

Global Wafer Foundry Market Growth 2025-2031

<https://marketpublishers.com/r/G6702D756A4CEN.html>

Date: June 2026

Pages: 200

Price: US\$ 3,660.00 (Single User License)

ID: G6702D756A4CEN

Abstracts

The global Wafer Foundry market size is predicted to grow from US\$ 146170 million in 2025 to US\$ 310540 million in 2031; it is expected to grow at a CAGR of 13.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Foundry is a business model in the semiconductor industry, which refers to accepting the commission of other fabless semiconductor companies (Fabless) and specializing in the processing of finished wafers to manufacture integrated circuits, but not engaging in product design and back-end sales.

Following a strong growth of 26.2 percent in the year 2021, WSTS revised it down to a single digit growth for the worldwide semiconductor market in 2022 with a total size of US\$580 billion, up 4.4 percent. WSTS lowered growth estimation as inflation rises and end markets seeing weaker demand, especially those exposed to consumer spending. While some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.8 percent, Sensors with 16.3 percent, and Logic with 14.5 percent growth. Memory declined with 12.6 percent year over year. In 2022, all geographical regions showed double-digit growth except Asia Pacific. The largest region, Asia Pacific, declined 2.0 percent. Sales in the Americas were US\$142.1 billion, up 17.0% year-on-year, sales in Europe were US\$53.8 billion, up 12.6% year-on-year, and sales in Japan were US\$48.1 billion, up 10.0% year-on-year. However, sales in the largest Asia-Pacific region were US\$336.2 billion, down 2.104% year-on-year.

LP Information, Inc. (LPI) ' newest research report, the "Wafer Foundry Industry Forecast" looks at past sales and reviews total world Wafer Foundry sales in 2024,

providing a comprehensive analysis by region and market sector of projected Wafer Foundry sales for 2025 through 2031. With Wafer Foundry sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wafer Foundry industry.

This Insight Report provides a comprehensive analysis of the global Wafer Foundry landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wafer Foundry portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wafer Foundry market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wafer Foundry and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wafer Foundry.

This report presents a comprehensive overview, market shares, and growth opportunities of Wafer Foundry market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

3nm

5nm

7nm

10-20nm

28nm

40/45nm

55/60nm

90nm

110/130nm

Above 150nm

Segmentation by Application:

Communication

Computer/PC

Consumer

Automotive

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TSMC

Samsung Foundry

GlobalFoundries

United Microelectronics Corporation (UMC)

SMIC

Tower Semiconductor

PSMC

VIS (Vanguard International Semiconductor)

Hua Hong Semiconductor

HLMC

X-FAB

DB HiTek

Nexchip

Intel Foundry Services (IFS)

United Nova Technology

WIN Semiconductors Corp.

Wuhan Xinxin Semiconductor Manufacturing

GTA Semiconductor Co., Ltd.

CanSemi

Polar Semiconductor, LLC

Silterra

SkyWater Technology

LA Semiconductor

Silex Microsystems

Teledyne MEMS

Seiko Epson Corporation

SK keyfoundry Inc.

SK hynix system ic Wuxi solutions

Asia Pacific Microsystems, Inc.

Atomica Corp.

Philips Engineering Solutions

AWSC

GCS (Global Communication Semiconductors)

Wavetek

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wafer Foundry market?

What factors are driving Wafer Foundry market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wafer Foundry market opportunities vary by end market size?

How does Wafer Foundry break out by Type, by Application?

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