

Global W-band Transmitter Market Growth 2026-2032

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Abstracts

The global W-band Transmitter market size is predicted to grow from US\$ 1030 million in 2025 to US\$ 2698 million in 2032; it is expected to grow at a CAGR of 15.0% from 2026 to 2032.

The global production of W-band transmitters reached approximately 18.7 thousand units in 2024, with an average selling price of \$485 thousand per unit. A W-band transmitter is a high-frequency radio frequency device operating in the 75-110 GHz millimeter-wave band, responsible for generating, modulating, and emitting W-band electromagnetic signals. Known for its high bandwidth, high resolution, and strong penetration capabilities, this component plays a critical role in advanced application fields such as high-end radar systems, satellite communications, 5G/6G wireless networks, and autonomous vehicle sensing, serving as core hardware for achieving high-speed data transmission and precise target detection.

The W-band transmitter market is currently in a phase of rapid growth driven by technological advancement and strong demand. The market's current state is characterized by rising demand for high-performance, miniaturized, and highly integrated products, fueled by robust requirements from military defense, satellite communications, and next-generation mobile network infrastructure. North America dominates the market due to its leading defense and aerospace industries, while the Asia-Pacific region's rapid development in commercial communications and automotive electronics is emerging as a new growth engine. The development trend is clearly directed towards higher levels of Monolithic Microwave Integrated Circuit (MMIC) integration, improved power efficiency, and an industry migration towards 300mm GaN-on-Si technology, aiming to achieve lower cost, higher reliability, and mass production capability. The prevailing market view is that future competition will extend beyond pure frequency performance to focus more on system-in-package optimization, front-end integration with AI processors, and the ability to balance power consumption, cost, and

performance for diverse application scenarios. Additionally, stringent export controls and technical standards will continue to shape the global competitive landscape.

LP Information, Inc. (LPI) ' newest research report, the “W-band Transmitter Industry Forecast” looks at past sales and reviews total world W-band Transmitter sales in 2025, providing a comprehensive analysis by region and market sector of projected W-band Transmitter sales for 2026 through 2032. With W-band Transmitter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world W-band Transmitter industry.

This Insight Report provides a comprehensive analysis of the global W-band Transmitter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on W-band Transmitter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global W-band Transmitter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for W-band Transmitter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global W-band Transmitter.

This report presents a comprehensive overview, market shares, and growth opportunities of W-band Transmitter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Contact

Non-Contact

Segmentation by Power:

Low Power

Medium Power

High Power

Segmentation by Level of Application:

Commercial Grade

Military Grade

Segmentation by Application:

Broadband Internet

Military Communications

Aerospace

Remote Monitoring

Mobile Communications

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ReliaSat

Comtech EF Data

Global Invacom Group

Advantech Wireless Technologies

ITS Electronics

Gilat Satellite Networks

Communications & Power Industries

EnduroSat

Actox

Spacebridge

Viasat

L3Harris Technologies

Amplus Communication

Key Questions Addressed in this Report

What is the 10-year outlook for the global W-band Transmitter market?

What factors are driving W-band Transmitter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do W-band Transmitter market opportunities vary by end market size?

How does W-band Transmitter break out by Type, by Application?

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