

Global Vision-guided Dispensing Robots Market Growth 2026-2032

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Abstracts

The global Vision-guided Dispensing Robots market size is predicted to grow from US\$ 1546 million in 2025 to US\$ 2974 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

In 2025, global Vision-guided Dispensing Robots production reached approximately 37.6 thousand units, with an average global market price of around USD 42,000 per unit. The gross profit margin of major companies in the industry was approximately 28%–45%. In 2025, global production capacity was approximately 50 thousand units. Vision-guided Dispensing Robots integrate machine vision, precision dispensing systems, and motion control technologies to automatically identify workpiece positions and perform high-accuracy adhesive dispensing. They are widely used in consumer electronics, semiconductor packaging, automotive electronics, lithium batteries, medical devices, and precision manufacturing. The upstream industry includes industrial cameras, controllers, servo motors, dispensing valves, sensors, and structural components. Midstream covers robot integration, software development, calibration, assembly, and testing. Downstream applications mainly include electronics manufacturing, automotive production, battery assembly, semiconductor packaging, and medical device manufacturing.

United States market for Vision-guided Dispensing Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Vision-guided Dispensing Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Vision-guided Dispensing Robots is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Vision-guided Dispensing Robots players cover Nordson Corporation, Fisnar Inc., Musashi Engineering, Inc., Techcon Systems, Graco Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Vision-guided Dispensing Robots Industry Forecast" looks at past sales and reviews total world Vision-guided Dispensing Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected Vision-guided Dispensing Robots sales for 2026 through 2032. With Vision-guided Dispensing Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vision-guided Dispensing Robots industry.

This Insight Report provides a comprehensive analysis of the global Vision-guided Dispensing Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vision-guided Dispensing Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vision-guided Dispensing Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vision-guided Dispensing Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vision-guided Dispensing Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of Vision-guided Dispensing Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cartesian Dispensing Robot

SCARA Dispensing Robot

Six-axis Dispensing Robot

Segmentation by Vision System:

2D Vision-guided Dispensing Robot

3D Vision-guided Dispensing Robot

AI Vision-guided Dispensing Robot

Segmentation by Positioning Accuracy:

Standard Accuracy Type ± 50 ?m?

High Accuracy Type $\pm 20-50$?m?

Ultra-high Accuracy Type ± 20 ?m?

Segmentation by Application:

Consumer Electronics Assembly

Semiconductor Packaging

Automotive Electronics Manufacturing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nordson Corporation

Fisnar Inc.

Musashi Engineering, Inc.

Techcon Systems

Graco Inc.

bdtronic GmbH

Scheugenpflug GmbH

DOPAG (Hilger & Kern Group)

ViscoTec Pumpen- u. Dosiertechnik GmbH

ABB Ltd.

FANUC Corporation

Yamaha Motor Co., Ltd.

Shenzhen Second Intelligent Equipment Co., Ltd.

Guangdong Moje Intelligent Equipment Co., Ltd.

Guangzhou Risong Intelligent Technology Holding Co., Ltd.

Estun Automation Co., Ltd.

Efort Intelligent Equipment Co., Ltd.

Shenzhen Han's Robot Co., Ltd.

Shenzhen JT Automation Equipment Co., Ltd.

Guangzhou Kinte Intelligent Equipment Technology Co., Ltd.

Shenzhen Xinzhongda Automation Equipment Co., Ltd.

Shenzhen TET Automation Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vision-guided Dispensing Robots market?

What factors are driving Vision-guided Dispensing Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vision-guided Dispensing Robots market opportunities vary by end market size?

How does Vision-guided Dispensing Robots break out by Type, by Application?

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