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Global Voltage Regulator Module for AI Device Market Growth 2026-2032

https://marketpublishers.com/r/G6C3A32895C2EN.html
Date: October 2026
Pages: 93
Price: US$ 3,660.00 (Single User License)
ID: G6C3A32895C2EN

Abstracts

The global Voltage Regulator Module for AI Device market size is predicted to grow from US$ 321 million in 2025 to US$ 577 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

A voltage regulator module (VRM) for AI devices is a power conversion subsystem designed specifically for AI computing devices (such as GPU servers, AI accelerator cards, and edge AI boxes). It features ultra-high current, high precision, and high dynamic response speed. Its core function is to efficiently, accurately, and quickly convert input voltage from a power source (e.g., 12V) to the extremely low voltage (0.8V-1.2V) and high current (hundreds of amperes) required by the cores of AI accelerator chips (such as GPUs, TPUs, and NPUs). It must meet the unique demands of rapidly fluctuating AI computing loads and features multi-phase parallel connection, ultra-high efficiency, low ripple noise, strict thermal management, and real-time monitoring. As the "power heart" of AI devices, it directly determines the unleashed computing power and system stability. By 2025, the production of voltage regulator modules for AI devices is expected to reach approximately 2.85 million units, with an average global market price of approximately US$115 per unit. The upstream industry chain comprises high-end PCBs and components (inductors, DrMOS), the midstream comprises module manufacturing, and the downstream industry comprises GPU server and AI accelerator card manufacturers. Medium production capacity, technology-driven, with high gross profit margins of approximately 40-50%, benefiting from the AI ??wave and high technological barriers.

The market for voltage regulator modules for AI devices is experiencing explosive growth, driven by the global AI computing arms race. Its future prospects are deeply tied to the development of advanced autonomous driving training, large-scale language

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model inference, and the widespread adoption of intelligent edge devices. The market is placing stringent and extreme demands on module power density, conversion efficiency, and dynamic response speed, driving rapid technological evolution toward ultra-high-phase parallel connections, digital intelligent control, and the application of third-generation semiconductor materials. From a global perspective, the North American market, with its leading cloud and edge AI chip giants, leading semiconductor design companies, and mature venture capital ecosystem, continues to dominate technological innovation and high-end demand. The Asia-Pacific market, particularly East Asia, demonstrates the fastest growth momentum and vibrant ecosystem. Its massive data center construction demand, robust electronics manufacturing clusters, and proactive policy support are driving it to become a globally significant manufacturing base and growth market. The European market, leveraging its deep industrial heritage and traditional strengths in automotive electronics, maintains a significant influence in specific application areas such as autonomous driving. The essence of this competition is the ultimate balance between performance, power consumption and cost. Leading players are committed to meeting the extreme energy supply demands of next-generation AI hardware through architectural innovation, material breakthroughs and system-level optimization.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Voltage Regulator Module for AI Device Industry Forecast” looks at past sales and reviews total world Voltage Regulator Module for AI Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Voltage Regulator Module for AI Device sales for 2026 through 2032. With Voltage Regulator Module for AI Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Voltage Regulator Module for AI Device industry.

This Insight Report provides a comprehensive analysis of the global Voltage Regulator Module for AI Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Voltage Regulator Module for AI Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Voltage Regulator Module for AI Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Voltage Regulator Module for AI Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Voltage Regulator Module for AI Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Voltage Regulator Module for AI Device market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Analog VRM

Digital VRM

Segmentation by Application:

High-End Workstations

Personal AI Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Texas Instruments

Analog Devices

Vicor

ROHM Semiconductor

Infineon Technologies

Flex Power Modules

Monolithic Power Systems

MPS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Voltage Regulator Module for AI Device market?

What factors are driving Voltage Regulator Module for AI Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Voltage Regulator Module for AI Device market opportunities vary by end market size?

How does Voltage Regulator Module for AI Device break out by Type, by

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Application?

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