

Global Wafer Laser Stealth Grooving Machine Market Growth 2026-2032

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Abstracts

The global Wafer Laser Stealth Grooving Machine market size is predicted to grow from US\$ 248 million in 2025 to US\$ 381 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2024, global Wafer Laser Stealth Grooving Machine production reached approximately 314 units, with an average global market price of around US\$ 756,000 per unit.

Wafer Laser Stealth Grooving Machine is a core semiconductor equipment used in advanced packaging and wafer dicing processes. It focuses short-pulse laser beams inside the wafer to form a modified layer without contact with the surface, creating precise grooving paths for subsequent stress separation or dicing. Featuring non-mechanical load processing, it avoids cracks and film peeling issues of traditional blade dicing, especially suitable for low-k dielectric wafers, copper-based materials, and ultra-thin wafers. With high grooving precision, no chip generation, and high processing efficiency, it is critical for improving yield in advanced semiconductor manufacturing processes.

The single-line production capacity of Wafer Laser Stealth Grooving Machine is 19 to 22 units per year, the average gross profit margin was 45.2%.

The cost structure of Wafer Laser Stealth Grooving Machine is dominated by four core components with clear weights: core component costs account for the largest share at 45%-55%, mainly including high-performance lasers (short-pulse/femtosecond lasers), precision optical systems, motion control platforms, and laser focusing modules, where the performance and stability of core components directly determine overall costs. R&D

and certification costs make up 25%-30%, dedicated to optimizing laser focusing technology, improving motion control accuracy, and meeting semiconductor industry standards (SEMI), as high technological barriers and strict reliability verification are key to market entry. Production and assembly costs represent 15%-20%, covering precision assembly, system integration, and long-term performance testing?high-precision calibration and stability debugging increase manufacturing complexity. Packaging and logistics costs constitute the remaining 5%-8%, including shockproof packaging, professional transportation, and on-site installation and commissioning services, with high requirements for equipment transportation safety and technical support.

The industry chain of Wafer Laser Stealth Grooving Machine consists of three interconnected tiers: upstream includes suppliers of core components (lasers, optical lenses, motion control systems), precision mechanical parts, electronic components, and special materials, as well as providers of process software and testing instruments. Midstream involves enterprises engaged in product design, core component integration, system assembly, and performance calibration, focusing on adjusting laser parameters and processing accuracy to adapt to different wafer sizes (4-inch to 12-inch) and material requirements (low-k, SiC, GaN). Downstream covers semiconductor wafer fabs, advanced packaging and testing enterprises, and power device manufacturers, with demand driven by the upgrading of semiconductor advanced processes and the expansion of advanced packaging applications.

Demand for Wafer Laser Stealth Grooving Machine is growing rapidly driven by the continuous advancement of global semiconductor process nodes (toward 40nm and below), the widespread application of advanced packaging technologies, and the expansion of third-generation semiconductor (SiC/GaN) production. It addresses pain points such as poor processing quality and low yield of traditional dicing equipment for special materials and ultra-thin wafers, while the trend of domestic substitution in semiconductor equipment provides broad market space. Key business opportunities lie in developing high-precision models for 12-inch large-size wafers and third-generation semiconductors, optimizing processing efficiency to meet mass production needs, and expanding into emerging semiconductor manufacturing hubs. Additionally, strengthening independent R&D of core components to break foreign monopolies and collaborating with downstream enterprises for customized process solutions can further tap into the high-growth potential of the semiconductor equipment market.

LP Information, Inc. (LPI) ' newest research report, the ?Wafer Laser Stealth Grooving Machine Industry Forecast? looks at past sales and reviews total world Wafer Laser

Stealth Grooving Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Wafer Laser Stealth Grooving Machine sales for 2026 through 2032. With Wafer Laser Stealth Grooving Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wafer Laser Stealth Grooving Machine industry.

This Insight Report provides a comprehensive analysis of the global Wafer Laser Stealth Grooving Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wafer Laser Stealth Grooving Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wafer Laser Stealth Grooving Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wafer Laser Stealth Grooving Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wafer Laser Stealth Grooving Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Wafer Laser Stealth Grooving Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully-Automatic

Semi-Automatic

Segmentation by Laser Source:

Infrared Laser

Green Laser

Ultraviolet Laser

Segmentation by Wafer Handling Capability:

Up To 200 Mm Wafer

300 Mm Wafer

Segmentation by Application:

Foundry

IDM

Packaging and Testing

LED Industry

PV Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DISCO

Tokyo Seimitsu

Henan General Intelligent

Suzhou Laser Technology

Suzhou Delphi Laser

Suzhou Cowin

Han's Laser Technology

Wuhan Huagong Laser

Wuhan Dr Laser Technology

Suzhou Maxwell Technologies

3D-Micromac

Guangzhou Minder-Hightech

Jiangsu Himalaya Semiconductor

Synova

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wafer Laser Stealth Grooving Machine market?

What factors are driving Wafer Laser Stealth Grooving Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wafer Laser Stealth Grooving Machine market opportunities vary by end market size?

How does Wafer Laser Stealth Grooving Machine break out by Type, by Application?

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