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Global Veterinary TSE Testing Market Growth (Status and Outlook) 2026-2032

https://marketpublishers.com/r/G849FB562A5CEN.html
Date: October 2026
Pages: 90
Price: US$ 3,660.00 (Single User License)
ID: G849FB562A5CEN

Abstracts

The global Veterinary TSE Testing market size is predicted to grow from US$ 91.12 million in 2025 to US$ 150 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Veterinary TSE Testing (Transmissible Spongiform Encephalopathy Testing) refers to diagnostic and monitoring methods designed to detect prion-related diseases in animals, such as Bovine Spongiform Encephalopathy (BSE), Scrapie in sheep, and Chronic Wasting Disease (CWD) in deer. These tests rely on identifying abnormal prion proteins (PrP^Sc) using molecular and immunological techniques, including ELISA, Western Blot, Immunohistochemistry, and RT-QuIC assays. Veterinary TSE testing is an essential component of animal health surveillance systems, ensuring biosecurity in livestock production, meat inspection, and international trade, while also contributing to public health protection and food safety assurance.The average gross profit margin of this product is 45%.

The global Veterinary TSE Testing market is driven by the strengthening of animal health surveillance systems, stricter food safety regulations, and the harmonization of international trade standards. Regulatory authorities in major countries have enforced mandatory screening for high-risk animal tissues and products, spurring steady market expansion. Advances in molecular diagnostics and high-throughput platforms have enhanced test accuracy and throughput, improving both routine monitoring and research efficiency. Moreover, the growing reuse of animal-derived proteins in feed and pharmaceuticals increases the need for robust TSE detection systems to prevent cross-contamination. Despite stable demand, the market faces challenges such as high testing costs, long turnaround times, and stringent laboratory requirements that limit field-level deployment. In some countries with effective epidemic control, reduced

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routine monitoring may slow market growth. The reliability of results heavily depends on reagent quality and operator expertise, complicating quality management. In addition, regulatory fluctuations, sample transport compliance, and emerging preventive technologies—such as gene-edited animals—pose potential threats to traditional testing demand.Key end-users include national veterinary laboratories, quarantine agencies, animal product exporters, and research institutions. With the ongoing digitalization and standardization of veterinary disease surveillance, demand for automated TSE testing instruments and ready-to-use kits is increasing. Regions such as Europe, North America, and Japan maintain the highest detection coverage, while emerging markets in South America, the Middle East, and Asia are establishing monitoring frameworks. Furthermore, academic and biosafety research institutions are intensifying investments in prion pathogenesis studies and innovative detection technologies.The upstream supply chain for Veterinary TSE Testing consists mainly of high-purity antibodies, recombinant prion protein antigens, enzyme substrates, tissue lysis buffers, and plastic consumables. The quality of antibodies and antigens critically affects sensitivity and specificity, representing the largest cost component. Suppliers with strong protein expression and purification capabilities dominate the market. As automation increases, demand for highly consistent, low-background reagents continues to rise. Post-pandemic, the global reagent supply chain has become more localized and diversified, enhancing both reliability and competitiveness.

Report Scope

LPI (LP Information)' newest research report, the “Veterinary TSE Testing Industry Forecast” looks at past sales and reviews total world Veterinary TSE Testing sales in 2025, providing a comprehensive analysis by region and market sector of projected Veterinary TSE Testing sales for 2026 through 2032. With Veterinary TSE Testing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Veterinary TSE Testing industry.

This Insight Report provides a comprehensive analysis of the global Veterinary TSE Testing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Veterinary TSE Testing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Veterinary TSE Testing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Veterinary TSE Testing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Veterinary TSE Testing.

This report presents a comprehensive overview, market shares, and growth opportunities of Veterinary TSE Testing market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Immunoassay-Based Testing

Molecular Diagnostic Testing

Histopathological Testing

Rapid Screening Test

Segmentation by Animal Species Tested:

Bovine Testing

Ovine & Caprine Testing

Other

Segmentation by Application Scenario:

Regulatory & Surveillance Testing

Abattoir & Food Chain Testing

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Research & Diagnostic Applications

Segmentation by Application:

National Veterinary Laboratories

Independent Testing Centers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Bio-Rad

IDEXX

Thermo Fisher

RT-QuIC

Eurofins Technologies

Neogen Corporation

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Zoetis

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