

Global Volatile Organic Compound Waste Gas Treatment Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Volatile Organic Compound Waste Gas Treatment market size is predicted to grow from US\$ 22510 million in 2025 to US\$ 83310 million in 2032; it is expected to grow at a CAGR of 21.0% from 2026 to 2032.

Volatile organic compound (VOC) waste gas treatment refers to the purification, decomposition, or recovery of VOCs emitted during industrial production processes through physical or chemical technologies such as adsorption, absorption, condensation, membrane separation, catalytic combustion, and regenerative thermal oxidation. This aims to reduce their harm to the atmospheric environment and human health, meet national or local emission standards, and achieve comprehensive management of pollution reduction and resource utilization.

Downstream industries for VOC waste gas treatment mainly include high-VOC emission industries such as petrochemicals, chemical manufacturing, coatings and inks, rubber and plastics, pharmaceuticals, packaging and printing, electronics manufacturing, automotive and parts painting, and metal processing. These sectors generate large amounts of organic solvent vapors and process waste gases during production, requiring treatment technologies such as adsorption, condensation, and oxidation to achieve emission standards or resource recovery. Downstream enterprises are typically sensitive to system stability, treatment efficiency, and operating costs. Overall project gross profit margins are generally around 15%–30%, influenced by process complexity and industry environmental requirements.

United States market for Volatile Organic Compound Waste Gas Treatment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026

through 2032.

China market for Volatile Organic Compound Waste Gas Treatment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Volatile Organic Compound Waste Gas Treatment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Volatile Organic Compound Waste Gas Treatment players cover Air Products, Linde plc, W?rtsil?, Munters, TOYOBO, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Volatile Organic Compound Waste Gas Treatment Industry Forecast” looks at past sales and reviews total world Volatile Organic Compound Waste Gas Treatment sales in 2025, providing a comprehensive analysis by region and market sector of projected Volatile Organic Compound Waste Gas Treatment sales for 2026 through 2032. With Volatile Organic Compound Waste Gas Treatment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Volatile Organic Compound Waste Gas Treatment industry.

This Insight Report provides a comprehensive analysis of the global Volatile Organic Compound Waste Gas Treatment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Volatile Organic Compound Waste Gas Treatment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Volatile Organic Compound Waste Gas Treatment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Volatile Organic Compound Waste Gas Treatment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast

offers a highly nuanced view of the current state and future trajectory in the global Volatile Organic Compound Waste Gas Treatment.

This report presents a comprehensive overview, market shares, and growth opportunities of Volatile Organic Compound Waste Gas Treatment market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Regenerative Thermal Oxidation

Recuperative Thermal Oxidation

Catalytic Oxidation

Adsorption by Activated Carbon

Cryocondensation

Others

Segmentation by Types of Governance Technologies:

End-of-Pipe Treatment

Source Reduction

Process Control

Segmentation by Exhaust Gas Concentration:

High-Concentration Pollution Control

Medium-Concentration Pollution Control

Low-Concentration Pollution Control

Segmentation by Application:

Petroleum and Petrochemical

Packaging and Printing

Pharmaceuticals

Food

Plastic and Rubber

Iron and Steel

Coatings and Inks

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Air Products

Linde plc

W?rtsil?

Munters

TOYOBO

Taikisha

Nippon Gases

Calgon Carbon Corporation

Condorchem Envitech

Anguil

Conifer Systems

ComEnCo Systems

Polaris

Bay Environmental Technology

KVT Process Technology

CECO Environmental

SINOPEC

Sinochem Environment Holdings

ECOTEC

WELLE Environmental Group

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