

Global Veterinary Reference Laboratory Market Growth (Status and Outlook) 2024-2030

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Abstracts

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Reference labs are usually private, commercial facilities that do high volume routine and specialty testing.

The global Veterinary Reference Laboratory market size is projected to grow from US\$ 2353.5 million in 2023 to US\$ 3936.4 million in 2030; it is expected to grow at a CAGR of 7.6% from 2024 to 2030.

LPI (LP Information)' newest research report, the "Veterinary Reference Laboratory Industry Forecast" looks at past sales and reviews total world Veterinary Reference Laboratory sales in 2023, providing a comprehensive analysis by region and market sector of projected Veterinary Reference Laboratory sales for 2024 through 2030. With Veterinary Reference Laboratory sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Veterinary Reference Laboratory industry.

This Insight Report provides a comprehensive analysis of the global Veterinary Reference Laboratory landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Veterinary Reference Laboratory portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Veterinary Reference Laboratory market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Veterinary Reference Laboratory and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Veterinary Reference Laboratory.

Pet medical care is the second largest segment in pet industry. In the UK, annual spending on veterinary and other pet services has risen from ?2.6bn in 2015 to ?4bn in 2021, a 54% increase in just six years. According to Vetnosis, the value of the global animal health industry will increase by 12% to \$38.3 billion in 2021. White Paper on China's Pet Healthy Consumption of JD shows that in 2023, there are 13.09 million pets entering middle age and old age. And pet aging is expected to be seen in the next few years. Changes in the age structure of pets will further bring about the development of the pet medical industry. According to the data of the 2022 China Pet Medical Industry White Paper, from the perspective of market size, the scale of China's pet medical market is about ?67.5 billion, accounting for about 22.5% of the entire pet industry. From the perspective of hospital operation time, pet hospitals within 5 years accounted for about 73%. About 11% of the pet hospitals have been in operation for more than 10 years. From the perspective of hospital turnover, nearly 40% of the hospitals have increased their annual turnover year-on-year, and the growth rate is mainly within 108%.

This report presents a comprehensive overview, market shares, and growth opportunities of Veterinary Reference Laboratory market by product type, application, key players and key regions and countries.

Segmentation by type

Dogs

Cats

Horses

Cattle

Pigs

Poultry

Other

Segmentation by application

Clinical Pathology

Bacteriology

Virology

Parasitology

Productivity Testing

Pregnancy Testing

Toxicology Testing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its

market penetration.

IDEXX Laboratories, Inc.

VCA, Inc.

GD Animal Health

Boehringer Ingelheim

Zoetis, Inc.

Neogen Corporation

Laboklin GmbH

Synlab International GmbH

Marshfield Labs

Texas A&M Veterinary Medical Diagnostic Laboratory

University of Minnesota (Veterinary Diagnostic Laboratory)

Iowa State University (Veterinary Diagnostic Laboratory)

Protatek International Inc.

Animal and Plant Health Agency

Animal Health Diagnostic Center (Cornell University)

National Veterinary Services Laboratory Usda-Aphis

Znlabs

Colorado State University (Veterinary Diagnostic Laboratories)

The Pirbright Institute

Friedrich-Loeffler-Institut (FLI)

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Veterinary Reference Laboratory Market Size 2019-2030
 - 2.1.2 Veterinary Reference Laboratory Market Size CAGR by Region 2019 VS 2023 VS 2030
- 2.2 Veterinary Reference Laboratory Segment by Type
 - 2.2.1 Dogs
 - 2.2.2 Cats
 - 2.2.3 Horses
 - 2.2.4 Cattle
 - 2.2.5 Pigs
 - 2.2.6 Poultry
 - 2.2.7 Other
- 2.3 Veterinary Reference Laboratory Market Size by Type
 - 2.3.1 Veterinary Reference Laboratory Market Size CAGR by Type (2019 VS 2023 VS 2030)
 - 2.3.2 Global Veterinary Reference Laboratory Market Size Market Share by Type (2019-2024)
- 2.4 Veterinary Reference Laboratory Segment by Application
 - 2.4.1 Clinical Pathology
 - 2.4.2 Bacteriology
 - 2.4.3 Virology
 - 2.4.4 Parasitology
 - 2.4.5 Productivity Testing
 - 2.4.6 Pregnancy Testing

2.4.7 Toxicology Testing

2.4.8 Other

2.5 Veterinary Reference Laboratory Market Size by Application

2.5.1 Veterinary Reference Laboratory Market Size CAGR by Application (2019 VS 2023 VS 2030)

2.5.2 Global Veterinary Reference Laboratory Market Size Market Share by Application (2019-2024)

3 VETERINARY REFERENCE LABORATORY MARKET SIZE BY PLAYER

3.1 Veterinary Reference Laboratory Market Size Market Share by Players

3.1.1 Global Veterinary Reference Laboratory Revenue by Players (2019-2024)

3.1.2 Global Veterinary Reference Laboratory Revenue Market Share by Players (2019-2024)

3.2 Global Veterinary Reference Laboratory Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2022-2024)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 VETERINARY REFERENCE LABORATORY BY REGIONS

4.1 Veterinary Reference Laboratory Market Size by Regions (2019-2024)

4.2 Americas Veterinary Reference Laboratory Market Size Growth (2019-2024)

4.3 APAC Veterinary Reference Laboratory Market Size Growth (2019-2024)

4.4 Europe Veterinary Reference Laboratory Market Size Growth (2019-2024)

4.5 Middle East & Africa Veterinary Reference Laboratory Market Size Growth (2019-2024)

5 AMERICAS

5.1 Americas Veterinary Reference Laboratory Market Size by Country (2019-2024)

5.2 Americas Veterinary Reference Laboratory Market Size by Type (2019-2024)

5.3 Americas Veterinary Reference Laboratory Market Size by Application (2019-2024)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Veterinary Reference Laboratory Market Size by Region (2019-2024)

6.2 APAC Veterinary Reference Laboratory Market Size by Type (2019-2024)

6.3 APAC Veterinary Reference Laboratory Market Size by Application (2019-2024)

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Veterinary Reference Laboratory by Country (2019-2024)

7.2 Europe Veterinary Reference Laboratory Market Size by Type (2019-2024)

7.3 Europe Veterinary Reference Laboratory Market Size by Application (2019-2024)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Veterinary Reference Laboratory by Region (2019-2024)

8.2 Middle East & Africa Veterinary Reference Laboratory Market Size by Type (2019-2024)

8.3 Middle East & Africa Veterinary Reference Laboratory Market Size by Application (2019-2024)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL VETERINARY REFERENCE LABORATORY MARKET FORECAST

- 10.1 Global Veterinary Reference Laboratory Forecast by Regions (2025-2030)
 - 10.1.1 Global Veterinary Reference Laboratory Forecast by Regions (2025-2030)
 - 10.1.2 Americas Veterinary Reference Laboratory Forecast
 - 10.1.3 APAC Veterinary Reference Laboratory Forecast
 - 10.1.4 Europe Veterinary Reference Laboratory Forecast
 - 10.1.5 Middle East & Africa Veterinary Reference Laboratory Forecast
- 10.2 Americas Veterinary Reference Laboratory Forecast by Country (2025-2030)
 - 10.2.1 United States Veterinary Reference Laboratory Market Forecast
 - 10.2.2 Canada Veterinary Reference Laboratory Market Forecast
 - 10.2.3 Mexico Veterinary Reference Laboratory Market Forecast
 - 10.2.4 Brazil Veterinary Reference Laboratory Market Forecast
- 10.3 APAC Veterinary Reference Laboratory Forecast by Region (2025-2030)
 - 10.3.1 China Veterinary Reference Laboratory Market Forecast
 - 10.3.2 Japan Veterinary Reference Laboratory Market Forecast
 - 10.3.3 Korea Veterinary Reference Laboratory Market Forecast
 - 10.3.4 Southeast Asia Veterinary Reference Laboratory Market Forecast
 - 10.3.5 India Veterinary Reference Laboratory Market Forecast
 - 10.3.6 Australia Veterinary Reference Laboratory Market Forecast
- 10.4 Europe Veterinary Reference Laboratory Forecast by Country (2025-2030)
 - 10.4.1 Germany Veterinary Reference Laboratory Market Forecast
 - 10.4.2 France Veterinary Reference Laboratory Market Forecast
 - 10.4.3 UK Veterinary Reference Laboratory Market Forecast
 - 10.4.4 Italy Veterinary Reference Laboratory Market Forecast
 - 10.4.5 Russia Veterinary Reference Laboratory Market Forecast
- 10.5 Middle East & Africa Veterinary Reference Laboratory Forecast by Region (2025-2030)
 - 10.5.1 Egypt Veterinary Reference Laboratory Market Forecast
 - 10.5.2 South Africa Veterinary Reference Laboratory Market Forecast
 - 10.5.3 Israel Veterinary Reference Laboratory Market Forecast
 - 10.5.4 Turkey Veterinary Reference Laboratory Market Forecast
 - 10.5.5 GCC Countries Veterinary Reference Laboratory Market Forecast
- 10.6 Global Veterinary Reference Laboratory Forecast by Type (2025-2030)

10.7 Global Veterinary Reference Laboratory Forecast by Application (2025-2030)

11 KEY PLAYERS ANALYSIS

11.1 IDEXX Laboratories, Inc.

11.1.1 IDEXX Laboratories, Inc. Company Information

11.1.2 IDEXX Laboratories, Inc. Veterinary Reference Laboratory Product Offered

11.1.3 IDEXX Laboratories, Inc. Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)

11.1.4 IDEXX Laboratories, Inc. Main Business Overview

11.1.5 IDEXX Laboratories, Inc. Latest Developments

11.2 VCA, Inc.

11.2.1 VCA, Inc. Company Information

11.2.2 VCA, Inc. Veterinary Reference Laboratory Product Offered

11.2.3 VCA, Inc. Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)

11.2.4 VCA, Inc. Main Business Overview

11.2.5 VCA, Inc. Latest Developments

11.3 GD Animal Health

11.3.1 GD Animal Health Company Information

11.3.2 GD Animal Health Veterinary Reference Laboratory Product Offered

11.3.3 GD Animal Health Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)

11.3.4 GD Animal Health Main Business Overview

11.3.5 GD Animal Health Latest Developments

11.4 Boehringer Ingelheim

11.4.1 Boehringer Ingelheim Company Information

11.4.2 Boehringer Ingelheim Veterinary Reference Laboratory Product Offered

11.4.3 Boehringer Ingelheim Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)

11.4.4 Boehringer Ingelheim Main Business Overview

11.4.5 Boehringer Ingelheim Latest Developments

11.5 Zoetis, Inc.

11.5.1 Zoetis, Inc. Company Information

11.5.2 Zoetis, Inc. Veterinary Reference Laboratory Product Offered

11.5.3 Zoetis, Inc. Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)

11.5.4 Zoetis, Inc. Main Business Overview

11.5.5 Zoetis, Inc. Latest Developments

11.6 Neogen Corporation

11.6.1 Neogen Corporation Company Information

11.6.2 Neogen Corporation Veterinary Reference Laboratory Product Offered

11.6.3 Neogen Corporation Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)

11.6.4 Neogen Corporation Main Business Overview

11.6.5 Neogen Corporation Latest Developments

11.7 Laboklin GmbH

11.7.1 Laboklin GmbH Company Information

11.7.2 Laboklin GmbH Veterinary Reference Laboratory Product Offered

11.7.3 Laboklin GmbH Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)

11.7.4 Laboklin GmbH Main Business Overview

11.7.5 Laboklin GmbH Latest Developments

11.8 Synlab International GmbH

11.8.1 Synlab International GmbH Company Information

11.8.2 Synlab International GmbH Veterinary Reference Laboratory Product Offered

11.8.3 Synlab International GmbH Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)

11.8.4 Synlab International GmbH Main Business Overview

11.8.5 Synlab International GmbH Latest Developments

11.9 Marshfield Labs

11.9.1 Marshfield Labs Company Information

11.9.2 Marshfield Labs Veterinary Reference Laboratory Product Offered

11.9.3 Marshfield Labs Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)

11.9.4 Marshfield Labs Main Business Overview

11.9.5 Marshfield Labs Latest Developments

11.10 Texas A&M Veterinary Medical Diagnostic Laboratory

11.10.1 Texas A&M Veterinary Medical Diagnostic Laboratory Company Information

11.10.2 Texas A&M Veterinary Medical Diagnostic Laboratory Veterinary Reference Laboratory Product Offered

11.10.3 Texas A&M Veterinary Medical Diagnostic Laboratory Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)

11.10.4 Texas A&M Veterinary Medical Diagnostic Laboratory Main Business Overview

11.10.5 Texas A&M Veterinary Medical Diagnostic Laboratory Latest Developments

11.11 University of Minnesota (Veterinary Diagnostic Laboratory)

11.11.1 University of Minnesota (Veterinary Diagnostic Laboratory) Company

Information

11.11.2 University of Minnesota (Veterinary Diagnostic Laboratory) Veterinary Reference Laboratory Product Offered

11.11.3 University of Minnesota (Veterinary Diagnostic Laboratory) Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)

11.11.4 University of Minnesota (Veterinary Diagnostic Laboratory) Main Business Overview

11.11.5 University of Minnesota (Veterinary Diagnostic Laboratory) Latest Developments

11.12 Iowa State University (Veterinary Diagnostic Laboratory)

11.12.1 Iowa State University (Veterinary Diagnostic Laboratory) Company Information

11.12.2 Iowa State University (Veterinary Diagnostic Laboratory) Veterinary Reference Laboratory Product Offered

11.12.3 Iowa State University (Veterinary Diagnostic Laboratory) Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)

11.12.4 Iowa State University (Veterinary Diagnostic Laboratory) Main Business Overview

11.12.5 Iowa State University (Veterinary Diagnostic Laboratory) Latest Developments

11.13 Protatek International Inc.

11.13.1 Protatek International Inc. Company Information

11.13.2 Protatek International Inc. Veterinary Reference Laboratory Product Offered

11.13.3 Protatek International Inc. Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)

11.13.4 Protatek International Inc. Main Business Overview

11.13.5 Protatek International Inc. Latest Developments

11.14 Animal and Plant Health Agency

11.14.1 Animal and Plant Health Agency Company Information

11.14.2 Animal and Plant Health Agency Veterinary Reference Laboratory Product Offered

11.14.3 Animal and Plant Health Agency Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)

11.14.4 Animal and Plant Health Agency Main Business Overview

11.14.5 Animal and Plant Health Agency Latest Developments

11.15 Animal Health Diagnostic Center (Cornell University)

11.15.1 Animal Health Diagnostic Center (Cornell University) Company Information

11.15.2 Animal Health Diagnostic Center (Cornell University) Veterinary Reference Laboratory Product Offered

11.15.3 Animal Health Diagnostic Center (Cornell University) Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)

- 11.15.4 Animal Health Diagnostic Center (Cornell University) Main Business Overview
- 11.15.5 Animal Health Diagnostic Center (Cornell University) Latest Developments
- 11.16 National Veterinary Services Laboratory Usda-Aphis
 - 11.16.1 National Veterinary Services Laboratory Usda-Aphis Company Information
 - 11.16.2 National Veterinary Services Laboratory Usda-Aphis Veterinary Reference Laboratory Product Offered
 - 11.16.3 National Veterinary Services Laboratory Usda-Aphis Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)
 - 11.16.4 National Veterinary Services Laboratory Usda-Aphis Main Business Overview
 - 11.16.5 National Veterinary Services Laboratory Usda-Aphis Latest Developments
- 11.17 Znlab
 - 11.17.1 Znlab Company Information
 - 11.17.2 Znlab Veterinary Reference Laboratory Product Offered
 - 11.17.3 Znlab Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)
 - 11.17.4 Znlab Main Business Overview
 - 11.17.5 Znlab Latest Developments
- 11.18 Colorado State University (Veterinary Diagnostic Laboratories)
 - 11.18.1 Colorado State University (Veterinary Diagnostic Laboratories) Company Information
 - 11.18.2 Colorado State University (Veterinary Diagnostic Laboratories) Veterinary Reference Laboratory Product Offered
 - 11.18.3 Colorado State University (Veterinary Diagnostic Laboratories) Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)
 - 11.18.4 Colorado State University (Veterinary Diagnostic Laboratories) Main Business Overview
 - 11.18.5 Colorado State University (Veterinary Diagnostic Laboratories) Latest Developments
- 11.19 The Pirbright Institute
 - 11.19.1 The Pirbright Institute Company Information
 - 11.19.2 The Pirbright Institute Veterinary Reference Laboratory Product Offered
 - 11.19.3 The Pirbright Institute Veterinary Reference Laboratory Revenue, Gross Margin and Market Share (2019-2024)
 - 11.19.4 The Pirbright Institute Main Business Overview
 - 11.19.5 The Pirbright Institute Latest Developments
- 11.20 Friedrich-Loeffler-Institut (FLI)
 - 11.20.1 Friedrich-Loeffler-Institut (FLI) Company Information
 - 11.20.2 Friedrich-Loeffler-Institut (FLI) Veterinary Reference Laboratory Product Offered

11.20.3 Friedrich-Loeffler-Institut (FLI) Veterinary Reference Laboratory Revenue,
Gross Margin and Market Share (2019-2024)

11.20.4 Friedrich-Loeffler-Institut (FLI) Main Business Overview

11.20.5 Friedrich-Loeffler-Institut (FLI) Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Veterinary Reference Laboratory Market Size CAGR by Region (2019 VS 2023 VS 2030) & (\$ Millions)

Table 2. Major Players of Dogs

Table 3. Major Players of Cats

Table 4. Major Players of Horses

Table 5. Major Players of Cattle

Table 6. Major Players of Pigs

Table 7. Major Players of Poultry

Table 8. Major Players of Other

Table 9. Veterinary Reference Laboratory Market Size CAGR by Type (2019 VS 2023 VS 2030) & (\$ Millions)

Table 10. Global Veterinary Reference Laboratory Market Size by Type (2019-2024) & (\$ Millions)

Table 11. Global Veterinary Reference Laboratory Market Size Market Share by Type (2019-2024)

Table 12. Veterinary Reference Laboratory Market Size CAGR by Application (2019 VS 2023 VS 2030) & (\$ Millions)

Table 13. Global Veterinary Reference Laboratory Market Size by Application (2019-2024) & (\$ Millions)

Table 14. Global Veterinary Reference Laboratory Market Size Market Share by Application (2019-2024)

Table 15. Global Veterinary Reference Laboratory Revenue by Players (2019-2024) & (\$ Millions)

Table 16. Global Veterinary Reference Laboratory Revenue Market Share by Player (2019-2024)

Table 17. Veterinary Reference Laboratory Key Players Head office and Products Offered

Table 18. Veterinary Reference Laboratory Concentration Ratio (CR3, CR5 and CR10) & (2022-2024)

Table 19. New Products and Potential Entrants

Table 20. Mergers & Acquisitions, Expansion

Table 21. Global Veterinary Reference Laboratory Market Size by Regions 2019-2024 & (\$ Millions)

Table 22. Global Veterinary Reference Laboratory Market Size Market Share by Regions (2019-2024)

Table 23. Global Veterinary Reference Laboratory Revenue by Country/Region (2019-2024) & (\$ millions)

Table 24. Global Veterinary Reference Laboratory Revenue Market Share by Country/Region (2019-2024)

Table 25. Americas Veterinary Reference Laboratory Market Size by Country (2019-2024) & (\$ Millions)

Table 26. Americas Veterinary Reference Laboratory Market Size Market Share by Country (2019-2024)

Table 27. Americas Veterinary Reference Laboratory Market Size by Type (2019-2024) & (\$ Millions)

Table 28. Americas Veterinary Reference Laboratory Market Size Market Share by Type (2019-2024)

Table 29. Americas Veterinary Reference Laboratory Market Size by Application (2019-2024) & (\$ Millions)

Table 30. Americas Veterinary Reference Laboratory Market Size Market Share by Application (2019-2024)

Table 31. APAC Veterinary Reference Laboratory Market Size by Region (2019-2024) & (\$ Millions)

Table 32. APAC Veterinary Reference Laboratory Market Size Market Share by Region (2019-2024)

Table 33. APAC Veterinary Reference Laboratory Market Size by Type (2019-2024) & (\$ Millions)

Table 34. APAC Veterinary Reference Laboratory Market Size Market Share by Type (2019-2024)

Table 35. APAC Veterinary Reference Laboratory Market Size by Application (2019-2024) & (\$ Millions)

Table 36. APAC Veterinary Reference Laboratory Market Size Market Share by Application (2019-2024)

Table 37. Europe Veterinary Reference Laboratory Market Size by Country (2019-2024) & (\$ Millions)

Table 38. Europe Veterinary Reference Laboratory Market Size Market Share by Country (2019-2024)

Table 39. Europe Veterinary Reference Laboratory Market Size by Type (2019-2024) & (\$ Millions)

Table 40. Europe Veterinary Reference Laboratory Market Size Market Share by Type (2019-2024)

Table 41. Europe Veterinary Reference Laboratory Market Size by Application (2019-2024) & (\$ Millions)

Table 42. Europe Veterinary Reference Laboratory Market Size Market Share by

Application (2019-2024)

Table 43. Middle East & Africa Veterinary Reference Laboratory Market Size by Region (2019-2024) & (\$ Millions)

Table 44. Middle East & Africa Veterinary Reference Laboratory Market Size Market Share by Region (2019-2024)

Table 45. Middle East & Africa Veterinary Reference Laboratory Market Size by Type (2019-2024) & (\$ Millions)

Table 46. Middle East & Africa Veterinary Reference Laboratory Market Size Market Share by Type (2019-2024)

Table 47. Middle East & Africa Veterinary Reference Laboratory Market Size by Application (2019-2024) & (\$ Millions)

Table 48. Middle East & Africa Veterinary Reference Laboratory Market Size Market Share by Application (2019-2024)

Table 49. Key Market Drivers & Growth Opportunities of Veterinary Reference Laboratory

Table 50. Key Market Challenges & Risks of Veterinary Reference Laboratory

Table 51. Key Industry Trends of Veterinary Reference Laboratory

Table 52. Global Veterinary Reference Laboratory Market Size Forecast by Regions (2025-2030) & (\$ Millions)

Table 53. Global Veterinary Reference Laboratory Market Size Market Share Forecast by Regions (2025-2030)

Table 54. Global Veterinary Reference Laboratory Market Size Forecast by Type (2025-2030) & (\$ Millions)

Table 55. Global Veterinary Reference Laboratory Market Size Forecast by Application (2025-2030) & (\$ Millions)

Table 56. IDEXX Laboratories, Inc. Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 57. IDEXX Laboratories, Inc. Veterinary Reference Laboratory Product Offered

Table 58. IDEXX Laboratories, Inc. Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 59. IDEXX Laboratories, Inc. Main Business

Table 60. IDEXX Laboratories, Inc. Latest Developments

Table 61. VCA, Inc. Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 62. VCA, Inc. Veterinary Reference Laboratory Product Offered

Table 63. VCA, Inc. Main Business

Table 64. VCA, Inc. Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 65. VCA, Inc. Latest Developments

Table 66. GD Animal Health Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 67. GD Animal Health Veterinary Reference Laboratory Product Offered

Table 68. GD Animal Health Main Business

Table 69. GD Animal Health Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 70. GD Animal Health Latest Developments

Table 71. Boehringer Ingelheim Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 72. Boehringer Ingelheim Veterinary Reference Laboratory Product Offered

Table 73. Boehringer Ingelheim Main Business

Table 74. Boehringer Ingelheim Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 75. Boehringer Ingelheim Latest Developments

Table 76. Zoetis, Inc. Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 77. Zoetis, Inc. Veterinary Reference Laboratory Product Offered

Table 78. Zoetis, Inc. Main Business

Table 79. Zoetis, Inc. Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 80. Zoetis, Inc. Latest Developments

Table 81. Neogen Corporation Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 82. Neogen Corporation Veterinary Reference Laboratory Product Offered

Table 83. Neogen Corporation Main Business

Table 84. Neogen Corporation Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 85. Neogen Corporation Latest Developments

Table 86. Laboklin GmbH Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 87. Laboklin GmbH Veterinary Reference Laboratory Product Offered

Table 88. Laboklin GmbH Main Business

Table 89. Laboklin GmbH Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 90. Laboklin GmbH Latest Developments

Table 91. Synlab International GmbH Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 92. Synlab International GmbH Veterinary Reference Laboratory Product Offered

Table 93. Synlab International GmbH Main Business

Table 94. Synlab International GmbH Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 95. Synlab International GmbH Latest Developments

Table 96. Marshfield Labs Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 97. Marshfield Labs Veterinary Reference Laboratory Product Offered

Table 98. Marshfield Labs Main Business

Table 99. Marshfield Labs Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 100. Marshfield Labs Latest Developments

Table 101. Texas A&M Veterinary Medical Diagnostic Laboratory Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 102. Texas A&M Veterinary Medical Diagnostic Laboratory Veterinary Reference Laboratory Product Offered

Table 103. Texas A&M Veterinary Medical Diagnostic Laboratory Main Business

Table 104. Texas A&M Veterinary Medical Diagnostic Laboratory Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 105. Texas A&M Veterinary Medical Diagnostic Laboratory Latest Developments

Table 106. University of Minnesota (Veterinary Diagnostic Laboratory) Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 107. University of Minnesota (Veterinary Diagnostic Laboratory) Veterinary Reference Laboratory Product Offered

Table 108. University of Minnesota (Veterinary Diagnostic Laboratory) Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 109. University of Minnesota (Veterinary Diagnostic Laboratory) Main Business

Table 110. University of Minnesota (Veterinary Diagnostic Laboratory) Latest Developments

Table 111. Iowa State University (Veterinary Diagnostic Laboratory) Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 112. Iowa State University (Veterinary Diagnostic Laboratory) Veterinary Reference Laboratory Product Offered

Table 113. Iowa State University (Veterinary Diagnostic Laboratory) Main Business

Table 114. Iowa State University (Veterinary Diagnostic Laboratory) Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 115. Iowa State University (Veterinary Diagnostic Laboratory) Latest Developments

Table 116. Protatek International Inc. Details, Company Type, Veterinary Reference

Laboratory Area Served and Its Competitors

Table 117. Protatek International Inc. Veterinary Reference Laboratory Product Offered

Table 118. Protatek International Inc. Main Business

Table 119. Protatek International Inc. Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 120. Protatek International Inc. Latest Developments

Table 121. Animal and Plant Health Agency Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 122. Animal and Plant Health Agency Veterinary Reference Laboratory Product Offered

Table 123. Animal and Plant Health Agency Main Business

Table 124. Animal and Plant Health Agency Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 125. Animal and Plant Health Agency Latest Developments

Table 126. Animal Health Diagnostic Center (Cornell University) Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 127. Animal Health Diagnostic Center (Cornell University) Veterinary Reference Laboratory Product Offered

Table 128. Animal Health Diagnostic Center (Cornell University) Main Business

Table 129. Animal Health Diagnostic Center (Cornell University) Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 130. Animal Health Diagnostic Center (Cornell University) Latest Developments

Table 131. National Veterinary Services Laboratory Usda-Aphis Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 132. National Veterinary Services Laboratory Usda-Aphis Veterinary Reference Laboratory Product Offered

Table 133. National Veterinary Services Laboratory Usda-Aphis Main Business

Table 134. National Veterinary Services Laboratory Usda-Aphis Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 135. National Veterinary Services Laboratory Usda-Aphis Latest Developments

Table 136. Znlabs Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 137. Znlabs Veterinary Reference Laboratory Product Offered

Table 138. Znlabs Main Business

Table 139. Znlabs Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 140. Znlabs Latest Developments

Table 141. Colorado State University (Veterinary Diagnostic Laboratories) Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 142. Colorado State University (Veterinary Diagnostic Laboratories) Veterinary Reference Laboratory Product Offered

Table 143. Colorado State University (Veterinary Diagnostic Laboratories) Main Business

Table 144. Colorado State University (Veterinary Diagnostic Laboratories) Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 145. Colorado State University (Veterinary Diagnostic Laboratories) Latest Developments

Table 146. The Pirbright Institute Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 147. The Pirbright Institute Veterinary Reference Laboratory Product Offered

Table 148. The Pirbright Institute Main Business

Table 149. The Pirbright Institute Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 150. The Pirbright Institute Latest Developments

Table 151. Friedrich-Loeffler-Institut (FLI) Details, Company Type, Veterinary Reference Laboratory Area Served and Its Competitors

Table 152. Friedrich-Loeffler-Institut (FLI) Veterinary Reference Laboratory Product Offered

Table 153. Friedrich-Loeffler-Institut (FLI) Main Business

Table 154. Friedrich-Loeffler-Institut (FLI) Veterinary Reference Laboratory Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 155. Friedrich-Loeffler-Institut (FLI) Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Veterinary Reference Laboratory Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Veterinary Reference Laboratory Market Size Growth Rate 2019-2030 (\$ Millions)

Figure 6. Veterinary Reference Laboratory Sales by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Figure 7. Veterinary Reference Laboratory Sales Market Share by Country/Region (2023)

Figure 8. Veterinary Reference Laboratory Sales Market Share by Country/Region (2019, 2023 & 2030)

Figure 9. Global Veterinary Reference Laboratory Market Size Market Share by Type in 2023

Figure 10. Veterinary Reference Laboratory in Clinical Pathology

Figure 11. Global Veterinary Reference Laboratory Market: Clinical Pathology (2019-2024) & (\$ Millions)

Figure 12. Veterinary Reference Laboratory in Bacteriology

Figure 13. Global Veterinary Reference Laboratory Market: Bacteriology (2019-2024) & (\$ Millions)

Figure 14. Veterinary Reference Laboratory in Virology

Figure 15. Global Veterinary Reference Laboratory Market: Virology (2019-2024) & (\$ Millions)

Figure 16. Veterinary Reference Laboratory in Parasitology

Figure 17. Global Veterinary Reference Laboratory Market: Parasitology (2019-2024) & (\$ Millions)

Figure 18. Veterinary Reference Laboratory in Productivity Testing

Figure 19. Global Veterinary Reference Laboratory Market: Productivity Testing (2019-2024) & (\$ Millions)

Figure 20. Veterinary Reference Laboratory in Pregnancy Testing

Figure 21. Global Veterinary Reference Laboratory Market: Pregnancy Testing (2019-2024) & (\$ Millions)

Figure 22. Veterinary Reference Laboratory in Toxicology Testing

Figure 23. Global Veterinary Reference Laboratory Market: Toxicology Testing (2019-2024) & (\$ Millions)

Figure 24. Veterinary Reference Laboratory in Other

Figure 25. Global Veterinary Reference Laboratory Market: Other (2019-2024) & (\$ Millions)

Figure 26. Global Veterinary Reference Laboratory Market Size Market Share by Application in 2023

Figure 27. Global Veterinary Reference Laboratory Revenue Market Share by Player in 2023

Figure 28. Global Veterinary Reference Laboratory Market Size Market Share by Regions (2019-2024)

Figure 29. Americas Veterinary Reference Laboratory Market Size 2019-2024 (\$ Millions)

Figure 30. APAC Veterinary Reference Laboratory Market Size 2019-2024 (\$ Millions)

Figure 31. Europe Veterinary Reference Laboratory Market Size 2019-2024 (\$ Millions)

Figure 32. Middle East & Africa Veterinary Reference Laboratory Market Size 2019-2024 (\$ Millions)

Figure 33. Americas Veterinary Reference Laboratory Value Market Share by Country in 2023

Figure 34. United States Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 35. Canada Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 36. Mexico Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 37. Brazil Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 38. APAC Veterinary Reference Laboratory Market Size Market Share by Region in 2023

Figure 39. APAC Veterinary Reference Laboratory Market Size Market Share by Type in 2023

Figure 40. APAC Veterinary Reference Laboratory Market Size Market Share by Application in 2023

Figure 41. China Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 42. Japan Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 43. Korea Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 44. Southeast Asia Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 45. India Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 46. Australia Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 47. Europe Veterinary Reference Laboratory Market Size Market Share by Country in 2023

Figure 48. Europe Veterinary Reference Laboratory Market Size Market Share by Type (2019-2024)

Figure 49. Europe Veterinary Reference Laboratory Market Size Market Share by Application (2019-2024)

Figure 50. Germany Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 51. France Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 52. UK Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 53. Italy Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 54. Russia Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 55. Middle East & Africa Veterinary Reference Laboratory Market Size Market Share by Region (2019-2024)

Figure 56. Middle East & Africa Veterinary Reference Laboratory Market Size Market Share by Type (2019-2024)

Figure 57. Middle East & Africa Veterinary Reference Laboratory Market Size Market Share by Application (2019-2024)

Figure 58. Egypt Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 59. South Africa Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 60. Israel Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 61. Turkey Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 62. GCC Country Veterinary Reference Laboratory Market Size Growth 2019-2024 (\$ Millions)

Figure 63. Americas Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 64. APAC Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 65. Europe Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 66. Middle East & Africa Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 67. United States Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 68. Canada Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 69. Mexico Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 70. Brazil Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 71. China Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 72. Japan Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 73. Korea Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 74. Southeast Asia Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 75. India Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 76. Australia Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 77. Germany Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 78. France Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 79. UK Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 80. Italy Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 81. Russia Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 82. Spain Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 83. Egypt Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 84. South Africa Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 85. Israel Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 86. Turkey Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 87. GCC Countries Veterinary Reference Laboratory Market Size 2025-2030 (\$ Millions)

Figure 88. Global Veterinary Reference Laboratory Market Size Market Share Forecast by Type (2025-2030)

Figure 89. Global Veterinary Reference Laboratory Market Size Market Share Forecast by Application (2025-2030)

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