

# Global VTOL UAV Market Growth 2025-2031

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## Abstracts

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The global VTOL UAV market size is predicted to grow from US\$ 2365 million in 2025 to US\$ 3973 million in 2031; it is expected to grow at a CAGR of 9.0% from 2025 to 2031.

An unmanned aerial vehicle (UAV), commonly known as a drone, as an unmanned aircraft system (UAS), or by several other names, is an aircraft without a human pilot aboard. The flight of UAVs may operate with various degrees of autonomy: either under remote control by a human operator, or fully or intermittently autonomously, by onboard computers. Compared to manned aircraft, UAVs are often preferred for missions that are too 'dull, dirty or dangerous' for humans. They originated mostly in military applications, although their use is expanding in commercial, scientific, recreational, agricultural, and other applications, such as policing and surveillance, aerial photography, agriculture and drone racing.

VTOL UAV refers to Vertical Take-Off and Landing Unmanned Aerial Vehicle, one type of Drones. VTOL UAV categories include Multicopter, Helicopter and Hybrid.

Global VTOL UAV key players include DJI, PARROT, etc. Global top two manufacturers hold a share nearly 85%.

North America is the largest market, with a share about 65%, followed by China, and Europe, both have a share over 25 percent.

In terms of product, Small Sized VTOL UAV is the largest segment, with a share over 95%. And in terms of application, the largest application is Civil and Commercial, followed by Military, Homeland Security, etc.

LP Information, Inc. (LPI) ' newest research report, the “VTOL UAV Industry Forecast” looks at past sales and reviews total world VTOL UAV sales in 2024, providing a comprehensive analysis by region and market sector of projected VTOL UAV sales for 2025 through 2031. With VTOL UAV sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world VTOL UAV industry.

This Insight Report provides a comprehensive analysis of the global VTOL UAV landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on VTOL UAV portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global VTOL UAV market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for VTOL UAV and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global VTOL UAV.

This report presents a comprehensive overview, market shares, and growth opportunities of VTOL UAV market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small Sized VTOL UAV

Large Sized VTOL UAV

Segmentation by Application:

Military

Homeland Security

## Civil and Commercial

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DJI

PARROT

3D Robotics

AscTec

Yamaha

XAIRCRAFT

ZERO TECH

Ehang

IAI

CybAero

Alpha Unmanned Systems

Microdrones

Ewatt

Hanhe

GoPro

LONCIN MOTOR

### Key Questions Addressed in this Report

What is the 10-year outlook for the global VTOL UAV market?

What factors are driving VTOL UAV market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do VTOL UAV market opportunities vary by end market size?

How does VTOL UAV break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global VTOL UAV Annual Sales 2020-2031
  - 2.1.2 World Current & Future Analysis for VTOL UAV by Geographic Region, 2020, 2024 & 2031
  - 2.1.3 World Current & Future Analysis for VTOL UAV by Country/Region, 2020, 2024 & 2031
- 2.2 VTOL UAV Segment by Type
  - 2.2.1 Small Sized VTOL UAV
  - 2.2.2 Large Sized VTOL UAV
- 2.3 VTOL UAV Sales by Type
  - 2.3.1 Global VTOL UAV Sales Market Share by Type (2020-2025)
  - 2.3.2 Global VTOL UAV Revenue and Market Share by Type (2020-2025)
  - 2.3.3 Global VTOL UAV Sale Price by Type (2020-2025)
- 2.4 VTOL UAV Segment by Application
  - 2.4.1 Military
  - 2.4.2 Homeland Security
  - 2.4.3 Civil and Commercial
- 2.5 VTOL UAV Sales by Application
  - 2.5.1 Global VTOL UAV Sale Market Share by Application (2020-2025)
  - 2.5.2 Global VTOL UAV Revenue and Market Share by Application (2020-2025)
  - 2.5.3 Global VTOL UAV Sale Price by Application (2020-2025)

### 3 GLOBAL BY COMPANY

- 3.1 Global VTOL UAV Breakdown Data by Company
  - 3.1.1 Global VTOL UAV Annual Sales by Company (2020-2025)
  - 3.1.2 Global VTOL UAV Sales Market Share by Company (2020-2025)
- 3.2 Global VTOL UAV Annual Revenue by Company (2020-2025)
  - 3.2.1 Global VTOL UAV Revenue by Company (2020-2025)
  - 3.2.2 Global VTOL UAV Revenue Market Share by Company (2020-2025)
- 3.3 Global VTOL UAV Sale Price by Company
- 3.4 Key Manufacturers VTOL UAV Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers VTOL UAV Product Location Distribution
  - 3.4.2 Players VTOL UAV Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR VTOL UAV BY GEOGRAPHIC REGION**

- 4.1 World Historic VTOL UAV Market Size by Geographic Region (2020-2025)
  - 4.1.1 Global VTOL UAV Annual Sales by Geographic Region (2020-2025)
  - 4.1.2 Global VTOL UAV Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic VTOL UAV Market Size by Country/Region (2020-2025)
  - 4.2.1 Global VTOL UAV Annual Sales by Country/Region (2020-2025)
  - 4.2.2 Global VTOL UAV Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas VTOL UAV Sales Growth
- 4.4 APAC VTOL UAV Sales Growth
- 4.5 Europe VTOL UAV Sales Growth
- 4.6 Middle East & Africa VTOL UAV Sales Growth

## **5 AMERICAS**

- 5.1 Americas VTOL UAV Sales by Country
  - 5.1.1 Americas VTOL UAV Sales by Country (2020-2025)
  - 5.1.2 Americas VTOL UAV Revenue by Country (2020-2025)
- 5.2 Americas VTOL UAV Sales by Type (2020-2025)
- 5.3 Americas VTOL UAV Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC VTOL UAV Sales by Region

6.1.1 APAC VTOL UAV Sales by Region (2020-2025)

6.1.2 APAC VTOL UAV Revenue by Region (2020-2025)

6.2 APAC VTOL UAV Sales by Type (2020-2025)

6.3 APAC VTOL UAV Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe VTOL UAV by Country

7.1.1 Europe VTOL UAV Sales by Country (2020-2025)

7.1.2 Europe VTOL UAV Revenue by Country (2020-2025)

7.2 Europe VTOL UAV Sales by Type (2020-2025)

7.3 Europe VTOL UAV Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa VTOL UAV by Country

8.1.1 Middle East & Africa VTOL UAV Sales by Country (2020-2025)

8.1.2 Middle East & Africa VTOL UAV Revenue by Country (2020-2025)

8.2 Middle East & Africa VTOL UAV Sales by Type (2020-2025)

8.3 Middle East & Africa VTOL UAV Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of VTOL UAV

10.3 Manufacturing Process Analysis of VTOL UAV

10.4 Industry Chain Structure of VTOL UAV

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 VTOL UAV Distributors

11.3 VTOL UAV Customer

## **12 WORLD FORECAST REVIEW FOR VTOL UAV BY GEOGRAPHIC REGION**

12.1 Global VTOL UAV Market Size Forecast by Region

12.1.1 Global VTOL UAV Forecast by Region (2026-2031)

12.1.2 Global VTOL UAV Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global VTOL UAV Forecast by Type (2026-2031)

12.7 Global VTOL UAV Forecast by Application (2026-2031)

## **13 KEY PLAYERS ANALYSIS**

## 13.1 DJI

13.1.1 DJI Company Information

13.1.2 DJI VTOL UAV Product Portfolios and Specifications

13.1.3 DJI VTOL UAV Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 DJI Main Business Overview

13.1.5 DJI Latest Developments

## 13.2 PARROT

13.2.1 PARROT Company Information

13.2.2 PARROT VTOL UAV Product Portfolios and Specifications

13.2.3 PARROT VTOL UAV Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 PARROT Main Business Overview

13.2.5 PARROT Latest Developments

## 13.3 3D Robotics

13.3.1 3D Robotics Company Information

13.3.2 3D Robotics VTOL UAV Product Portfolios and Specifications

13.3.3 3D Robotics VTOL UAV Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 3D Robotics Main Business Overview

13.3.5 3D Robotics Latest Developments

## 13.4 AscTec

13.4.1 AscTec Company Information

13.4.2 AscTec VTOL UAV Product Portfolios and Specifications

13.4.3 AscTec VTOL UAV Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 AscTec Main Business Overview

13.4.5 AscTec Latest Developments

## 13.5 Yamaha

13.5.1 Yamaha Company Information

13.5.2 Yamaha VTOL UAV Product Portfolios and Specifications

13.5.3 Yamaha VTOL UAV Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Yamaha Main Business Overview

13.5.5 Yamaha Latest Developments

## 13.6 XAIRCRAFT

13.6.1 XAIRCRAFT Company Information

13.6.2 XAIRCRAFT VTOL UAV Product Portfolios and Specifications

13.6.3 XAIRCRAFT VTOL UAV Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 XAIRCRAFT Main Business Overview

13.6.5 XAIRCRAFT Latest Developments

## 13.7 ZERO TECH

13.7.1 ZERO TECH Company Information

- 13.7.2 ZERO TECH VTOL UAV Product Portfolios and Specifications
- 13.7.3 ZERO TECH VTOL UAV Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.7.4 ZERO TECH Main Business Overview
- 13.7.5 ZERO TECH Latest Developments
- 13.8 Ehang
  - 13.8.1 Ehang Company Information
  - 13.8.2 Ehang VTOL UAV Product Portfolios and Specifications
  - 13.8.3 Ehang VTOL UAV Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.8.4 Ehang Main Business Overview
  - 13.8.5 Ehang Latest Developments
- 13.9 IAI
  - 13.9.1 IAI Company Information
  - 13.9.2 IAI VTOL UAV Product Portfolios and Specifications
  - 13.9.3 IAI VTOL UAV Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.9.4 IAI Main Business Overview
  - 13.9.5 IAI Latest Developments
- 13.10 CybAero
  - 13.10.1 CybAero Company Information
  - 13.10.2 CybAero VTOL UAV Product Portfolios and Specifications
  - 13.10.3 CybAero VTOL UAV Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.10.4 CybAero Main Business Overview
  - 13.10.5 CybAero Latest Developments
- 13.11 Alpha Unmanned Systems
  - 13.11.1 Alpha Unmanned Systems Company Information
  - 13.11.2 Alpha Unmanned Systems VTOL UAV Product Portfolios and Specifications
  - 13.11.3 Alpha Unmanned Systems VTOL UAV Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.11.4 Alpha Unmanned Systems Main Business Overview
  - 13.11.5 Alpha Unmanned Systems Latest Developments
- 13.12 Microdrones
  - 13.12.1 Microdrones Company Information
  - 13.12.2 Microdrones VTOL UAV Product Portfolios and Specifications
  - 13.12.3 Microdrones VTOL UAV Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.12.4 Microdrones Main Business Overview
  - 13.12.5 Microdrones Latest Developments
- 13.13 Ewatt
  - 13.13.1 Ewatt Company Information
  - 13.13.2 Ewatt VTOL UAV Product Portfolios and Specifications

13.13.3 Ewatt VTOL UAV Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 Ewatt Main Business Overview

13.13.5 Ewatt Latest Developments

13.14 Hanhe

13.14.1 Hanhe Company Information

13.14.2 Hanhe VTOL UAV Product Portfolios and Specifications

13.14.3 Hanhe VTOL UAV Sales, Revenue, Price and Gross Margin (2020-2025)

13.14.4 Hanhe Main Business Overview

13.14.5 Hanhe Latest Developments

13.15 GoPro

13.15.1 GoPro Company Information

13.15.2 GoPro VTOL UAV Product Portfolios and Specifications

13.15.3 GoPro VTOL UAV Sales, Revenue, Price and Gross Margin (2020-2025)

13.15.4 GoPro Main Business Overview

13.15.5 GoPro Latest Developments

13.16 LONCIN MOTOR

13.16.1 LONCIN MOTOR Company Information

13.16.2 LONCIN MOTOR VTOL UAV Product Portfolios and Specifications

13.16.3 LONCIN MOTOR VTOL UAV Sales, Revenue, Price and Gross Margin  
(2020-2025)

13.16.4 LONCIN MOTOR Main Business Overview

13.16.5 LONCIN MOTOR Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. VTOL UAV Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. VTOL UAV Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Small Sized VTOL UAV

Table 4. Major Players of Large Sized VTOL UAV

Table 5. Global VTOL UAV Sales byType (2020-2025) & (Unit)

Table 6. Global VTOL UAV Sales Market Share byType (2020-2025)

Table 7. Global VTOL UAV Revenue byType (2020-2025) & (\$ million)

Table 8. Global VTOL UAV Revenue Market Share byType (2020-2025)

Table 9. Global VTOL UAV Sale Price byType (2020-2025) & (USD/Unit)

Table 10. Global VTOL UAV Sale by Application (2020-2025) & (Unit)

Table 11. Global VTOL UAV Sale Market Share by Application (2020-2025)

Table 12. Global VTOL UAV Revenue by Application (2020-2025) & (\$ million)

Table 13. Global VTOL UAV Revenue Market Share by Application (2020-2025)

Table 14. Global VTOL UAV Sale Price by Application (2020-2025) & (USD/Unit)

Table 15. Global VTOL UAV Sales by Company (2020-2025) & (Unit)

Table 16. Global VTOL UAV Sales Market Share by Company (2020-2025)

Table 17. Global VTOL UAV Revenue by Company (2020-2025) & (\$ millions)

Table 18. Global VTOL UAV Revenue Market Share by Company (2020-2025)

Table 19. Global VTOL UAV Sale Price by Company (2020-2025) & (USD/Unit)

Table 20. Key Manufacturers VTOL UAV Producing Area Distribution and Sales Area

Table 21. Players VTOL UAV Products Offered

Table 22. VTOL UAV Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global VTOL UAV Sales by Geographic Region (2020-2025) & (Unit)

Table 26. Global VTOL UAV Sales Market Share Geographic Region (2020-2025)

Table 27. Global VTOL UAV Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 28. Global VTOL UAV Revenue Market Share by Geographic Region (2020-2025)

Table 29. Global VTOL UAV Sales by Country/Region (2020-2025) & (Unit)

Table 30. Global VTOL UAV Sales Market Share by Country/Region (2020-2025)

Table 31. Global VTOL UAV Revenue by Country/Region (2020-2025) & (\$ millions)

Table 32. Global VTOL UAV Revenue Market Share by Country/Region (2020-2025)

|                                                                                           |
|-------------------------------------------------------------------------------------------|
| Table 33. Americas VTOL UAV Sales by Country (2020-2025) & (Unit)                         |
| Table 34. Americas VTOL UAV Sales Market Share by Country (2020-2025)                     |
| Table 35. Americas VTOL UAV Revenue by Country (2020-2025) & (\$ millions)                |
| Table 36. Americas VTOL UAV Sales byType (2020-2025) & (Unit)                             |
| Table 37. Americas VTOL UAV Sales by Application (2020-2025) & (Unit)                     |
| Table 38. APAC VTOL UAV Sales by Region (2020-2025) & (Unit)                              |
| Table 39. APAC VTOL UAV Sales Market Share by Region (2020-2025)                          |
| Table 40. APAC VTOL UAV Revenue by Region (2020-2025) & (\$ millions)                     |
| Table 41. APAC VTOL UAV Sales byType (2020-2025) & (Unit)                                 |
| Table 42. APAC VTOL UAV Sales by Application (2020-2025) & (Unit)                         |
| Table 43. Europe VTOL UAV Sales by Country (2020-2025) & (Unit)                           |
| Table 44. Europe VTOL UAV Revenue by Country (2020-2025) & (\$ millions)                  |
| Table 45. Europe VTOL UAV Sales byType (2020-2025) & (Unit)                               |
| Table 46. Europe VTOL UAV Sales by Application (2020-2025) & (Unit)                       |
| Table 47. Middle East & Africa VTOL UAV Sales by Country (2020-2025) & (Unit)             |
| Table 48. Middle East & Africa VTOL UAV Revenue Market Share by Country (2020-2025)       |
| Table 49. Middle East & Africa VTOL UAV Sales byType (2020-2025) & (Unit)                 |
| Table 50. Middle East & Africa VTOL UAV Sales by Application (2020-2025) & (Unit)         |
| Table 51. Key Market Drivers & Growth Opportunities of VTOL UAV                           |
| Table 52. Key Market Challenges & Risks of VTOL UAV                                       |
| Table 53. Key IndustryTrends of VTOL UAV                                                  |
| Table 54. VTOL UAV Raw Material                                                           |
| Table 55. Key Suppliers of Raw Materials                                                  |
| Table 56. VTOL UAV Distributors List                                                      |
| Table 57. VTOL UAV Customer List                                                          |
| Table 58. Global VTOL UAV SalesForecast by Region (2026-2031) & (Unit)                    |
| Table 59. Global VTOL UAV RevenueForecast by Region (2026-2031) & (\$ millions)           |
| Table 60. Americas VTOL UAV SalesForecast by Country (2026-2031) & (Unit)                 |
| Table 61. Americas VTOL UAV Annual RevenueForecast by Country (2026-2031) & (\$ millions) |
| Table 62. APAC VTOL UAV SalesForecast by Region (2026-2031) & (Unit)                      |
| Table 63. APAC VTOL UAV Annual RevenueForecast by Region (2026-2031) & (\$ millions)      |
| Table 64. Europe VTOL UAV SalesForecast by Country (2026-2031) & (Unit)                   |
| Table 65. Europe VTOL UAV RevenueForecast by Country (2026-2031) & (\$ millions)          |
| Table 66. Middle East & Africa VTOL UAV SalesForecast by Country (2026-2031) & (Unit)     |
| Table 67. Middle East & Africa VTOL UAV RevenueForecast by Country (2026-2031) &          |

(\$ millions)

Table 68. Global VTOL UAV SalesForecast byType (2026-2031) & (Unit)

Table 69. Global VTOL UAV RevenueForecast byType (2026-2031) & (\$ millions)

Table 70. Global VTOL UAV SalesForecast by Application (2026-2031) & (Unit)

Table 71. Global VTOL UAV RevenueForecast by Application (2026-2031) & (\$ millions)

Table 72. DJI Basic Information, VTOL UAV Manufacturing Base, Sales Area and Its Competitors

Table 73. DJI VTOL UAV Product Portfolios and Specifications

Table 74. DJI VTOL UAV Sales (Unit), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 75. DJI Main Business

Table 76. DJI Latest Developments

Table 77. PARROT Basic Information, VTOL UAV Manufacturing Base, Sales Area and Its Competitors

Table 78. PARROT VTOL UAV Product Portfolios and Specifications

Table 79. PARROT VTOL UAV Sales (Unit), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 80. PARROT Main Business

Table 81. PARROT Latest Developments

Table 82. 3D Robotics Basic Information, VTOL UAV Manufacturing Base, Sales Area and Its Competitors

Table 83. 3D Robotics VTOL UAV Product Portfolios and Specifications

Table 84. 3D Robotics VTOL UAV Sales (Unit), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 85. 3D Robotics Main Business

Table 86. 3D Robotics Latest Developments

Table 87. AscTec Basic Information, VTOL UAV Manufacturing Base, Sales Area and Its Competitors

Table 88. AscTec VTOL UAV Product Portfolios and Specifications

Table 89. AscTec VTOL UAV Sales (Unit), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 90. AscTec Main Business

Table 91. AscTec Latest Developments

Table 92. Yamaha Basic Information, VTOL UAV Manufacturing Base, Sales Area and Its Competitors

Table 93. Yamaha VTOL UAV Product Portfolios and Specifications

Table 94. Yamaha VTOL UAV Sales (Unit), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 95. Yamaha Main Business

Table 96. Yamaha Latest Developments

Table 97. XAIRCRAFT Basic Information, VTOL UAV Manufacturing Base, Sales Area and Its Competitors

Table 98. XAIRCRAFT VTOL UAV Product Portfolios and Specifications

Table 99. XAIRCRAFT VTOL UAV Sales (Unit), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 100. XAIRCRAFT Main Business

Table 101. XAIRCRAFT Latest Developments

Table 102. ZEROTECH Basic Information, VTOL UAV Manufacturing Base, Sales Area and Its Competitors

Table 103. ZEROTECH VTOL UAV Product Portfolios and Specifications

Table 104. ZEROTECH VTOL UAV Sales (Unit), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 105. ZEROTECH Main Business

Table 106. ZEROTECH Latest Developments

Table 107. Ehang Basic Information, VTOL UAV Manufacturing Base, Sales Area and Its Competitors

Table 108. Ehang VTOL UAV Product Portfolios and Specifications

Table 109. Ehang VTOL UAV Sales (Unit), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 110. Ehang Main Business

Table 111. Ehang Latest Developments

Table 112. IAI Basic Information, VTOL UAV Manufacturing Base, Sales Area and Its Competitors

Table 113. IAI VTOL UAV Product Portfolios and Specifications

Table 114. IAI VTOL UAV Sales (Unit), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 115. IAI Main Business

Table 116. IAI Latest Developments

Table 117. CybAero Basic Information, VTOL UAV Manufacturing Base, Sales Area and Its Competitors

Table 118. CybAero VTOL UAV Product Portfolios and Specifications

Table 119. CybAero VTOL UAV Sales (Unit), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 120. CybAero Main Business

Table 121. CybAero Latest Developments

Table 122. Alpha Unmanned Systems Basic Information, VTOL UAV Manufacturing Base, Sales Area and Its Competitors

|                                                                                                                              |
|------------------------------------------------------------------------------------------------------------------------------|
| Table 123. Alpha Unmanned Systems VTOL UAV Product Portfolios and Specifications                                             |
| Table 124. Alpha Unmanned Systems VTOL UAV Sales (Unit), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025) |
| Table 125. Alpha Unmanned Systems Main Business                                                                              |
| Table 126. Alpha Unmanned Systems Latest Developments                                                                        |
| Table 127. Microdrones Basic Information, VTOL UAV Manufacturing Base, Sales Area and Its Competitors                        |
| Table 128. Microdrones VTOL UAV Product Portfolios and Specifications                                                        |
| Table 129. Microdrones VTOL UAV Sales (Unit), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)            |
| Table 130. Microdrones Main Business                                                                                         |
| Table 131. Microdrones Latest Developments                                                                                   |
| Table 132. Ewatt Basic Information, VTOL UAV Manufacturing Base, Sales Area and Its Competitors                              |
| Table 133. Ewatt VTOL UAV Product Portfolios and Specifications                                                              |
| Table 134. Ewatt VTOL UAV Sales (Unit), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)                  |
| Table 135. Ewatt Main Business                                                                                               |
| Table 136. Ewatt Latest Developments                                                                                         |
| Table 137. Hanhe Basic Information, VTOL UAV Manufacturing Base, Sales Area and Its Competitors                              |
| Table 138. Hanhe VTOL UAV Product Portfolios and Specifications                                                              |
| Table 139. Hanhe VTOL UAV Sales (Unit), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)                  |
| Table 140. Hanhe Main Business                                                                                               |
| Table 141. Hanhe Latest Developments                                                                                         |
| Table 142. GoPro Basic Information, VTOL UAV Manufacturing Base, Sales Area and Its Competitors                              |
| Table 143. GoPro VTOL UAV Product Portfolios and Specifications                                                              |
| Table 144. GoPro VTOL UAV Sales (Unit), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)                  |
| Table 145. GoPro Main Business                                                                                               |
| Table 146. GoPro Latest Developments                                                                                         |
| Table 147. LONCIN MOTOR Basic Information, VTOL UAV Manufacturing Base, Sales Area and Its Competitors                       |
| Table 148. LONCIN MOTOR VTOL UAV Product Portfolios and Specifications                                                       |
| Table 149. LONCIN MOTOR VTOL UAV Sales (Unit), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)           |
| Table 150. LONCIN MOTOR Main Business                                                                                        |

Table 151. LONCIN MOTOR Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of VTOL UAV
- Figure 2. VTOL UAV Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global VTOL UAV Sales Growth Rate 2020-2031 (Unit)
- Figure 7. Global VTOL UAV Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. VTOL UAV Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. VTOL UAV Sales Market Share by Country/Region (2024)
- Figure 10. VTOL UAV Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Small Sized VTOL UAV
- Figure 12. Product Picture of Large Sized VTOL UAV
- Figure 13. Global VTOL UAV Sales Market Share byType in 2025
- Figure 14. Global VTOL UAV Revenue Market Share byType (2020-2025)
- Figure 15. VTOL UAV Consumed in Military
- Figure 16. Global VTOL UAV Market: Military (2020-2025) & (Unit)
- Figure 17. VTOL UAV Consumed in Homeland Security
- Figure 18. Global VTOL UAV Market: Homeland Security (2020-2025) & (Unit)
- Figure 19. VTOL UAV Consumed in Civil and Commercial
- Figure 20. Global VTOL UAV Market: Civil and Commercial (2020-2025) & (Unit)
- Figure 21. Global VTOL UAV Sale Market Share by Application (2024)
- Figure 22. Global VTOL UAV Revenue Market Share by Application in 2025
- Figure 23. VTOL UAV Sales by Company in 2025 (Unit)
- Figure 24. Global VTOL UAV Sales Market Share by Company in 2025
- Figure 25. VTOL UAV Revenue by Company in 2025 (\$ millions)
- Figure 26. Global VTOL UAV Revenue Market Share by Company in 2025
- Figure 27. Global VTOL UAV Sales Market Share by Geographic Region (2020-2025)
- Figure 28. Global VTOL UAV Revenue Market Share by Geographic Region in 2025
- Figure 29. Americas VTOL UAV Sales 2020-2025 (Unit)
- Figure 30. Americas VTOL UAV Revenue 2020-2025 (\$ millions)
- Figure 31. APAC VTOL UAV Sales 2020-2025 (Unit)
- Figure 32. APAC VTOL UAV Revenue 2020-2025 (\$ millions)
- Figure 33. Europe VTOL UAV Sales 2020-2025 (Unit)
- Figure 34. Europe VTOL UAV Revenue 2020-2025 (\$ millions)
- Figure 35. Middle East & Africa VTOL UAV Sales 2020-2025 (Unit)

- Figure 36. Middle East & Africa VTOL UAV Revenue 2020-2025 (\$ millions)
- Figure 37. Americas VTOL UAV Sales Market Share by Country in 2025
- Figure 38. Americas VTOL UAV Revenue Market Share by Country (2020-2025)
- Figure 39. Americas VTOL UAV Sales Market Share byType (2020-2025)
- Figure 40. Americas VTOL UAV Sales Market Share by Application (2020-2025)
- Figure 41. United States VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 42. Canada VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 43. Mexico VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 44. Brazil VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 45. APAC VTOL UAV Sales Market Share by Region in 2025
- Figure 46. APAC VTOL UAV Revenue Market Share by Region (2020-2025)
- Figure 47. APAC VTOL UAV Sales Market Share byType (2020-2025)
- Figure 48. APAC VTOL UAV Sales Market Share by Application (2020-2025)
- Figure 49. China VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 50. Japan VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 51. South Korea VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 52. Southeast Asia VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 53. India VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 54. Australia VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 55. ChinaTaiwan VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 56. Europe VTOL UAV Sales Market Share by Country in 2025
- Figure 57. Europe VTOL UAV Revenue Market Share by Country (2020-2025)
- Figure 58. Europe VTOL UAV Sales Market Share byType (2020-2025)
- Figure 59. Europe VTOL UAV Sales Market Share by Application (2020-2025)
- Figure 60. Germany VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 61. France VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 62. UK VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 63. Italy VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 64. Russia VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 65. Middle East & Africa VTOL UAV Sales Market Share by Country (2020-2025)
- Figure 66. Middle East & Africa VTOL UAV Sales Market Share byType (2020-2025)
- Figure 67. Middle East & Africa VTOL UAV Sales Market Share by Application (2020-2025)
- Figure 68. Egypt VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 69. South Africa VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 70. Israel VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 71. Turkey VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 72. GCC Countries VTOL UAV Revenue Growth 2020-2025 (\$ millions)
- Figure 73. Manufacturing Cost Structure Analysis of VTOL UAV in 2025

Figure 74. Manufacturing Process Analysis of VTOL UAV

Figure 75. Industry Chain Structure of VTOL UAV

Figure 76. Channels of Distribution

Figure 77. Global VTOL UAV Sales MarketForecast by Region (2026-2031)

Figure 78. Global VTOL UAV Revenue Market ShareForecast by Region (2026-2031)

Figure 79. Global VTOL UAV Sales Market ShareForecast byType (2026-2031)

Figure 80. Global VTOL UAV Revenue Market ShareForecast byType (2026-2031)

Figure 81. Global VTOL UAV Sales Market ShareForecast by Application (2026-2031)

Figure 82. Global VTOL UAV Revenue Market ShareForecast by Application  
(2026-2031)

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