

Global Veterinary Lasers Market Growth 2026-2032

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Abstracts

The global Veterinary Lasers market size is predicted to grow from US\$ 197 million in 2025 to US\$ 355 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

In 2025, global Veterinary Laser production reached approximately 16.09 K Units, with an average global market price of around 12,513 USD per Unit.

Veterinary Laser refers to medical laser devices designed for veterinary clinical use, using laser energy to deliver photobiomodulation, low-level laser therapy, or high-power therapeutic irradiation to animals. These devices are mainly used for pain relief, inflammation reduction, wound healing, tissue repair, post-surgical recovery, musculoskeletal rehabilitation, dermatology treatment, oral disease management, and equine or large-animal therapy.

The core upstream components of Veterinary Laser mainly include laser source modules, laser fibers, handpieces/probes, drivers, and controllers. Typical suppliers include Coherent, Lumentum, Heraeus Covantics, Thorlabs, Texas Instruments, Analog Devices, Infineon, STMicroelectronics, etc. The downstream applications are mainly in the repair of soft tissue injuries, anti-inflammatory and analgesic effects, wound healing, dermatopathology, and minimally invasive surgical treatments in animals such as cats, dogs, and horses.

The single-line capacity of Veterinary Laser varies significantly due to differences in automation levels, power ranges, and quality control standards. Industry gross margins typically range from 30% to 40%.

Veterinary Laser boasts unique advantages such as being non-invasive, painless, precise, efficient, safe, and without side effects. Leveraging multi-wavelength

adaptation, deep tissue penetration, and photobiological stimulation, it can simultaneously address soft tissue repair, anti-inflammatory and analgesic effects, wound healing, and minimally invasive treatment for pets, livestock, and special animals. It also features convenient operation, short recovery time, and low infection risk, perfectly meeting the core needs of modern veterinary medicine for low damage, high precision, and rapid recovery. It is a revolutionary diagnostic and treatment tool that replaces traditional drug and surgical therapies.

Currently, the global Veterinary Laser industry exhibits a tiered development pattern: North America leads, Europe is mature, the Asia-Pacific region is experiencing rapid growth, and emerging markets are gradually penetrating the market. North America leads in technological research and clinical application, has a well-developed pet healthcare system, and a high market penetration rate. The European market has a high degree of standardization, emphasizes animal welfare and minimally invasive treatment, and has stable demand. The Asia-Pacific region, centered on China, is experiencing rapid market expansion due to the rise of the pet economy and the large-scale development of livestock farming. The Middle East, Latin America, and Africa are in the market introduction phase due to improved infrastructure and healthcare awareness. In global competition, international brands dominate the high-end market with their technological and certification advantages, while Chinese manufacturers are rapidly rising by leveraging cost-effectiveness and technological iteration. The industry as a whole is developing towards intelligence, portability, and multimodal integration.

Industry development is primarily driven by the booming pet economy, increasing demand for minimally invasive treatments, and upgrades in livestock health management, coupled with continuous innovation in laser technology, forming a long-term growth engine. In the future, as equipment upgrades towards miniaturization, intelligence, and multifunctional integration, application scenarios will continue to expand from pet healthcare to livestock, equine, and special animal sectors. Global market penetration will steadily increase. As a core track in the modernization of animal healthcare, it has vast substitution potential and enormous growth potential, and will continue to receive significant attention from industrial capital and various industry stakeholders.

LP Information, Inc. (LPI) ' newest research report, the "Veterinary Lasers Industry Forecast" looks at past sales and reviews total world Veterinary Lasers sales in 2025, providing a comprehensive analysis by region and market sector of projected Veterinary Lasers sales for 2026 through 2032. With Veterinary Lasers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$

millions of the world Veterinary Lasers industry.

This Insight Report provides a comprehensive analysis of the global Veterinary Lasers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Veterinary Lasers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Veterinary Lasers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Veterinary Lasers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Veterinary Lasers.

This report presents a comprehensive overview, market shares, and growth opportunities of Veterinary Lasers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tabletop Type

Trolley Type

Portable Type

Segmentation by Power:

10W Below

10-20W

20W Above

Segmentation by Wavelength:

800nm Below

800-1000nm

1000nm Above

Segmentation by Application:

Dog

Cat

Horse

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Companion (Enovis)

Cutting Edge Laser Technologies

ASAlaser

K-Laser (INDIBA)

Multi Radiance Medical

Respond Animal Therapeutics

Summus Medical Laser

Erchonia Corporation

THOR Photomedicine Ltd

SpectraVET Inc.

Diowave Laser Systems

RJ-LASER (Reimers & Janssen GmbH)

MKW Lasersystem GmbH

Mano Medical

Mecmedix

Fisioline s.r.l.

Globus Corporation

DoctorVet (Lambda S.p.A.)

Luxyvet

Medency S.r.l.

ASUKA MEDICAL Inc.

RWD Life Science Co., Ltd.

Wuhan Gigaa Optronics Technology Co., Ltd. / GIGAALASER

Wuhan Dimed Laser Technology Co., Ltd.

Fotonmedix Medical Laser Co., LTD.

POTENT MEDICAL

Mingyu Jiyuan

Anhui Leimai Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Veterinary Lasers market?

What factors are driving Veterinary Lasers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Veterinary Lasers market opportunities vary by end market size?

How does Veterinary Lasers break out by Type, by Application?

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