

Global Visional Pick and Place Machine Market Growth 2026-2032

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Abstracts

The global Visional Pick and Place Machine market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

The visional pick and place machine is an automated chip placement device that uses advanced visual recognition technology. It can accurately identify and quickly place various electronic components on the PCB board. The device captures component images through a built-in high-resolution camera and combines it with precise image processing algorithms to accurately capture and locate the position of components. The application of the vision chip mounter has greatly improved the accuracy and speed of chip placement, reduced human errors, and ensured the high efficiency and high quality of the electronic assembly process. In addition, its ability to flexibly adapt to components of different sizes and types makes the vision chip mounter a key device for improving production efficiency and reducing costs in the modern electronic manufacturing industry.

United States market for Visional Pick and Place Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Visional Pick and Place Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Visional Pick and Place Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Visional Pick and Place Machine players cover TERMWAY, PCB Unlimited,

ASM Pacific Technology(ASMPT), DDM Novastar, Autotronik, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Visional Pick and Place Machine Industry Forecast” looks at past sales and reviews total world Visional Pick and Place Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Visional Pick and Place Machine sales for 2026 through 2032. With Visional Pick and Place Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Visional Pick and Place Machine industry.

This Insight Report provides a comprehensive analysis of the global Visional Pick and Place Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Visional Pick and Place Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Visional Pick and Place Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Visional Pick and Place Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Visional Pick and Place Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Visional Pick and Place Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Semi Automatic

Fully Automatic

Segmentation by Application:

LED

PCB

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TERMWAY

PCB Unlimited

ASM Pacific Technology(ASMPT)

DDM Novastar

Autotronik

Beijing Torch Smt

Wenzhou Zhengbang Electronic Equipment

Guangzhou Signking Automation

Hangzhou Yucheng Electronic Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Visional Pick and Place Machine market?

What factors are driving Visional Pick and Place Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Visional Pick and Place Machine market opportunities vary by end market size?

How does Visional Pick and Place Machine break out by Type, by Application?

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