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Global Wafer Laser Notching Equipment Market Growth 2025-2031

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Abstracts

The global Wafer Laser Notching Equipment market size is predicted to grow from US$ 311 million in 2025 to US$ 514 million in 2031; it is expected to grow at a CAGR of 8.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Laser notching is applied to the upper layer of the film and does not affect the barrier properties of packaging. It provides a smooth and easy opening of the package without any additional effort. Laser notching can be applied both along the entire width of the package, and at the corner of a package to ensure its opening.

According to our Semiconductor Research Center, in 2022, the global semiconductor equipment was valued at US$ 109 billion. China mainland, China Taiwan and South Korea have a combined market share over 70%. North America, Europe and Japan, have a combined market share of 23%. The key drivers are high performance computing, AI, cloud computing, Servers, 5G and EV (electric vehicle), etc.Semiconductor manufacturing equipment is a medium tool for achieving semiconductor manufacturing processes, playing an important role in all aspects. According to SEMI, worldwide sales of semiconductor manufacturing equipment increased 5% from $102.6 billion in 2021 to an all-time record of $107.6 billion in 2022.In recent years, the localization process of China's semiconductor industry has further accelerated, and the performance of semiconductor equipment is more flexible than the overall industry. The localization of semiconductor equipment is ushering in a golden wave, and domestic semiconductor equipment is facing more opportunities for

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verification and trial use, technical cooperation, and import substitution. For the third consecutive year, China remained the largest semiconductor equipment market in 2022 despite a 5% slowdown in the pace of investments in the region year over year, accounting for $28.3 billion in billings.The record high for semiconductor manufacturing equipment sales in 2022 stems from the industry’s drive to add the fab capacity required to support long-term growth and innovations in key end markets including high-performance computing and automotive. Additionally, the results reflect investments and determination across regions to avoid future semiconductor supply chain constraints like those that surfaced during the pandemic.

LP Information, Inc. (LPI) ' newest research report, the “Wafer Laser Notching Equipment Industry Forecast” looks at past sales and reviews total world Wafer Laser Notching Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected Wafer Laser Notching Equipment sales for 2025 through 2031. With Wafer Laser Notching Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Wafer Laser Notching Equipment industry.

This Insight Report provides a comprehensive analysis of the global Wafer Laser Notching Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wafer Laser Notching Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Wafer Laser Notching Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wafer Laser Notching Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wafer Laser Notching Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Wafer Laser Notching Equipment market by product type, application, key manufacturers and key regions and countries.

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Segmentation by Type:

- Full-automatic
- Semi-automatic

Segmentation by Application:

- Si Wafer
- SiC Wafer
- GaN Wafer
- GaAs Wafer
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea

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Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DISCO

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EO Technics

Wuhan Dr Laser Technology

Delphi Laser

Synova

ACCRETECH

Suzhou Maxwell Technologies

Suzhou Lumi Laser Technology

Han's Laser Technology

Wuhan Huagong Laser Engineering

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wafer Laser Notching Equipment market?
What factors are driving Wafer Laser Notching Equipment market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Wafer Laser Notching Equipment market opportunities vary by end market size?
How does Wafer Laser Notching Equipment break out by Type, by Application?

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