

# Global ??Stranded Carbon Fiber Composite Core Market Growth 2026-2032

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## Abstracts

The global ??Stranded Carbon Fiber Composite Core market size is predicted to grow from US\$ 1116 million in 2025 to US\$ 1949 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

In 2025, global shipments of stranded carbon fiber composite cores are estimated at approximately 95,000 route-kilometers, with an average selling price of around USD 12,000 per kilometer. A stranded carbon fiber composite core is a high-strength, low-thermal-expansion conductor core formed by bundling carbon fibers with a resin matrix. It is primarily used in high-temperature low-sag (HTLS) overhead transmission conductors as a replacement for traditional steel cores. With advantages such as low weight, high tensile strength, low thermal expansion, and excellent corrosion resistance, this product enables significant capacity upgrades without replacing existing towers or right-of-way, making it a critical material for grid capacity expansion and line refurbishment projects.

From a market perspective, stranded carbon fiber composite cores remain a specialized, low-volume product within the transmission materials sector, with demand mainly driven by capacity upgrade projects in transmission corridors with physical constraints. Compared with steel and aluminum alloy cores, the unit cost of composite cores is significantly higher, making adoption driven by technical necessity rather than price competitiveness. Industry trends indicate that as global power grids age, electricity demand rises, and renewable energy integration accelerates, the adoption of HTLS conductors is steadily increasing in specific application scenarios. However, due to long certification cycles, high reliance on construction experience, and a limited number of qualified suppliers, overall market expansion remains cautious. Market consensus views stranded carbon fiber composite cores as a technology-driven, necessity-based

product, with growth driven by higher project penetration rather than mass-market adoption.

LP Information, Inc. (LPI) ' newest research report, the **Stranded Carbon Fiber Composite Core Industry Forecast** looks at past sales and reviews total world **Stranded Carbon Fiber Composite Core** sales in 2025, providing a comprehensive analysis by region and market sector of projected **Stranded Carbon Fiber Composite Core** sales for 2026 through 2032. With **Stranded Carbon Fiber Composite Core** sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world **Stranded Carbon Fiber Composite Core** industry.

This Insight Report provides a comprehensive analysis of the global **Stranded Carbon Fiber Composite Core** landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on **Stranded Carbon Fiber Composite Core** portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global **Stranded Carbon Fiber Composite Core** market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for **Stranded Carbon Fiber Composite Core** and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global **Stranded Carbon Fiber Composite Core**.

This report presents a comprehensive overview, market shares, and growth opportunities of **Stranded Carbon Fiber Composite Core** market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

7 Strands of Wire

19 Strands of Wire

37 Strands of Wire

Others

Segmentation by Outer Conductor Material:

Aluminum Conductor Composite Core, ACCC

Aluminum Alloy Conductor Composite Core

Copper Conductor Composite Core

Segmentation by Voltage Level:

Medium-voltage Transmission

High-voltage Transmission

Ultra-high-voltage (UHV) Transmission

Segmentation by Application:

Power Transmission

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tokyo Rope International

Tratos

MIDAL CABLES COMPANY

CTC Global

Sterlite Electric

Prysmian Group

LS VINA Cable & System

EES CABLE

THIPHA CABLE

Exel Composites

Lamifil

Tenaga Cable Industries Sdn Bhd

Dosense Cable

PT Voksel Electric Tbk

ZMS CABLE IMPORT AND EXPORT

Sicame Energie

Far East Smarter Energy

ZFCC-CABLE

HSVC

Shanghai Puxian Cable

Ningbo Qrunning Cable

PETROL STEEL

Henan Tong-da Cable

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global ??Stranded Carbon Fiber Composite Core market?

What factors are driving ??Stranded Carbon Fiber Composite Core market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ??Stranded Carbon Fiber Composite Core market opportunities vary by end market size?

How does ??Stranded Carbon Fiber Composite Core break out by Type, by Application?

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