

Global Wafer Handling System Market Growth 2025-2031

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Abstracts

The global Wafer Handling System market size is predicted to grow from US\$ 1649 million in 2025 to US\$ 2422 million in 2031; it is expected to grow at a CAGR of 6.6% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

This report studies the Semiconductor Wafer Handling System, include Atmospheric Transport Systems and Vacuum Transport Systems.

Atmospheric Transport Systems, including EFEM (Equipment Front End Module) and Wafer Sorter.

Equipment Front End Module (EFEM) is a critical component of the semiconductor manufacturing process. They handle products between ultra-clean storage carriers and a variety of processors, measurement, and testing systems within manufacturing tools.

Currently the key manufacturers of Semiconductor Wafer Handling System include RORZE Corporation, Brooks Automation, DAIHEN Corporation, Hirata Corporation, Sinfonia Technology, Nidec (Genmark Automation), JEL Corporation, Cymechs Inc, Robostar, Robots and Design (RND), RAONTEC Inc, KORO, Sanwa Engineering Corporation, HIWIN TECHNOLOGIES, Siasun Robot & Automation, and Shanghai Guona Semiconductor, etc. The top ten players hold a share over 80%.

The global market for semiconductor was estimated at US\$ 526.8 billion in the year

2023, is projected to US\$ 780.7 billion by 2030. IC Manufacturing is the process used to manufacture semiconductor devices, typically integrated circuits (ICs) such as computer processors, microcontrollers, and memory chips (such as NAND flash and DRAM). According to our research, the global semiconductor manufacturing (wafer fabrication) market is projected to grow from US\$ 251.7 billion in 2023 to US\$ 506.5 billion by 2030, at a Compound Annual Growth Rate (CAGR) of 40.49% during the forecast period. This will drive rapid growth of global Semiconductor Wafer Transfer System.

LP Information, Inc. (LPI) ' newest research report, the "Wafer Handling System Industry Forecast" looks at past sales and reviews total world Wafer Handling System sales in 2024, providing a comprehensive analysis by region and market sector of projected Wafer Handling System sales for 2025 through 2031. With Wafer Handling System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wafer Handling System industry.

This Insight Report provides a comprehensive analysis of the global Wafer Handling System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wafer Handling System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wafer Handling System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wafer Handling System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wafer Handling System.

This report presents a comprehensive overview, market shares, and growth opportunities of Wafer Handling System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Atmospheric Transport Systems

Vacuum Transport Systems

Segmentation by Application:

200mm Wafer Size

300mm Wafer Size

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RORZE Corporation

DAIHEN Corporation

Hirata Corporation

Sinfonia Technology

Nidec (Genmark Automation)

JEL Corporation

Cymechs Inc

Robostar

Robots and Design (RND)

RAONTEC Inc

KORO

Brooks Automation

Kensington Laboratories

Quartet Mechanics

Milara Incorporated

Accuron Technologies (RECIF Technologies)

Sanwa Engineering Corporation

HIWIN TECHNOLOGIES

Siasun Robot & Automation

Beijing Jingyi Automation Equipment Technology

Shanghai Guona Semiconductor

Shanghai Fortrend Technology

Shanghai MICSON Industrial Automation

Shanghai HIROKAWA

HongHu (Suzhou) Semiconductor Technology

Beijing Sineva Intelligent Machine

Wisdom Semiconductor Technology

Wuxi Xinghui Technology

Minox Techno

PHT Inc.

SK Enpulse

Huaxin (Jiaxing) Intelligent Manufacturing

Tazmo

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wafer Handling System market?

What factors are driving Wafer Handling System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wafer Handling System market opportunities vary by end market size?

How does Wafer Handling System break out by Type, by Application?

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