

Global Wafer Grinding Tapes Market Growth 2025-2031

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Abstracts

The global Wafer Grinding Tapes market size is predicted to grow from US\$ 218 million in 2025 to US\$ 293 million in 2031; it is expected to grow at a CAGR of 5.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Wafer Grinding Tapes is used to protect the wafer surface during back grinding after the IC is formed on the wafer. Attached on the circuit surface, it prevents damages to the circuit surface and pollutions to the wafer surface and improves the grinding accuracy of the wafer. Especially, it can perfectly protect the wafer pattern surface and the chip during the manufacturing process with its excellent physical and chemical properties. With developments of jumbo-sized and thinned wafer and high-bumped wafer, the function required to the BG tape are (1) low contamination levels, (2) highly close contact to wafer-, and (3) easiness of peeling.

Following a strong growth of 26.2 percent in the year 2021, WSTS revised it down to a single digit growth for the worldwide semiconductor market in 2022 with a total size of US\$580 billion, up 4.4 percent. WSTS lowered growth estimation as inflation rises and end markets seeing weaker demand, especially those exposed to consumer spending. While some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.8 percent, Sensors with 16.3 percent, and Logic with 14.5 percent growth. Memory declined with 12.6 percent year over year. In 2022, all geographical regions showed double-digit growth except Asia Pacific. The largest region, Asia Pacific, declined 2.0 percent. Sales in the Americas were US\$142.1 billion, up 17.0%

year-on-year, sales in Europe were US\$53.8 billion, up 12.6% year-on-year, and sales in Japan were US\$48.1 billion, up 10.0% year-on-year. However, sales in the largest Asia-Pacific region were US\$336.2 billion, down 2.0% year-on-year.

LP Information, Inc. (LPI) ' newest research report, the “Wafer Grinding Tapes Industry Forecast” looks at past sales and reviews total world Wafer Grinding Tapes sales in 2024, providing a comprehensive analysis by region and market sector of projected Wafer Grinding Tapes sales for 2025 through 2031. With Wafer Grinding Tapes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wafer Grinding Tapes industry.

This Insight Report provides a comprehensive analysis of the global Wafer Grinding Tapes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wafer Grinding Tapes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wafer Grinding Tapes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wafer Grinding Tapes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wafer Grinding Tapes.

This report presents a comprehensive overview, market shares, and growth opportunities of Wafer Grinding Tapes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

UV Type

Non-UV Type

Segmentation by Application:

Standard

Standard Thin Die

(S)DBG(GAL)

Bump

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsui Chemicals Tohcello

Nitto

LINTEC

Furukawa Electric

Denka

D&X

AI Technology

Force-One Applied Materials

AMC Co, Ltd

Pantech Tape Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wafer Grinding Tapes market?

What factors are driving Wafer Grinding Tapes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wafer Grinding Tapes market opportunities vary by end market size?

How does Wafer Grinding Tapes break out by Type, by Application?

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