

Global Viral and Non-viral Vector Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Viral and Non-viral Vector market size is predicted to grow from US\$ 949 million in 2025 to US\$ 2293 million in 2032; it is expected to grow at a CAGR of 13.7% from 2026 to 2032.

Viral and non-viral vectors are delivery systems used to transfer genetic material into cells for therapeutic or research purposes. Viral vectors are modified viruses engineered to carry and deliver specific genes, taking advantage of their natural ability to infect cells. Common examples include adenoviruses, lentiviruses, and adeno-associated viruses (AAV). Non-viral vectors, on the other hand, are synthetic or naturally derived systems that do not rely on viruses. These include liposomes, nanoparticles, electroporation, and plasmid DNA. While viral vectors offer high efficiency in gene delivery, non-viral vectors are often preferred for their lower immunogenicity, easier production, and enhanced safety profiles.

United States market for Viral and Non-viral Vector is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Viral and Non-viral Vector is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Viral and Non-viral Vector is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Viral and Non-viral Vector players cover Thermo Fisher Scientific, Oxford BioMedica, Lonza, GENEWIZ, Revvity, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Viral and Non-viral Vector Industry Forecast' looks at past sales and reviews total world Viral and Non-viral Vector sales in 2025, providing a comprehensive analysis by region and market sector of projected Viral and Non-viral Vector sales for 2026 through 2032. With Viral and Non-viral Vector sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Viral and Non-viral Vector industry.

This Insight Report provides a comprehensive analysis of the global Viral and Non-viral Vector landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Viral and Non-viral Vector portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Viral and Non-viral Vector market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Viral and Non-viral Vector and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Viral and Non-viral Vector.

This report presents a comprehensive overview, market shares, and growth opportunities of Viral and Non-viral Vector market by product type, application, key players and key regions and countries.

Segmentation by Type:

AAV

Lentiviruses

Retroviruses

Adenoviruses

DNA Plasmids

Others

Segmentation by Application:

Pharmaceutical and Biopharmaceutical Companies

Academics and Research Institutes

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Oxford BioMedica

Lonza

GENEWIZ

Revvity

VectorBuilder

OBIO Technology

Takara Bio

GenScript Biotech

Gene Chem

Geno Meditech

PackGene Biotech

VIROVEK

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