

Global Voice IP Gateway Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Voice IP Gateway market size is predicted to grow from US\$ 1761 million in 2025 to US\$ 2733 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global sales of Voice IP Gateway reached approximately 3 million units, with an average market price of about USD 600 per unit, an annual production capacity of roughly 3.8 million units, and an industry-average gross margin of approximately 35%.

A Voice IP Gateway is a hardware appliance or software function that bridges legacy telephony systems (analog phones, digital trunks, PBXs, etc.) with IP-based VoIP networks, using the Session Initiation Protocol (SIP) as the primary signaling protocol. It accepts voice from analog or PRI/TDM circuits, performs codec processing and packetization, and converts it into IP voice streams; in the opposite direction, it translates SIP sessions and RTP media from the IP network back into signaling and audio formats understood by traditional telephony equipment, thereby enabling seamless interworking between PSTN/legacy PBXs and SIP trunks, cloud PBXs, and unified communications platforms.

On the upstream side, Voice IP Gateways rely on telecom-grade SoCs/DSPs, general-purpose CPUs, memory and RF/networking semiconductors, plus PCBs, metal/plastic enclosures, and power modules assembled by EMS/ODM partners; the finished products fall under telecommunications and networking equipment manufacturing, alongside routers and switches. Downstream, key customers include carriers, hosted voice providers, system integrators, and large numbers of SMEs, call centers, and multi-site enterprises, so actual consumption closely tracks the migration from traditional TDM voice to VoIP/SIP trunking and cloud communications. As the global VoIP services

market keeps expanding and installed PBX bases are gradually upgraded, VoIP SIP gateways continue to be purchased on a 'per-port/per-project' basis, with demand shifting over time toward higher-density, more software-centric solutions.

The Voice IP Gateway market sits at the intersection of legacy telephony and modern IP communications, acting as the 'bridge hardware' that lets enterprises and service providers migrate from TDM/PSTN systems to SIP trunks, cloud PBXs and unified communications platforms. Demand is shaped by several overlapping trends: operators decommissioning traditional PRI/E1 lines, enterprises consolidating branch voice infrastructure, and the rapid adoption of cloud telephony and hybrid architectures where on-prem PBXs must coexist with hosted UC services. While low-end analog gateways are relatively commoditized and face price pressure, there is still resilient demand for mid- to high-density gateways with strong interoperability, security and management features, especially in verticals with heavy regulatory or legacy system constraints such as finance, government and healthcare. At the same time, some pure 'TDM'IP conversion' use cases are gradually declining as all-IP architectures and SBC/eSBC solutions absorb part of the gateway role, so the strategic focus in this market is shifting toward value-added capabilities (resilience, encryption, survivability, monitoring) and tight integration with broader UC and cloud network platforms.

LPI (LP Information)' newest research report, the 'Voice IP Gateway Industry Forecast' looks at past sales and reviews total world Voice IP Gateway sales in 2025, providing a comprehensive analysis by region and market sector of projected Voice IP Gateway sales for 2026 through 2032. With Voice IP Gateway sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Voice IP Gateway industry.

This Insight Report provides a comprehensive analysis of the global Voice IP Gateway landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Voice IP Gateway portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Voice IP Gateway market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Voice IP Gateway and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Voice IP Gateway.

This report presents a comprehensive overview, market shares, and growth opportunities of Voice IP Gateway market by product type, application, key players and key regions and countries.

Segmentation by Type:

Analog

Digital

Segmentation by Form:

Hardware

Software

Segmentation by Interface:

Wireless

Wired

Segmentation by Application:

Telecom and IT

Healthcare

Government Sector

Media and Entertainment

Banking and Insurance

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Huawei Technologies

Cisco

AudioCodes

Sangoma Technologies

Avaya

Solid State Storage Technology (Kioxia)

Dialogic (Enghouse)

Ribbon Communications

Matrix Comsec

ZTE

Grandstream Networks

Alcatel-Lucent S.A. (Nokia)

ADTRAN

M5

TelcoBridges

beroNet

Patton Electronics

Xorcom

Terratel

TAINET Communication System

ipnet

V-solution Telecommunication Technology

Shenzhen DINSTAR

Flyingvoice

Guangdong Shanglu Information

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