

Global Wafer De-taping Tape Market Growth 2026-2032

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Abstracts

The global Wafer De-taping Tape market size is predicted to grow from US\$ 39.80 million in 2025 to US\$ 67.51 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

In 2025, global sales volume of Wafer De-taping Tape reached approximately 1.356 million square meters, with an average global selling price of around USD 30 per square meter, varying by product specification. The gross margin of major industry players was approximately 35%-55%. Wafer De-taping Tape is a functional adhesive tape used in semiconductor wafer back-end processes. It is mainly applied in wafer back grinding, temporary bonding/debonding, and pre-packaging processes to stably remove back grinding protective tape, temporary protective film, or process film attached to the wafer surface. Its key performance requirements include stable adhesion, low residue, low contamination, antistatic properties, and low peeling stress, which help reduce the risk of thin-wafer breakage, warpage, and surface contamination, while improving automated de-taping efficiency and back-end process yield.

United States market for Wafer De-taping Tape is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Wafer De-taping Tape is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Wafer De-taping Tape is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Wafer De-taping Tape players cover LINTEC, 3M, Toyo Adtec, ALL GRIP

TAPES, Yuanhong Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Wafer De-taping Tape Industry Forecast" looks at past sales and reviews total world Wafer De-taping Tape sales in 2025, providing a comprehensive analysis by region and market sector of projected Wafer De-taping Tape sales for 2026 through 2032. With Wafer De-taping Tape sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wafer De-taping Tape industry.

This Insight Report provides a comprehensive analysis of the global Wafer De-taping Tape landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wafer De-taping Tape portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wafer De-taping Tape market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wafer De-taping Tape and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wafer De-taping Tape.

This report presents a comprehensive overview, market shares, and growth opportunities of Wafer De-taping Tape market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PVC Base Film

PO Base Film

PET Base Film

Segmentation by Substrate Thickness:

38um

50um

Other

Segmentation by Application:

Semiconductor

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LINTEC

3M

Toyo Adtec

ALL GRIP TAPES

Yuanhong Technology

Solar Plus

ABBA Applied

KHJ

Guangxi Anxin New Material

Shanghai Rocking Semiconductor Technology

Supsemi Electronic Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wafer De-taping Tape market?

What factors are driving Wafer De-taping Tape market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wafer De-taping Tape market opportunities vary by end market size?

How does Wafer De-taping Tape break out by Type, by Application?

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