

Global Wafer Back Grinding Vacuum Chuck Market Growth 2026-2032

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Abstracts

The global Wafer Back Grinding Vacuum Chuck market size is predicted to grow from US\$ 103 million in 2025 to US\$ 184 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

A Wafer Back Grinding Vacuum Chuck is a high-precision holding component used in the back grinding, thinning, and polishing equipment of semiconductor wafers and other thin substrates. It uses negative vacuum pressure to secure the workpiece uniformly on the processing table, providing stable wafer support while maintaining surface flatness, thickness uniformity, and processing yield during the thinning process. The product typically consists of a porous ceramic adsorption layer and a high-rigidity base structure and is widely used in the processing of silicon, silicon carbide, compound semiconductor, sapphire, and glass substrates.

Wafer Back Grinding Vacuum Chucks are generally supplied on a customized quotation basis. Standard 4–6-inch porous ceramic vacuum chucks were typically priced at approximately US\$300–800 per unit, while 8-inch products generally ranged from US\$600–1,500 per unit. High-precision 12-inch models were commonly priced at around US\$1,000–3,000 per unit. Products designed for DISCO, Okamoto, and other wafer grinding systems, especially those featuring ultra-high flatness, zoned vacuum control, integrated cooling channels, and customized mounting structures, may exceed US\$3,000 per unit.

Upstream suppliers provide porous alumina and silicon carbide ceramic powders, aluminum alloy or stainless-steel bases, sealing components, vacuum connectors, adhesives, and precision machining equipment. Midstream manufacturers perform ceramic forming, sintering, ceramic-to-metal bonding, internal vacuum-channel

machining, surface grinding, polishing, cleaning, and flatness inspection. Downstream customers mainly include wafer thinning, grinding, polishing, and dicing equipment manufacturers, as well as semiconductor wafer fabs, OSAT companies, power semiconductor producers, and compound semiconductor manufacturers. These products are primarily used in wafer back grinding, thinning, polishing, dicing, cleaning, and precision handling processes.

United States market for Wafer Back Grinding Vacuum Chuck is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Wafer Back Grinding Vacuum Chuck is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Wafer Back Grinding Vacuum Chuck is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Wafer Back Grinding Vacuum Chuck players cover NTK CERATEC, KINIK Company, Kyocera, CoorsTek, SemiXicon, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Wafer Back Grinding Vacuum Chuck Industry Forecast" looks at past sales and reviews total world Wafer Back Grinding Vacuum Chuck sales in 2025, providing a comprehensive analysis by region and market sector of projected Wafer Back Grinding Vacuum Chuck sales for 2026 through 2032. With Wafer Back Grinding Vacuum Chuck sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wafer Back Grinding Vacuum Chuck industry.

This Insight Report provides a comprehensive analysis of the global Wafer Back Grinding Vacuum Chuck landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wafer Back Grinding Vacuum Chuck portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wafer Back Grinding Vacuum Chuck market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wafer Back Grinding Vacuum Chuck and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wafer Back Grinding Vacuum Chuck.

This report presents a comprehensive overview, market shares, and growth opportunities of Wafer Back Grinding Vacuum Chuck market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

6 Inches and Below

8 Inches

12 Inches

Others

Segmentation by Adsorption Structure:

Full-Surface Porous Type

Zoned Porous Type

Hole-and-Groove Type

Pin Type

Segmentation by Material:

Porous Alumina

Porous Silicon Carbide

Others

Segmentation by Application:

Silicon Wafers

SiC Wafers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NTK CERATEC

KINIK Company

Kyocera

CoorsTek

SemiXicon

RPS

ASUZAC

Krosaki Harima

PGW

Nishimura Advanced Ceramics

LONGYI Precision

MACTECH

Innovacera

Guangdong Fine Ceramic

LSTD

Suntech Ceramics

SIO Co., Ltd.

Kunshan MRK Precision Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wafer Back Grinding Vacuum Chuck market?

What factors are driving Wafer Back Grinding Vacuum Chuck market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wafer Back Grinding Vacuum Chuck market opportunities vary by end market size?

How does Wafer Back Grinding Vacuum Chuck break out by Type, by Application?

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