

Global Vision-Based Driver Monitoring System (DMS) Market Growth 2026-2032

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Abstracts

The global Vision-Based Driver Monitoring System (DMS) market size is predicted to grow from US\$ 773 million in 2025 to US\$ 2264 million in 2032; it is expected to grow at a CAGR of 17.4% from 2026 to 2032.

In 2025, global shipments of vision-based driver monitoring systems (DMS) are estimated at approximately 31,846,200 units, with an average selling price of around USD 24.8 per unit. Vision-based DMS refers to driver monitoring systems that utilize in-cabin cameras (visible light or infrared) combined with computer vision algorithms to analyze facial features, eye movements, head pose, and driver behaviors. By continuously detecting fatigue, distraction, gaze deviation, and eye closure, these systems provide safety warnings and functional constraints for the vehicle. Vision-based DMS is one of the earliest in-cabin sensing functions to achieve large-scale commercialization under regulatory guidance and can be deployed as a standalone function or integrated with OMS and other in-cabin perception modules.

From a market perspective, vision-based DMS systems have entered a phase of large-scale mass production and rapid penetration, representing the highest shipment volumes within the in-cabin monitoring domain. As regulations such as EU GSR and NCAP assessment protocols are progressively implemented, vision-based DMS is accelerating its penetration from mid-to-high-end vehicles into mainstream passenger car platforms, increasingly becoming a standard or quasi-standard feature. Market expansion is primarily regulation-driven rather than the result of isolated OEM differentiation strategies. Market consensus holds that vision-based DMS systems now exhibit strong standardization and platformization characteristics. At the basic functionality level, performance differences among suppliers are narrowing, shifting competition toward cost efficiency, algorithmic computing efficiency, false-alarm control,

and compatibility with vehicle E/E architectures. Meanwhile, active infrared solutions, DMS-OIS integrated systems, and 3D vision approaches are forming a tiered structure within the broader vision DMS ecosystem, enabling product differentiation across vehicle segments and price tiers. Overall, market growth remains closely tied to regulatory enforcement timelines and OEM configuration strategies.

LP Information, Inc. (LPI) ' newest research report, the "Vision-Based Driver Monitoring System (DMS) Industry Forecast" looks at past sales and reviews total world Vision-Based Driver Monitoring System (DMS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Vision-Based Driver Monitoring System (DMS) sales for 2026 through 2032. With Vision-Based Driver Monitoring System (DMS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vision-Based Driver Monitoring System (DMS) industry.

This Insight Report provides a comprehensive analysis of the global Vision-Based Driver Monitoring System (DMS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vision-Based Driver Monitoring System (DMS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vision-Based Driver Monitoring System (DMS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vision-Based Driver Monitoring System (DMS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vision-Based Driver Monitoring System (DMS).

This report presents a comprehensive overview, market shares, and growth opportunities of Vision-Based Driver Monitoring System (DMS) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standalone

Integrated

Segmentation by Illumination Mode:

Active

Passive

Segmentation by Field of View:

Narrow Field of View ($\leq 60^\circ$)

Medium Field of View ($60^\circ\text{--}90^\circ$)

Wide Field of View ($\geq 120^\circ$)

Segmentation by Application:

Commercial Vehicle

Passenger Car

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Valeo

Continental

Bosch

Aptiv

Tobii

Denso

LG Electronics

Magna

Panasonic

Visteon

OFILM Group

HIRAIN Technologies

Desay SV Automotive

Foryou Corporation

Zhejiang Huaruijie Technology Co., Ltd.

Guangzhou Kandide Electronic Technology Co., Ltd.

Crystal-Optech

OmniVision Technologies

Mint Group

Guangzhou MINIEYE Digital Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vision-Based Driver Monitoring System (DMS) market?

What factors are driving Vision-Based Driver Monitoring System (DMS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vision-Based Driver Monitoring System (DMS) market opportunities vary by end market size?

How does Vision-Based Driver Monitoring System (DMS) break out by Type, by Application?

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