

Global Volatile Organic Compounds (VOCs) Absorbent Market Growth 2026-2032

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Abstracts

The global Volatile Organic Compounds (VOCs) Absorbent market size is predicted to grow from US\$ 1350 million in 2025 to US\$ 2167 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Volatile Organic Compound (VOC) Absorbents are dry adsorption/absorption materials used to remove VOC gases. They primarily include activated carbon, impregnated carbon, honeycomb carbon, zeolites/molecular sieves, resin adsorbents, oxidizing filter media, and composite filter media. The estimated gross margin is approximately 36%.

VOC absorbents are key consumables in gas-phase filtration and industrial exhaust treatment. While the market size is smaller than complete VOC treatment systems, these products have stronger repeat-purchase characteristics. Demand mainly comes from applications such as coating, printing, electronics, chemicals, packaging, petrochemical oil and gas, and automotive fuel vapor control. Growth is driven by emission regulations, plant capacity expansion, and consumable replacement.

Standard granular activated carbon and honeycomb carbon face intense competition, transparent pricing, and relatively low margins. High-iodine/low-ash carbon, impregnated carbon, hydrophobic zeolites, rotary molecular sieves, and solvent-recovery-grade resin adsorbents have higher requirements for pore size, adsorption capacity, desorption stability, and flame-retardant safety, resulting in significantly higher unit prices and margins than general-purpose carbon.

The VOC absorbent market is projected to grow at a CAGR of approximately 6.7% from 2026 to 2032. Growth will primarily be driven by VOC control upgrades in Asian manufacturing, consumable replacement in existing European and U.S. equipment,

improved economics of solvent recovery, and the shift from single-use carbon beds to renewable adsorbent materials for low-concentration, high-volume exhaust streams.

LP Information, Inc. (LPI) 's newest research report, the "Volatile Organic Compounds (VOCs) Absorbent Industry Forecast" looks at past sales and reviews total world Volatile Organic Compounds (VOCs) Absorbent sales in 2025, providing a comprehensive analysis by region and market sector of projected Volatile Organic Compounds (VOCs) Absorbent sales for 2026 through 2032. With Volatile Organic Compounds (VOCs) Absorbent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Volatile Organic Compounds (VOCs) Absorbent industry.

This Insight Report provides a comprehensive analysis of the global Volatile Organic Compounds (VOCs) Absorbent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Volatile Organic Compounds (VOCs) Absorbent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Volatile Organic Compounds (VOCs) Absorbent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Volatile Organic Compounds (VOCs) Absorbent and breaks down the forecast by VOC Spectrum, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Volatile Organic Compounds (VOCs) Absorbent.

This report presents a comprehensive overview, market shares, and growth opportunities of Volatile Organic Compounds (VOCs) Absorbent market by product type, application, key manufacturers and key regions and countries.

Segmentation by VOC Spectrum:

General VOC

Aromatic VOC

Halogenated VOC

Ketone Ester VOC

Fuel Vapor

Other VOCs

Segmentation by Material System:

Activated Carbon

Impregnated Carbon

Zeolite Sieve

Polymeric Adsorbent

Oxidative Media

Blended Media

Others

Segmentation by Sales Channel:

Direct Sales

Distribution

Segmentation by Application:

Filter Element Manufacturing

Filtration Equipment Assembly

Exhaust Gas Treatment

Emission Source Control

Solvent Recovery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Calgon Carbon

Jacobi Group

Kuraray

Osaka Gas Chemicals

Norit

Haycarb

Donau Carbon

CarboTech

DESOTEC

Puragen

Carbon Activated

General Carbon

Silcarbon

Ingevity

Purafil

AAF International

Camfil

PureAir Filtration

Bioconservacion

Molecular Products

Honeywell UOP

Arkema

Zeolyst

Tosoh

Zhulin Carbon

HANYAN Activated Carbon

Heycarbons

Fujian Yuanli Active Carbon

Key Questions Addressed in this Report

What is the 10-year outlook for the global Volatile Organic Compounds (VOCs) Absorbent market?

What factors are driving Volatile Organic Compounds (VOCs) Absorbent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Volatile Organic Compounds (VOCs) Absorbent market opportunities vary by end market size?

How does Volatile Organic Compounds (VOCs) Absorbent break out by VOC Spectrum, by Application?

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