

Global VOC Pollution Control Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global VOC Pollution Control market size is predicted to grow from US\$ 28663 million in 2025 to US\$ 107153 million in 2032; it is expected to grow at a CAGR of 20.9% from 2026 to 2032.

VOC pollution control refers to the collection, separation, transformation, or degradation of volatile organic compounds (VOCs) generated in industrial production and daily life through physical, chemical, or biological technologies to reduce their emissions into the atmosphere and mitigate their harm to human health and the ecological environment. Common control technologies include adsorption recovery, condensation recovery, thermal oxidation combustion, catalytic oxidation, and biological treatment, and are widely used in industries such as petrochemicals, coating, printing, electronics manufacturing, and pharmaceuticals, forming an important component of air pollution control and green industrial transformation.

The upstream of the VOC pollution control industry chain mainly includes suppliers of raw materials and core components such as activated carbon, molecular sieves, catalyst materials, adsorption resins, ceramic carriers, and environmental monitoring sensors. The activity of catalysts and the performance of adsorption materials directly affect treatment efficiency and equipment lifespan. The midstream consists of VOC pollution control equipment and system integrators, primarily providing adsorption recovery systems, thermal oxidation combustion systems (RTO/RCO), catalytic oxidation treatment systems, and process engineering design services. This is the link with the highest technological barriers and added value in the industry chain. Downstream applications are mainly concentrated in industries such as petrochemicals, coating and painting, printing and packaging, semiconductor and electronics manufacturing, and pharmaceutical production. In terms of profitability, the overall gross

profit margin of the VOC pollution control industry is typically between 30% and 50%. High-end equipment companies with core catalyst technologies and system integration capabilities can achieve gross profit margins of 45% to 60%, while companies primarily engaged in engineering project construction and standardized equipment sales generally have gross profit margins of 25% to 40%. With increasingly stringent environmental policies and rising industrial emission reduction demands, high-end treatment technologies and resource-recovery-based VOC treatment solutions will continue to command higher premiums.

United States market for VOC Pollution Control is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for VOC Pollution Control is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for VOC Pollution Control is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key VOC Pollution Control players cover Air Products, Linde plc, W?rtsil?, Munters, TOYOBO, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "VOC Pollution Control Industry Forecast" looks at past sales and reviews total world VOC Pollution Control sales in 2025, providing a comprehensive analysis by region and market sector of projected VOC Pollution Control sales for 2026 through 2032. With VOC Pollution Control sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world VOC Pollution Control industry.

This Insight Report provides a comprehensive analysis of the global VOC Pollution Control landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on VOC Pollution Control portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global VOC Pollution Control market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for VOC Pollution Control and breaks down the forecast by

Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global VOC Pollution Control.

This report presents a comprehensive overview, market shares, and growth opportunities of VOC Pollution Control market by product type, application, key players and key regions and countries.

Segmentation by Type:

Regenerative Thermal Oxidation

Recuperative Thermal Oxidation

Catalytic Oxidation

Adsorption by Activated Carbon

Cryocondensation

Others

Segmentation by Governance Goals:

VOC Recycling Treatment

VOC Destruction Treatment

VOC Mixed Treatment

Segmentation by Equipment Type:

Integrated Device

Modular Device

Segmentation by Application:

Petroleum and Petrochemical

Packaging and Printing

Pharmaceuticals

Food

Plastic and Rubber

Iron and Steel

Coatings and Inks

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Air Products

Linde plc

W?rtsil?

Munters

TOYOBO

Taikisha

Nippon Gases

Calgon Carbon Corporation

Condorchem Envitech

Conifer Systems

Anguil

ComEnCo Systems

Polaris

Bay Environmental Technology

KVT Process Technology

CECO Environmental

SINOPEC

ECOTEC

Sinochem Environment Holdings

WELLE Environmental Group

Aience

Qingdao Huashijie New Material Technology

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