

# Global VOC-free Offset Ink Market Growth 2026-2032

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## Abstracts

The global VOC-free Offset Ink market size is predicted to grow from US\$ 7670 million in 2025 to US\$ 13454 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

In 2025, global sales of VOC-free offset printing inks reached approximately 2.45 million tons, with an average selling price of US\$3,200 per ton. VOC-free offset printing inks are environmentally friendly printing inks that use vegetable oils or modified resins as the main film-forming substances and contain little to no volatile organic solvents. They are characterized by low odor, low emissions, and good printability, and are widely used in publishing, packaging, and commercial printing. Their upstream raw materials mainly include vegetable oils and modified soybean oils, synthetic and natural resins, pigments, additives, and fillers. Downstream supply relationships are primarily with printing plants and packaging companies, with packaging printing accounting for approximately 52% of consumption, publishing and commercial printing for approximately 38%, and other specialty printing for approximately 10%. Global total production capacity in 2025 was approximately 2.9 million tons, with an average industry gross profit margin of approximately 34%. Against the backdrop of increasingly stringent environmental regulations, greater pressure on printing companies to reduce emissions, and stricter safety requirements for food and pharmaceutical packaging, VOC-free offset printing inks are rapidly replacing traditional solvent-based inks, while simultaneously releasing sustained demand and clear business opportunities in high-end packaging, green printing certification, and the expansion of printing capacity in emerging markets.

From an overall market trend perspective, VOC-free offset printing inks have gradually evolved from policy-driven substitutes into the mainstream upgrade direction of the printing industry, with a relatively certain growth logic. Stricter regulations on VOC emissions, occupational health in printing workshops, and food contact material safety

in various countries are continuously shrinking the application space for traditional solvent-based inks in new capacity and high-end orders, while the penetration rate of VOC-free offset printing inks in packaging printing and brand customers is rapidly increasing.

From a competitive and product structure perspective, the market presents a differentiated pattern driven by both environmental standards and performance. Leading ink companies with resin formulation capabilities, pigment dispersion technology, and stable batch consistency hold an advantage in large packaging printing plants and multinational brand supply chains, while small and medium-sized manufacturers are more concentrated in price-sensitive markets. With increasing printing speeds, diversified substrates, and higher requirements for color management, high-gloss, fast-curing, and low-migration VOC-free offset printing inks have become new competitive focal points, significantly lengthening technological barriers and customer certification cycles.

Judging from future business opportunities, the value of VOC-free offset printing inks lies not only in their environmentally friendly alternatives but also in their deep integration with green printing certification, food and pharmaceutical packaging upgrades, and brand ESG strategies. Growing packaging demand in emerging markets, environmental upgrades of existing production lines, and the availability of digital color management solutions will provide continuous growth opportunities for the industry. Overall, this market is supported by three factors: stringent regulations, consumer upgrading, and technological iteration, indicating clear long-term growth potential. Profitability is expected to gradually improve as the proportion of high-end products increases.

LP Information, Inc. (LPI) ' newest research report, the 'VOC-free Offset Ink Industry Forecast' looks at past sales and reviews total world VOC-free Offset Ink sales in 2025, providing a comprehensive analysis by region and market sector of projected VOC-free Offset Ink sales for 2026 through 2032. With VOC-free Offset Ink sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world VOC-free Offset Ink industry.

This Insight Report provides a comprehensive analysis of the global VOC-free Offset Ink landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on VOC-free Offset Ink portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms? unique position in an accelerating global VOC-free Offset Ink market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for VOC-free Offset Ink and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global VOC-free Offset Ink.

This report presents a comprehensive overview, market shares, and growth opportunities of VOC-free Offset Ink market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

UV Curable Inks

Water-based Offset Inks

Others

#### Segmentation by Ink System:

UV-LED Inks

Water-based Inks

Vegetable Oil-based Inks

#### Segmentation by Gloss:

Gloss: 60-75%

Gloss: >85%

Others

Segmentation by Application:

Food Packaging

Commercial Printing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Daihei Ink

Kingswood Inks

AS INK & CHEMICAL CO., LTD

HANGHUA

DIC Corporation

PT BIPORIN AGUNG

StarColor Ink

YANGZIJING

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global VOC-free Offset Ink market?

What factors are driving VOC-free Offset Ink market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do VOC-free Offset Ink market opportunities vary by end market size?

How does VOC-free Offset Ink break out by Type, by Application?

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