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Global Vibe Coding Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Vibe Coding market size is predicted to grow from US$ 55.95 million in 2025 to US$ 111 million in 2032; it is expected to grow at a CAGR of 10.5% from 2026 to 2032.

Vibe coding is an emerging software development practice that uses artificial intelligence (AI) to generate functional code based on natural language prompts, thereby accelerating development and making application building easier, especially for users with limited programming experience.

The upstream of Vibe Coding includes VR device manufacturers, AR/VR software platforms, and suppliers of sensors and audiovisual interaction hardware. The downstream covers educational institutions, online coding platforms, game and creative design companies, and enterprise training providers. Advancements in upstream technologies and declining hardware costs are driving broader adoption downstream, while diverse application demands are fueling further ecosystem expansion and innovation.

United States market for Vibe Coding is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Vibe Coding is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Vibe Coding is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Vibe Coding players cover Cursor, TRAE, Visual Studio Code, Apifox, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Vibe Coding Industry Forecast” looks at past sales and reviews total world Vibe Coding sales in 2025, providing a comprehensive analysis by region and market sector of projected Vibe Coding sales for 2026 through 2032. With Vibe Coding sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Vibe Coding industry.

This Insight Report provides a comprehensive analysis of the global Vibe Coding landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Vibe Coding portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Vibe Coding market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vibe Coding and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vibe Coding.

This report presents a comprehensive overview, market shares, and growth opportunities of Vibe Coding market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Cloud Based

On-premise

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Segmentation by Interaction Mode:

Visual Immersive

Auditory Immersive

Segmentation by Technology Implementation:

Virtual Reality-based

Augmented Reality-based

Segmentation by Learning Scenario:

Educational & Training

Professional Development

Segmentation by Application:

Personal

Commercial

This report also splits the market by region:

Americas

United States

Canada

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Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Cursor

TRAE

Visual Studio Code

Apifox

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Vibe Coding Market Size (2021-2032)
  2.1.2 Vibe Coding Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for Vibe Coding by Country/Region (2021, 2025 & 2032)
2.2 Vibe Coding Segment by Type
  2.2.1 Cloud Based
  2.2.2 On-premise
  2.2.3 Vibe Coding Market Size by Type
    2.2.3.1 Vibe Coding Market Size CAGR by Type (2021 VS 2025 VS 2032)
    2.2.3.2 Global Vibe Coding Market Size Market Share by Type (2021-2026)
2.3 Vibe Coding Segment by Interaction Mode
  2.3.1 Visual Immersive
  2.3.2 Auditory Immersive
  2.3.3 Vibe Coding Market Size by Interaction Mode
    2.3.3.1 Vibe Coding Market Size CAGR by Interaction Mode (2021 VS 2025 VS 2032)
    2.3.3.2 Global Vibe Coding Market Size Market Share by Interaction Mode (2021-2026)
2.4 Vibe Coding Segment by Technology Implementation
  2.4.1 Virtual Reality-based
  2.4.2 Augmented Reality-based
  2.4.3 Vibe Coding Market Size by Technology Implementation
    2.4.3.1 Vibe Coding Market Size CAGR by Technology Implementation (2021 VS

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2025 VS 2032)
2.4.3.2 Global Vibe Coding Market Size Market Share by Technology Implementation (2021-2026)
2.5 Vibe Coding Segment by Learning Scenario
2.5.1 Educational & Training
2.5.2 Professional Development
2.5.3 Vibe Coding Market Size by Learning Scenario
2.5.3.1 Vibe Coding Market Size CAGR by Learning Scenario (2021 VS 2025 VS 2032)
2.5.3.2 Global Vibe Coding Market Size Market Share by Learning Scenario (2021-2026)
2.6 Vibe Coding Segment by Application
2.6.1 Personal
2.6.2 Commercial
2.6.3 Vibe Coding Market Size by Application
2.6.3.1 Vibe Coding Market Size CAGR by Application (2021 VS 2025 VS 2032)
2.6.3.2 Global Vibe Coding Market Size Market Share by Application (2021-2026)

3 VIBE CODING MARKET SIZE BY PLAYER

3.1 Vibe Coding Market Size Market Share by Player
3.1.1 Global Vibe Coding Revenue by Player (2021-2026)
3.1.2 Global Vibe Coding Revenue Market Share by Player (2021-2026)
3.2 Global Vibe Coding Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
3.3.1 Competition Landscape Analysis
3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 VIBE CODING BY REGION

4.1 Vibe Coding Market Size by Region (2021-2026)
4.2 Global Vibe Coding Annual Revenue by Country/Region (2021-2026)
4.3 Americas Vibe Coding Market Size Growth (2021-2026)
4.4 APAC Vibe Coding Market Size Growth (2021-2026)
4.5 Europe Vibe Coding Market Size Growth (2021-2026)
4.6 Middle East & Africa Vibe Coding Market Size Growth (2021-2026)

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5 AMERICAS

5.1 Americas Vibe Coding Market Size by Country (2021-2026)
5.2 Americas Vibe Coding Market Size by Type (2021-2026)
5.3 Americas Vibe Coding Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Vibe Coding Market Size by Region (2021-2026)
6.2 APAC Vibe Coding Market Size by Type (2021-2026)
6.3 APAC Vibe Coding Market Size by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

7 EUROPE

7.1 Europe Vibe Coding Market Size by Country (2021-2026)
7.2 Europe Vibe Coding Market Size by Type (2021-2026)
7.3 Europe Vibe Coding Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Vibe Coding by Region (2021-2026)
8.2 Middle East & Africa Vibe Coding Market Size by Type (2021-2026)
8.3 Middle East & Africa Vibe Coding Market Size by Application (2021-2026)
8.4 Egypt

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8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 GLOBAL VIBE CODING MARKET FORECAST

10.1 Global Vibe Coding Forecast by Region (2027-2032)
  10.1.1 Global Vibe Coding Forecast by Region (2027-2032)
  10.1.2 Americas Vibe Coding Forecast
  10.1.3 APAC Vibe Coding Forecast
  10.1.4 Europe Vibe Coding Forecast
  10.1.5 Middle East & Africa Vibe Coding Forecast
10.2 Americas Vibe Coding Forecast by Country (2027-2032)
  10.2.1 United States Market Vibe Coding Forecast
  10.2.2 Canada Market Vibe Coding Forecast
  10.2.3 Mexico Market Vibe Coding Forecast
  10.2.4 Brazil Market Vibe Coding Forecast
10.3 APAC Vibe Coding Forecast by Region (2027-2032)
  10.3.1 China Vibe Coding Market Forecast
  10.3.2 Japan Market Vibe Coding Forecast
  10.3.3 Korea Market Vibe Coding Forecast
  10.3.4 Southeast Asia Market Vibe Coding Forecast
  10.3.5 India Market Vibe Coding Forecast
  10.3.6 Australia Market Vibe Coding Forecast
10.4 Europe Vibe Coding Forecast by Country (2027-2032)
  10.4.1 Germany Market Vibe Coding Forecast
  10.4.2 France Market Vibe Coding Forecast
  10.4.3 UK Market Vibe Coding Forecast
  10.4.4 Italy Market Vibe Coding Forecast
  10.4.5 Russia Market Vibe Coding Forecast
10.5 Middle East & Africa Vibe Coding Forecast by Region (2027-2032)
  10.5.1 Egypt Market Vibe Coding Forecast

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10.5.2 South Africa Market Vibe Coding Forecast
10.5.3 Israel Market Vibe Coding Forecast
10.5.4 Turkey Market Vibe Coding Forecast
10.6 Global Vibe Coding Forecast by Type (2027-2032)
10.7 Global Vibe Coding Forecast by Application (2027-2032)
10.7.1 GCC Countries Market Vibe Coding Forecast

11 KEY PLAYERS ANALYSIS

11.1 Cursor
11.1.1 Cursor Company Information
11.1.2 Cursor Vibe Coding Product Offered
11.1.3 Cursor Vibe Coding Revenue, Gross Margin and Market Share (2021-2026)
11.1.4 Cursor Main Business Overview
11.1.5 Cursor Latest Developments
11.2 TRAE
11.2.1 TRAE Company Information
11.2.2 TRAE Vibe Coding Product Offered
11.2.3 TRAE Vibe Coding Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 TRAE Main Business Overview
11.2.5 TRAE Latest Developments
11.3 Visual Studio Code
11.3.1 Visual Studio Code Company Information
11.3.2 Visual Studio Code Vibe Coding Product Offered
11.3.3 Visual Studio Code Vibe Coding Revenue, Gross Margin and Market Share (2021-2026)
11.3.4 Visual Studio Code Main Business Overview
11.3.5 Visual Studio Code Latest Developments
11.4 Apifox
11.4.1 Apifox Company Information
11.4.2 Apifox Vibe Coding Product Offered
11.4.3 Apifox Vibe Coding Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 Apifox Main Business Overview
11.4.5 Apifox Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. Vibe Coding Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. Vibe Coding Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Cloud Based
Table 4. Major Players of On-premise
Table 5. Vibe Coding Market Size CAGR by Type (2021 VS 2025 VS 2032) & ($ millions)
Table 6. Global Vibe Coding Market Size by Type (2021-2026) & ($ millions)
Table 7. Global Vibe Coding Market Size Market Share by Type (2021-2026)
Table 8. Major Players of Visual Immersive
Table 9. Major Players of Auditory Immersive
Table 10. Vibe Coding Market Size CAGR by Interaction Mode (2021 VS 2025 VS 2032) & ($ millions)
Table 11. Global Vibe Coding Market Size by Interaction Mode (2021-2026) & ($ millions)
Table 12. Global Vibe Coding Market Size Market Share by Interaction Mode (2021-2026)
Table 13. Major Players of Virtual Reality-based
Table 14. Major Players of Augmented Reality-based
Table 15. Vibe Coding Market Size CAGR by Technology Implementation (2021 VS 2025 VS 2032) & ($ millions)
Table 16. Global Vibe Coding Market Size by Technology Implementation (2021-2026) & ($ millions)
Table 17. Global Vibe Coding Market Size Market Share by Technology Implementation (2021-2026)
Table 18. Major Players of Educational & Training
Table 19. Major Players of Professional Development
Table 20. Vibe Coding Market Size CAGR by Learning Scenario (2021 VS 2025 VS 2032) & ($ millions)
Table 21. Global Vibe Coding Market Size by Learning Scenario (2021-2026) & ($ millions)
Table 22. Global Vibe Coding Market Size Market Share by Learning Scenario (2021-2026)
Table 23. Vibe Coding Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($

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millions)
Table 24. Global Vibe Coding Market Size by Application (2021-2026) & ($ millions)
Table 25. Global Vibe Coding Market Size Market Share by Application (2021-2026)
Table 26. Global Vibe Coding Revenue by Player (2021-2026) & ($ millions)
Table 27. Global Vibe Coding Revenue Market Share by Player (2021-2026)
Table 28. Vibe Coding Key Players Head office and Products Offered
Table 29. Vibe Coding Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 30. New Products and Potential Entrants
Table 31. Mergers & Acquisitions, Expansion
Table 32. Global Vibe Coding Market Size by Region (2021-2026) & ($ millions)
Table 33. Global Vibe Coding Market Size Market Share by Region (2021-2026)
Table 34. Global Vibe Coding Revenue by Country/Region (2021-2026) & ($ millions)
Table 35. Global Vibe Coding Revenue Market Share by Country/Region (2021-2026)
Table 36. Americas Vibe Coding Market Size by Country (2021-2026) & ($ millions)
Table 37. Americas Vibe Coding Market Size Market Share by Country (2021-2026)
Table 38. Americas Vibe Coding Market Size by Type (2021-2026) & ($ millions)
Table 39. Americas Vibe Coding Market Size Market Share by Type (2021-2026)
Table 40. Americas Vibe Coding Market Size by Application (2021-2026) & ($ millions)
Table 41. Americas Vibe Coding Market Size Market Share by Application (2021-2026)
Table 42. APAC Vibe Coding Market Size by Region (2021-2026) & ($ millions)
Table 43. APAC Vibe Coding Market Size Market Share by Region (2021-2026)
Table 44. APAC Vibe Coding Market Size by Type (2021-2026) & ($ millions)
Table 45. APAC Vibe Coding Market Size by Application (2021-2026) & ($ millions)
Table 46. Europe Vibe Coding Market Size by Country (2021-2026) & ($ millions)
Table 47. Europe Vibe Coding Market Size Market Share by Country (2021-2026)
Table 48. Europe Vibe Coding Market Size by Type (2021-2026) & ($ millions)
Table 49. Europe Vibe Coding Market Size by Application (2021-2026) & ($ millions)
Table 50. Middle East & Africa Vibe Coding Market Size by Region (2021-2026) & ($ millions)
Table 51. Middle East & Africa Vibe Coding Market Size by Type (2021-2026) & ($ millions)
Table 52. Middle East & Africa Vibe Coding Market Size by Application (2021-2026) & ($ millions)
Table 53. Key Market Drivers & Growth Opportunities of Vibe Coding
Table 54. Key Market Challenges & Risks of Vibe Coding
Table 55. Key Industry Trends of Vibe Coding
Table 56. Global Vibe Coding Market Size Forecast by Region (2027-2032) & ($ millions)
Table 57. Global Vibe Coding Market Size Market Share Forecast by Region

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(2027-2032)
Table 58. Global Vibe Coding Market Size Forecast by Type (2027-2032) & ($ millions)
Table 59. Global Vibe Coding Market Size Forecast by Application (2027-2032) & ($ millions)
Table 60. Cursor Details, Company Type, Vibe Coding Area Served and Its Competitors
Table 61. Cursor Vibe Coding Product Offered
Table 62. Cursor Vibe Coding Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 63. Cursor Main Business
Table 64. Cursor Latest Developments
Table 65. TRAE Details, Company Type, Vibe Coding Area Served and Its Competitors
Table 66. TRAE Vibe Coding Product Offered
Table 67. TRAE Vibe Coding Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 68. TRAE Main Business
Table 69. TRAE Latest Developments
Table 70. Visual Studio Code Details, Company Type, Vibe Coding Area Served and Its Competitors
Table 71. Visual Studio Code Vibe Coding Product Offered
Table 72. Visual Studio Code Vibe Coding Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 73. Visual Studio Code Main Business
Table 74. Visual Studio Code Latest Developments
Table 75. Apifox Details, Company Type, Vibe Coding Area Served and Its Competitors
Table 76. Apifox Vibe Coding Product Offered
Table 77. Apifox Vibe Coding Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 78. Apifox Main Business
Table 79. Apifox Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Vibe Coding Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global Vibe Coding Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. Vibe Coding Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. Vibe Coding Sales Market Share by Country/Region (2025)
Figure 8. Vibe Coding Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global Vibe Coding Market Size Market Share by Type in 2025
Figure 10. Global Vibe Coding Market Size Market Share by Interaction Mode in 2025
Figure 11. Global Vibe Coding Market Size Market Share by Technology Implementation in 2025
Figure 12. Global Vibe Coding Market Size Market Share by Learning Scenario in 2025
Figure 13. Vibe Coding in Personal
Figure 14. Global Vibe Coding Market: Personal (2021-2026) & ($ millions)
Figure 15. Vibe Coding in Commercial
Figure 16. Global Vibe Coding Market: Commercial (2021-2026) & ($ millions)
Figure 17. Global Vibe Coding Market Size Market Share by Application in 2025
Figure 18. Global Vibe Coding Revenue Market Share by Player in 2025
Figure 19. Global Vibe Coding Market Size Market Share by Region (2021-2026)
Figure 20. Americas Vibe Coding Market Size 2021-2026 ($ millions)
Figure 21. APAC Vibe Coding Market Size 2021-2026 ($ millions)
Figure 22. Europe Vibe Coding Market Size 2021-2026 ($ millions)
Figure 23. Middle East & Africa Vibe Coding Market Size 2021-2026 ($ millions)
Figure 24. Americas Vibe Coding Value Market Share by Country in 2025
Figure 25. United States Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 26. Canada Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 27. Mexico Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 28. Brazil Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 29. APAC Vibe Coding Market Size Market Share by Region in 2025
Figure 30. APAC Vibe Coding Market Size Market Share by Type (2021-2026)
Figure 31. APAC Vibe Coding Market Size Market Share by Application (2021-2026)
Figure 32. China Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 33. Japan Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 34. South Korea Vibe Coding Market Size Growth 2021-2026 ($ millions)

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Figure 35. Southeast Asia Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 36. India Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 37. Australia Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 38. Europe Vibe Coding Market Size Market Share by Country in 2025
Figure 39. Europe Vibe Coding Market Size Market Share by Type (2021-2026)
Figure 40. Europe Vibe Coding Market Size Market Share by Application (2021-2026)
Figure 41. Germany Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 42. France Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 43. UK Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 44. Italy Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 45. Russia Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 46. Middle East & Africa Vibe Coding Market Size Market Share by Region (2021-2026)
Figure 47. Middle East & Africa Vibe Coding Market Size Market Share by Type (2021-2026)
Figure 48. Middle East & Africa Vibe Coding Market Size Market Share by Application (2021-2026)
Figure 49. Egypt Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 50. South Africa Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 51. Israel Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 52. Turkey Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 53. GCC Countries Vibe Coding Market Size Growth 2021-2026 ($ millions)
Figure 54. Americas Vibe Coding Market Size 2027-2032 ($ millions)
Figure 55. APAC Vibe Coding Market Size 2027-2032 ($ millions)
Figure 56. Europe Vibe Coding Market Size 2027-2032 ($ millions)
Figure 57. Middle East & Africa Vibe Coding Market Size 2027-2032 ($ millions)
Figure 58. United States Vibe Coding Market Size 2027-2032 ($ millions)
Figure 59. Canada Vibe Coding Market Size 2027-2032 ($ millions)
Figure 60. Mexico Vibe Coding Market Size 2027-2032 ($ millions)
Figure 61. Brazil Vibe Coding Market Size 2027-2032 ($ millions)
Figure 62. China Vibe Coding Market Size 2027-2032 ($ millions)
Figure 63. Japan Vibe Coding Market Size 2027-2032 ($ millions)
Figure 64. Korea Vibe Coding Market Size 2027-2032 ($ millions)
Figure 65. Southeast Asia Vibe Coding Market Size 2027-2032 ($ millions)
Figure 66. India Vibe Coding Market Size 2027-2032 ($ millions)
Figure 67. Australia Vibe Coding Market Size 2027-2032 ($ millions)
Figure 68. Germany Vibe Coding Market Size 2027-2032 ($ millions)
Figure 69. France Vibe Coding Market Size 2027-2032 ($ millions)
Figure 70. UK Vibe Coding Market Size 2027-2032 ($ millions)

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Figure 71. Italy Vibe Coding Market Size 2027-2032 ($ millions)
Figure 72. Russia Vibe Coding Market Size 2027-2032 ($ millions)
Figure 73. Egypt Vibe Coding Market Size 2027-2032 ($ millions)
Figure 74. South Africa Vibe Coding Market Size 2027-2032 ($ millions)
Figure 75. Israel Vibe Coding Market Size 2027-2032 ($ millions)
Figure 76. Turkey Vibe Coding Market Size 2027-2032 ($ millions)
Figure 77. Global Vibe Coding Market Size Market Share Forecast by Type (2027-2032)
Figure 78. Global Vibe Coding Market Size Market Share Forecast by Application (2027-2032)
Figure 79. GCC Countries Vibe Coding Market Size 2027-2032 ($ millions)

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