

Global Volumetric Powder Feeder Market Growth 2026-2032

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Abstracts

The global Volumetric Powder Feeder market size is predicted to grow from US\$ 665 million in 2025 to US\$ 1033 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

A Volumetric Powder Feeder is a continuous or intermittent dosing device that meters dry powders according to the volume displaced by a screw, auger, dosing roller, vibratory mechanism or other fixed-volume feeding element per unit of time. Feed output is normally determined by feeder speed, displacement per revolution and the calibrated bulk density of the material, without continuous weight feedback. The scope includes single-screw, twin-screw, micro, vibratory, roller-type, sanitary and contained volumetric powder feeders, together with directly integrated hoppers, agitators, drives and controllers. Loss-in-weight feeders, weigh-belt feeders, screw conveyors, packaging fillers and complete dosing lines are excluded. The 2025 ASP is US\$8,500 per unit, global sales volume is approximately 80,000 units, and the estimated average gross margin is approximately 35%. The upstream chain includes stainless steel, engineering plastics, screws, motors, gearboxes, stepper motors, variable-frequency drives, controllers, seals and electronic components; midstream activities include material testing, feeder design, machining, assembly, calibration and system integration; downstream users mainly include plastics, chemicals, food and beverage, pharmaceuticals, water treatment, battery materials, minerals and other powder-processing industries.

Volumetric feeders remain widely used where material bulk density is relatively stable and process accuracy requirements are less stringent than those of loss-in-weight feeding. Their lower cost, simpler structure and limited calibration requirements make them attractive for standard additives and stable formulations.

Single-screw feeders dominate free-flowing powders, granules and pellets. Twin-screw designs are increasingly used for cohesive, aerated or poorly flowing powders because intermeshing screws provide more positive material displacement.

The most important technical limitation is bulk-density variation. Changes caused by hopper level, moisture, aeration, compaction or raw-material supplier can change the actual mass delivered at the same screw speed.

Manufacturers are improving volumetric consistency through horizontal agitators, flexible-wall hoppers, vibration, steep hopper geometry and controlled screw filling. Controlled vibration can improve the apparent density and screw-flight filling of difficult materials such as fumed silica, cement, talc and sugar.

Micro-feeding demand is increasing for pigments, stabilizers, catalysts, food additives and pharmaceutical excipients. Smaller screws and stepper-motor drives allow stable delivery at low volumetric rates.

Quick-change designs are becoming more common in multi-recipe plants. Removable hoppers, interchangeable screws and tool-free product-contact modules reduce cleaning time and cross-contamination risk.

Food and pharmaceutical users increasingly require stainless-steel contact parts, smooth internal surfaces, dust containment and easy disassembly.

Plastic processing remains a major application because color powder, masterbatch, fillers and process additives can be dosed directly into injection-molding machines and extruders. Modular systems can combine several volumetric and gravimetric dosing units.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Volumetric Powder Feeder Industry Forecast" looks at past sales and reviews total world Volumetric Powder Feeder sales in 2025, providing a comprehensive analysis by region and market sector of projected Volumetric Powder Feeder sales for 2026 through 2032. With Volumetric Powder Feeder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Volumetric Powder Feeder industry.

This Insight Report provides a comprehensive analysis of the global Volumetric Powder Feeder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Volumetric Powder Feeder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Volumetric Powder Feeder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Volumetric Powder Feeder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Volumetric Powder Feeder.

This report presents a comprehensive overview, market shares, and growth opportunities of Volumetric Powder Feeder market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-Screw Feeder

Twin-Screw Feeder

Segmentation by Feed Rate:

Below 1 kg/h

1–100 kg/h

Above 100–1,000 kg/h

Above 1,000 kg/h

Segmentation by Hopper Capacity:

Below 5 L

5–50 L

Above 50–200 L

Above 200 L

Segmentation by Application:

Plastics and Rubber

Chemicals

Pharmaceuticals

Food and Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

operion GmbH

Gericke AG

Kubota Brabender Technologie GmbH

Acrison, Inc.

Vibra Screw Inc.

Thayer Scale

motan holding gmbh

Movacolor B.V.

Werner Koch Maschinentechnik GmbH

Moretto S.p.A.

ConPro GmbH

Palamatic Process

PRO-DO-MIX S.r.l. Unipersonale

GIMAT S.r.l.

Shanghai Youwei Powder Equipment Co., Ltd.

Dongguan Ruida Machinery Technology Co., Ltd.

Wuxi Baolan Precision Machinery Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Volumetric Powder Feeder market?

What factors are driving Volumetric Powder Feeder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Volumetric Powder Feeder market opportunities vary by end market size?

How does Volumetric Powder Feeder break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Volumetric Powder Feeder Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Volumetric Powder Feeder by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Volumetric Powder Feeder by Country/Region, 2021, 2025 & 2032
- 2.2 Volumetric Powder Feeder Segment by Type
 - 2.2.1 Single-Screw Feeder
 - 2.2.2 Twin-Screw Feeder
 - 2.2.3 Volumetric Powder Feeder Sales by Type
 - 2.2.3.1 Global Volumetric Powder Feeder Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Volumetric Powder Feeder Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Volumetric Powder Feeder Sale Price by Type (2021-2026)
- 2.3 Volumetric Powder Feeder Segment by Feed Rate
 - 2.3.1 Below 1 kg/h
 - 2.3.2 1–100 kg/h
 - 2.3.3 Above 100–1,000 kg/h
 - 2.3.4 Above 1,000 kg/h
 - 2.3.5 Volumetric Powder Feeder Sales by Feed Rate
 - 2.3.5.1 Global Volumetric Powder Feeder Sales Market Share by Feed Rate (2021-2026)
 - 2.3.5.2 Global Volumetric Powder Feeder Revenue and Market Share by Feed Rate (2021-2026)

- 2.3.5.3 Global Volumetric Powder Feeder Sale Price by Feed Rate (2021-2026)
- 2.4 Volumetric Powder Feeder Segment by Hopper Capacity
 - 2.4.1 Below 5 L
 - 2.4.2 5–50 L
 - 2.4.3 Above 50–200 L
 - 2.4.4 Above 200 L
 - 2.4.5 Volumetric Powder Feeder Sales by Hopper Capacity
 - 2.4.5.1 Global Volumetric Powder Feeder Sales Market Share by Hopper Capacity (2021-2026)
 - 2.4.5.2 Global Volumetric Powder Feeder Revenue and Market Share by Hopper Capacity (2021-2026)
 - 2.4.5.3 Global Volumetric Powder Feeder Sale Price by Hopper Capacity (2021-2026)
- 2.5 Volumetric Powder Feeder Segment by Application
 - 2.5.1 Plastics and Rubber
 - 2.5.2 Chemicals
 - 2.5.3 Pharmaceuticals
 - 2.5.4 Food and Beverage
 - 2.5.5 Others
 - 2.5.6 Volumetric Powder Feeder Sales by Application
 - 2.5.6.1 Global Volumetric Powder Feeder Sale Market Share by Application (2021-2026)
 - 2.5.6.2 Global Volumetric Powder Feeder Revenue and Market Share by Application (2021-2026)
 - 2.5.6.3 Global Volumetric Powder Feeder Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Volumetric Powder Feeder Breakdown Data by Company
 - 3.1.1 Global Volumetric Powder Feeder Annual Sales by Company (2021-2026)
 - 3.1.2 Global Volumetric Powder Feeder Sales Market Share by Company (2021-2026)
- 3.2 Global Volumetric Powder Feeder Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Volumetric Powder Feeder Revenue by Company (2021-2026)
 - 3.2.2 Global Volumetric Powder Feeder Revenue Market Share by Company (2021-2026)
- 3.3 Global Volumetric Powder Feeder Sale Price by Company
- 3.4 Key Manufacturers Volumetric Powder Feeder Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Volumetric Powder Feeder Product Location Distribution

- 3.4.2 Players Volumetric Powder Feeder Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR VOLUMETRIC POWDER FEEDER BY GEOGRAPHIC REGION

- 4.1 World Historic Volumetric Powder Feeder Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Volumetric Powder Feeder Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Volumetric Powder Feeder Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Volumetric Powder Feeder Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Volumetric Powder Feeder Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Volumetric Powder Feeder Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Volumetric Powder Feeder Sales Growth
- 4.4 APAC Volumetric Powder Feeder Sales Growth
- 4.5 Europe Volumetric Powder Feeder Sales Growth
- 4.6 Middle East & Africa Volumetric Powder Feeder Sales Growth

5 AMERICAS

- 5.1 Americas Volumetric Powder Feeder Sales by Country
 - 5.1.1 Americas Volumetric Powder Feeder Sales by Country (2021-2026)
 - 5.1.2 Americas Volumetric Powder Feeder Revenue by Country (2021-2026)
- 5.2 Americas Volumetric Powder Feeder Sales by Type (2021-2026)
- 5.3 Americas Volumetric Powder Feeder Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Volumetric Powder Feeder Sales by Region

6.1.1 APAC Volumetric Powder Feeder Sales by Region (2021-2026)

6.1.2 APAC Volumetric Powder Feeder Revenue by Region (2021-2026)

6.2 APAC Volumetric Powder Feeder Sales by Type (2021-2026)

6.3 APAC Volumetric Powder Feeder Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Volumetric Powder Feeder by Country

7.1.1 Europe Volumetric Powder Feeder Sales by Country (2021-2026)

7.1.2 Europe Volumetric Powder Feeder Revenue by Country (2021-2026)

7.2 Europe Volumetric Powder Feeder Sales by Type (2021-2026)

7.3 Europe Volumetric Powder Feeder Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Volumetric Powder Feeder by Country

8.1.1 Middle East & Africa Volumetric Powder Feeder Sales by Country (2021-2026)

8.1.2 Middle East & Africa Volumetric Powder Feeder Revenue by Country
(2021-2026)

8.2 Middle East & Africa Volumetric Powder Feeder Sales by Type (2021-2026)

8.3 Middle East & Africa Volumetric Powder Feeder Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Volumetric Powder Feeder

10.3 Manufacturing Process Analysis of Volumetric Powder Feeder

10.4 Industry Chain Structure of Volumetric Powder Feeder

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Volumetric Powder Feeder Distributors

11.3 Volumetric Powder Feeder Customer

12 WORLD FORECAST REVIEW FOR VOLUMETRIC POWDER FEEDER BY GEOGRAPHIC REGION

12.1 Global Volumetric Powder Feeder Market Size Forecast by Region

12.1.1 Global Volumetric Powder Feeder Forecast by Region (2027-2032)

12.1.2 Global Volumetric Powder Feeder Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Volumetric Powder Feeder Forecast by Type (2027-2032)

12.7 Global Volumetric Powder Feeder Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 operion GmbH

13.1.1 operion GmbH Company Information

13.1.2 operion GmbH Volumetric Powder Feeder Product Portfolios and Specifications

13.1.3 operion GmbH Volumetric Powder Feeder Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 operion GmbH Main Business Overview

13.1.5 operion GmbH Latest Developments

13.2 Gericke AG

13.2.1 Gericke AG Company Information

13.2.2 Gericke AG Volumetric Powder Feeder Product Portfolios and Specifications

13.2.3 Gericke AG Volumetric Powder Feeder Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Gericke AG Main Business Overview

13.2.5 Gericke AG Latest Developments

13.3 Kubota Brabender Technologie GmbH

13.3.1 Kubota Brabender Technologie GmbH Company Information

13.3.2 Kubota Brabender Technologie GmbH Volumetric Powder Feeder Product Portfolios and Specifications

13.3.3 Kubota Brabender Technologie GmbH Volumetric Powder Feeder Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Kubota Brabender Technologie GmbH Main Business Overview

13.3.5 Kubota Brabender Technologie GmbH Latest Developments

13.4 Acrison, Inc.

13.4.1 Acrison, Inc. Company Information

13.4.2 Acrison, Inc. Volumetric Powder Feeder Product Portfolios and Specifications

13.4.3 Acrison, Inc. Volumetric Powder Feeder Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Acrison, Inc. Main Business Overview

13.4.5 Acrison, Inc. Latest Developments

13.5 Vibra Screw Inc.

13.5.1 Vibra Screw Inc. Company Information

13.5.2 Vibra Screw Inc. Volumetric Powder Feeder Product Portfolios and Specifications

13.5.3 Vibra Screw Inc. Volumetric Powder Feeder Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Vibra Screw Inc. Main Business Overview

13.5.5 Vibra Screw Inc. Latest Developments

13.6 Thayer Scale

13.6.1 Thayer Scale Company Information

- 13.6.2 Thayer Scale Volumetric Powder Feeder Product Portfolios and Specifications
- 13.6.3 Thayer Scale Volumetric Powder Feeder Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Thayer Scale Main Business Overview
- 13.6.5 Thayer Scale Latest Developments
- 13.7 motan holding gmbh
 - 13.7.1 motan holding gmbh Company Information
 - 13.7.2 motan holding gmbh Volumetric Powder Feeder Product Portfolios and Specifications
 - 13.7.3 motan holding gmbh Volumetric Powder Feeder Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 motan holding gmbh Main Business Overview
 - 13.7.5 motan holding gmbh Latest Developments
- 13.8 Movacolor B.V.
 - 13.8.1 Movacolor B.V. Company Information
 - 13.8.2 Movacolor B.V. Volumetric Powder Feeder Product Portfolios and Specifications
 - 13.8.3 Movacolor B.V. Volumetric Powder Feeder Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Movacolor B.V. Main Business Overview
 - 13.8.5 Movacolor B.V. Latest Developments
- 13.9 Werner Koch Maschinentechnik GmbH
 - 13.9.1 Werner Koch Maschinentechnik GmbH Company Information
 - 13.9.2 Werner Koch Maschinentechnik GmbH Volumetric Powder Feeder Product Portfolios and Specifications
 - 13.9.3 Werner Koch Maschinentechnik GmbH Volumetric Powder Feeder Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Werner Koch Maschinentechnik GmbH Main Business Overview
 - 13.9.5 Werner Koch Maschinentechnik GmbH Latest Developments
- 13.10 Moretto S.p.A.
 - 13.10.1 Moretto S.p.A. Company Information
 - 13.10.2 Moretto S.p.A. Volumetric Powder Feeder Product Portfolios and Specifications
 - 13.10.3 Moretto S.p.A. Volumetric Powder Feeder Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Moretto S.p.A. Main Business Overview
 - 13.10.5 Moretto S.p.A. Latest Developments
- 13.11 ConPro GmbH
 - 13.11.1 ConPro GmbH Company Information

13.11.2 ConPro GmbH Volumetric Powder Feeder Product Portfolios and Specifications

13.11.3 ConPro GmbH Volumetric Powder Feeder Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 ConPro GmbH Main Business Overview

13.11.5 ConPro GmbH Latest Developments

13.12 Palamatic Process

13.12.1 Palamatic Process Company Information

13.12.2 Palamatic Process Volumetric Powder Feeder Product Portfolios and Specifications

13.12.3 Palamatic Process Volumetric Powder Feeder Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Palamatic Process Main Business Overview

13.12.5 Palamatic Process Latest Developments

13.13 PRO-DO-MIX S.r.l. Unipersonale

13.13.1 PRO-DO-MIX S.r.l. Unipersonale Company Information

13.13.2 PRO-DO-MIX S.r.l. Unipersonale Volumetric Powder Feeder Product Portfolios and Specifications

13.13.3 PRO-DO-MIX S.r.l. Unipersonale Volumetric Powder Feeder Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 PRO-DO-MIX S.r.l. Unipersonale Main Business Overview

13.13.5 PRO-DO-MIX S.r.l. Unipersonale Latest Developments

13.14 GIMAT S.r.l.

13.14.1 GIMAT S.r.l. Company Information

13.14.2 GIMAT S.r.l. Volumetric Powder Feeder Product Portfolios and Specifications

13.14.3 GIMAT S.r.l. Volumetric Powder Feeder Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 GIMAT S.r.l. Main Business Overview

13.14.5 GIMAT S.r.l. Latest Developments

13.15 Shanghai Youwei Powder Equipment Co., Ltd.

13.15.1 Shanghai Youwei Powder Equipment Co., Ltd. Company Information

13.15.2 Shanghai Youwei Powder Equipment Co., Ltd. Volumetric Powder Feeder Product Portfolios and Specifications

13.15.3 Shanghai Youwei Powder Equipment Co., Ltd. Volumetric Powder Feeder Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Shanghai Youwei Powder Equipment Co., Ltd. Main Business Overview

13.15.5 Shanghai Youwei Powder Equipment Co., Ltd. Latest Developments

13.16 Dongguan Ruida Machinery Technology Co., Ltd.

13.16.1 Dongguan Ruida Machinery Technology Co., Ltd. Company Information

13.16.2 Dongguan Ruida Machinery Technology Co., Ltd. Volumetric Powder Feeder Product Portfolios and Specifications

13.16.3 Dongguan Ruida Machinery Technology Co., Ltd. Volumetric Powder Feeder Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Dongguan Ruida Machinery Technology Co., Ltd. Main Business Overview

13.16.5 Dongguan Ruida Machinery Technology Co., Ltd. Latest Developments

13.17 Wuxi Baolan Precision Machinery Co., Ltd.

13.17.1 Wuxi Baolan Precision Machinery Co., Ltd. Company Information

13.17.2 Wuxi Baolan Precision Machinery Co., Ltd. Volumetric Powder Feeder Product Portfolios and Specifications

13.17.3 Wuxi Baolan Precision Machinery Co., Ltd. Volumetric Powder Feeder Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Wuxi Baolan Precision Machinery Co., Ltd. Main Business Overview

13.17.5 Wuxi Baolan Precision Machinery Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Volumetric Powder Feeder Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Volumetric Powder Feeder Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single-Screw Feeder

Table 4. Major Players of Twin-Screw Feeder

Table 5. Global Volumetric Powder Feeder Sales by Type (2021-2026) & (K Units)

Table 6. Global Volumetric Powder Feeder Sales Market Share by Type (2021-2026)

Table 7. Global Volumetric Powder Feeder Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Volumetric Powder Feeder Revenue Market Share by Type (2021-2026)

Table 9. Global Volumetric Powder Feeder Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Below 1 kg/h

Table 11. Major Players of 1–100 kg/h

Table 12. Major Players of Above 100–1,000 kg/h

Table 13. Major Players of Above 1,000 kg/h

Table 14. Global Volumetric Powder Feeder Sales by Feed Rate (2021-2026) & (K Units)

Table 15. Global Volumetric Powder Feeder Sales Market Share by Feed Rate (2021-2026)

Table 16. Global Volumetric Powder Feeder Revenue by Feed Rate (2021-2026) & (\$ million)

Table 17. Global Volumetric Powder Feeder Revenue Market Share by Feed Rate (2021-2026)

Table 18. Global Volumetric Powder Feeder Sale Price by Feed Rate (2021-2026) & (US\$/Unit)

Table 19. Major Players of Below 5 L

Table 20. Major Players of 5–50 L

Table 21. Major Players of Above 50–200 L

Table 22. Major Players of Above 200 L

Table 23. Global Volumetric Powder Feeder Sales by Hopper Capacity (2021-2026) & (K Units)

Table 24. Global Volumetric Powder Feeder Sales Market Share by Hopper Capacity (2021-2026)

Table 25. Global Volumetric Powder Feeder Revenue by Hopper Capacity (2021-2026) & (\$ million)
Table 26. Global Volumetric Powder Feeder Revenue Market Share by Hopper Capacity (2021-2026)
Table 27. Global Volumetric Powder Feeder Sale Price by Hopper Capacity (2021-2026) & (US\$/Unit)
Table 28. Global Volumetric Powder Feeder Sale by Application (2021-2026) & (K Units)
Table 29. Global Volumetric Powder Feeder Sale Market Share by Application (2021-2026)
Table 30. Global Volumetric Powder Feeder Revenue by Application (2021-2026) & (\$ million)
Table 31. Global Volumetric Powder Feeder Revenue Market Share by Application (2021-2026)
Table 32. Global Volumetric Powder Feeder Sale Price by Application (2021-2026) & (US\$/Unit)
Table 33. Global Volumetric Powder Feeder Sales by Company (2021-2026) & (K Units)
Table 34. Global Volumetric Powder Feeder Sales Market Share by Company (2021-2026)
Table 35. Global Volumetric Powder Feeder Revenue by Company (2021-2026) & (\$ millions)
Table 36. Global Volumetric Powder Feeder Revenue Market Share by Company (2021-2026)
Table 37. Global Volumetric Powder Feeder Sale Price by Company (2021-2026) & (US\$/Unit)
Table 38. Key Manufacturers Volumetric Powder Feeder Producing Area Distribution and Sales Area
Table 39. Players Volumetric Powder Feeder Products Offered
Table 40. Volumetric Powder Feeder Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 41. New Products and Potential Entrants
Table 42. Market M&A Activity & Strategy
Table 43. Global Volumetric Powder Feeder Sales by Geographic Region (2021-2026) & (K Units)
Table 44. Global Volumetric Powder Feeder Sales Market Share Geographic Region (2021-2026)
Table 45. Global Volumetric Powder Feeder Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 46. Global Volumetric Powder Feeder Revenue Market Share by Geographic

Region (2021-2026)

Table 47. Global Volumetric Powder Feeder Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Volumetric Powder Feeder Sales Market Share by Country/Region (2021-2026)

Table 49. Global Volumetric Powder Feeder Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Volumetric Powder Feeder Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Volumetric Powder Feeder Sales by Country (2021-2026) & (K Units)

Table 52. Americas Volumetric Powder Feeder Sales Market Share by Country (2021-2026)

Table 53. Americas Volumetric Powder Feeder Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Volumetric Powder Feeder Sales by Type (2021-2026) & (K Units)

Table 55. Americas Volumetric Powder Feeder Sales by Application (2021-2026) & (K Units)

Table 56. APAC Volumetric Powder Feeder Sales by Region (2021-2026) & (K Units)

Table 57. APAC Volumetric Powder Feeder Sales Market Share by Region (2021-2026)

Table 58. APAC Volumetric Powder Feeder Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Volumetric Powder Feeder Sales by Type (2021-2026) & (K Units)

Table 60. APAC Volumetric Powder Feeder Sales by Application (2021-2026) & (K Units)

Table 61. Europe Volumetric Powder Feeder Sales by Country (2021-2026) & (K Units)

Table 62. Europe Volumetric Powder Feeder Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Volumetric Powder Feeder Sales by Type (2021-2026) & (K Units)

Table 64. Europe Volumetric Powder Feeder Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Volumetric Powder Feeder Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa Volumetric Powder Feeder Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Volumetric Powder Feeder Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Volumetric Powder Feeder Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Volumetric Powder Feeder
Table 70. Key Market Challenges & Risks of Volumetric Powder Feeder
Table 71. Key Industry Trends of Volumetric Powder Feeder
Table 72. Volumetric Powder Feeder Raw Material
Table 73. Key Suppliers of Raw Materials
Table 74. Volumetric Powder Feeder Distributors List
Table 75. Volumetric Powder Feeder Customer List
Table 76. Global Volumetric Powder Feeder Sales Forecast by Region (2027-2032) & (K Units)
Table 77. Global Volumetric Powder Feeder Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 78. Americas Volumetric Powder Feeder Sales Forecast by Country (2027-2032) & (K Units)
Table 79. Americas Volumetric Powder Feeder Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 80. APAC Volumetric Powder Feeder Sales Forecast by Region (2027-2032) & (K Units)
Table 81. APAC Volumetric Powder Feeder Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 82. Europe Volumetric Powder Feeder Sales Forecast by Country (2027-2032) & (K Units)
Table 83. Europe Volumetric Powder Feeder Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 84. Middle East & Africa Volumetric Powder Feeder Sales Forecast by Country (2027-2032) & (K Units)
Table 85. Middle East & Africa Volumetric Powder Feeder Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 86. Global Volumetric Powder Feeder Sales Forecast by Type (2027-2032) & (K Units)
Table 87. Global Volumetric Powder Feeder Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 88. Global Volumetric Powder Feeder Sales Forecast by Application (2027-2032) & (K Units)
Table 89. Global Volumetric Powder Feeder Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 90. operion GmbH Basic Information, Volumetric Powder Feeder Manufacturing Base, Sales Area and Its Competitors
Table 91. operion GmbH Volumetric Powder Feeder Product Portfolios and Specifications

Table 92. operion GmbH Volumetric Powder Feeder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. operion GmbH Main Business

Table 94. operion GmbH Latest Developments

Table 95. Gericke AG Basic Information, Volumetric Powder Feeder Manufacturing Base, Sales Area and Its Competitors

Table 96. Gericke AG Volumetric Powder Feeder Product Portfolios and Specifications

Table 97. Gericke AG Volumetric Powder Feeder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Gericke AG Main Business

Table 99. Gericke AG Latest Developments

Table 100. Kubota Brabender Technologie GmbH Basic Information, Volumetric Powder Feeder Manufacturing Base, Sales Area and Its Competitors

Table 101. Kubota Brabender Technologie GmbH Volumetric Powder Feeder Product Portfolios and Specifications

Table 102. Kubota Brabender Technologie GmbH Volumetric Powder Feeder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Kubota Brabender Technologie GmbH Main Business

Table 104. Kubota Brabender Technologie GmbH Latest Developments

Table 105. Acrison, Inc. Basic Information, Volumetric Powder Feeder Manufacturing Base, Sales Area and Its Competitors

Table 106. Acrison, Inc. Volumetric Powder Feeder Product Portfolios and Specifications

Table 107. Acrison, Inc. Volumetric Powder Feeder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Acrison, Inc. Main Business

Table 109. Acrison, Inc. Latest Developments

Table 110. Vibra Screw Inc. Basic Information, Volumetric Powder Feeder Manufacturing Base, Sales Area and Its Competitors

Table 111. Vibra Screw Inc. Volumetric Powder Feeder Product Portfolios and Specifications

Table 112. Vibra Screw Inc. Volumetric Powder Feeder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Vibra Screw Inc. Main Business

Table 114. Vibra Screw Inc. Latest Developments

Table 115. Thayer Scale Basic Information, Volumetric Powder Feeder Manufacturing Base, Sales Area and Its Competitors

Table 116. Thayer Scale Volumetric Powder Feeder Product Portfolios and Specifications

Table 117. Thayer Scale Volumetric Powder Feeder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Thayer Scale Main Business

Table 119. Thayer Scale Latest Developments

Table 120. motan holding gmbh Basic Information, Volumetric Powder Feeder Manufacturing Base, Sales Area and Its Competitors

Table 121. motan holding gmbh Volumetric Powder Feeder Product Portfolios and Specifications

Table 122. motan holding gmbh Volumetric Powder Feeder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. motan holding gmbh Main Business

Table 124. motan holding gmbh Latest Developments

Table 125. Movacolor B.V. Basic Information, Volumetric Powder Feeder Manufacturing Base, Sales Area and Its Competitors

Table 126. Movacolor B.V. Volumetric Powder Feeder Product Portfolios and Specifications

Table 127. Movacolor B.V. Volumetric Powder Feeder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Movacolor B.V. Main Business

Table 129. Movacolor B.V. Latest Developments

Table 130. Werner Koch Maschinentechnik GmbH Basic Information, Volumetric Powder Feeder Manufacturing Base, Sales Area and Its Competitors

Table 131. Werner Koch Maschinentechnik GmbH Volumetric Powder Feeder Product Portfolios and Specifications

Table 132. Werner Koch Maschinentechnik GmbH Volumetric Powder Feeder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Werner Koch Maschinentechnik GmbH Main Business

Table 134. Werner Koch Maschinentechnik GmbH Latest Developments

Table 135. Moretto S.p.A. Basic Information, Volumetric Powder Feeder Manufacturing Base, Sales Area and Its Competitors

Table 136. Moretto S.p.A. Volumetric Powder Feeder Product Portfolios and Specifications

Table 137. Moretto S.p.A. Volumetric Powder Feeder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Moretto S.p.A. Main Business

Table 139. Moretto S.p.A. Latest Developments

Table 140. ConPro GmbH Basic Information, Volumetric Powder Feeder Manufacturing Base, Sales Area and Its Competitors

Table 141. ConPro GmbH Volumetric Powder Feeder Product Portfolios and

Specifications

Table 142. ConPro GmbH Volumetric Powder Feeder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. ConPro GmbH Main Business

Table 144. ConPro GmbH Latest Developments

Table 145. Palamatic Process Basic Information, Volumetric Powder Feeder Manufacturing Base, Sales Area and Its Competitors

Table 146. Palamatic Process Volumetric Powder Feeder Product Portfolios and Specifications

Table 147. Palamatic Process Volumetric Powder Feeder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Palamatic Process Main Business

Table 149. Palamatic Process Latest Developments

Table 150. PRO-DO-MIX S.r.l. Unipersonale Basic Information, Volumetric Powder Feeder Manufacturing Base, Sales Area and Its Competitors

Table 151. PRO-DO-MIX S.r.l. Unipersonale Volumetric Powder Feeder Product Portfolios and Specifications

Table 152. PRO-DO-MIX S.r.l. Unipersonale Volumetric Powder Feeder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. PRO-DO-MIX S.r.l. Unipersonale Main Business

Table 154. PRO-DO-MIX S.r.l. Unipersonale Latest Developments

Table 155. GIMAT S.r.l. Basic Information, Volumetric Powder Feeder Manufacturing Base, Sales Area and Its Competitors

Table 156. GIMAT S.r.l. Volumetric Powder Feeder Product Portfolios and Specifications

Table 157. GIMAT S.r.l. Volumetric Powder Feeder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. GIMAT S.r.l. Main Business

Table 159. GIMAT S.r.l. Latest Developments

Table 160. Shanghai Youwei Powder Equipment Co., Ltd. Basic Information, Volumetric Powder Feeder Manufacturing Base, Sales Area and Its Competitors

Table 161. Shanghai Youwei Powder Equipment Co., Ltd. Volumetric Powder Feeder Product Portfolios and Specifications

Table 162. Shanghai Youwei Powder Equipment Co., Ltd. Volumetric Powder Feeder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Shanghai Youwei Powder Equipment Co., Ltd. Main Business

Table 164. Shanghai Youwei Powder Equipment Co., Ltd. Latest Developments

Table 165. Dongguan Ruida Machinery Technology Co., Ltd. Basic Information, Volumetric Powder Feeder Manufacturing Base, Sales Area and Its Competitors

Table 166. Dongguan Ruida Machinery Technology Co., Ltd. Volumetric Powder Feeder Product Portfolios and Specifications

Table 167. Dongguan Ruida Machinery Technology Co., Ltd. Volumetric Powder Feeder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Dongguan Ruida Machinery Technology Co., Ltd. Main Business

Table 169. Dongguan Ruida Machinery Technology Co., Ltd. Latest Developments

Table 170. Wuxi Baolan Precision Machinery Co., Ltd. Basic Information, Volumetric Powder Feeder Manufacturing Base, Sales Area and Its Competitors

Table 171. Wuxi Baolan Precision Machinery Co., Ltd. Volumetric Powder Feeder Product Portfolios and Specifications

Table 172. Wuxi Baolan Precision Machinery Co., Ltd. Volumetric Powder Feeder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. Wuxi Baolan Precision Machinery Co., Ltd. Main Business

Table 174. Wuxi Baolan Precision Machinery Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Volumetric Powder Feeder
- Figure 2. Volumetric Powder Feeder Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Volumetric Powder Feeder Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Volumetric Powder Feeder Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Volumetric Powder Feeder Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Volumetric Powder Feeder Sales Market Share by Country/Region (2025)
- Figure 10. Volumetric Powder Feeder Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single-Screw Feeder
- Figure 12. Product Picture of Twin-Screw Feeder
- Figure 13. Global Volumetric Powder Feeder Sales Market Share by Type in 2026
- Figure 14. Global Volumetric Powder Feeder Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Below 1 kg/h
- Figure 16. Product Picture of 1–100 kg/h
- Figure 17. Product Picture of Above 100–1,000 kg/h
- Figure 18. Product Picture of Above 1,000 kg/h
- Figure 19. Global Volumetric Powder Feeder Sales Market Share by Feed Rate in 2026
- Figure 20. Global Volumetric Powder Feeder Revenue Market Share by Feed Rate (2021-2026)
- Figure 21. Product Picture of Below 5 L
- Figure 22. Product Picture of 5–50 L
- Figure 23. Product Picture of Above 50–200 L
- Figure 24. Product Picture of Above 200 L
- Figure 25. Global Volumetric Powder Feeder Sales Market Share by Hopper Capacity in 2026
- Figure 26. Global Volumetric Powder Feeder Revenue Market Share by Hopper Capacity (2021-2026)
- Figure 27. Volumetric Powder Feeder Consumed in Plastics and Rubber
- Figure 28. Global Volumetric Powder Feeder Market: Plastics and Rubber (2021-2026)

& (K Units)

Figure 29. Volumetric Powder Feeder Consumed in Chemicals

Figure 30. Global Volumetric Powder Feeder Market: Chemicals (2021-2026) & (K Units)

Figure 31. Volumetric Powder Feeder Consumed in Pharmaceuticals

Figure 32. Global Volumetric Powder Feeder Market: Pharmaceuticals (2021-2026) & (K Units)

Figure 33. Volumetric Powder Feeder Consumed in Food and Beverage

Figure 34. Global Volumetric Powder Feeder Market: Food and Beverage (2021-2026) & (K Units)

Figure 35. Volumetric Powder Feeder Consumed in Others

Figure 36. Global Volumetric Powder Feeder Market: Others (2021-2026) & (K Units)

Figure 37. Global Volumetric Powder Feeder Sales Market Share by Application (2025)

Figure 38. Global Volumetric Powder Feeder Revenue Market Share by Application in 2025

Figure 39. Volumetric Powder Feeder Sales by Company in 2025 (K Units)

Figure 40. Global Volumetric Powder Feeder Sales Market Share by Company in 2025

Figure 41. Volumetric Powder Feeder Revenue by Company in 2025 (\$ millions)

Figure 42. Global Volumetric Powder Feeder Revenue Market Share by Company in 2025

Figure 43. Global Volumetric Powder Feeder Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Volumetric Powder Feeder Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Volumetric Powder Feeder Sales 2021-2026 (K Units)

Figure 46. Americas Volumetric Powder Feeder Revenue 2021-2026 (\$ millions)

Figure 47. APAC Volumetric Powder Feeder Sales 2021-2026 (K Units)

Figure 48. APAC Volumetric Powder Feeder Revenue 2021-2026 (\$ millions)

Figure 49. Europe Volumetric Powder Feeder Sales 2021-2026 (K Units)

Figure 50. Europe Volumetric Powder Feeder Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Volumetric Powder Feeder Sales 2021-2026 (K Units)

Figure 52. Middle East & Africa Volumetric Powder Feeder Revenue 2021-2026 (\$ millions)

Figure 53. Americas Volumetric Powder Feeder Sales Market Share by Country in 2025

Figure 54. Americas Volumetric Powder Feeder Revenue Market Share by Country (2021-2026)

Figure 55. Americas Volumetric Powder Feeder Sales Market Share by Type (2021-2026)

Figure 56. Americas Volumetric Powder Feeder Sales Market Share by Application

(2021-2026)

Figure 57. United States Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Volumetric Powder Feeder Sales Market Share by Region in 2025

Figure 62. APAC Volumetric Powder Feeder Revenue Market Share by Region (2021-2026)

Figure 63. APAC Volumetric Powder Feeder Sales Market Share by Type (2021-2026)

Figure 64. APAC Volumetric Powder Feeder Sales Market Share by Application (2021-2026)

Figure 65. China Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Volumetric Powder Feeder Sales Market Share by Country in 2025

Figure 73. Europe Volumetric Powder Feeder Revenue Market Share by Country (2021-2026)

Figure 74. Europe Volumetric Powder Feeder Sales Market Share by Type (2021-2026)

Figure 75. Europe Volumetric Powder Feeder Sales Market Share by Application (2021-2026)

Figure 76. Germany Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Volumetric Powder Feeder Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Volumetric Powder Feeder Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Volumetric Powder Feeder Sales Market Share by Application (2021-2026)

Figure 84. Egypt Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Volumetric Powder Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Volumetric Powder Feeder in 2026

Figure 90. Manufacturing Process Analysis of Volumetric Powder Feeder

Figure 91. Industry Chain Structure of Volumetric Powder Feeder

Figure 92. Channels of Distribution

Figure 93. Global Volumetric Powder Feeder Sales Market Forecast by Region (2027-2032)

Figure 94. Global Volumetric Powder Feeder Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Volumetric Powder Feeder Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Volumetric Powder Feeder Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Volumetric Powder Feeder Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Volumetric Powder Feeder Revenue Market Share Forecast by Application (2027-2032)

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