

Global Video Lottery Terminals (VLT) Market Growth 2025-2031

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Abstracts

The global Video Lottery Terminals (VLT) market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of % from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A video lottery terminal (VLT), also sometimes known as a video gaming terminal, video slots, or the video lottery, is a type of electronic gambling machine. They are typically operated by a region's lottery, and situated at licensed establishments such as bars and restaurants.

United States market for Video Lottery Terminals (VLT) is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Video Lottery Terminals (VLT) is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Video Lottery Terminals (VLT) is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Video Lottery Terminals (VLT) players cover Scientific Games, IGT, Playtech, Novomatic, Sisal Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Video Lottery Terminals (VLT) Industry Forecast” looks at past sales and reviews total world Video Lottery Terminals (VLT) sales in 2024, providing a comprehensive analysis by region and market sector of projected Video Lottery Terminals (VLT) sales for 2025 through 2031. With Video Lottery Terminals (VLT) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Video Lottery Terminals (VLT) industry.

This Insight Report provides a comprehensive analysis of the global Video Lottery Terminals (VLT) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Video Lottery Terminals (VLT) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Video Lottery Terminals (VLT) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Video Lottery Terminals (VLT) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Video Lottery Terminals (VLT).

This report presents a comprehensive overview, market shares, and growth opportunities of Video Lottery Terminals (VLT) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Video Gaming Machines

Video Poker Machines

Mechanical Reel Gaming Machines

Segmentation by Application:

New/ expansion

Replacement

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Scientific Games

IGT

Playtech

Novomatic

Sisal Group

SYNOT GROUP

Apollo Games

Key Questions Addressed in this Report

What is the 10-year outlook for the global Video Lottery Terminals (VLT) market?

What factors are driving Video Lottery Terminals (VLT) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Video Lottery Terminals (VLT) market opportunities vary by end market size?

How does Video Lottery Terminals (VLT) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Video Lottery Terminals (VLT) Annual Sales 2020-2031
- 2.1.2 World Current & Future Analysis for Video Lottery Terminals (VLT) by Geographic Region, 2020, 2024 & 2031
- 2.1.3 World Current & Future Analysis for Video Lottery Terminals (VLT) by Country/Region, 2020, 2024 & 2031

2.2 Video Lottery Terminals (VLT) Segment by Type

- 2.2.1 Video Gaming Machines
- 2.2.2 Video Poker Machines
- 2.2.3 Mechanical Reel Gaming Machines

2.3 Video Lottery Terminals (VLT) Sales by Type

- 2.3.1 Global Video Lottery Terminals (VLT) Sales Market Share by Type (2020-2025)
- 2.3.2 Global Video Lottery Terminals (VLT) Revenue and Market Share by Type (2020-2025)
- 2.3.3 Global Video Lottery Terminals (VLT) Sale Price by Type (2020-2025)

2.4 Video Lottery Terminals (VLT) Segment by Application

- 2.4.1 New/ expansion
- 2.4.2 Replacement

2.5 Video Lottery Terminals (VLT) Sales by Application

- 2.5.1 Global Video Lottery Terminals (VLT) Sale Market Share by Application (2020-2025)
- 2.5.2 Global Video Lottery Terminals (VLT) Revenue and Market Share by Application (2020-2025)
- 2.5.3 Global Video Lottery Terminals (VLT) Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Video Lottery Terminals (VLT) Breakdown Data by Company

3.1.1 Global Video Lottery Terminals (VLT) Annual Sales by Company (2020-2025)

3.1.2 Global Video Lottery Terminals (VLT) Sales Market Share by Company (2020-2025)

3.2 Global Video Lottery Terminals (VLT) Annual Revenue by Company (2020-2025)

3.2.1 Global Video Lottery Terminals (VLT) Revenue by Company (2020-2025)

3.2.2 Global Video Lottery Terminals (VLT) Revenue Market Share by Company (2020-2025)

3.3 Global Video Lottery Terminals (VLT) Sale Price by Company

3.4 Key Manufacturers Video Lottery Terminals (VLT) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Video Lottery Terminals (VLT) Product Location Distribution

3.4.2 Players Video Lottery Terminals (VLT) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR VIDEO LOTTERY TERMINALS (VLT) BY GEOGRAPHIC REGION

4.1 World Historic Video Lottery Terminals (VLT) Market Size by Geographic Region (2020-2025)

4.1.1 Global Video Lottery Terminals (VLT) Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Video Lottery Terminals (VLT) Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Video Lottery Terminals (VLT) Market Size by Country/Region (2020-2025)

4.2.1 Global Video Lottery Terminals (VLT) Annual Sales by Country/Region (2020-2025)

4.2.2 Global Video Lottery Terminals (VLT) Annual Revenue by Country/Region (2020-2025)

4.3 Americas Video Lottery Terminals (VLT) Sales Growth

4.4 APAC Video Lottery Terminals (VLT) Sales Growth

4.5 Europe Video Lottery Terminals (VLT) Sales Growth

4.6 Middle East & Africa Video Lottery Terminals (VLT) Sales Growth

5 AMERICAS

5.1 Americas Video Lottery Terminals (VLT) Sales by Country

5.1.1 Americas Video Lottery Terminals (VLT) Sales by Country (2020-2025)

5.1.2 Americas Video Lottery Terminals (VLT) Revenue by Country (2020-2025)

5.2 Americas Video Lottery Terminals (VLT) Sales by Type (2020-2025)

5.3 Americas Video Lottery Terminals (VLT) Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Video Lottery Terminals (VLT) Sales by Region

6.1.1 APAC Video Lottery Terminals (VLT) Sales by Region (2020-2025)

6.1.2 APAC Video Lottery Terminals (VLT) Revenue by Region (2020-2025)

6.2 APAC Video Lottery Terminals (VLT) Sales by Type (2020-2025)

6.3 APAC Video Lottery Terminals (VLT) Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Video Lottery Terminals (VLT) by Country

7.1.1 Europe Video Lottery Terminals (VLT) Sales by Country (2020-2025)

7.1.2 Europe Video Lottery Terminals (VLT) Revenue by Country (2020-2025)

7.2 Europe Video Lottery Terminals (VLT) Sales by Type (2020-2025)

7.3 Europe Video Lottery Terminals (VLT) Sales by Application (2020-2025)

7.4 Germany

7.5 France

- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Video Lottery Terminals (VLT) by Country
 - 8.1.1 Middle East & Africa Video Lottery Terminals (VLT) Sales by Country (2020-2025)
 - 8.1.2 Middle East & Africa Video Lottery Terminals (VLT) Revenue by Country (2020-2025)
- 8.2 Middle East & Africa Video Lottery Terminals (VLT) Sales by Type (2020-2025)
- 8.3 Middle East & Africa Video Lottery Terminals (VLT) Sales by Application (2020-2025)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Video Lottery Terminals (VLT)
- 10.3 Manufacturing Process Analysis of Video Lottery Terminals (VLT)
- 10.4 Industry Chain Structure of Video Lottery Terminals (VLT)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Video Lottery Terminals (VLT) Distributors

11.3 Video Lottery Terminals (VLT) Customer

12 WORLD FORECAST REVIEW FOR VIDEO LOTTERY TERMINALS (VLT) BY GEOGRAPHIC REGION

12.1 Global Video Lottery Terminals (VLT) Market Size Forecast by Region

12.1.1 Global Video Lottery Terminals (VLT) Forecast by Region (2026-2031)

12.1.2 Global Video Lottery Terminals (VLT) Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Video Lottery Terminals (VLT) Forecast by Type (2026-2031)

12.7 Global Video Lottery Terminals (VLT) Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Scientific Games

13.1.1 Scientific Games Company Information

13.1.2 Scientific Games Video Lottery Terminals (VLT) Product Portfolios and Specifications

13.1.3 Scientific Games Video Lottery Terminals (VLT) Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Scientific Games Main Business Overview

13.1.5 Scientific Games Latest Developments

13.2 IGT

13.2.1 IGT Company Information

13.2.2 IGT Video Lottery Terminals (VLT) Product Portfolios and Specifications

13.2.3 IGT Video Lottery Terminals (VLT) Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 IGT Main Business Overview

13.2.5 IGT Latest Developments

13.3 Playtech

13.3.1 Playtech Company Information

13.3.2 Playtech Video Lottery Terminals (VLT) Product Portfolios and Specifications

13.3.3 Playtech Video Lottery Terminals (VLT) Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 Playtech Main Business Overview

13.3.5 Playtech Latest Developments

13.4 Novomatic

13.4.1 Novomatic Company Information

13.4.2 Novomatic Video Lottery Terminals (VLT) Product Portfolios and Specifications

13.4.3 Novomatic Video Lottery Terminals (VLT) Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Novomatic Main Business Overview

13.4.5 Novomatic Latest Developments

13.5 Sisal Group

13.5.1 Sisal Group Company Information

13.5.2 Sisal Group Video Lottery Terminals (VLT) Product Portfolios and Specifications

13.5.3 Sisal Group Video Lottery Terminals (VLT) Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Sisal Group Main Business Overview

13.5.5 Sisal Group Latest Developments

13.6 SYNOT GROUP

13.6.1 SYNOT GROUP Company Information

13.6.2 SYNOT GROUP Video Lottery Terminals (VLT) Product Portfolios and Specifications

13.6.3 SYNOT GROUP Video Lottery Terminals (VLT) Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 SYNOT GROUP Main Business Overview

13.6.5 SYNOT GROUP Latest Developments

13.7 Apollo Games

13.7.1 Apollo Games Company Information

13.7.2 Apollo Games Video Lottery Terminals (VLT) Product Portfolios and Specifications

13.7.3 Apollo Games Video Lottery Terminals (VLT) Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Apollo Games Main Business Overview

13.7.5 Apollo Games Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Video Lottery Terminals (VLT) Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Video Lottery Terminals (VLT) Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Video Gaming Machines

Table 4. Major Players of Video Poker Machines

Table 5. Major Players of Mechanical Reel Gaming Machines

Table 6. Global Video Lottery Terminals (VLT) Sales by Type (2020-2025) & (K Units)

Table 7. Global Video Lottery Terminals (VLT) Sales Market Share by Type (2020-2025)

Table 8. Global Video Lottery Terminals (VLT) Revenue by Type (2020-2025) & (\$ million)

Table 9. Global Video Lottery Terminals (VLT) Revenue Market Share by Type (2020-2025)

Table 10. Global Video Lottery Terminals (VLT) Sale Price by Type (2020-2025) & (US\$/Unit)

Table 11. Global Video Lottery Terminals (VLT) Sale by Application (2020-2025) & (K Units)

Table 12. Global Video Lottery Terminals (VLT) Sale Market Share by Application (2020-2025)

Table 13. Global Video Lottery Terminals (VLT) Revenue by Application (2020-2025) & (\$ million)

Table 14. Global Video Lottery Terminals (VLT) Revenue Market Share by Application (2020-2025)

Table 15. Global Video Lottery Terminals (VLT) Sale Price by Application (2020-2025) & (US\$/Unit)

Table 16. Global Video Lottery Terminals (VLT) Sales by Company (2020-2025) & (K Units)

Table 17. Global Video Lottery Terminals (VLT) Sales Market Share by Company (2020-2025)

Table 18. Global Video Lottery Terminals (VLT) Revenue by Company (2020-2025) & (\$ millions)

Table 19. Global Video Lottery Terminals (VLT) Revenue Market Share by Company (2020-2025)

Table 20. Global Video Lottery Terminals (VLT) Sale Price by Company (2020-2025) &

(US\$/Unit)

Table 21. Key Manufacturers Video Lottery Terminals (VLT) Producing Area Distribution and Sales Area

Table 22. Players Video Lottery Terminals (VLT) Products Offered

Table 23. Video Lottery Terminals (VLT) Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Video Lottery Terminals (VLT) Sales by Geographic Region (2020-2025) & (K Units)

Table 27. Global Video Lottery Terminals (VLT) Sales Market Share Geographic Region (2020-2025)

Table 28. Global Video Lottery Terminals (VLT) Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 29. Global Video Lottery Terminals (VLT) Revenue Market Share by Geographic Region (2020-2025)

Table 30. Global Video Lottery Terminals (VLT) Sales by Country/Region (2020-2025) & (K Units)

Table 31. Global Video Lottery Terminals (VLT) Sales Market Share by Country/Region (2020-2025)

Table 32. Global Video Lottery Terminals (VLT) Revenue by Country/Region (2020-2025) & (\$ millions)

Table 33. Global Video Lottery Terminals (VLT) Revenue Market Share by Country/Region (2020-2025)

Table 34. Americas Video Lottery Terminals (VLT) Sales by Country (2020-2025) & (K Units)

Table 35. Americas Video Lottery Terminals (VLT) Sales Market Share by Country (2020-2025)

Table 36. Americas Video Lottery Terminals (VLT) Revenue by Country (2020-2025) & (\$ millions)

Table 37. Americas Video Lottery Terminals (VLT) Sales by Type (2020-2025) & (K Units)

Table 38. Americas Video Lottery Terminals (VLT) Sales by Application (2020-2025) & (K Units)

Table 39. APAC Video Lottery Terminals (VLT) Sales by Region (2020-2025) & (K Units)

Table 40. APAC Video Lottery Terminals (VLT) Sales Market Share by Region (2020-2025)

Table 41. APAC Video Lottery Terminals (VLT) Revenue by Region (2020-2025) & (\$

millions)

Table 42. APAC Video Lottery Terminals (VLT) Sales by Type (2020-2025) & (K Units)

Table 43. APAC Video Lottery Terminals (VLT) Sales by Application (2020-2025) & (K Units)

Table 44. Europe Video Lottery Terminals (VLT) Sales by Country (2020-2025) & (K Units)

Table 45. Europe Video Lottery Terminals (VLT) Revenue by Country (2020-2025) & (\$ millions)

Table 46. Europe Video Lottery Terminals (VLT) Sales by Type (2020-2025) & (K Units)

Table 47. Europe Video Lottery Terminals (VLT) Sales by Application (2020-2025) & (K Units)

Table 48. Middle East & Africa Video Lottery Terminals (VLT) Sales by Country (2020-2025) & (K Units)

Table 49. Middle East & Africa Video Lottery Terminals (VLT) Revenue Market Share by Country (2020-2025)

Table 50. Middle East & Africa Video Lottery Terminals (VLT) Sales by Type (2020-2025) & (K Units)

Table 51. Middle East & Africa Video Lottery Terminals (VLT) Sales by Application (2020-2025) & (K Units)

Table 52. Key Market Drivers & Growth Opportunities of Video Lottery Terminals (VLT)

Table 53. Key Market Challenges & Risks of Video Lottery Terminals (VLT)

Table 54. Key Industry Trends of Video Lottery Terminals (VLT)

Table 55. Video Lottery Terminals (VLT) Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Video Lottery Terminals (VLT) Distributors List

Table 58. Video Lottery Terminals (VLT) Customer List

Table 59. Global Video Lottery Terminals (VLT) Sales Forecast by Region (2026-2031) & (K Units)

Table 60. Global Video Lottery Terminals (VLT) Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 61. Americas Video Lottery Terminals (VLT) Sales Forecast by Country (2026-2031) & (K Units)

Table 62. Americas Video Lottery Terminals (VLT) Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 63. APAC Video Lottery Terminals (VLT) Sales Forecast by Region (2026-2031) & (K Units)

Table 64. APAC Video Lottery Terminals (VLT) Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 65. Europe Video Lottery Terminals (VLT) Sales Forecast by Country

(2026-2031) & (K Units)

Table 66. Europe Video Lottery Terminals (VLT) Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 67. Middle East & Africa Video Lottery Terminals (VLT) Sales Forecast by Country (2026-2031) & (K Units)

Table 68. Middle East & Africa Video Lottery Terminals (VLT) Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Global Video Lottery Terminals (VLT) Sales Forecast by Type (2026-2031) & (K Units)

Table 70. Global Video Lottery Terminals (VLT) Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 71. Global Video Lottery Terminals (VLT) Sales Forecast by Application (2026-2031) & (K Units)

Table 72. Global Video Lottery Terminals (VLT) Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 73. Scientific Games Basic Information, Video Lottery Terminals (VLT) Manufacturing Base, Sales Area and Its Competitors

Table 74. Scientific Games Video Lottery Terminals (VLT) Product Portfolios and Specifications

Table 75. Scientific Games Video Lottery Terminals (VLT) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 76. Scientific Games Main Business

Table 77. Scientific Games Latest Developments

Table 78. IGT Basic Information, Video Lottery Terminals (VLT) Manufacturing Base, Sales Area and Its Competitors

Table 79. IGT Video Lottery Terminals (VLT) Product Portfolios and Specifications

Table 80. IGT Video Lottery Terminals (VLT) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 81. IGT Main Business

Table 82. IGT Latest Developments

Table 83. Playtech Basic Information, Video Lottery Terminals (VLT) Manufacturing Base, Sales Area and Its Competitors

Table 84. Playtech Video Lottery Terminals (VLT) Product Portfolios and Specifications

Table 85. Playtech Video Lottery Terminals (VLT) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 86. Playtech Main Business

Table 87. Playtech Latest Developments

Table 88. Novomatic Basic Information, Video Lottery Terminals (VLT) Manufacturing Base, Sales Area and Its Competitors

Table 89. Novomatic Video Lottery Terminals (VLT) Product Portfolios and Specifications

Table 90. Novomatic Video Lottery Terminals (VLT) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 91. Novomatic Main Business

Table 92. Novomatic Latest Developments

Table 93. Sisal Group Basic Information, Video Lottery Terminals (VLT) Manufacturing Base, Sales Area and Its Competitors

Table 94. Sisal Group Video Lottery Terminals (VLT) Product Portfolios and Specifications

Table 95. Sisal Group Video Lottery Terminals (VLT) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 96. Sisal Group Main Business

Table 97. Sisal Group Latest Developments

Table 98. SYNOT GROUP Basic Information, Video Lottery Terminals (VLT) Manufacturing Base, Sales Area and Its Competitors

Table 99. SYNOT GROUP Video Lottery Terminals (VLT) Product Portfolios and Specifications

Table 100. SYNOT GROUP Video Lottery Terminals (VLT) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 101. SYNOT GROUP Main Business

Table 102. SYNOT GROUP Latest Developments

Table 103. Apollo Games Basic Information, Video Lottery Terminals (VLT) Manufacturing Base, Sales Area and Its Competitors

Table 104. Apollo Games Video Lottery Terminals (VLT) Product Portfolios and Specifications

Table 105. Apollo Games Video Lottery Terminals (VLT) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 106. Apollo Games Main Business

Table 107. Apollo Games Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Video Lottery Terminals (VLT)
- Figure 2. Video Lottery Terminals (VLT) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Video Lottery Terminals (VLT) Sales Growth Rate 2020-2031 (K Units)
- Figure 7. Global Video Lottery Terminals (VLT) Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Video Lottery Terminals (VLT) Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Video Lottery Terminals (VLT) Sales Market Share by Country/Region (2024)
- Figure 10. Video Lottery Terminals (VLT) Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Video Gaming Machines
- Figure 12. Product Picture of Video Poker Machines
- Figure 13. Product Picture of Mechanical Reel Gaming Machines
- Figure 14. Global Video Lottery Terminals (VLT) Sales Market Share by Type in 2025
- Figure 15. Global Video Lottery Terminals (VLT) Revenue Market Share by Type (2020-2025)
- Figure 16. Video Lottery Terminals (VLT) Consumed in New/ expansion
- Figure 17. Global Video Lottery Terminals (VLT) Market: New/ expansion (2020-2025) & (K Units)
- Figure 18. Video Lottery Terminals (VLT) Consumed in Replacement
- Figure 19. Global Video Lottery Terminals (VLT) Market: Replacement (2020-2025) & (K Units)
- Figure 20. Global Video Lottery Terminals (VLT) Sale Market Share by Application (2024)
- Figure 21. Global Video Lottery Terminals (VLT) Revenue Market Share by Application in 2025
- Figure 22. Video Lottery Terminals (VLT) Sales by Company in 2025 (K Units)
- Figure 23. Global Video Lottery Terminals (VLT) Sales Market Share by Company in 2025
- Figure 24. Video Lottery Terminals (VLT) Revenue by Company in 2025 (\$ millions)
- Figure 25. Global Video Lottery Terminals (VLT) Revenue Market Share by Company in 2025

Figure 26. Global Video Lottery Terminals (VLT) Sales Market Share by Geographic Region (2020-2025)

Figure 27. Global Video Lottery Terminals (VLT) Revenue Market Share by Geographic Region in 2025

Figure 28. Americas Video Lottery Terminals (VLT) Sales 2020-2025 (K Units)

Figure 29. Americas Video Lottery Terminals (VLT) Revenue 2020-2025 (\$ millions)

Figure 30. APAC Video Lottery Terminals (VLT) Sales 2020-2025 (K Units)

Figure 31. APAC Video Lottery Terminals (VLT) Revenue 2020-2025 (\$ millions)

Figure 32. Europe Video Lottery Terminals (VLT) Sales 2020-2025 (K Units)

Figure 33. Europe Video Lottery Terminals (VLT) Revenue 2020-2025 (\$ millions)

Figure 34. Middle East & Africa Video Lottery Terminals (VLT) Sales 2020-2025 (K Units)

Figure 35. Middle East & Africa Video Lottery Terminals (VLT) Revenue 2020-2025 (\$ millions)

Figure 36. Americas Video Lottery Terminals (VLT) Sales Market Share by Country in 2025

Figure 37. Americas Video Lottery Terminals (VLT) Revenue Market Share by Country (2020-2025)

Figure 38. Americas Video Lottery Terminals (VLT) Sales Market Share by Type (2020-2025)

Figure 39. Americas Video Lottery Terminals (VLT) Sales Market Share by Application (2020-2025)

Figure 40. United States Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 41. Canada Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 42. Mexico Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 43. Brazil Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 44. APAC Video Lottery Terminals (VLT) Sales Market Share by Region in 2025

Figure 45. APAC Video Lottery Terminals (VLT) Revenue Market Share by Region (2020-2025)

Figure 46. APAC Video Lottery Terminals (VLT) Sales Market Share by Type (2020-2025)

Figure 47. APAC Video Lottery Terminals (VLT) Sales Market Share by Application (2020-2025)

Figure 48. China Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 49. Japan Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 50. South Korea Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 51. Southeast Asia Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 52. India Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 53. Australia Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 54. China Taiwan Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 55. Europe Video Lottery Terminals (VLT) Sales Market Share by Country in 2025

Figure 56. Europe Video Lottery Terminals (VLT) Revenue Market Share by Country (2020-2025)

Figure 57. Europe Video Lottery Terminals (VLT) Sales Market Share by Type (2020-2025)

Figure 58. Europe Video Lottery Terminals (VLT) Sales Market Share by Application (2020-2025)

Figure 59. Germany Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 60. France Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 61. UK Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 62. Italy Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 63. Russia Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 64. Middle East & Africa Video Lottery Terminals (VLT) Sales Market Share by Country (2020-2025)

Figure 65. Middle East & Africa Video Lottery Terminals (VLT) Sales Market Share by Type (2020-2025)

Figure 66. Middle East & Africa Video Lottery Terminals (VLT) Sales Market Share by Application (2020-2025)

Figure 67. Egypt Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 68. South Africa Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 69. Israel Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 70. Turkey Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 71. GCC Countries Video Lottery Terminals (VLT) Revenue Growth 2020-2025 (\$ millions)

Figure 72. Manufacturing Cost Structure Analysis of Video Lottery Terminals (VLT) in 2025

Figure 73. Manufacturing Process Analysis of Video Lottery Terminals (VLT)

Figure 74. Industry Chain Structure of Video Lottery Terminals (VLT)

Figure 75. Channels of Distribution

Figure 76. Global Video Lottery Terminals (VLT) Sales Market Forecast by Region (2026-2031)

Figure 77. Global Video Lottery Terminals (VLT) Revenue Market Share Forecast by Region (2026-2031)

Figure 78. Global Video Lottery Terminals (VLT) Sales Market Share Forecast by Type (2026-2031)

Figure 79. Global Video Lottery Terminals (VLT) Revenue Market Share Forecast by Type (2026-2031)

Figure 80. Global Video Lottery Terminals (VLT) Sales Market Share Forecast by Application (2026-2031)

Figure 81. Global Video Lottery Terminals (VLT) Revenue Market Share Forecast by Application (2026-2031)

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