

Global VPX GPU Board Market Growth 2026-2032

<https://marketpublishers.com/r/G1E046BFD7E5EN.html>

Date: July 2026

Pages: 159

Price: US\$ 3,660.00 (Single User License)

ID: G1E046BFD7E5EN

Abstracts

The global VPX GPU Board market size is predicted to grow from US\$ 555 million in 2025 to US\$ 942 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

The VPX GPU board is a graphics processing acceleration module designed based on the VPX VITA 46 open and highly reliable embedded computing architecture. It integrates GPU computing units and high-speed backplane interconnection technology into a ruggedized module, which is used to achieve high-performance parallel computing and graphics processing capabilities in extreme environments. It is mainly used in national defense electronic warfare systems, airborne and shipborne radar processing, unmanned systems edge computing, high-end communication signal processing, and aerospace mission computing platforms. Its characteristics are high computing power density, high bandwidth interconnection capabilities, and military level anti vibration and wide temperature designs. In 2025, the global sales volume will be about 1.26 million, the average unit price will be about \$450 per piece, the capacity utilization rate will be about 76%, and the gross profit rate will be about 38%. Its upstream mainly includes high-end GPU chip manufacturers, high-speed FPGA and AI acceleration chip enterprises, VPX backplane and high-speed connector manufacturers, military level PCB and packaging test enterprises. The midstream is a VPX module design manufacturer and military electronic system integrator. The downstream mainly focuses on defense equipment manufacturing enterprises, aerospace companies, military research institutions, electronic warfare system suppliers, and high-end AI edge computing equipment integrators. GPU and core computing chips account for about 48% of the product cost structure, high-speed backboards and PCBs account for about 18%, connectors and structural components account for about 12%, software drivers and system adaptation account for about 10%, packaging testing and manufacturing costs account for about 8%, and other certification and system integration costs account for about 4%. The downstream demand list includes airborne radar image processing,

electronic warfare signal analysis, shipborne comprehensive computing platforms, unmanned system real-time AI inference, and high-end communication data processing systems. The downstream customer list includes defense electronics companies, aerospace manufacturers, military research institutes, unmanned equipment companies, and high-end system integrators. In terms of business opportunities, the policy drive comes from the acceleration of national defense informatization upgrading and the construction of new equipment system. The technology innovation drive comes from the integration of GPU and FPGA heterogeneous computing, the popularization of SOSA open architecture standards, and the enhancement of AI edge computing capabilities. The change of consumption demands is reflected in the increased demand for higher computing power, lower latency, and stronger environmental adaptability, thus promoting the development of VPX GPU boards towards higher performance, higher integration, and standardized open architecture.

United States market for VPX GPU Board is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for VPX GPU Board is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for VPX GPU Board is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key VPX GPU Board players cover Adlink Technology Inc. (TW), Bel Fuse Inc. (US), Curtiss-Wright Defense Solutions (US), Mercury Systems, Inc. (US), Annapolis Micro Systems, Inc. (US), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "VPX GPU Board Industry Forecast" looks at past sales and reviews total world VPX GPU Board sales in 2025, providing a comprehensive analysis by region and market sector of projected VPX GPU Board sales for 2026 through 2032. With VPX GPU Board sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world VPX GPU Board industry.

This Insight Report provides a comprehensive analysis of the global VPX GPU Board landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on VPX GPU Board portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global VPX GPU Board market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for VPX GPU Board and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global VPX GPU Board.

This report presents a comprehensive overview, market shares, and growth opportunities of VPX GPU Board market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

3U

6U

Other

Segmentation by Memory:

8GB

16GB

Other

Segmentation by Application:

Communications

Defense and Aerospace

AI and Edge Computing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Adlink Technology Inc. (TW)

Bel Fuse Inc. (US)

Curtiss-Wright Defense Solutions (US)

Mercury Systems, Inc. (US)

Annapolis Micro Systems, Inc. (US)

Crossfield Technology LLC (US)

Epiq Solutions (US)

Abaco Systems Inc. (US)

New Wave DV (US)

Kontron AG (DE)

reflex ces (FR)

Analog Devices, Inc. (US)

Hybrid DSP Systems (NL)

EMCOMO GmbH (DE)

Interface Concept (FR)

Kanto Aircraft Instrument Co., Ltd. (JP)

Galleon Embedded Computing (DE)

Beijing Jingwei Tianqi Technology Co., Ltd. (CN)

Topmoo Technology Co., Ltd. (CN)

Beijing Tasson Technology Co., Ltd. (CN)

Xi'an InterWiser Electronic Technology Co., Ltd. (CN)

Aetina (TW)

Shenzhen Pasun Tech (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global VPX GPU Board market?

What factors are driving VPX GPU Board market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do VPX GPU Board market opportunities vary by end market size?

How does VPX GPU Board break out by Type, by Application?

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