

# Global Vulcanized Fiber Disc Market Growth 2026-2032

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## Abstracts

The global Vulcanized Fiber Disc market size is predicted to grow from US\$ 281 million in 2025 to US\$ 372 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Vulcanized Fiber Disc is a durable, round abrasive tool with a tough backing of vulcanized fiber (made from cellulose/cotton) coated with resin and abrasive grains (like aluminum oxide or zirconia), designed for heavy-duty grinding, sanding, and material removal on angle grinders for metals, wood, and other surfaces. They are valued for fast material removal, good flexibility, and affordability, ideal for tasks like weld grinding, rust removal, and surface prep.

In 2025, global production of Vulcanized Fiber Discs reached 73.59 million square meters, with an average selling price of US\$3.9 per square meter. Typical single-line production capacity is approximately 1-5 million square meters per year, and the industry's gross profit margin is approximately 10%-25%. Cost structure: Direct materials account for approximately 70%, manufacturing costs account for approximately 22%, and labor costs account for approximately 8%. Industry chain: Upstream includes abrasives, vulcanized fiber substrates, and adhesives; downstream includes automotive, metal processing, woodworking, furniture, and home appliances.

United States market for Vulcanized Fiber Disc is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Vulcanized Fiber Disc is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Vulcanized Fiber Disc is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Vulcanized Fiber Disc players cover Saint-Gobain, 3M, Bosch, Klingspor, Tyrolit, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Vulcanized Fiber Disc Industry Forecast” looks at past sales and reviews total world Vulcanized Fiber Disc sales in 2025, providing a comprehensive analysis by region and market sector of projected Vulcanized Fiber Disc sales for 2026 through 2032. With Vulcanized Fiber Disc sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vulcanized Fiber Disc industry.

This Insight Report provides a comprehensive analysis of the global Vulcanized Fiber Disc landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vulcanized Fiber Disc portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vulcanized Fiber Disc market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vulcanized Fiber Disc and breaks down the forecast by Abrasive, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vulcanized Fiber Disc.

This report presents a comprehensive overview, market shares, and growth opportunities of Vulcanized Fiber Disc market by product type, application, key manufacturers and key regions and countries.

Segmentation by Abrasive:

Alumina

Zirconium Corundum

Corundum

Others

Segmentation by Grit Size:

P12–P40

P50-P120

P150-P320

P360 and Above

Segmentation by Application:

Metal

Stone

Wood

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint-Gobain

3M

Bosch

Klingspor

Tyrolit

Mirka

Hermes Schleifmittel

PFERD

Rhodium

Mipox

Deerfos

Smirdex

SAIT

CUMI

Sun Abrasives

Ekamant

VSM

Starcke

Karbosan

Andre Abrasive

White Dove Abrasives

Hubei Yuli Abrasive Belt Group

Jiangsu Sanling Abrasive

Changzhou Dome Abrasives

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Vulcanized Fiber Disc market?

What factors are driving Vulcanized Fiber Disc market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vulcanized Fiber Disc market opportunities vary by end market size?

How does Vulcanized Fiber Disc break out by Abrasive, by Application?

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