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Global VOC Detection Sensor Market Growth 2026-2032

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Abstracts

The global VOC Detection Sensor market size is predicted to grow from US$ 763 million in 2025 to US$ 1349 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

In 2025, global VOC Detection Sensor production reached approximately 6.5 million units, with an average global market price of around USD 120 per unit.

The gross profit margin of major companies in the industry is between 35%–50%.

In 2025, the global production capacity of VOC Detection Sensor was approximately 8.5 million units.

VOC Detection Sensor refers to gas sensing devices used to detect and measure volatile organic compounds (VOCs) in air environments. These sensors utilize technologies such as metal oxide semiconductor (MOS), photoionization detection (PID), electrochemical sensing, and infrared detection to monitor pollutant concentrations and provide air quality data. They are widely used in environmental monitoring, industrial safety, indoor air quality control, smart buildings, and healthcare facilities. The product scope includes portable VOC sensors, fixed VOC monitoring sensors, and IoT-enabled VOC detection modules, excluding complete air quality monitoring systems.

The industry chain of VOC Detection Sensor includes upstream sensing materials, midstream sensor manufacturing, and downstream environmental monitoring applications. Upstream suppliers provide sensor materials, semiconductor components, electrodes, optical components, substrates, and electronic components. Midstream

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manufacturers conduct sensor fabrication, packaging, calibration, signal processing development, and module integration. Downstream applications include environmental monitoring companies, industrial enterprises, building management providers, healthcare institutions, and smart home solution providers requiring VOC detection capabilities.

United States market for VOC Detection Sensor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for VOC Detection Sensor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for VOC Detection Sensor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key VOC Detection Sensor players cover Sensirion AG, Bosch Sensortec GmbH, ams-OSRAM AG, Figaro Engineering Inc., SGX Sensortech Limited, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “VOC Detection Sensor Industry Forecast” looks at past sales and reviews total world VOC Detection Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected VOC Detection Sensor sales for 2026 through 2032. With VOC Detection Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world VOC Detection Sensor industry.

This Insight Report provides a comprehensive analysis of the global VOC Detection Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on VOC Detection Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global VOC Detection Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for VOC Detection Sensor and breaks down the forecast by

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Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global VOC Detection Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of VOC Detection Sensor market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Photoionization Detection Sensor

Metal Oxide Semiconductor Sensor

Electrochemical VOC Sensor

Segmentation by Application Environment:

Indoor Air VOC Sensor

Industrial VOC Sensor

Environmental Monitoring VOC Sensor

Segmentation by Detection Range:

Low Range Sensor (<10 ppm)

Medium Range Sensor (10–1000 ppm)

High Range Sensor (>1000 ppm)

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Segmentation by Application:

Industrial Facilities

Commercial Buildings

Environmental Monitoring Stations

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sensirion AG

Bosch Sensortec GmbH

ams-OSRAM AG

Figaro Engineering Inc.

SGX Sensortech Limited

Alphasense Ltd.

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Amphenol Advanced Sensors

Ion Science Ltd.

Membrapor AG

City Technology Limited

Applied Sensor GmbH

Winsen Electronics Technology Co., Ltd.

Hanwei Electronics Group Corporation

Wuhan Cubic Optoelectronics Co., Ltd.

Sifotonics Technology Co., Ltd.

Shenzhen Tera Sensor Technology Co., Ltd.

Zhengzhou Bosean Electronic Technology Co., Ltd.

Nanjing Wanjia Electronic Technology Co., Ltd.

Shenzhen Amphenol Advanced Sensors Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global VOC Detection Sensor market?

What factors are driving VOC Detection Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do VOC Detection Sensor market opportunities vary by end market size?

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How does VOC Detection Sensor break out by Type, by Application?

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