

Global Veterinary Vitamins Feed Additives Market Growth 2026-2032

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Abstracts

The global Veterinary Vitamins Feed Additives market size is predicted to grow from US\$ 1215 million in 2025 to US\$ 1941 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Global sales of veterinary vitamin feed additives reached 93,630 tons in 2025, with an average price of US\$13,266 per ton.

Veterinary vitamin feed additives refer to high-purity vitamins specifically designed for use in animal feed to supplement vitamin deficiencies, maintain normal physiological functions, promote growth and development, enhance immunity, and improve reproductive performance. These vitamins are essential trace organic compounds for animal life and are divided into two main categories: fat-soluble vitamins (vitamins A, D, E, and K) and water-soluble vitamins (B vitamins and vitamin C). Vitamins A, D, E, and B vitamins (such as B12, B1, B2, and B6) are the most commonly used additives in feed.

The raw material supply for veterinary vitamin feed additives is significantly dependent on petrochemicals and is technology-intensive. Globally, approximately 90% of production is achieved through chemical synthesis. The main raw materials are petrochemical intermediates (such as α -ionone for vitamin A, trimethylhydroquinone for vitamin E, and methyl cyanoacetate for vitamin B1) and basic chemical raw materials (acetic acid, acetone, methanol, etc.), with key intermediates accounting for 40-50% of the total cost. Energy costs account for 20-25%. Chemical synthesis processes require high-temperature, high-pressure reactions, precise separation and purification, and vacuum drying, resulting in significantly higher energy consumption than fermented products. It is worth noting that vitamin production has extremely high environmental

protection requirements, with wastewater and waste gas treatment costs accounting for 10-15% of the total cost. Furthermore, influenced by the 'dual carbon' policy, the energy cost advantage of western China has led to a shift of production capacity to Inner Mongolia and Ningxia. Processing and manufacturing costs account for approximately 20-30% of the total cost, including complex processes such as multi-step chemical reactions, crystallization separation, and microencapsulation (to improve stability). Vitamin A synthesis requires over 20 steps, and vitamin E requires over 10, resulting in extremely high technological barriers. Furthermore, because the amount of vitamins added to feed is extremely small (only tens to hundreds of grams per ton of feed), product quality and stability are paramount. Quality control and testing costs account for 5-10%, requiring HPLC, GC, and other methods to ensure purity (typically >98%) and to detect heavy metals and residual solvents. Overall, veterinary vitamin feed additives are mid-priced, technologically advanced, and significantly cyclically volatile fine chemical products. Their cost structure is influenced by multiple factors, including petrochemical raw material prices, energy costs, environmental policies, and international trade frictions (such as the EU's anti-dumping investigation into Chinese vitamin A in 2024). The industry exhibits an oligopolistic structure (CR5 > 70%), with drastic price fluctuations (vitamin prices hit a near 20-year low in 2023, rebounding in 2024).

LP Information, Inc. (LPI) ' newest research report, the “Veterinary Vitamins Feed Additives Industry Forecast” looks at past sales and reviews total world Veterinary Vitamins Feed Additives sales in 2025, providing a comprehensive analysis by region and market sector of projected Veterinary Vitamins Feed Additives sales for 2026 through 2032. With Veterinary Vitamins Feed Additives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Veterinary Vitamins Feed Additives industry.

This Insight Report provides a comprehensive analysis of the global Veterinary Vitamins Feed Additives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Veterinary Vitamins Feed Additives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Veterinary Vitamins Feed Additives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Veterinary Vitamins Feed Additives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Veterinary Vitamins Feed Additives.

This report presents a comprehensive overview, market shares, and growth opportunities of Veterinary Vitamins Feed Additives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fat-soluble Vitamins

Water-soluble Vitamins

Segmentation by Product Forms:

Dry Powder

Liquid

Pellet

Other

Segmentation by Processing Technology:

Chemical Synthesis

Microbial Fermentation

Natural Extraction

Segmentation by Application:

Poultry

Swine

Ruminants

Aquatic Products

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DSM

Adisseo

BASF

ADM

Novusint

CP Group

Cargill

Kemin Industries

Alltech

Addcon

Bio Agri Mix

Balchem

Kaesler Nutrition

Zhejiang Medicine

Zhejiang NHU

Zhejiang Garden Biopharmaceutical

Yifan Pharmaceutical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Veterinary Vitamins Feed Additives market?

What factors are driving Veterinary Vitamins Feed Additives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Veterinary Vitamins Feed Additives market opportunities vary by end market size?

How does Veterinary Vitamins Feed Additives break out by Type, by Application?

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