

Global Veterinary Wearable ECG Device Market Growth 2026-2032

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Abstracts

The global Veterinary Wearable ECG Device market size is predicted to grow from US\$ 14.97 million in 2025 to US\$ 29.39 million in 2032; it is expected to grow at a CAGR of 10.1% from 2026 to 2032.

In 2025, global Veterinary Wearable ECG Device production reached approximately 10,200 units, with an average global market price of around 1,500 US\$/unit.

A Veterinary Wearable ECG Device is a compact, non-invasive, and typically wireless electrocardiography monitoring tool designed specifically for animals. It integrates high-sensitivity sensors, flexible electrodes, low-power processing chips, and wireless communication modules to continuously collect, process, and transmit cardiac electrical signals from pets or livestock. Unlike traditional stationary ECG machines, it enables long-term, real-time, and out-of-hospital monitoring, capturing dynamic cardiac changes such as arrhythmias, myocardial ischemia, and heart rate variability to assist veterinarians in diagnosis, treatment planning, and post-operative care.

The average single-line production capacity of Veterinary Wearable ECG Device is 1,900 units, the average gross profit margin was 58.7%.

The industry chain of Veterinary Wearable ECG Devices comprises three core links. Upstream involves the supply of raw materials and core components, including high-conductivity flexible electrodes (e.g., textile electrodes and liquid metal composites), low-power microcontrollers, sensors, batteries, and communication modules (Bluetooth, 5G, IoT), as well as medical-grade materials like biocompatible fabrics and insulation layers. Midstream covers device R&D, manufacturing, and system integration, where enterprises design hardware architectures, develop AI-based ECG analysis algorithms,

conduct quality control (e.g., ISO 13485 certification), and produce finished devices through processes such as SMT assembly, calibration, and testing. Downstream focuses on sales, distribution, and after-sales service, targeting end-users such as veterinary hospitals, animal clinics, pet breeding farms, research institutions, and individual pet owners, with channels including direct sales, distributors, e-commerce platforms, and veterinary service partnerships.

The cost structure of Veterinary Wearable ECG Devices is dominated by three core components, with clear weight distribution. Core electronic components account for approximately 40-50% of total costs, including low-power microcontrollers, high-precision sensors, wireless communication chips, and batteries, which directly determine monitoring accuracy and endurance. Materials and manufacturing constitute 25-35%, encompassing biocompatible flexible electrodes, medical-grade casings, protective circuits, and assembly costs (e.g., SMT processing, welding, and calibration). R&D and software make up 10-15%, covering algorithm development (ECG signal denoising, arrhythmia recognition), firmware optimization, and regulatory compliance testing (e.g., veterinary medical device certification). Sales, marketing, and after-sales account for the remaining 10-15%, including channel commissions, promotional expenses, and technical support.

The demand for Veterinary Wearable ECG Devices is driven by the booming pet economy, rising emphasis on animal health, and the shift from in-hospital to home-based and remote monitoring. Pet owners' growing awareness of cardiovascular health (e.g., for senior pets and breeds prone to heart disease) and the need for post-surgery and post-discharge monitoring are fueling steady demand, while livestock breeding applications (e.g., real-time health monitoring in intensive farms) further expand the market scope. Business opportunities lie in three dimensions: product innovation, such as developing multi-parameter wearable devices (combining ECG with heart rate, temperature, and activity tracking) and AI-powered intelligent diagnosis systems to enhance clinical value; segmented market penetration, targeting high-end pet hospitals, professional breeding farms, and scientific research institutions to capture premium demand; and ecological construction, integrating with cloud platforms and veterinary telemedicine services to create end-to-end monitoring solutions, thereby increasing user stickiness and market competitiveness.

LP Information, Inc. (LPI) ' newest research report, the "Veterinary Wearable ECG Device Industry Forecast" looks at past sales and reviews total world Veterinary Wearable ECG Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Veterinary Wearable ECG Device sales for 2026 through

2032. With Veterinary Wearable ECG Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Veterinary Wearable ECG Device industry.

This Insight Report provides a comprehensive analysis of the global Veterinary Wearable ECG Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Veterinary Wearable ECG Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Veterinary Wearable ECG Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Veterinary Wearable ECG Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Veterinary Wearable ECG Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Veterinary Wearable ECG Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Patch-Type

Harness Or Belt-Type

Collar-Integrated

Segmentation by Monitoring Mode:

Real-Time Continuous Monitoring Devices

Intermittent Recording Devices

Remote Cloud-Connected Monitoring Devices

Segmentation by Animal Type:

Companion Animal

Equine

Livestock and Research Animal

Segmentation by Application:

Cardiac Diagnosis

Post-Operative Recovery

Long-Term Health Monitoring

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bionet

Arioneo

Equimetrics

CamNtech

YuPet

Key Questions Addressed in this Report

What is the 10-year outlook for the global Veterinary Wearable ECG Device market?

What factors are driving Veterinary Wearable ECG Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Veterinary Wearable ECG Device market opportunities vary by end market size?

How does Veterinary Wearable ECG Device break out by Type, by Application?

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