

Global Visual Inspection System (AOI/AVI) Market Growth 2026-2032

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Abstracts

The global Visual Inspection System (AOI/AVI) market size is predicted to grow from US\$ 2026 million in 2025 to US\$ 3417 million in 2032; it is expected to grow at a CAGR of 8.0% from 2026 to 2032.

Visual Inspection Systems (AOI/AVI) are automated equipment designed to inspect semiconductor package substrates (such as BGA, LGA, CSP) and FPC boards for defects. AOI (Automated Optical Inspection) primarily detects surface defects such as solder paste volume, misalignment, bridging, and component absence, while AVI (Automated Visual Inspection) may include 2D/3D optical methods, X-ray (AXI), laser, or hybrid multi-sensor approaches. These systems are critical in modern electronics manufacturing to ensure high yield, reduce rework, and maintain quality standards.

In 2025, global production of Visual Inspection Systems (AOI/AVI) reached approximately 29,580 units, with an average selling price (ASP) of 70,000 USD per unit. The high unit price reflects the advanced optical and AI technologies integrated into these systems, as well as their importance in high-density semiconductor and FPC production lines.

The market can be segmented by type (AOI, AXI, and Others) and by application (Semiconductor Package Substrate, FPC Substrate, and Others). AOI dominates in surface inspection for standard PCBs and semiconductor packages, while AXI and hybrid systems are increasingly used for 3D inspection of BGA/CSP and internal defects. FPC substrates, due to their flexible and delicate nature, are often inspected with high-precision AOI or combined AVI systems. The 'Others' segment covers specialty boards, LED modules, and power electronics substrates.

Visual Inspection Systems typically enjoy high gross margins, often in the 30-40% range, due to their capital-intensive development, proprietary optics, AI-based defect recognition software, and limited competition from high-end suppliers. Margins vary by system complexity; 3D AOI or multi-sensor AVI systems have higher margins than basic 2D AOI. Companies also generate recurring revenue from software upgrades, maintenance, and calibration services.

LP Information, Inc. (LPI) 's newest research report, the "Visual Inspection System (AOI/AVI) Industry Forecast" looks at past sales and reviews total world Visual Inspection System (AOI/AVI) sales in 2025, providing a comprehensive analysis by region and market sector of projected Visual Inspection System (AOI/AVI) sales for 2026 through 2032. With Visual Inspection System (AOI/AVI) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Visual Inspection System (AOI/AVI) industry.

This Insight Report provides a comprehensive analysis of the global Visual Inspection System (AOI/AVI) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Visual Inspection System (AOI/AVI) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Visual Inspection System (AOI/AVI) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Visual Inspection System (AOI/AVI) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Visual Inspection System (AOI/AVI).

This report presents a comprehensive overview, market shares, and growth opportunities of Visual Inspection System (AOI/AVI) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

AOI

AXI

Others

Segmentation by Integration Mode:

Online

Offline

Segmentation by Throughput:

Medium Throughput

High Throughput

Others

Segmentation by Application:

Semiconductor Package Substrate

FPC Substrate

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Orbotech Ltd. (KLA)

Wuhan Jingce Electronic

Nordson YESTECH

Koh Young Technology

Omron Corporation

Test Research, Inc.

Utechzone

Viscom AG

Machvision Inc.

Saki Corporation

CIMS

MEK Marantz Electronics Ltd.

JUTZE Intelligence Technology

Cyberoptics Corporation

ViTrox Corporation Berhad

Mycronic

Mirtec Co., Ltd.

Machine Vision Products, Inc.

Shenzhou Vision Technology (ALEADER)

Takano

Parmi Corp

ZhenHuaXing Technology (ShenZhen) Co., Ltd.

G?PEL electronic GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Visual Inspection System (AOI/AVI) market?

What factors are driving Visual Inspection System (AOI/AVI) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Visual Inspection System (AOI/AVI) market opportunities vary by end market size?

How does Visual Inspection System (AOI/AVI) break out by Type, by Application?

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