

Global VRF High Static Pressure Duct Unit Market Growth 2026-2032

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Abstracts

The global VRF High Static Pressure Duct Unit market size is predicted to grow from US\$ 1324 million in 2025 to US\$ 2048 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global VRF High Static Pressure Duct Unit production reached approximately 720 K units, with an average global market price of around 1,880 US\$/unit.

A VRF High Static Pressure Duct Unit is a specialized indoor terminal unit of Variable Refrigerant Flow (VRF) air conditioning systems, designed with high static pressure capabilities (typically ranging from 25Pa to 400Pa or higher) to deliver consistent airflow through long or branched ductwork, making it ideal for large spaces, high-ceiling areas, or environments requiring hidden installation with extended air distribution distances. Integrating high-efficiency DC inverter fan motors, multiple fan-speed settings, and built-in condensate pumps for enhanced reliability, this unit works with VRF outdoor units to provide precise cooling and heating by adjusting refrigerant flow according to real-time load demands, while its high static pressure design ensures uniform air supply across multiple zones or large areas without significant airflow loss. Unlike standard VRF duct units, it features a compact, low-profile structure suitable for suspended ceiling installation, supports fresh air mixing, and offers easy maintenance with bottom or rear access for troubleshooting, catering to both commercial and residential scenarios that prioritize air distribution efficiency, installation flexibility, and interior aesthetics.

The demand for VRF High Static Pressure Duct Units is driven by the global trend of rapid urbanization, the growing demand for energy-efficient HVAC solutions, the expansion of commercial and industrial construction (such as shopping malls, office buildings, and factories), and the increasing emphasis on interior aesthetics and flexible

air distribution. Strict global regulations promoting energy sustainability and the rising popularity of VRF systems in both developed and emerging economies further boost market demand, with applications spanning residential, commercial, and industrial sectors. Additionally, the need for customized air conditioning solutions in large or complex spaces (high-ceiling buildings, multi-zone premises) and the replacement of traditional HVAC systems with energy-efficient alternatives drive steady growth. Business opportunities lie in strengthening R&D to optimize static pressure performance, energy efficiency, and noise reduction, developing a wide range of capacity models to meet diverse load demands, expanding product lines to cover different static pressure levels, and cooperating with construction companies, HVAC contractors, and real estate developers. Leveraging advancements in DC inverter technology and smart control systems, and tapping into emerging markets with accelerating infrastructure construction, can further enhance competitiveness in the highly concentrated but growing global market.

LP Information, Inc. (LPI) ' newest research report, the "VRF High Static Pressure Duct Unit Industry Forecast" looks at past sales and reviews total world VRF High Static Pressure Duct Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected VRF High Static Pressure Duct Unit sales for 2026 through 2032. With VRF High Static Pressure Duct Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world VRF High Static Pressure Duct Unit industry.

This Insight Report provides a comprehensive analysis of the global VRF High Static Pressure Duct Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on VRF High Static Pressure Duct Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global VRF High Static Pressure Duct Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for VRF High Static Pressure Duct Unit and breaks down the forecast by External Static Pressure, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global VRF High Static Pressure Duct Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of VRF High Static Pressure Duct Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by External Static Pressure:

Low-High Static Pressure Type (350 Pa)

Segmentation by Installation Structure:

Ceiling Concealed Duct Type

Horizontal Ducted Type

Floor Standing Duct Type

Modular / Combined Duct Type

Others

Segmentation by Airflow Control Mode:

Constant Air Volume Type

Variable Air Volume Type

Multi-Speed Fan Type

DC Inverter Fan Type

Others

Segmentation by Application:

Residential

Commercial

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Daikin Industries

Mitsubishi Electric

Fujitsu General

Toshiba Carrier

Hitachi Air Conditioning

Panasonic

GREE

Midea

Hisense

Haier

TCL

AUX

LG Electronics

Samsung Electronics

Carrier

Johnson Controls (YORK)

Lennox

Bosch Home Comfort

SINCLAIR

YMGI

Key Questions Addressed in this Report

What is the 10-year outlook for the global VRF High Static Pressure Duct Unit market?

What factors are driving VRF High Static Pressure Duct Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do VRF High Static Pressure Duct Unit market opportunities vary by end market size?

How does VRF High Static Pressure Duct Unit break out by External Static Pressure, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global VRF High Static Pressure Duct Unit Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for VRF High Static Pressure Duct Unit by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for VRF High Static Pressure Duct Unit by Country/Region, 2021, 2025 & 2032
- 2.2 VRF High Static Pressure Duct Unit Segment by External Static Pressure
 - 2.2.1 Low-High Static Pressure Type (350 Pa)
 - 2.2.5 VRF High Static Pressure Duct Unit Sales by External Static Pressure
 - 2.2.5.1 Global VRF High Static Pressure Duct Unit Sales Market Share by External Static Pressure (2021-2026)
 - 2.2.5.2 Global VRF High Static Pressure Duct Unit Revenue and Market Share by External Static Pressure (2021-2026)
 - 2.2.5.3 Global VRF High Static Pressure Duct Unit Sale Price by External Static Pressure (2021-2026)
- 2.3 VRF High Static Pressure Duct Unit Segment by Installation Structure
 - 2.3.1 Ceiling Concealed Duct Type
 - 2.3.2 Horizontal Ducted Type
 - 2.3.3 Floor Standing Duct Type
 - 2.3.4 Modular / Combined Duct Type
 - 2.3.5 Others
 - 2.3.6 VRF High Static Pressure Duct Unit Sales by Installation Structure
 - 2.3.6.1 Global VRF High Static Pressure Duct Unit Sales Market Share by Installation Structure (2021-2026)

2.3.6.2 Global VRF High Static Pressure Duct Unit Revenue and Market Share by Installation Structure (2021-2026)

2.3.6.3 Global VRF High Static Pressure Duct Unit Sale Price by Installation Structure (2021-2026)

2.4 VRF High Static Pressure Duct Unit Segment by Airflow Control Mode

2.4.1 Constant Air Volume Type

2.4.2 Variable Air Volume Type

2.4.3 Multi-Speed Fan Type

2.4.4 DC Inverter Fan Type

2.4.5 Others

2.4.6 VRF High Static Pressure Duct Unit Sales by Airflow Control Mode

2.4.6.1 Global VRF High Static Pressure Duct Unit Sales Market Share by Airflow Control Mode (2021-2026)

2.4.6.2 Global VRF High Static Pressure Duct Unit Revenue and Market Share by Airflow Control Mode (2021-2026)

2.4.6.3 Global VRF High Static Pressure Duct Unit Sale Price by Airflow Control Mode (2021-2026)

2.5 VRF High Static Pressure Duct Unit Segment by Application

2.5.1 Residential

2.5.2 Commercial

2.5.3 Industrial

2.5.4 Others

2.5.5 VRF High Static Pressure Duct Unit Sales by Application

2.5.5.1 Global VRF High Static Pressure Duct Unit Sale Market Share by Application (2021-2026)

2.5.5.2 Global VRF High Static Pressure Duct Unit Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global VRF High Static Pressure Duct Unit Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global VRF High Static Pressure Duct Unit Breakdown Data by Company

3.1.1 Global VRF High Static Pressure Duct Unit Annual Sales by Company (2021-2026)

3.1.2 Global VRF High Static Pressure Duct Unit Sales Market Share by Company (2021-2026)

3.2 Global VRF High Static Pressure Duct Unit Annual Revenue by Company (2021-2026)

- 3.2.1 Global VRF High Static Pressure Duct Unit Revenue by Company (2021-2026)
- 3.2.2 Global VRF High Static Pressure Duct Unit Revenue Market Share by Company (2021-2026)
- 3.3 Global VRF High Static Pressure Duct Unit Sale Price by Company
- 3.4 Key Manufacturers VRF High Static Pressure Duct Unit Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers VRF High Static Pressure Duct Unit Product Location Distribution
 - 3.4.2 Players VRF High Static Pressure Duct Unit Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR VRF HIGH STATIC PRESSURE DUCT UNIT BY GEOGRAPHIC REGION

- 4.1 World Historic VRF High Static Pressure Duct Unit Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global VRF High Static Pressure Duct Unit Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global VRF High Static Pressure Duct Unit Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic VRF High Static Pressure Duct Unit Market Size by Country/Region (2021-2026)
 - 4.2.1 Global VRF High Static Pressure Duct Unit Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global VRF High Static Pressure Duct Unit Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas VRF High Static Pressure Duct Unit Sales Growth
- 4.4 APAC VRF High Static Pressure Duct Unit Sales Growth
- 4.5 Europe VRF High Static Pressure Duct Unit Sales Growth
- 4.6 Middle East & Africa VRF High Static Pressure Duct Unit Sales Growth

5 AMERICAS

- 5.1 Americas VRF High Static Pressure Duct Unit Sales by Country
 - 5.1.1 Americas VRF High Static Pressure Duct Unit Sales by Country (2021-2026)

- 5.1.2 Americas VRF High Static Pressure Duct Unit Revenue by Country (2021-2026)
- 5.2 Americas VRF High Static Pressure Duct Unit Sales by External Static Pressure (2021-2026)
- 5.3 Americas VRF High Static Pressure Duct Unit Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC VRF High Static Pressure Duct Unit Sales by Region
 - 6.1.1 APAC VRF High Static Pressure Duct Unit Sales by Region (2021-2026)
 - 6.1.2 APAC VRF High Static Pressure Duct Unit Revenue by Region (2021-2026)
- 6.2 APAC VRF High Static Pressure Duct Unit Sales by External Static Pressure (2021-2026)
- 6.3 APAC VRF High Static Pressure Duct Unit Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe VRF High Static Pressure Duct Unit by Country
 - 7.1.1 Europe VRF High Static Pressure Duct Unit Sales by Country (2021-2026)
 - 7.1.2 Europe VRF High Static Pressure Duct Unit Revenue by Country (2021-2026)
- 7.2 Europe VRF High Static Pressure Duct Unit Sales by External Static Pressure (2021-2026)
- 7.3 Europe VRF High Static Pressure Duct Unit Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa VRF High Static Pressure Duct Unit by Country

8.1.1 Middle East & Africa VRF High Static Pressure Duct Unit Sales by Country (2021-2026)

8.1.2 Middle East & Africa VRF High Static Pressure Duct Unit Revenue by Country (2021-2026)

8.2 Middle East & Africa VRF High Static Pressure Duct Unit Sales by External Static Pressure (2021-2026)

8.3 Middle East & Africa VRF High Static Pressure Duct Unit Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of VRF High Static Pressure Duct Unit

10.3 Manufacturing Process Analysis of VRF High Static Pressure Duct Unit

10.4 Industry Chain Structure of VRF High Static Pressure Duct Unit

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 VRF High Static Pressure Duct Unit Distributors

11.3 VRF High Static Pressure Duct Unit Customer

12 WORLD FORECAST REVIEW FOR VRF HIGH STATIC PRESSURE DUCT UNIT

BY GEOGRAPHIC REGION

12.1 Global VRF High Static Pressure Duct Unit Market Size Forecast by Region

12.1.1 Global VRF High Static Pressure Duct Unit Forecast by Region (2027-2032)

12.1.2 Global VRF High Static Pressure Duct Unit Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global VRF High Static Pressure Duct Unit Forecast by External Static Pressure (2027-2032)

12.7 Global VRF High Static Pressure Duct Unit Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Daikin Industries

13.1.1 Daikin Industries Company Information

13.1.2 Daikin Industries VRF High Static Pressure Duct Unit Product Portfolios and Specifications

13.1.3 Daikin Industries VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Daikin Industries Main Business Overview

13.1.5 Daikin Industries Latest Developments

13.2 Mitsubishi Electric

13.2.1 Mitsubishi Electric Company Information

13.2.2 Mitsubishi Electric VRF High Static Pressure Duct Unit Product Portfolios and Specifications

13.2.3 Mitsubishi Electric VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Mitsubishi Electric Main Business Overview

13.2.5 Mitsubishi Electric Latest Developments

13.3 Fujitsu General

13.3.1 Fujitsu General Company Information

13.3.2 Fujitsu General VRF High Static Pressure Duct Unit Product Portfolios and Specifications

13.3.3 Fujitsu General VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Fujitsu General Main Business Overview

- 13.3.5 Fujitsu General Latest Developments
- 13.4 Toshiba Carrier
 - 13.4.1 Toshiba Carrier Company Information
 - 13.4.2 Toshiba Carrier VRF High Static Pressure Duct Unit Product Portfolios and Specifications
 - 13.4.3 Toshiba Carrier VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Toshiba Carrier Main Business Overview
 - 13.4.5 Toshiba Carrier Latest Developments
- 13.5 Hitachi Air Conditioning
 - 13.5.1 Hitachi Air Conditioning Company Information
 - 13.5.2 Hitachi Air Conditioning VRF High Static Pressure Duct Unit Product Portfolios and Specifications
 - 13.5.3 Hitachi Air Conditioning VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Hitachi Air Conditioning Main Business Overview
 - 13.5.5 Hitachi Air Conditioning Latest Developments
- 13.6 Panasonic
 - 13.6.1 Panasonic Company Information
 - 13.6.2 Panasonic VRF High Static Pressure Duct Unit Product Portfolios and Specifications
 - 13.6.3 Panasonic VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Panasonic Main Business Overview
 - 13.6.5 Panasonic Latest Developments
- 13.7 GREE
 - 13.7.1 GREE Company Information
 - 13.7.2 GREE VRF High Static Pressure Duct Unit Product Portfolios and Specifications
 - 13.7.3 GREE VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 GREE Main Business Overview
 - 13.7.5 GREE Latest Developments
- 13.8 Midea
 - 13.8.1 Midea Company Information
 - 13.8.2 Midea VRF High Static Pressure Duct Unit Product Portfolios and Specifications
 - 13.8.3 Midea VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Midea Main Business Overview

13.8.5 Midea Latest Developments

13.9 Hisense

13.9.1 Hisense Company Information

13.9.2 Hisense VRF High Static Pressure Duct Unit Product Portfolios and Specifications

13.9.3 Hisense VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Hisense Main Business Overview

13.9.5 Hisense Latest Developments

13.10 Haier

13.10.1 Haier Company Information

13.10.2 Haier VRF High Static Pressure Duct Unit Product Portfolios and Specifications

13.10.3 Haier VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Haier Main Business Overview

13.10.5 Haier Latest Developments

13.11 TCL

13.11.1 TCL Company Information

13.11.2 TCL VRF High Static Pressure Duct Unit Product Portfolios and Specifications

13.11.3 TCL VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 TCL Main Business Overview

13.11.5 TCL Latest Developments

13.12 AUX

13.12.1 AUX Company Information

13.12.2 AUX VRF High Static Pressure Duct Unit Product Portfolios and Specifications

13.12.3 AUX VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 AUX Main Business Overview

13.12.5 AUX Latest Developments

13.13 LG Electronics

13.13.1 LG Electronics Company Information

13.13.2 LG Electronics VRF High Static Pressure Duct Unit Product Portfolios and Specifications

13.13.3 LG Electronics VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 LG Electronics Main Business Overview

13.13.5 LG Electronics Latest Developments

13.14 Samsung Electronics

13.14.1 Samsung Electronics Company Information

13.14.2 Samsung Electronics VRF High Static Pressure Duct Unit Product Portfolios and Specifications

13.14.3 Samsung Electronics VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Samsung Electronics Main Business Overview

13.14.5 Samsung Electronics Latest Developments

13.15 Carrier

13.15.1 Carrier Company Information

13.15.2 Carrier VRF High Static Pressure Duct Unit Product Portfolios and Specifications

13.15.3 Carrier VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Carrier Main Business Overview

13.15.5 Carrier Latest Developments

13.16 Johnson Controls (YORK)

13.16.1 Johnson Controls (YORK) Company Information

13.16.2 Johnson Controls (YORK) VRF High Static Pressure Duct Unit Product Portfolios and Specifications

13.16.3 Johnson Controls (YORK) VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Johnson Controls (YORK) Main Business Overview

13.16.5 Johnson Controls (YORK) Latest Developments

13.17 Lennox

13.17.1 Lennox Company Information

13.17.2 Lennox VRF High Static Pressure Duct Unit Product Portfolios and Specifications

13.17.3 Lennox VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Lennox Main Business Overview

13.17.5 Lennox Latest Developments

13.18 Bosch Home Comfort

13.18.1 Bosch Home Comfort Company Information

13.18.2 Bosch Home Comfort VRF High Static Pressure Duct Unit Product Portfolios and Specifications

13.18.3 Bosch Home Comfort VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Bosch Home Comfort Main Business Overview

13.18.5 Bosch Home Comfort Latest Developments

13.19 SINCLAIR

13.19.1 SINCLAIR Company Information

13.19.2 SINCLAIR VRF High Static Pressure Duct Unit Product Portfolios and Specifications

13.19.3 SINCLAIR VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 SINCLAIR Main Business Overview

13.19.5 SINCLAIR Latest Developments

13.20 YMGI

13.20.1 YMGI Company Information

13.20.2 YMGI VRF High Static Pressure Duct Unit Product Portfolios and Specifications

13.20.3 YMGI VRF High Static Pressure Duct Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 YMGI Main Business Overview

13.20.5 YMGI Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. VRF High Static Pressure Duct Unit Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. VRF High Static Pressure Duct Unit Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Low-High Static Pressure Type (350 Pa)

Table 7. Global VRF High Static Pressure Duct Unit Sales by External Static Pressure (2021-2026) & (K Units)

Table 8. Global VRF High Static Pressure Duct Unit Sales Market Share by External Static Pressure (2021-2026)

Table 9. Global VRF High Static Pressure Duct Unit Revenue by External Static Pressure (2021-2026) & (\$ million)

Table 10. Global VRF High Static Pressure Duct Unit Revenue Market Share by External Static Pressure (2021-2026)

Table 11. Global VRF High Static Pressure Duct Unit Sale Price by External Static Pressure (2021-2026) & (US\$/Unit)

Table 12. Major Players of Ceiling Concealed Duct Type

Table 13. Major Players of Horizontal Ducted Type

Table 14. Major Players of Floor Standing Duct Type

Table 15. Major Players of Modular / Combined Duct Type

Table 16. Major Players of Others

Table 17. Global VRF High Static Pressure Duct Unit Sales by Installation Structure (2021-2026) & (K Units)

Table 18. Global VRF High Static Pressure Duct Unit Sales Market Share by Installation Structure (2021-2026)

Table 19. Global VRF High Static Pressure Duct Unit Revenue by Installation Structure (2021-2026) & (\$ million)

Table 20. Global VRF High Static Pressure Duct Unit Revenue Market Share by Installation Structure (2021-2026)

Table 21. Global VRF High Static Pressure Duct Unit Sale Price by Installation Structure (2021-2026) & (US\$/Unit)

Table 22. Major Players of Constant Air Volume Type

Table 23. Major Players of Variable Air Volume Type

Table 24. Major Players of Multi-Speed Fan Type

Table 25. Major Players of DC Inverter Fan Type

Table 26. Major Players of Others

Table 27. Global VRF High Static Pressure Duct Unit Sales by Airflow Control Mode (2021-2026) & (K Units)

Table 28. Global VRF High Static Pressure Duct Unit Sales Market Share by Airflow Control Mode (2021-2026)

Table 29. Global VRF High Static Pressure Duct Unit Revenue by Airflow Control Mode (2021-2026) & (\$ million)

Table 30. Global VRF High Static Pressure Duct Unit Revenue Market Share by Airflow Control Mode (2021-2026)

Table 31. Global VRF High Static Pressure Duct Unit Sale Price by Airflow Control Mode (2021-2026) & (US\$/Unit)

Table 32. Global VRF High Static Pressure Duct Unit Sale by Application (2021-2026) & (K Units)

Table 33. Global VRF High Static Pressure Duct Unit Sale Market Share by Application (2021-2026)

Table 34. Global VRF High Static Pressure Duct Unit Revenue by Application (2021-2026) & (\$ million)

Table 35. Global VRF High Static Pressure Duct Unit Revenue Market Share by Application (2021-2026)

Table 36. Global VRF High Static Pressure Duct Unit Sale Price by Application (2021-2026) & (US\$/Unit)

Table 37. Global VRF High Static Pressure Duct Unit Sales by Company (2021-2026) & (K Units)

Table 38. Global VRF High Static Pressure Duct Unit Sales Market Share by Company (2021-2026)

Table 39. Global VRF High Static Pressure Duct Unit Revenue by Company (2021-2026) & (\$ millions)

Table 40. Global VRF High Static Pressure Duct Unit Revenue Market Share by Company (2021-2026)

Table 41. Global VRF High Static Pressure Duct Unit Sale Price by Company (2021-2026) & (US\$/Unit)

Table 42. Key Manufacturers VRF High Static Pressure Duct Unit Producing Area Distribution and Sales Area

Table 43. Players VRF High Static Pressure Duct Unit Products Offered

Table 44. VRF High Static Pressure Duct Unit Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 45. New Products and Potential Entrants

Table 46. Market M&A Activity & Strategy

Table 47. Global VRF High Static Pressure Duct Unit Sales by Geographic Region (2021-2026) & (K Units)

Table 48. Global VRF High Static Pressure Duct Unit Sales Market Share Geographic Region (2021-2026)

Table 49. Global VRF High Static Pressure Duct Unit Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 50. Global VRF High Static Pressure Duct Unit Revenue Market Share by Geographic Region (2021-2026)

Table 51. Global VRF High Static Pressure Duct Unit Sales by Country/Region (2021-2026) & (K Units)

Table 52. Global VRF High Static Pressure Duct Unit Sales Market Share by Country/Region (2021-2026)

Table 53. Global VRF High Static Pressure Duct Unit Revenue by Country/Region (2021-2026) & (\$ millions)

Table 54. Global VRF High Static Pressure Duct Unit Revenue Market Share by Country/Region (2021-2026)

Table 55. Americas VRF High Static Pressure Duct Unit Sales by Country (2021-2026) & (K Units)

Table 56. Americas VRF High Static Pressure Duct Unit Sales Market Share by Country (2021-2026)

Table 57. Americas VRF High Static Pressure Duct Unit Revenue by Country (2021-2026) & (\$ millions)

Table 58. Americas VRF High Static Pressure Duct Unit Sales by External Static Pressure (2021-2026) & (K Units)

Table 59. Americas VRF High Static Pressure Duct Unit Sales by Application (2021-2026) & (K Units)

Table 60. APAC VRF High Static Pressure Duct Unit Sales by Region (2021-2026) & (K Units)

Table 61. APAC VRF High Static Pressure Duct Unit Sales Market Share by Region (2021-2026)

Table 62. APAC VRF High Static Pressure Duct Unit Revenue by Region (2021-2026) & (\$ millions)

Table 63. APAC VRF High Static Pressure Duct Unit Sales by External Static Pressure (2021-2026) & (K Units)

Table 64. APAC VRF High Static Pressure Duct Unit Sales by Application (2021-2026) & (K Units)

Table 65. Europe VRF High Static Pressure Duct Unit Sales by Country (2021-2026) & (K Units)

Table 66. Europe VRF High Static Pressure Duct Unit Revenue by Country (2021-2026) & (\$ millions)

Table 67. Europe VRF High Static Pressure Duct Unit Sales by External Static Pressure

(2021-2026) & (K Units)

Table 68. Europe VRF High Static Pressure Duct Unit Sales by Application (2021-2026) & (K Units)

Table 69. Middle East & Africa VRF High Static Pressure Duct Unit Sales by Country (2021-2026) & (K Units)

Table 70. Middle East & Africa VRF High Static Pressure Duct Unit Revenue Market Share by Country (2021-2026)

Table 71. Middle East & Africa VRF High Static Pressure Duct Unit Sales by External Static Pressure (2021-2026) & (K Units)

Table 72. Middle East & Africa VRF High Static Pressure Duct Unit Sales by Application (2021-2026) & (K Units)

Table 73. Key Market Drivers & Growth Opportunities of VRF High Static Pressure Duct Unit

Table 74. Key Market Challenges & Risks of VRF High Static Pressure Duct Unit

Table 75. Key Industry Trends of VRF High Static Pressure Duct Unit

Table 76. VRF High Static Pressure Duct Unit Raw Material

Table 77. Key Suppliers of Raw Materials

Table 78. VRF High Static Pressure Duct Unit Distributors List

Table 79. VRF High Static Pressure Duct Unit Customer List

Table 80. Global VRF High Static Pressure Duct Unit Sales Forecast by Region (2027-2032) & (K Units)

Table 81. Global VRF High Static Pressure Duct Unit Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Americas VRF High Static Pressure Duct Unit Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Americas VRF High Static Pressure Duct Unit Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. APAC VRF High Static Pressure Duct Unit Sales Forecast by Region (2027-2032) & (K Units)

Table 85. APAC VRF High Static Pressure Duct Unit Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 86. Europe VRF High Static Pressure Duct Unit Sales Forecast by Country (2027-2032) & (K Units)

Table 87. Europe VRF High Static Pressure Duct Unit Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Middle East & Africa VRF High Static Pressure Duct Unit Sales Forecast by Country (2027-2032) & (K Units)

Table 89. Middle East & Africa VRF High Static Pressure Duct Unit Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. Global VRF High Static Pressure Duct Unit Sales Forecast by External Static Pressure (2027-2032) & (K Units)

Table 91. Global VRF High Static Pressure Duct Unit Revenue Forecast by External Static Pressure (2027-2032) & (\$ millions)

Table 92. Global VRF High Static Pressure Duct Unit Sales Forecast by Application (2027-2032) & (K Units)

Table 93. Global VRF High Static Pressure Duct Unit Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 94. Daikin Industries Basic Information, VRF High Static Pressure Duct Unit Manufacturing Base, Sales Area and Its Competitors

Table 95. Daikin Industries VRF High Static Pressure Duct Unit Product Portfolios and Specifications

Table 96. Daikin Industries VRF High Static Pressure Duct Unit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Daikin Industries Main Business

Table 98. Daikin Industries Latest Developments

Table 99. Mitsubishi Electric Basic Information, VRF High Static Pressure Duct Unit Manufacturing Base, Sales Area and Its Competitors

Table 100. Mitsubishi Electric VRF High Static Pressure Duct Unit Product Portfolios and Specifications

Table 101. Mitsubishi Electric VRF High Static Pressure Duct Unit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Mitsubishi Electric Main Business

Table 103. Mitsubishi Electric Latest Developments

Table 104. Fujitsu General Basic Information, VRF High Static Pressure Duct Unit Manufacturing Base, Sales Area and Its Competitors

Table 105. Fujitsu General VRF High Static Pressure Duct Unit Product Portfolios and Specifications

Table 106. Fujitsu General VRF High Static Pressure Duct Unit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Fujitsu General Main Business

Table 108. Fujitsu General Latest Developments

Table 109. Toshiba Carrier Basic Information, VRF High Static Pressure Duct Unit Manufacturing Base, Sales Area and Its Competitors

Table 110. Toshiba Carrier VRF High Static Pressure Duct Unit Product Portfolios and Specifications

Table 111. Toshiba Carrier VRF High Static Pressure Duct Unit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Toshiba Carrier Main Business

Table 113. Toshiba Carrier Latest Developments

Table 114. Hitachi Air Conditioning Basic Information, VRF High Static Pressure Duct Unit Manufacturing Base, Sales Area and Its Competitors

Table 115. Hitachi Air Conditioning VRF High Static Pressure Duct Unit Product Portfolios and Specifications

Table 116. Hitachi Air Conditioning VRF High Static Pressure Duct Unit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Hitachi Air Conditioning Main Business

Table 118. Hitachi Air Conditioning Latest Developments

Table 119. Panasonic Basic Information, VRF High Static Pressure Duct Unit Manufacturing Base, Sales Area and Its Competitors

Table 120. Panasonic VRF High Static Pressure Duct Unit Product Portfolios and Specifications

Table 121. Panasonic VRF High Static Pressure Duct Unit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Panasonic Main Business

Table 123. Panasonic Latest Developments

Table 124. GREE Basic Information, VRF High Static Pressure Duct Unit Manufacturing Base, Sales Area and Its Competitors

Table 125. GREE VRF High Static Pressure Duct Unit Product Portfolios and Specifications

Table 126. GREE VRF High Static Pressure Duct Unit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. GREE Main Business

Table 128. GREE Latest Developments

Table 129. Midea Basic Information, VRF High Static Pressure Duct Unit Manufacturing Base, Sales Area and Its Competitors

Table 130. Midea VRF High Static Pressure Duct Unit Product Portfolios and Specifications

Table 131. Midea VRF High Static Pressure Duct Unit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Midea Main Business

Table 133. Midea Latest Developments

Table 134. Hisense Basic Information, VRF High Static Pressure Duct Unit Manufacturing Base, Sales Area and Its Competitors

Table 135. Hisense VRF High Static Pressure Duct Unit Product Portfolios and Specifications

Table 136. Hisense VRF High Static Pressure Duct Unit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Hisense Main Business

Table 138. Hisense Latest Developments

Table 139. Haier Basic Information, VRF High Static Pressure Duct Unit Manufacturing Base, Sales Area and Its Competitors

Table 140. Haier VRF High Static Pressure Duct Unit Product Portfolios and Specifications

Table 141. Haier VRF High Static Pressure Duct Unit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Haier Main Business

Table 143. Haier Latest Developments

Table 144. TCL Basic Information, VRF High Static Pressure Duct Unit Manufacturing Base, Sales Area and Its Competitors

Table 145. TCL VRF High Static Pressure Duct Unit Product Portfolios and Specifications

Table 146. TCL VRF High Static Pressure Duct Unit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. TCL Main Business

Table 148. TCL Latest Developments

Table 149. AUX Basic Information, VRF High Static Pressure Duct Unit Manufacturing Base, Sales Area and Its Competitors

Table 150. AUX VRF High Static Pressure Duct Unit Product Portfolios and Specifications

Table 151. AUX VRF High Static Pressure Duct Unit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. AUX Main Business

Table 153. AUX Latest Developments

Table 154. LG Electronics Basic Information, VRF High Static Pressure Duct Unit Manufacturing Base, Sales Area and Its Competitors

Table 155. LG Electronics VRF High Static Pressure Duct Unit Product Portfolios and Specifications

Table 156. LG Electronics VRF High Static Pressure Duct Unit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. LG Electronics Main Business

Table 158. LG Electronics Latest Developments

Table 159. Samsung Electronics Basic Information, VRF High Static Pressure Duct Unit Manufacturing Base, Sales Area and Its Competitors

Table 160. Samsung Electronics VRF High Static Pressure Duct Unit Product Portfolios and Specifications

Table 161. Samsung Electronics VRF High Static Pressure Duct Unit Sales (K Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Samsung Electronics Main Business

Table 163. Samsung Electronics Latest Developments

Table 164. Carrier Basic Information, VRF High Static Pressure Duct Unit
Manufacturing Base, Sales Area and Its Competitors

Table 165. Carrier VRF High Static Pressure Duct Unit Product Portfolios and
Specifications

Table 166. Carrier VRF High Static Pressure Duct Unit Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Carrier Main Business

Table 168. Carrier Latest Developments

Table 169. Johnson Controls (YORK) Basic Information, VRF High Static Pressure Duct
Unit Manufacturing Base, Sales Area and Its Competitors

Table 170. Johnson Controls (YORK) VRF High Static Pressure Duct Unit Product
Portfolios and Specifications

Table 171. Johnson Controls (YORK) VRF High Static Pressure Duct Unit Sales (K
Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. Johnson Controls (YORK) Main Business

Table 173. Johnson Controls (YORK) Latest Developments

Table 174. Lennox Basic Information, VRF High Static Pressure Duct Unit
Manufacturing Base, Sales Area and Its Competitors

Table 175. Lennox VRF High Static Pressure Duct Unit Product Portfolios and
Specifications

Table 176. Lennox VRF High Static Pressure Duct Unit Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 177. Lennox Main Business

Table 178. Lennox Latest Developments

Table 179. Bosch Home Comfort Basic Information, VRF High Static Pressure Duct Unit
Manufacturing Base, Sales Area and Its Competitors

Table 180. Bosch Home Comfort VRF High Static Pressure Duct Unit Product Portfolios
and Specifications

Table 181. Bosch Home Comfort VRF High Static Pressure Duct Unit Sales (K Units),
Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 182. Bosch Home Comfort Main Business

Table 183. Bosch Home Comfort Latest Developments

Table 184. SINCLAIR Basic Information, VRF High Static Pressure Duct Unit
Manufacturing Base, Sales Area and Its Competitors

Table 185. SINCLAIR VRF High Static Pressure Duct Unit Product Portfolios and
Specifications

Table 186. SINCLAIR VRF High Static Pressure Duct Unit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 187. SINCLAIR Main Business

Table 188. SINCLAIR Latest Developments

Table 189. YMGI Basic Information, VRF High Static Pressure Duct Unit Manufacturing Base, Sales Area and Its Competitors

Table 190. YMGI VRF High Static Pressure Duct Unit Product Portfolios and Specifications

Table 191. YMGI VRF High Static Pressure Duct Unit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 192. YMGI Main Business

Table 193. YMGI Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of VRF High Static Pressure Duct Unit
- Figure 2. VRF High Static Pressure Duct Unit Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global VRF High Static Pressure Duct Unit Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global VRF High Static Pressure Duct Unit Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. VRF High Static Pressure Duct Unit Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. VRF High Static Pressure Duct Unit Sales Market Share by Country/Region (2025)
- Figure 10. VRF High Static Pressure Duct Unit Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Low-High Static Pressure Type (350 Pa)
- Figure 15. Global VRF High Static Pressure Duct Unit Sales Market Share by External Static Pressure in 2026
- Figure 16. Global VRF High Static Pressure Duct Unit Revenue Market Share by External Static Pressure (2021-2026)
- Figure 17. Product Picture of Ceiling Concealed Duct Type
- Figure 18. Product Picture of Horizontal Ducted Type
- Figure 19. Product Picture of Floor Standing Duct Type
- Figure 20. Product Picture of Modular / Combined Duct Type
- Figure 21. Product Picture of Others
- Figure 22. Global VRF High Static Pressure Duct Unit Sales Market Share by Installation Structure in 2026
- Figure 23. Global VRF High Static Pressure Duct Unit Revenue Market Share by Installation Structure (2021-2026)
- Figure 24. Product Picture of Constant Air Volume Type
- Figure 25. Product Picture of Variable Air Volume Type
- Figure 26. Product Picture of Multi-Speed Fan Type
- Figure 27. Product Picture of DC Inverter Fan Type
- Figure 28. Product Picture of Others
- Figure 29. Global VRF High Static Pressure Duct Unit Sales Market Share by Airflow

Control Mode in 2026

Figure 30. Global VRF High Static Pressure Duct Unit Revenue Market Share by Airflow Control Mode (2021-2026)

Figure 31. VRF High Static Pressure Duct Unit Consumed in Residential

Figure 32. Global VRF High Static Pressure Duct Unit Market: Residential (2021-2026) & (K Units)

Figure 33. VRF High Static Pressure Duct Unit Consumed in Commercial

Figure 34. Global VRF High Static Pressure Duct Unit Market: Commercial (2021-2026) & (K Units)

Figure 35. VRF High Static Pressure Duct Unit Consumed in Industrial

Figure 36. Global VRF High Static Pressure Duct Unit Market: Industrial (2021-2026) & (K Units)

Figure 37. VRF High Static Pressure Duct Unit Consumed in Others

Figure 38. Global VRF High Static Pressure Duct Unit Market: Others (2021-2026) & (K Units)

Figure 39. Global VRF High Static Pressure Duct Unit Sale Market Share by Application (2025)

Figure 40. Global VRF High Static Pressure Duct Unit Revenue Market Share by Application in 2025

Figure 41. VRF High Static Pressure Duct Unit Sales by Company in 2025 (K Units)

Figure 42. Global VRF High Static Pressure Duct Unit Sales Market Share by Company in 2025

Figure 43. VRF High Static Pressure Duct Unit Revenue by Company in 2025 (\$ millions)

Figure 44. Global VRF High Static Pressure Duct Unit Revenue Market Share by Company in 2025

Figure 45. Global VRF High Static Pressure Duct Unit Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global VRF High Static Pressure Duct Unit Revenue Market Share by Geographic Region in 2025

Figure 47. Americas VRF High Static Pressure Duct Unit Sales 2021-2026 (K Units)

Figure 48. Americas VRF High Static Pressure Duct Unit Revenue 2021-2026 (\$ millions)

Figure 49. APAC VRF High Static Pressure Duct Unit Sales 2021-2026 (K Units)

Figure 50. APAC VRF High Static Pressure Duct Unit Revenue 2021-2026 (\$ millions)

Figure 51. Europe VRF High Static Pressure Duct Unit Sales 2021-2026 (K Units)

Figure 52. Europe VRF High Static Pressure Duct Unit Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa VRF High Static Pressure Duct Unit Sales 2021-2026 (K Units)

Figure 54. Middle East & Africa VRF High Static Pressure Duct Unit Revenue 2021-2026 (\$ millions)

Figure 55. Americas VRF High Static Pressure Duct Unit Sales Market Share by Country in 2025

Figure 56. Americas VRF High Static Pressure Duct Unit Revenue Market Share by Country (2021-2026)

Figure 57. Americas VRF High Static Pressure Duct Unit Sales Market Share by External Static Pressure (2021-2026)

Figure 58. Americas VRF High Static Pressure Duct Unit Sales Market Share by Application (2021-2026)

Figure 59. United States VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC VRF High Static Pressure Duct Unit Sales Market Share by Region in 2025

Figure 64. APAC VRF High Static Pressure Duct Unit Revenue Market Share by Region (2021-2026)

Figure 65. APAC VRF High Static Pressure Duct Unit Sales Market Share by External Static Pressure (2021-2026)

Figure 66. APAC VRF High Static Pressure Duct Unit Sales Market Share by Application (2021-2026)

Figure 67. China VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 71. India VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan VRF High Static Pressure Duct Unit Revenue Growth

2021-2026 (\$ millions)

Figure 74. Europe VRF High Static Pressure Duct Unit Sales Market Share by Country in 2025

Figure 75. Europe VRF High Static Pressure Duct Unit Revenue Market Share by Country (2021-2026)

Figure 76. Europe VRF High Static Pressure Duct Unit Sales Market Share by External Static Pressure (2021-2026)

Figure 77. Europe VRF High Static Pressure Duct Unit Sales Market Share by Application (2021-2026)

Figure 78. Germany VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 79. France VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa VRF High Static Pressure Duct Unit Sales Market Share by Country (2021-2026)

Figure 84. Middle East & Africa VRF High Static Pressure Duct Unit Sales Market Share by External Static Pressure (2021-2026)

Figure 85. Middle East & Africa VRF High Static Pressure Duct Unit Sales Market Share by Application (2021-2026)

Figure 86. Egypt VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 89. Turkey VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 90. GCC Countries VRF High Static Pressure Duct Unit Revenue Growth 2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of VRF High Static Pressure Duct Unit in 2026

Figure 92. Manufacturing Process Analysis of VRF High Static Pressure Duct Unit

Figure 93. Industry Chain Structure of VRF High Static Pressure Duct Unit

Figure 94. Channels of Distribution

Figure 95. Global VRF High Static Pressure Duct Unit Sales Market Forecast by Region (2027-2032)

Figure 96. Global VRF High Static Pressure Duct Unit Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global VRF High Static Pressure Duct Unit Sales Market Share Forecast by External Static Pressure (2027-2032)

Figure 98. Global VRF High Static Pressure Duct Unit Revenue Market Share Forecast by External Static Pressure (2027-2032)

Figure 99. Global VRF High Static Pressure Duct Unit Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global VRF High Static Pressure Duct Unit Revenue Market Share Forecast by Application (2027-2032)

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