

Global Vineyard Leaf Remover Market Growth 2026-2032

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Abstracts

The global Vineyard Leaf Remover market size is predicted to grow from US\$ 166 million in 2025 to US\$ 279 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

The Vineyard Leaf Remover is an agricultural machine specialized for mechanized leaf removal in vineyards. By type, it can be classified as mechanical cutting, brush, air-blowing, or combined, removing leaves via blades, rotating brushes, or high-pressure airflow to achieve efficient leaf removal. By application, it is mainly used for vine canopy management to improve light conditions, enhance ventilation, and reduce pest and disease risks, and is widely applicable to wine grape vineyards, premium table grape bases, and large-scale facility grape plantations. By power, the machine is typically driven by a diesel engine or PTO, can be mounted on a tractor's three-point hitch or independent tracked/wheeled chassis, and its working device can be adjusted according to vine height and leaf density. Material and manufacturing process details are not specified. During the grape growing season, the leaf remover plays a key role in improving uniform fruit coloring, reducing disease spread, lowering labor costs, and enhancing grape quality, making it an essential piece of equipment for modern precision vineyard management.

In the context of rapid growth in global grape cultivation and the wine industry, the vineyard leaf remover market is experiencing clear expansion opportunities. As vineyard management trends toward high-density, mechanized, and precision farming, traditional manual leaf removal has proven inefficient and costly, making mechanized leaf removal equipment essential. In major grape-producing regions such as Europe, North America, Australia, and China, vineyard leaf removers enhance canopy light distribution, reduce pest and disease incidence, and support modern canopy management and precision

viticulture systems, ultimately improving fruit quality and yield. Rising labor costs and seasonal labor shortages further incentivize vineyard operators to invest in automation, stimulating demand for mechanical leaf removal equipment. Technological advancements, including rotating brushes, airflow leaf removal, and adjustable height controls, increase adaptability across different grape varieties, trellis systems, and high-density planting, driving sustained market growth.

However, the market faces challenges and risks. Regional disparities mean that developing countries and smaller vineyards have lower adoption rates due to limited investment capacity, constraining penetration of high-end machinery. High equipment costs, particularly for models with automated and precise leaf removal functions, present a barrier for small and medium vineyards. Market homogenization, with limited differentiation in function, design, and structure, leads to intense price competition and margin pressure. Additionally, substantial R&D investment is required for durability, adjustability, and optimized power systems to meet evolving vineyard requirements. Volatility in raw material prices, imported component supply, and global logistics can further elevate production costs and supply chain risks, potentially restraining market growth.

From the downstream demand perspective, the market is trending toward high-end and intelligent solutions. In premium grape cultivation and wine production, precise leaf removal directly affects fruit maturation and sugar accumulation, driving demand for high-precision, adjustable, and automated vineyard leaf removers. The adoption of smart agriculture technologies, including vineyard management software, drone monitoring, and data collection systems, enables precise leaf removal and fruit management. Mobile, self-propelled, and tractor-mounted models accommodate vineyards of various scales, expanding market potential. Global trade and export-oriented viticulture also compel manufacturers to provide customized equipment that complies with local regulations and climatic conditions. Overall, downstream demand emphasizes efficiency, yield, and quality control, guiding the industry toward higher technology content and increased value-added solutions.

LP Information, Inc. (LPI) ' newest research report, the "Vineyard Leaf Remover Industry Forecast" looks at past sales and reviews total world Vineyard Leaf Remover sales in 2025, providing a comprehensive analysis by region and market sector of projected Vineyard Leaf Remover sales for 2026 through 2032. With Vineyard Leaf Remover sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vineyard Leaf Remover industry.

This Insight Report provides a comprehensive analysis of the global Vineyard Leaf Remover landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vineyard Leaf Remover portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vineyard Leaf Remover market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vineyard Leaf Remover and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vineyard Leaf Remover.

This report presents a comprehensive overview, market shares, and growth opportunities of Vineyard Leaf Remover market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hanging

Self-propelled

Towed

Others

Segmentation by Primary Leaf Removal Mechanism:

Mechanical Cutting Leaf Remover

Brush Roller Leaf Remover

Pneumatic / Air-Pulse Leaf Remover

Combined Mechanical?Pneumatic Leaf Remover

Segmentation by Manufacturing Process:

Welded Assembly

Sheet Metal Fabrication

Injection Molding

Machining / CNC

Forging / Casting

Segmentation by Application:

Online Sale

Offline Slae

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pellenc

ERO-Gerätebau

Binger Seilzug

Rinieri S.r.l.

KMS Rinklin GmbH

Olmi S.r.l.

Slopehelper Agrosystem

Collard

Clemens

Provitis

Weihai Renhe Electromechanical Co., Ltd.

Zhongyi United (Beijing) Agricultural Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vineyard Leaf Remover market?

What factors are driving Vineyard Leaf Remover market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vineyard Leaf Remover market opportunities vary by end market size?

How does Vineyard Leaf Remover break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Vineyard Leaf Remover Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Vineyard Leaf Remover by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Vineyard Leaf Remover by Country/Region, 2021, 2025 & 2032
- 2.2 Vineyard Leaf Remover Segment by Type
 - 2.2.1 Hanging
 - 2.2.2 Self-propelled
 - 2.2.3 Towed
 - 2.2.4 Others
 - 2.2.5 Vineyard Leaf Remover Sales by Type
 - 2.2.5.1 Global Vineyard Leaf Remover Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Vineyard Leaf Remover Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Vineyard Leaf Remover Sale Price by Type (2021-2026)
- 2.3 Vineyard Leaf Remover Segment by Primary Leaf Removal Mechanism
 - 2.3.1 Mechanical Cutting Leaf Remover
 - 2.3.2 Brush Roller Leaf Remover
 - 2.3.3 Pneumatic / Air?Pulse Leaf Remover
 - 2.3.4 Combined Mechanical?Pneumatic Leaf Remover
 - 2.3.5 Vineyard Leaf Remover Sales by Primary Leaf Removal Mechanism
 - 2.3.5.1 Global Vineyard Leaf Remover Sales Market Share by Primary Leaf Removal Mechanism (2021-2026)

2.3.5.2 Global Vineyard Leaf Remover Revenue and Market Share by Primary Leaf Removal Mechanism (2021-2026)

2.3.5.3 Global Vineyard Leaf Remover Sale Price by Primary Leaf Removal Mechanism (2021-2026)

2.4 Vineyard Leaf Remover Segment by Manufacturing Process

2.4.1 Welded Assembly

2.4.2 Sheet Metal Fabrication

2.4.3 Injection Molding

2.4.4 Machining / CNC

2.4.5 Forging / Casting

2.4.6 Vineyard Leaf Remover Sales by Manufacturing Process

2.4.6.1 Global Vineyard Leaf Remover Sales Market Share by Manufacturing Process (2021-2026)

2.4.6.2 Global Vineyard Leaf Remover Revenue and Market Share by Manufacturing Process (2021-2026)

2.4.6.3 Global Vineyard Leaf Remover Sale Price by Manufacturing Process (2021-2026)

2.5 Vineyard Leaf Remover Segment by Application

2.5.1 Online Sale

2.5.2 Offline Slae

2.5.3 Vineyard Leaf Remover Sales by Application

2.5.3.1 Global Vineyard Leaf Remover Sale Market Share by Application (2021-2026)

2.5.3.2 Global Vineyard Leaf Remover Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Vineyard Leaf Remover Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Vineyard Leaf Remover Breakdown Data by Company

3.1.1 Global Vineyard Leaf Remover Annual Sales by Company (2021-2026)

3.1.2 Global Vineyard Leaf Remover Sales Market Share by Company (2021-2026)

3.2 Global Vineyard Leaf Remover Annual Revenue by Company (2021-2026)

3.2.1 Global Vineyard Leaf Remover Revenue by Company (2021-2026)

3.2.2 Global Vineyard Leaf Remover Revenue Market Share by Company (2021-2026)

3.3 Global Vineyard Leaf Remover Sale Price by Company

3.4 Key Manufacturers Vineyard Leaf Remover Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Vineyard Leaf Remover Product Location Distribution

3.4.2 Players Vineyard Leaf Remover Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR VINEYARD LEAF REMOVER BY GEOGRAPHIC REGION

4.1 World Historic Vineyard Leaf Remover Market Size by Geographic Region (2021-2026)

4.1.1 Global Vineyard Leaf Remover Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Vineyard Leaf Remover Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Vineyard Leaf Remover Market Size by Country/Region (2021-2026)

4.2.1 Global Vineyard Leaf Remover Annual Sales by Country/Region (2021-2026)

4.2.2 Global Vineyard Leaf Remover Annual Revenue by Country/Region (2021-2026)

4.3 Americas Vineyard Leaf Remover Sales Growth

4.4 APAC Vineyard Leaf Remover Sales Growth

4.5 Europe Vineyard Leaf Remover Sales Growth

4.6 Middle East & Africa Vineyard Leaf Remover Sales Growth

5 AMERICAS

5.1 Americas Vineyard Leaf Remover Sales by Country

5.1.1 Americas Vineyard Leaf Remover Sales by Country (2021-2026)

5.1.2 Americas Vineyard Leaf Remover Revenue by Country (2021-2026)

5.2 Americas Vineyard Leaf Remover Sales by Type (2021-2026)

5.3 Americas Vineyard Leaf Remover Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Vineyard Leaf Remover Sales by Region

6.1.1 APAC Vineyard Leaf Remover Sales by Region (2021-2026)

6.1.2 APAC Vineyard Leaf Remover Revenue by Region (2021-2026)

- 6.2 APAC Vineyard Leaf Remover Sales by Type (2021-2026)
- 6.3 APAC Vineyard Leaf Remover Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Vineyard Leaf Remover by Country
 - 7.1.1 Europe Vineyard Leaf Remover Sales by Country (2021-2026)
 - 7.1.2 Europe Vineyard Leaf Remover Revenue by Country (2021-2026)
- 7.2 Europe Vineyard Leaf Remover Sales by Type (2021-2026)
- 7.3 Europe Vineyard Leaf Remover Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Vineyard Leaf Remover by Country
 - 8.1.1 Middle East & Africa Vineyard Leaf Remover Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Vineyard Leaf Remover Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Vineyard Leaf Remover Sales by Type (2021-2026)
- 8.3 Middle East & Africa Vineyard Leaf Remover Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Vineyard Leaf Remover

10.3 Manufacturing Process Analysis of Vineyard Leaf Remover

10.4 Industry Chain Structure of Vineyard Leaf Remover

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Vineyard Leaf Remover Distributors

11.3 Vineyard Leaf Remover Customer

12 WORLD FORECAST REVIEW FOR VINEYARD LEAF REMOVER BY GEOGRAPHIC REGION

12.1 Global Vineyard Leaf Remover Market Size Forecast by Region

12.1.1 Global Vineyard Leaf Remover Forecast by Region (2027-2032)

12.1.2 Global Vineyard Leaf Remover Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Vineyard Leaf Remover Forecast by Type (2027-2032)

12.7 Global Vineyard Leaf Remover Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Pellenc

13.1.1 Pellenc Company Information

13.1.2 Pellenc Vineyard Leaf Remover Product Portfolios and Specifications

13.1.3 Pellenc Vineyard Leaf Remover Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.1.4 Pellenc Main Business Overview
- 13.1.5 Pellenc Latest Developments
- 13.2 ERO-Ger?tebau
 - 13.2.1 ERO-Ger?tebau Company Information
 - 13.2.2 ERO-Ger?tebau Vineyard Leaf Remover Product Portfolios and Specifications
 - 13.2.3 ERO-Ger?tebau Vineyard Leaf Remover Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 ERO-Ger?tebau Main Business Overview
 - 13.2.5 ERO-Ger?tebau Latest Developments
- 13.3 Binger Seilzug
 - 13.3.1 Binger Seilzug Company Information
 - 13.3.2 Binger Seilzug Vineyard Leaf Remover Product Portfolios and Specifications
 - 13.3.3 Binger Seilzug Vineyard Leaf Remover Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Binger Seilzug Main Business Overview
 - 13.3.5 Binger Seilzug Latest Developments
- 13.4 Rinieri S.r.l.
 - 13.4.1 Rinieri S.r.l. Company Information
 - 13.4.2 Rinieri S.r.l. Vineyard Leaf Remover Product Portfolios and Specifications
 - 13.4.3 Rinieri S.r.l. Vineyard Leaf Remover Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Rinieri S.r.l. Main Business Overview
 - 13.4.5 Rinieri S.r.l. Latest Developments
- 13.5 KMS Rinklin GmbH
 - 13.5.1 KMS Rinklin GmbH Company Information
 - 13.5.2 KMS Rinklin GmbH Vineyard Leaf Remover Product Portfolios and Specifications
 - 13.5.3 KMS Rinklin GmbH Vineyard Leaf Remover Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 KMS Rinklin GmbH Main Business Overview
 - 13.5.5 KMS Rinklin GmbH Latest Developments
- 13.6 Olmi S.r.l.
 - 13.6.1 Olmi S.r.l. Company Information
 - 13.6.2 Olmi S.r.l. Vineyard Leaf Remover Product Portfolios and Specifications
 - 13.6.3 Olmi S.r.l. Vineyard Leaf Remover Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Olmi S.r.l. Main Business Overview
 - 13.6.5 Olmi S.r.l. Latest Developments
- 13.7 Slopehelper Agrosystem

- 13.7.1 Slopehelper Agrosystem Company Information
- 13.7.2 Slopehelper Agrosystem Vineyard Leaf Remover Product Portfolios and Specifications
- 13.7.3 Slopehelper Agrosystem Vineyard Leaf Remover Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Slopehelper Agrosystem Main Business Overview
- 13.7.5 Slopehelper Agrosystem Latest Developments
- 13.8 Collard
 - 13.8.1 Collard Company Information
 - 13.8.2 Collard Vineyard Leaf Remover Product Portfolios and Specifications
 - 13.8.3 Collard Vineyard Leaf Remover Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Collard Main Business Overview
 - 13.8.5 Collard Latest Developments
- 13.9 Clemens
 - 13.9.1 Clemens Company Information
 - 13.9.2 Clemens Vineyard Leaf Remover Product Portfolios and Specifications
 - 13.9.3 Clemens Vineyard Leaf Remover Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Clemens Main Business Overview
 - 13.9.5 Clemens Latest Developments
- 13.10 Provitis
 - 13.10.1 Provitis Company Information
 - 13.10.2 Provitis Vineyard Leaf Remover Product Portfolios and Specifications
 - 13.10.3 Provitis Vineyard Leaf Remover Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Provitis Main Business Overview
 - 13.10.5 Provitis Latest Developments
- 13.11 Weihai Renhe Electromechanical Co., Ltd.
 - 13.11.1 Weihai Renhe Electromechanical Co., Ltd. Company Information
 - 13.11.2 Weihai Renhe Electromechanical Co., Ltd. Vineyard Leaf Remover Product Portfolios and Specifications
 - 13.11.3 Weihai Renhe Electromechanical Co., Ltd. Vineyard Leaf Remover Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Weihai Renhe Electromechanical Co., Ltd. Main Business Overview
 - 13.11.5 Weihai Renhe Electromechanical Co., Ltd. Latest Developments
- 13.12 Zhongyi United (Beijing) Agricultural Technology Co., Ltd.
 - 13.12.1 Zhongyi United (Beijing) Agricultural Technology Co., Ltd. Company Information

13.12.2 Zhongyi United (Beijing) Agricultural Technology Co., Ltd. Vineyard Leaf Remover Product Portfolios and Specifications

13.12.3 Zhongyi United (Beijing) Agricultural Technology Co., Ltd. Vineyard Leaf Remover Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Zhongyi United (Beijing) Agricultural Technology Co., Ltd. Main Business Overview

13.12.5 Zhongyi United (Beijing) Agricultural Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Vineyard Leaf Remover Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Vineyard Leaf Remover Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Hanging

Table 4. Major Players of Self-propelled

Table 5. Major Players of Towed

Table 6. Major Players of Others

Table 7. Global Vineyard Leaf Remover Sales by Type (2021-2026) & (K Units)

Table 8. Global Vineyard Leaf Remover Sales Market Share by Type (2021-2026)

Table 9. Global Vineyard Leaf Remover Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Vineyard Leaf Remover Revenue Market Share by Type (2021-2026)

Table 11. Global Vineyard Leaf Remover Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Mechanical Cutting Leaf Remover

Table 13. Major Players of Brush Roller Leaf Remover

Table 14. Major Players of Pneumatic / Air?Pulse Leaf Remover

Table 15. Major Players of Combined Mechanical?Pneumatic Leaf Remover

Table 16. Global Vineyard Leaf Remover Sales by Primary Leaf Removal Mechanism (2021-2026) & (K Units)

Table 17. Global Vineyard Leaf Remover Sales Market Share by Primary Leaf Removal Mechanism (2021-2026)

Table 18. Global Vineyard Leaf Remover Revenue by Primary Leaf Removal Mechanism (2021-2026) & (\$ million)

Table 19. Global Vineyard Leaf Remover Revenue Market Share by Primary Leaf Removal Mechanism (2021-2026)

Table 20. Global Vineyard Leaf Remover Sale Price by Primary Leaf Removal Mechanism (2021-2026) & (US\$/Unit)

Table 21. Major Players of Welded Assembly

Table 22. Major Players of Sheet Metal Fabrication

Table 23. Major Players of Injection Molding

Table 24. Major Players of Machining / CNC

Table 25. Major Players of Forging / Casting

Table 26. Global Vineyard Leaf Remover Sales by Manufacturing Process (2021-2026) & (K Units)

Table 27. Global Vineyard Leaf Remover Sales Market Share by Manufacturing

Process (2021-2026)

Table 28. Global Vineyard Leaf Remover Revenue by Manufacturing Process (2021-2026) & (\$ million)

Table 29. Global Vineyard Leaf Remover Revenue Market Share by Manufacturing Process (2021-2026)

Table 30. Global Vineyard Leaf Remover Sale Price by Manufacturing Process (2021-2026) & (US\$/Unit)

Table 31. Global Vineyard Leaf Remover Sale by Application (2021-2026) & (K Units)

Table 32. Global Vineyard Leaf Remover Sale Market Share by Application (2021-2026)

Table 33. Global Vineyard Leaf Remover Revenue by Application (2021-2026) & (\$ million)

Table 34. Global Vineyard Leaf Remover Revenue Market Share by Application (2021-2026)

Table 35. Global Vineyard Leaf Remover Sale Price by Application (2021-2026) & (US\$/Unit)

Table 36. Global Vineyard Leaf Remover Sales by Company (2021-2026) & (K Units)

Table 37. Global Vineyard Leaf Remover Sales Market Share by Company (2021-2026)

Table 38. Global Vineyard Leaf Remover Revenue by Company (2021-2026) & (\$ millions)

Table 39. Global Vineyard Leaf Remover Revenue Market Share by Company (2021-2026)

Table 40. Global Vineyard Leaf Remover Sale Price by Company (2021-2026) & (US\$/Unit)

Table 41. Key Manufacturers Vineyard Leaf Remover Producing Area Distribution and Sales Area

Table 42. Players Vineyard Leaf Remover Products Offered

Table 43. Vineyard Leaf Remover Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 44. New Products and Potential Entrants

Table 45. Market M&A Activity & Strategy

Table 46. Global Vineyard Leaf Remover Sales by Geographic Region (2021-2026) & (K Units)

Table 47. Global Vineyard Leaf Remover Sales Market Share Geographic Region (2021-2026)

Table 48. Global Vineyard Leaf Remover Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 49. Global Vineyard Leaf Remover Revenue Market Share by Geographic Region (2021-2026)

Table 50. Global Vineyard Leaf Remover Sales by Country/Region (2021-2026) & (K

Units)

Table 51. Global Vineyard Leaf Remover Sales Market Share by Country/Region (2021-2026)

Table 52. Global Vineyard Leaf Remover Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global Vineyard Leaf Remover Revenue Market Share by Country/Region (2021-2026)

Table 54. Americas Vineyard Leaf Remover Sales by Country (2021-2026) & (K Units)

Table 55. Americas Vineyard Leaf Remover Sales Market Share by Country (2021-2026)

Table 56. Americas Vineyard Leaf Remover Revenue by Country (2021-2026) & (\$ millions)

Table 57. Americas Vineyard Leaf Remover Sales by Type (2021-2026) & (K Units)

Table 58. Americas Vineyard Leaf Remover Sales by Application (2021-2026) & (K Units)

Table 59. APAC Vineyard Leaf Remover Sales by Region (2021-2026) & (K Units)

Table 60. APAC Vineyard Leaf Remover Sales Market Share by Region (2021-2026)

Table 61. APAC Vineyard Leaf Remover Revenue by Region (2021-2026) & (\$ millions)

Table 62. APAC Vineyard Leaf Remover Sales by Type (2021-2026) & (K Units)

Table 63. APAC Vineyard Leaf Remover Sales by Application (2021-2026) & (K Units)

Table 64. Europe Vineyard Leaf Remover Sales by Country (2021-2026) & (K Units)

Table 65. Europe Vineyard Leaf Remover Revenue by Country (2021-2026) & (\$ millions)

Table 66. Europe Vineyard Leaf Remover Sales by Type (2021-2026) & (K Units)

Table 67. Europe Vineyard Leaf Remover Sales by Application (2021-2026) & (K Units)

Table 68. Middle East & Africa Vineyard Leaf Remover Sales by Country (2021-2026) & (K Units)

Table 69. Middle East & Africa Vineyard Leaf Remover Revenue Market Share by Country (2021-2026)

Table 70. Middle East & Africa Vineyard Leaf Remover Sales by Type (2021-2026) & (K Units)

Table 71. Middle East & Africa Vineyard Leaf Remover Sales by Application (2021-2026) & (K Units)

Table 72. Key Market Drivers & Growth Opportunities of Vineyard Leaf Remover

Table 73. Key Market Challenges & Risks of Vineyard Leaf Remover

Table 74. Key Industry Trends of Vineyard Leaf Remover

Table 75. Vineyard Leaf Remover Raw Material

Table 76. Key Suppliers of Raw Materials

Table 77. Vineyard Leaf Remover Distributors List

Table 78. Vineyard Leaf Remover Customer List

Table 79. Global Vineyard Leaf Remover Sales Forecast by Region (2027-2032) & (K Units)

Table 80. Global Vineyard Leaf Remover Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Americas Vineyard Leaf Remover Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Americas Vineyard Leaf Remover Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. APAC Vineyard Leaf Remover Sales Forecast by Region (2027-2032) & (K Units)

Table 84. APAC Vineyard Leaf Remover Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Europe Vineyard Leaf Remover Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Europe Vineyard Leaf Remover Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Middle East & Africa Vineyard Leaf Remover Sales Forecast by Country (2027-2032) & (K Units)

Table 88. Middle East & Africa Vineyard Leaf Remover Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Global Vineyard Leaf Remover Sales Forecast by Type (2027-2032) & (K Units)

Table 90. Global Vineyard Leaf Remover Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 91. Global Vineyard Leaf Remover Sales Forecast by Application (2027-2032) & (K Units)

Table 92. Global Vineyard Leaf Remover Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 93. Pellenc Basic Information, Vineyard Leaf Remover Manufacturing Base, Sales Area and Its Competitors

Table 94. Pellenc Vineyard Leaf Remover Product Portfolios and Specifications

Table 95. Pellenc Vineyard Leaf Remover Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Pellenc Main Business

Table 97. Pellenc Latest Developments

Table 98. ERO-Ger?tebau Basic Information, Vineyard Leaf Remover Manufacturing Base, Sales Area and Its Competitors

Table 99. ERO-Ger?tebau Vineyard Leaf Remover Product Portfolios and

Specifications

Table 100. ERO-Ger?tebau Vineyard Leaf Remover Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. ERO-Ger?tebau Main Business

Table 102. ERO-Ger?tebau Latest Developments

Table 103. Binger Seilzug Basic Information, Vineyard Leaf Remover Manufacturing Base, Sales Area and Its Competitors

Table 104. Binger Seilzug Vineyard Leaf Remover Product Portfolios and Specifications

Table 105. Binger Seilzug Vineyard Leaf Remover Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Binger Seilzug Main Business

Table 107. Binger Seilzug Latest Developments

Table 108. Rinieri S.r.l. Basic Information, Vineyard Leaf Remover Manufacturing Base, Sales Area and Its Competitors

Table 109. Rinieri S.r.l. Vineyard Leaf Remover Product Portfolios and Specifications

Table 110. Rinieri S.r.l. Vineyard Leaf Remover Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Rinieri S.r.l. Main Business

Table 112. Rinieri S.r.l. Latest Developments

Table 113. KMS Rinklin GmbH Basic Information, Vineyard Leaf Remover Manufacturing Base, Sales Area and Its Competitors

Table 114. KMS Rinklin GmbH Vineyard Leaf Remover Product Portfolios and Specifications

Table 115. KMS Rinklin GmbH Vineyard Leaf Remover Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. KMS Rinklin GmbH Main Business

Table 117. KMS Rinklin GmbH Latest Developments

Table 118. Olmi S.r.l. Basic Information, Vineyard Leaf Remover Manufacturing Base, Sales Area and Its Competitors

Table 119. Olmi S.r.l. Vineyard Leaf Remover Product Portfolios and Specifications

Table 120. Olmi S.r.l. Vineyard Leaf Remover Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Olmi S.r.l. Main Business

Table 122. Olmi S.r.l. Latest Developments

Table 123. Slopehelper Agrosystem Basic Information, Vineyard Leaf Remover Manufacturing Base, Sales Area and Its Competitors

Table 124. Slopehelper Agrosystem Vineyard Leaf Remover Product Portfolios and Specifications

Table 125. Slopehelper Agrosystem Vineyard Leaf Remover Sales (K Units), Revenue

(\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Slopehelper Agrosystem Main Business

Table 127. Slopehelper Agrosystem Latest Developments

Table 128. Collard Basic Information, Vineyard Leaf Remover Manufacturing Base, Sales Area and Its Competitors

Table 129. Collard Vineyard Leaf Remover Product Portfolios and Specifications

Table 130. Collard Vineyard Leaf Remover Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Collard Main Business

Table 132. Collard Latest Developments

Table 133. Clemens Basic Information, Vineyard Leaf Remover Manufacturing Base, Sales Area and Its Competitors

Table 134. Clemens Vineyard Leaf Remover Product Portfolios and Specifications

Table 135. Clemens Vineyard Leaf Remover Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Clemens Main Business

Table 137. Clemens Latest Developments

Table 138. Provitis Basic Information, Vineyard Leaf Remover Manufacturing Base, Sales Area and Its Competitors

Table 139. Provitis Vineyard Leaf Remover Product Portfolios and Specifications

Table 140. Provitis Vineyard Leaf Remover Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Provitis Main Business

Table 142. Provitis Latest Developments

Table 143. Weihai Renhe Electromechanical Co., Ltd. Basic Information, Vineyard Leaf Remover Manufacturing Base, Sales Area and Its Competitors

Table 144. Weihai Renhe Electromechanical Co., Ltd. Vineyard Leaf Remover Product Portfolios and Specifications

Table 145. Weihai Renhe Electromechanical Co., Ltd. Vineyard Leaf Remover Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Weihai Renhe Electromechanical Co., Ltd. Main Business

Table 147. Weihai Renhe Electromechanical Co., Ltd. Latest Developments

Table 148. Zhongyi United (Beijing) Agricultural Technology Co., Ltd. Basic Information, Vineyard Leaf Remover Manufacturing Base, Sales Area and Its Competitors

Table 149. Zhongyi United (Beijing) Agricultural Technology Co., Ltd. Vineyard Leaf Remover Product Portfolios and Specifications

Table 150. Zhongyi United (Beijing) Agricultural Technology Co., Ltd. Vineyard Leaf Remover Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Zhongyi United (Beijing) Agricultural Technology Co., Ltd. Main Business

Table 152. Zhongyi United (Beijing) Agricultural Technology Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Vineyard Leaf Remover
- Figure 2. Vineyard Leaf Remover Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Vineyard Leaf Remover Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Vineyard Leaf Remover Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Vineyard Leaf Remover Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Vineyard Leaf Remover Sales Market Share by Country/Region (2025)
- Figure 10. Vineyard Leaf Remover Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Hanging
- Figure 12. Product Picture of Self-propelled
- Figure 13. Product Picture of Towed
- Figure 14. Product Picture of Others
- Figure 15. Global Vineyard Leaf Remover Sales Market Share by Type in 2026
- Figure 16. Global Vineyard Leaf Remover Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Mechanical Cutting Leaf Remover
- Figure 18. Product Picture of Brush Roller Leaf Remover
- Figure 19. Product Picture of Pneumatic / Air?Pulse Leaf Remover
- Figure 20. Product Picture of Combined Mechanical?Pneumatic Leaf Remover
- Figure 21. Global Vineyard Leaf Remover Sales Market Share by Primary Leaf Removal Mechanism in 2026
- Figure 22. Global Vineyard Leaf Remover Revenue Market Share by Primary Leaf Removal Mechanism (2021-2026)
- Figure 23. Product Picture of Welded Assembly
- Figure 24. Product Picture of Sheet Metal Fabrication
- Figure 25. Product Picture of Injection Molding
- Figure 26. Product Picture of Machining / CNC
- Figure 27. Product Picture of Forging / Casting
- Figure 28. Global Vineyard Leaf Remover Sales Market Share by Manufacturing Process in 2026
- Figure 29. Global Vineyard Leaf Remover Revenue Market Share by Manufacturing Process (2021-2026)

- Figure 30. Vineyard Leaf Remover Consumed in Online Sale
- Figure 31. Global Vineyard Leaf Remover Market: Online Sale (2021-2026) & (K Units)
- Figure 32. Vineyard Leaf Remover Consumed in Offline Sale
- Figure 33. Global Vineyard Leaf Remover Market: Offline Sale (2021-2026) & (K Units)
- Figure 34. Global Vineyard Leaf Remover Sales Market Share by Application (2025)
- Figure 35. Global Vineyard Leaf Remover Revenue Market Share by Application in 2025
- Figure 36. Vineyard Leaf Remover Sales by Company in 2025 (K Units)
- Figure 37. Global Vineyard Leaf Remover Sales Market Share by Company in 2025
- Figure 38. Vineyard Leaf Remover Revenue by Company in 2025 (\$ millions)
- Figure 39. Global Vineyard Leaf Remover Revenue Market Share by Company in 2025
- Figure 40. Global Vineyard Leaf Remover Sales Market Share by Geographic Region (2021-2026)
- Figure 41. Global Vineyard Leaf Remover Revenue Market Share by Geographic Region in 2025
- Figure 42. Americas Vineyard Leaf Remover Sales 2021-2026 (K Units)
- Figure 43. Americas Vineyard Leaf Remover Revenue 2021-2026 (\$ millions)
- Figure 44. APAC Vineyard Leaf Remover Sales 2021-2026 (K Units)
- Figure 45. APAC Vineyard Leaf Remover Revenue 2021-2026 (\$ millions)
- Figure 46. Europe Vineyard Leaf Remover Sales 2021-2026 (K Units)
- Figure 47. Europe Vineyard Leaf Remover Revenue 2021-2026 (\$ millions)
- Figure 48. Middle East & Africa Vineyard Leaf Remover Sales 2021-2026 (K Units)
- Figure 49. Middle East & Africa Vineyard Leaf Remover Revenue 2021-2026 (\$ millions)
- Figure 50. Americas Vineyard Leaf Remover Sales Market Share by Country in 2025
- Figure 51. Americas Vineyard Leaf Remover Revenue Market Share by Country (2021-2026)
- Figure 52. Americas Vineyard Leaf Remover Sales Market Share by Type (2021-2026)
- Figure 53. Americas Vineyard Leaf Remover Sales Market Share by Application (2021-2026)
- Figure 54. United States Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Canada Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Mexico Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Brazil Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 58. APAC Vineyard Leaf Remover Sales Market Share by Region in 2025
- Figure 59. APAC Vineyard Leaf Remover Revenue Market Share by Region (2021-2026)
- Figure 60. APAC Vineyard Leaf Remover Sales Market Share by Type (2021-2026)

- Figure 61. APAC Vineyard Leaf Remover Sales Market Share by Application (2021-2026)
- Figure 62. China Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Japan Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 64. South Korea Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Southeast Asia Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 66. India Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Australia Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 68. China Taiwan Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Europe Vineyard Leaf Remover Sales Market Share by Country in 2025
- Figure 70. Europe Vineyard Leaf Remover Revenue Market Share by Country (2021-2026)
- Figure 71. Europe Vineyard Leaf Remover Sales Market Share by Type (2021-2026)
- Figure 72. Europe Vineyard Leaf Remover Sales Market Share by Application (2021-2026)
- Figure 73. Germany Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 74. France Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 75. UK Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Italy Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Russia Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Middle East & Africa Vineyard Leaf Remover Sales Market Share by Country (2021-2026)
- Figure 79. Middle East & Africa Vineyard Leaf Remover Sales Market Share by Type (2021-2026)
- Figure 80. Middle East & Africa Vineyard Leaf Remover Sales Market Share by Application (2021-2026)
- Figure 81. Egypt Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 82. South Africa Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Israel Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Turkey Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 85. GCC Countries Vineyard Leaf Remover Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Manufacturing Cost Structure Analysis of Vineyard Leaf Remover in 2026
- Figure 87. Manufacturing Process Analysis of Vineyard Leaf Remover
- Figure 88. Industry Chain Structure of Vineyard Leaf Remover
- Figure 89. Channels of Distribution

Figure 90. Global Vineyard Leaf Remover Sales Market Forecast by Region
(2027-2032)

Figure 91. Global Vineyard Leaf Remover Revenue Market Share Forecast by Region
(2027-2032)

Figure 92. Global Vineyard Leaf Remover Sales Market Share Forecast by Type
(2027-2032)

Figure 93. Global Vineyard Leaf Remover Revenue Market Share Forecast by Type
(2027-2032)

Figure 94. Global Vineyard Leaf Remover Sales Market Share Forecast by Application
(2027-2032)

Figure 95. Global Vineyard Leaf Remover Revenue Market Share Forecast by
Application (2027-2032)

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