Application
 - 2.4.1 300mm Wafer
 - 2.4.2 200mm and 150mm Wafer
- 2.5 Wafer Mounters Sales by Application
 - 2.5.1 Global Wafer Mounters Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Wafer Mounters Revenue and Market Share by Application (2020-2025)
 - 2.5.3 Global Wafer Mounters Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

- 3.1 Global Wafer Mounters Breakdown Data by Company
 - 3.1.1 Global Wafer Mounters Annual Sales by Company (2020-2025)
 - 3.1.2 Global Wafer Mounters Sales Market Share by Company (2020-2025)
- 3.2 Global Wafer Mounters Annual Revenue by Company (2020-2025)
 - 3.2.1 Global Wafer Mounters Revenue by Company (2020-2025)
 - 3.2.2 Global Wafer Mounters Revenue Market Share by Company (2020-2025)
- 3.3 Global Wafer Mounters Sale Price by Company
- 3.4 Key Manufacturers Wafer Mounters Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Wafer Mounters Product Location Distribution
 - 3.4.2 Players Wafer Mounters Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WAFER MOUNTERS BY GEOGRAPHIC REGION

- 4.1 World Historic Wafer Mounters Market Size by Geographic Region (2020-2025)
 - 4.1.1 Global Wafer Mounters Annual Sales by Geographic Region (2020-2025)
 - 4.1.2 Global Wafer Mounters Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic Wafer Mounters Market Size by Country/Region (2020-2025)
 - 4.2.1 Global Wafer Mounters Annual Sales by Country/Region (2020-2025)
 - 4.2.2 Global Wafer Mounters Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Wafer Mounters Sales Growth
- 4.4 APAC Wafer Mounters Sales Growth
- 4.5 Europe Wafer Mounters Sales Growth
- 4.6 Middle East & Africa Wafer Mounters Sales Growth

5 AMERICAS

- 5.1 Americas Wafer Mounters Sales by Country
 - 5.1.1 Americas Wafer Mounters Sales by Country (2020-2025)
 - 5.1.2 Americas Wafer Mounters Revenue by Country (2020-2025)
- 5.2 Americas Wafer Mounters Sales by Type (2020-2025)
- 5.3 Americas Wafer Mounters Sales by Application (2020-2025)
- 5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Wafer Mounters Sales by Region

6.1.1 APAC Wafer Mounters Sales by Region (2020-2025)

6.1.2 APAC Wafer Mounters Revenue by Region (2020-2025)

6.2 APAC Wafer Mounters Sales by Type (2020-2025)

6.3 APAC Wafer Mounters Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Wafer Mounters by Country

7.1.1 Europe Wafer Mounters Sales by Country (2020-2025)

7.1.2 Europe Wafer Mounters Revenue by Country (2020-2025)

7.2 Europe Wafer Mounters Sales by Type (2020-2025)

7.3 Europe Wafer Mounters Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Wafer Mounters by Country

8.1.1 Middle East & Africa Wafer Mounters Sales by Country (2020-2025)

8.1.2 Middle East & Africa Wafer Mounters Revenue by Country (2020-2025)

8.2 Middle East & Africa Wafer Mounters Sales by Type (2020-2025)

8.3 Middle East & Africa Wafer Mounters Sales by Application (2020-2025)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Wafer Mounters
- 10.3 Manufacturing Process Analysis of Wafer Mounters
- 10.4 Industry Chain Structure of Wafer Mounters

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Wafer Mounters Distributors
- 11.3 Wafer Mounters Customer

12 WORLD FORECAST REVIEW FOR WAFER MOUNTERS BY GEOGRAPHIC REGION

- 12.1 Global Wafer Mounters Market Size Forecast by Region
 - 12.1.1 Global Wafer Mounters Forecast by Region (2026-2031)
 - 12.1.2 Global Wafer Mounters Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Wafer Mounters Forecast by Type (2026-2031)
- 12.7 Global Wafer Mounters Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Nitto Denko

- 13.1.1 Nitto Denko Company Information
- 13.1.2 Nitto Denko Wafer Mounters Product Portfolios and Specifications
- 13.1.3 Nitto Denko Wafer Mounters Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.1.4 Nitto Denko Main Business Overview
- 13.1.5 Nitto Denko Latest Developments

13.2 LINTEC Corporation

- 13.2.1 LINTEC Corporation Company Information
- 13.2.2 LINTEC Corporation Wafer Mounters Product Portfolios and Specifications
- 13.2.3 LINTEC Corporation Wafer Mounters Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.2.4 LINTEC Corporation Main Business Overview
- 13.2.5 LINTEC Corporation Latest Developments

13.3 Takatori Corporation

- 13.3.1 Takatori Corporation Company Information
- 13.3.2 Takatori Corporation Wafer Mounters Product Portfolios and Specifications
- 13.3.3 Takatori Corporation Wafer Mounters Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.3.4 Takatori Corporation Main Business Overview
- 13.3.5 Takatori Corporation Latest Developments

13.4 DISCO Corporation

- 13.4.1 DISCO Corporation Company Information
- 13.4.2 DISCO Corporation Wafer Mounters Product Portfolios and Specifications
- 13.4.3 DISCO Corporation Wafer Mounters Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.4.4 DISCO Corporation Main Business Overview
- 13.4.5 DISCO Corporation Latest Developments

13.5 Teikoku Taping System

- 13.5.1 Teikoku Taping System Company Information
- 13.5.2 Teikoku Taping System Wafer Mounters Product Portfolios and Specifications
- 13.5.3 Teikoku Taping System Wafer Mounters Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.5.4 Teikoku Taping System Main Business Overview
- 13.5.5 Teikoku Taping System Latest Developments

13.6 NPMT (NDS)

- 13.6.1 NPMT (NDS) Company Information
- 13.6.2 NPMT (NDS) Wafer Mounters Product Portfolios and Specifications
- 13.6.3 NPMT (NDS) Wafer Mounters Sales, Revenue, Price and Gross Margin
(2020-2025)
- 13.6.4 NPMT (NDS) Main Business Overview
- 13.6.5 NPMT (NDS) Latest Developments
- 13.7 Technovision
 - 13.7.1 Technovision Company Information
 - 13.7.2 Technovision Wafer Mounters Product Portfolios and Specifications
 - 13.7.3 Technovision Wafer Mounters Sales, Revenue, Price and Gross Margin
(2020-2025)
 - 13.7.4 Technovision Main Business Overview
 - 13.7.5 Technovision Latest Developments
- 13.8 Dynatech Co.,Ltd
 - 13.8.1 Dynatech Co.,Ltd Company Information
 - 13.8.2 Dynatech Co.,Ltd Wafer Mounters Product Portfolios and Specifications
 - 13.8.3 Dynatech Co.,Ltd Wafer Mounters Sales, Revenue, Price and Gross Margin
(2020-2025)
 - 13.8.4 Dynatech Co.,Ltd Main Business Overview
 - 13.8.5 Dynatech Co.,Ltd Latest Developments
- 13.9 CUON Solution
 - 13.9.1 CUON Solution Company Information
 - 13.9.2 CUON Solution Wafer Mounters Product Portfolios and Specifications
 - 13.9.3 CUON Solution Wafer Mounters Sales, Revenue, Price and Gross Margin
(2020-2025)
 - 13.9.4 CUON Solution Main Business Overview
 - 13.9.5 CUON Solution Latest Developments
- 13.10 Ultron Systems Inc
 - 13.10.1 Ultron Systems Inc Company Information
 - 13.10.2 Ultron Systems Inc Wafer Mounters Product Portfolios and Specifications
 - 13.10.3 Ultron Systems Inc Wafer Mounters Sales, Revenue, Price and Gross Margin
(2020-2025)
 - 13.10.4 Ultron Systems Inc Main Business Overview
 - 13.10.5 Ultron Systems Inc Latest Developments
- 13.11 Semiconductor Equipment Corporation
 - 13.11.1 Semiconductor Equipment Corporation Company Information
 - 13.11.2 Semiconductor Equipment Corporation Wafer Mounters Product Portfolios and Specifications
 - 13.11.3 Semiconductor Equipment Corporation Wafer Mounters Sales, Revenue, Price

and Gross Margin (2020-2025)

13.11.4 Semiconductor Equipment Corporation Main Business Overview

13.11.5 Semiconductor Equipment Corporation Latest Developments

13.12 AE Advanced Engineering

13.12.1 AE Advanced Engineering Company Information

13.12.2 AE Advanced Engineering Wafer Mounters Product Portfolios and Specifications

13.12.3 AE Advanced Engineering Wafer Mounters Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 AE Advanced Engineering Main Business Overview

13.12.5 AE Advanced Engineering Latest Developments

13.13 Powatec

13.13.1 Powatec Company Information

13.13.2 Powatec Wafer Mounters Product Portfolios and Specifications

13.13.3 Powatec Wafer Mounters Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 Powatec Main Business Overview

13.13.5 Powatec Latest Developments

13.14 N-TEC

13.14.1 N-TEC Company Information

13.14.2 N-TEC Wafer Mounters Product Portfolios and Specifications

13.14.3 N-TEC Wafer Mounters Sales, Revenue, Price and Gross Margin (2020-2025)

13.14.4 N-TEC Main Business Overview

13.14.5 N-TEC Latest Developments

13.15 TOYO ADTEC INC

13.15.1 TOYO ADTEC INC Company Information

13.15.2 TOYO ADTEC INC Wafer Mounters Product Portfolios and Specifications

13.15.3 TOYO ADTEC INC Wafer Mounters Sales, Revenue, Price and Gross Margin (2020-2025)

13.15.4 TOYO ADTEC INC Main Business Overview

13.15.5 TOYO ADTEC INC Latest Developments

13.16 Waftech Sdn. Bhd.

13.16.1 Waftech Sdn. Bhd. Company Information

13.16.2 Waftech Sdn. Bhd. Wafer Mounters Product Portfolios and Specifications

13.16.3 Waftech Sdn. Bhd. Wafer Mounters Sales, Revenue, Price and Gross Margin (2020-2025)

13.16.4 Waftech Sdn. Bhd. Main Business Overview

13.16.5 Waftech Sdn. Bhd. Latest Developments

13.17 Advanced Dicing Technologies (ADT)

- 13.17.1 Advanced Dicing Technologies (ADT) Company Information
- 13.17.2 Advanced Dicing Technologies (ADT) Wafer Mounters Product Portfolios and Specifications
- 13.17.3 Advanced Dicing Technologies (ADT) Wafer Mounters Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.17.4 Advanced Dicing Technologies (ADT) Main Business Overview
- 13.17.5 Advanced Dicing Technologies (ADT) Latest Developments
- 13.18 Jiangsu Jcxj
 - 13.18.1 Jiangsu Jcxj Company Information
 - 13.18.2 Jiangsu Jcxj Wafer Mounters Product Portfolios and Specifications
 - 13.18.3 Jiangsu Jcxj Wafer Mounters Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.18.4 Jiangsu Jcxj Main Business Overview
 - 13.18.5 Jiangsu Jcxj Latest Developments
- 13.19 Shanghai Haizhan
 - 13.19.1 Shanghai Haizhan Company Information
 - 13.19.2 Shanghai Haizhan Wafer Mounters Product Portfolios and Specifications
 - 13.19.3 Shanghai Haizhan Wafer Mounters Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.19.4 Shanghai Haizhan Main Business Overview
 - 13.19.5 Shanghai Haizhan Latest Developments
- 13.20 Heyan Technology
 - 13.20.1 Heyan Technology Company Information
 - 13.20.2 Heyan Technology Wafer Mounters Product Portfolios and Specifications
 - 13.20.3 Heyan Technology Wafer Mounters Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.20.4 Heyan Technology Main Business Overview
 - 13.20.5 Heyan Technology Latest Developments
- 13.21 Shanghai Hongyi Electronic Technology
 - 13.21.1 Shanghai Hongyi Electronic Technology Company Information
 - 13.21.2 Shanghai Hongyi Electronic Technology Wafer Mounters Product Portfolios and Specifications
 - 13.21.3 Shanghai Hongyi Electronic Technology Wafer Mounters Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.21.4 Shanghai Hongyi Electronic Technology Main Business Overview
 - 13.21.5 Shanghai Hongyi Electronic Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Wafer Mounters Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Wafer Mounters Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Full-Automatic Wafer Mounter

Table 4. Major Players of Semi-Automatic Wafer Mounter

Table 5. Major Players of Manual Wafer Mounter

Table 6. Global Wafer Mounters Sales by Type (2020-2025) & (Units)

Table 7. Global Wafer Mounters Sales Market Share by Type (2020-2025)

Table 8. Global Wafer Mounters Revenue by Type (2020-2025) & (\$ million)

Table 9. Global Wafer Mounters Revenue Market Share by Type (2020-2025)

Table 10. Global Wafer Mounters Sale Price by Type (2020-2025) & (US\$/Unit)

Table 11. Global Wafer Mounters Sale by Application (2020-2025) & (Units)

Table 12. Global Wafer Mounters Sale Market Share by Application (2020-2025)

Table 13. Global Wafer Mounters Revenue by Application (2020-2025) & (\$ million)

Table 14. Global Wafer Mounters Revenue Market Share by Application (2020-2025)

Table 15. Global Wafer Mounters Sale Price by Application (2020-2025) & (US\$/Unit)

Table 16. Global Wafer Mounters Sales by Company (2020-2025) & (Units)

Table 17. Global Wafer Mounters Sales Market Share by Company (2020-2025)

Table 18. Global Wafer Mounters Revenue by Company (2020-2025) & (\$ millions)

Table 19. Global Wafer Mounters Revenue Market Share by Company (2020-2025)

Table 20. Global Wafer Mounters Sale Price by Company (2020-2025) & (US\$/Unit)

Table 21. Key Manufacturers Wafer Mounters Producing Area Distribution and Sales Area

Table 22. Players Wafer Mounters Products Offered

Table 23. Wafer Mounters Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Wafer Mounters Sales by Geographic Region (2020-2025) & (Units)

Table 27. Global Wafer Mounters Sales Market Share Geographic Region (2020-2025)

Table 28. Global Wafer Mounters Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 29. Global Wafer Mounters Revenue Market Share by Geographic Region (2020-2025)

Table 30. Global Wafer Mounters Sales by Country/Region (2020-2025) & (Units)

- Table 31. Global Wafer Mounters Sales Market Share by Country/Region (2020-2025)
- Table 32. Global Wafer Mounters Revenue by Country/Region (2020-2025) & (\$ millions)
- Table 33. Global Wafer Mounters Revenue Market Share by Country/Region (2020-2025)
- Table 34. Americas Wafer Mounters Sales by Country (2020-2025) & (Units)
- Table 35. Americas Wafer Mounters Sales Market Share by Country (2020-2025)
- Table 36. Americas Wafer Mounters Revenue by Country (2020-2025) & (\$ millions)
- Table 37. Americas Wafer Mounters Sales by Type (2020-2025) & (Units)
- Table 38. Americas Wafer Mounters Sales by Application (2020-2025) & (Units)
- Table 39. APAC Wafer Mounters Sales by Region (2020-2025) & (Units)
- Table 40. APAC Wafer Mounters Sales Market Share by Region (2020-2025)
- Table 41. APAC Wafer Mounters Revenue by Region (2020-2025) & (\$ millions)
- Table 42. APAC Wafer Mounters Sales by Type (2020-2025) & (Units)
- Table 43. APAC Wafer Mounters Sales by Application (2020-2025) & (Units)
- Table 44. Europe Wafer Mounters Sales by Country (2020-2025) & (Units)
- Table 45. Europe Wafer Mounters Revenue by Country (2020-2025) & (\$ millions)
- Table 46. Europe Wafer Mounters Sales by Type (2020-2025) & (Units)
- Table 47. Europe Wafer Mounters Sales by Application (2020-2025) & (Units)
- Table 48. Middle East & Africa Wafer Mounters Sales by Country (2020-2025) & (Units)
- Table 49. Middle East & Africa Wafer Mounters Revenue Market Share by Country (2020-2025)
- Table 50. Middle East & Africa Wafer Mounters Sales by Type (2020-2025) & (Units)
- Table 51. Middle East & Africa Wafer Mounters Sales by Application (2020-2025) & (Units)
- Table 52. Key Market Drivers & Growth Opportunities of Wafer Mounters
- Table 53. Key Market Challenges & Risks of Wafer Mounters
- Table 54. Key Industry Trends of Wafer Mounters
- Table 55. Wafer Mounters Raw Material
- Table 56. Key Suppliers of Raw Materials
- Table 57. Wafer Mounters Distributors List
- Table 58. Wafer Mounters Customer List
- Table 59. Global Wafer Mounters Sales Forecast by Region (2026-2031) & (Units)
- Table 60. Global Wafer Mounters Revenue Forecast by Region (2026-2031) & (\$ millions)
- Table 61. Americas Wafer Mounters Sales Forecast by Country (2026-2031) & (Units)
- Table 62. Americas Wafer Mounters Annual Revenue Forecast by Country (2026-2031) & (\$ millions)
- Table 63. APAC Wafer Mounters Sales Forecast by Region (2026-2031) & (Units)

Table 64. APAC Wafer Mounters Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 65. Europe Wafer Mounters Sales Forecast by Country (2026-2031) & (Units)

Table 66. Europe Wafer Mounters Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 67. Middle East & Africa Wafer Mounters Sales Forecast by Country (2026-2031) & (Units)

Table 68. Middle East & Africa Wafer Mounters Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Global Wafer Mounters Sales Forecast by Type (2026-2031) & (Units)

Table 70. Global Wafer Mounters Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 71. Global Wafer Mounters Sales Forecast by Application (2026-2031) & (Units)

Table 72. Global Wafer Mounters Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 73. Nitto Denko Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 74. Nitto Denko Wafer Mounters Product Portfolios and Specifications

Table 75. Nitto Denko Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 76. Nitto Denko Main Business

Table 77. Nitto Denko Latest Developments

Table 78. LINTEC Corporation Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 79. LINTEC Corporation Wafer Mounters Product Portfolios and Specifications

Table 80. LINTEC Corporation Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 81. LINTEC Corporation Main Business

Table 82. LINTEC Corporation Latest Developments

Table 83. Takatori Corporation Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 84. Takatori Corporation Wafer Mounters Product Portfolios and Specifications

Table 85. Takatori Corporation Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 86. Takatori Corporation Main Business

Table 87. Takatori Corporation Latest Developments

Table 88. DISCO Corporation Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 89. DISCO Corporation Wafer Mounters Product Portfolios and Specifications

Table 90. DISCO Corporation Wafer Mounters Sales (Units), Revenue (\$ Million), Price

(US\$/Unit) and Gross Margin (2020-2025)

Table 91. DISCO Corporation Main Business

Table 92. DISCO Corporation Latest Developments

Table 93. Teikoku Taping System Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 94. Teikoku Taping System Wafer Mounters Product Portfolios and Specifications

Table 95. Teikoku Taping System Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 96. Teikoku Taping System Main Business

Table 97. Teikoku Taping System Latest Developments

Table 98. NPMT (NDS) Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 99. NPMT (NDS) Wafer Mounters Product Portfolios and Specifications

Table 100. NPMT (NDS) Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 101. NPMT (NDS) Main Business

Table 102. NPMT (NDS) Latest Developments

Table 103. Technovision Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 104. Technovision Wafer Mounters Product Portfolios and Specifications

Table 105. Technovision Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 106. Technovision Main Business

Table 107. Technovision Latest Developments

Table 108. Dynatech Co.,Ltd Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 109. Dynatech Co.,Ltd Wafer Mounters Product Portfolios and Specifications

Table 110. Dynatech Co.,Ltd Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 111. Dynatech Co.,Ltd Main Business

Table 112. Dynatech Co.,Ltd Latest Developments

Table 113. CUON Solution Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 114. CUON Solution Wafer Mounters Product Portfolios and Specifications

Table 115. CUON Solution Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 116. CUON Solution Main Business

Table 117. CUON Solution Latest Developments

Table 118. Ultron Systems Inc Basic Information, Wafer Mounters Manufacturing Base,

Sales Area and Its Competitors

Table 119. Ultron Systems Inc Wafer Mounters Product Portfolios and Specifications

Table 120. Ultron Systems Inc Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 121. Ultron Systems Inc Main Business

Table 122. Ultron Systems Inc Latest Developments

Table 123. Semiconductor Equipment Corporation Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 124. Semiconductor Equipment Corporation Wafer Mounters Product Portfolios and Specifications

Table 125. Semiconductor Equipment Corporation Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 126. Semiconductor Equipment Corporation Main Business

Table 127. Semiconductor Equipment Corporation Latest Developments

Table 128. AE Advanced Engineering Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 129. AE Advanced Engineering Wafer Mounters Product Portfolios and Specifications

Table 130. AE Advanced Engineering Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 131. AE Advanced Engineering Main Business

Table 132. AE Advanced Engineering Latest Developments

Table 133. Powatec Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 134. Powatec Wafer Mounters Product Portfolios and Specifications

Table 135. Powatec Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 136. Powatec Main Business

Table 137. Powatec Latest Developments

Table 138. N-TEC Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 139. N-TEC Wafer Mounters Product Portfolios and Specifications

Table 140. N-TEC Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 141. N-TEC Main Business

Table 142. N-TEC Latest Developments

Table 143. TOYO ADTEC INC Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 144. TOYO ADTEC INC Wafer Mounters Product Portfolios and Specifications

Table 145. TOYO ADTEC INC Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 146. TOYO ADTEC INC Main Business

Table 147. TOYO ADTEC INC Latest Developments

Table 148. Waftech Sdn. Bhd. Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 149. Waftech Sdn. Bhd. Wafer Mounters Product Portfolios and Specifications

Table 150. Waftech Sdn. Bhd. Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 151. Waftech Sdn. Bhd. Main Business

Table 152. Waftech Sdn. Bhd. Latest Developments

Table 153. Advanced Dicing Technologies (ADT) Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 154. Advanced Dicing Technologies (ADT) Wafer Mounters Product Portfolios and Specifications

Table 155. Advanced Dicing Technologies (ADT) Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 156. Advanced Dicing Technologies (ADT) Main Business

Table 157. Advanced Dicing Technologies (ADT) Latest Developments

Table 158. Jiangsu Jcxj Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 159. Jiangsu Jcxj Wafer Mounters Product Portfolios and Specifications

Table 160. Jiangsu Jcxj Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 161. Jiangsu Jcxj Main Business

Table 162. Jiangsu Jcxj Latest Developments

Table 163. Shanghai Haizhan Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 164. Shanghai Haizhan Wafer Mounters Product Portfolios and Specifications

Table 165. Shanghai Haizhan Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 166. Shanghai Haizhan Main Business

Table 167. Shanghai Haizhan Latest Developments

Table 168. Heyan Technology Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 169. Heyan Technology Wafer Mounters Product Portfolios and Specifications

Table 170. Heyan Technology Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 171. Heyan Technology Main Business

Table 172. Heyan Technology Latest Developments

Table 173. Shanghai Hongyi Electronic Technology Basic Information, Wafer Mounters Manufacturing Base, Sales Area and Its Competitors

Table 174. Shanghai Hongyi Electronic Technology Wafer Mounters Product Portfolios and Specifications

Table 175. Shanghai Hongyi Electronic Technology Wafer Mounters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 176. Shanghai Hongyi Electronic Technology Main Business

Table 177. Shanghai Hongyi Electronic Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Wafer Mounters
- Figure 2. Wafer Mounters Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Wafer Mounters Sales Growth Rate 2020-2031 (Units)
- Figure 7. Global Wafer Mounters Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Wafer Mounters Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Wafer Mounters Sales Market Share by Country/Region (2024)
- Figure 10. Wafer Mounters Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Full-Automatic Wafer Mounter
- Figure 12. Product Picture of Semi-Automatic Wafer Mounter
- Figure 13. Product Picture of Manual Wafer Mounter
- Figure 14. Global Wafer Mounters Sales Market Share by Type in 2025
- Figure 15. Global Wafer Mounters Revenue Market Share by Type (2020-2025)
- Figure 16. Wafer Mounters Consumed in 300mm Wafer
- Figure 17. Global Wafer Mounters Market: 300mm Wafer (2020-2025) & (Units)
- Figure 18. Wafer Mounters Consumed in 200mm and 150mm Wafer
- Figure 19. Global Wafer Mounters Market: 200mm and 150mm Wafer (2020-2025) & (Units)
- Figure 20. Global Wafer Mounters Sale Market Share by Application (2024)
- Figure 21. Global Wafer Mounters Revenue Market Share by Application in 2025
- Figure 22. Wafer Mounters Sales by Company in 2025 (Units)
- Figure 23. Global Wafer Mounters Sales Market Share by Company in 2025
- Figure 24. Wafer Mounters Revenue by Company in 2025 (\$ millions)
- Figure 25. Global Wafer Mounters Revenue Market Share by Company in 2025
- Figure 26. Global Wafer Mounters Sales Market Share by Geographic Region (2020-2025)
- Figure 27. Global Wafer Mounters Revenue Market Share by Geographic Region in 2025
- Figure 28. Americas Wafer Mounters Sales 2020-2025 (Units)
- Figure 29. Americas Wafer Mounters Revenue 2020-2025 (\$ millions)
- Figure 30. APAC Wafer Mounters Sales 2020-2025 (Units)
- Figure 31. APAC Wafer Mounters Revenue 2020-2025 (\$ millions)

- Figure 32. Europe Wafer Mounters Sales 2020-2025 (Units)
- Figure 33. Europe Wafer Mounters Revenue 2020-2025 (\$ millions)
- Figure 34. Middle East & Africa Wafer Mounters Sales 2020-2025 (Units)
- Figure 35. Middle East & Africa Wafer Mounters Revenue 2020-2025 (\$ millions)
- Figure 36. Americas Wafer Mounters Sales Market Share by Country in 2025
- Figure 37. Americas Wafer Mounters Revenue Market Share by Country (2020-2025)
- Figure 38. Americas Wafer Mounters Sales Market Share by Type (2020-2025)
- Figure 39. Americas Wafer Mounters Sales Market Share by Application (2020-2025)
- Figure 40. United States Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 41. Canada Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 42. Mexico Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 43. Brazil Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 44. APAC Wafer Mounters Sales Market Share by Region in 2025
- Figure 45. APAC Wafer Mounters Revenue Market Share by Region (2020-2025)
- Figure 46. APAC Wafer Mounters Sales Market Share by Type (2020-2025)
- Figure 47. APAC Wafer Mounters Sales Market Share by Application (2020-2025)
- Figure 48. China Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 49. Japan Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 50. South Korea Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 51. Southeast Asia Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 52. India Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 53. Australia Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 54. China Taiwan Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 55. Europe Wafer Mounters Sales Market Share by Country in 2025
- Figure 56. Europe Wafer Mounters Revenue Market Share by Country (2020-2025)
- Figure 57. Europe Wafer Mounters Sales Market Share by Type (2020-2025)
- Figure 58. Europe Wafer Mounters Sales Market Share by Application (2020-2025)
- Figure 59. Germany Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 60. France Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 61. UK Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 62. Italy Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 63. Russia Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 64. Middle East & Africa Wafer Mounters Sales Market Share by Country (2020-2025)
- Figure 65. Middle East & Africa Wafer Mounters Sales Market Share by Type (2020-2025)
- Figure 66. Middle East & Africa Wafer Mounters Sales Market Share by Application (2020-2025)
- Figure 67. Egypt Wafer Mounters Revenue Growth 2020-2025 (\$ millions)

- Figure 68. South Africa Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 69. Israel Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 70. Turkey Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 71. GCC Countries Wafer Mounters Revenue Growth 2020-2025 (\$ millions)
- Figure 72. Manufacturing Cost Structure Analysis of Wafer Mounters in 2025
- Figure 73. Manufacturing Process Analysis of Wafer Mounters
- Figure 74. Industry Chain Structure of Wafer Mounters
- Figure 75. Channels of Distribution
- Figure 76. Global Wafer Mounters Sales Market Forecast by Region (2026-2031)
- Figure 77. Global Wafer Mounters Revenue Market Share Forecast by Region (2026-2031)
- Figure 78. Global Wafer Mounters Sales Market Share Forecast by Type (2026-2031)
- Figure 79. Global Wafer Mounters Revenue Market Share Forecast by Type (2026-2031)
- Figure 80. Global Wafer Mounters Sales Market Share Forecast by Application (2026-2031)
- Figure 81. Global Wafer Mounters Revenue Market Share Forecast by Application (2026-2031)

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