

Global Wafer Market Growth 2025-2031

<https://marketpublishers.com/r/GDDB828797A4EN.html>

Date: June 2026

Pages: 209

Price: US\$ 3,660.00 (Single User License)

ID: GDDB828797A4EN

Abstracts

The global Wafer market size is predicted to grow from US\$ 17440 million in 2025 to US\$ 28700 million in 2031; it is expected to grow at a CAGR of 8.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Semiconductor wafers, often termed substrates, are thin slices of crystalline semiconductor materials (primarily silicon) serving as the foundational platform for fabricating integrated circuits (ICs) and microelectronic devices. These wafers undergo rigorous processes such as doping, etching, and photolithography to create functional electronic components. Key product categories include silicon wafers (accounting for ~90% of market share), which dominate due to their abundance and compatibility with CMOS technology, and compound semiconductor wafers like gallium arsenide (GaAs) and silicon carbide (SiC), valued for high-speed, high-power applications. Wafer sizes have evolved from 2-inch prototypes to mainstream 300mm (12-inch) and experimental 450mm (18-inch) formats, with larger diameters improving production efficiency by reducing edge waste and lowering per-unit costs.

Wafers are indispensable in industries ranging from consumer electronics (smartphones, IoT devices) to automotive systems (EV power modules) and renewable energy (solar cells). Emerging trends focus on miniaturization (e.g., 3nm/2nm process nodes), advanced packaging (3D integration, fan-out wafer-level packaging), and material innovation (e.g., germanium for optoelectronics, 2D materials like graphene). The rise of AI and 5G drives demand for heterogeneous integration, while sustainability initiatives prioritize recyclable wafers and energy-efficient deposition techniques (e.g., atomic layer deposition). Geographically, Asia-Pacific leads production due to hubs like

Taiwan and South Korea, though geopolitical shifts may diversify manufacturing. Future advancements in AI-driven defect detection and autonomous wafer handling promise to further optimize yield and reduce costs.

LP Information, Inc. (LPI) ' newest research report, the “Wafer Industry Forecast” looks at past sales and reviews total world Wafer sales in 2024, providing a comprehensive analysis by region and market sector of projected Wafer sales for 2025 through 2031. With Wafer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wafer industry.

This Insight Report provides a comprehensive analysis of the global Wafer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wafer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wafer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wafer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wafer.

This report presents a comprehensive overview, market shares, and growth opportunities of Wafer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicon Wafer

SiC Wafer

GaAs Wafer

Segmentation by Application:

Mobile Devices

PCs/Laptop/Tablet

Automotive

Industrial & Medical

Servers & Data Center & AI

Network Infrastructure

Appliances/Consumer Goods/IoT

Aerospace & Defense

Government and Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shin-Etsu Chemical

SUMCO

GlobalWafers

Siltronic AG

SK Siltron

FST Corporation

Soitec

Wolfspeed

ROHM Group (SiCrystal)

Coherent

Resonac

STMicroelectronics

TankeBlue

SICC

Hebei Synlight Crystal

Shanxi Semisic Crystal

San'an Optoelectronics

Onsemi

Wafer Works Corporation

DOWA Electronics Materials Co., Ltd.

Freiberger Compound Materials

National Silicon Industry Group (NSIG)

Zhonghuan Advanced Semiconductor Materials

Zhejiang Jinruihong Technologies

Hangzhou Semiconductor Wafer (CCMC)

GRINM Semiconductor Materials

MCL Electronic Materials

Nanjing Guosheng Electronics

Hebei Puxing Electronic Technology

Shanghai Advanced Silicon Technology (AST)

Zhejiang MTCN Technology

Beijing ESWIN Technology Group

AXT, Inc.

Sumitomo Electric Industries, Ltd.

Vital Materials

China Crystal Technologies Co., Ltd.

H3C SecPath Series

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wafer market?

What factors are driving Wafer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wafer market opportunities vary by end market size?

How does Wafer break out by Type, by Application?

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