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Global VOC Exhaust Gas Treatment Equipment Market Growth 2026-2032

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Abstracts

The global VOC Exhaust Gas Treatment Equipment market size is predicted to grow from US$ 1540 million in 2025 to US$ 2165 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

VOC waste gas treatment equipment is a complete set of treatment devices used to collect, purify and discharge waste gas containing volatile organic compounds. Common technical routes include regenerative incineration, catalytic combustion, adsorption concentration and combustion, activated carbon adsorption, condensation recovery and biological treatment, etc. It is mainly used in chemical, coating and painting, printing, petrochemical and oil refining, pharmaceutical, electronic manufacturing and automobile manufacturing industries. In 2024, the global shipment of complete sets of VOC waste gas treatment equipment is estimated to be about 25,000 sets, and the average unit price in 2024 is estimated to be about US$60,000 per set. The annual production capacity of a single line is estimated to be about 150 sets per year. The upstream includes fan and blower manufacturing, heat exchange and boiler manufacturing, catalyst and adsorption material production, shell and casting processing, control The company provides system and sensor supply, engineering design and on-site installation services. The downstream includes coating and spray painting lines, printing drying lines, solvent recovery sections, chemical reactor tail gas treatment, pharmaceutical synthesis waste gas, automobile painting workshop, etc. An example of downstream consumption is that a small printing factory is usually equipped with 1 set of VOC treatment equipment. A medium-sized coating production line processes about 1,000 kilograms of paint per day, which corresponds to 1 set of VOC treatment equipment. A single coating workshop of an automobile manufacturer is often equipped with 4 sets of VOC treatment equipment. Therefore, it can be compared that a small printing factory consumes 1 set of equipment, a coating line that processes 1,000

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kilograms of paint per day consumes 1 set of equipment, and a coating workshop of an automobile manufacturer consumes 4 sets of equipment. The gross profit margin is estimated to be about 30%.

United States market for VOC Exhaust Gas Treatment Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for VOC Exhaust Gas Treatment Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for VOC Exhaust Gas Treatment Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key VOC Exhaust Gas Treatment Equipment players cover Mitsubishi Heavy Industries, TOYOBO MC Corporation, McLantis Group, SINTOKOGIO, Thermal Engineering & Development, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “VOC Exhaust Gas Treatment Equipment Industry Forecast” looks at past sales and reviews total world VOC Exhaust Gas Treatment Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected VOC Exhaust Gas Treatment Equipment sales for 2026 through 2032. With VOC Exhaust Gas Treatment Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world VOC Exhaust Gas Treatment Equipment industry.

This Insight Report provides a comprehensive analysis of the global VOC Exhaust Gas Treatment Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on VOC Exhaust Gas Treatment Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global VOC Exhaust Gas Treatment Equipment market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for VOC Exhaust Gas Treatment Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global VOC Exhaust Gas Treatment Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of VOC Exhaust Gas Treatment Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Direct-Fired Exhaust Gas Treatment Equipment

Catalytic Exhaust Gas Treatment Equipment

Segmentation by Application:

Petrochemicals

Pharmaceuticals

Coatings And Coatings

Electronics

Printing

Other

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi Heavy Industries

TOYOBO MC Corporation

McLantis Group

SINTOKOGIO

Thermal Engineering & Development

Ipros

Genano

Volcano

Enviolet

Cherng Tay

Shanghai Liangshi IntelRobot Technology

Kunshan Yuanhe

Shenzhen Autower

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Key Questions Addressed in this Report

What is the 10-year outlook for the global VOC Exhaust Gas Treatment Equipment market?

What factors are driving VOC Exhaust Gas Treatment Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do VOC Exhaust Gas Treatment Equipment market opportunities vary by end market size?

How does VOC Exhaust Gas Treatment Equipment break out by Type, by Application?

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