

# Global Veterinary Hypodermic Needles Market Growth 2026-2032

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## Abstracts

The global Veterinary Hypodermic Needles market size is predicted to grow from US\$ 117 million in 2025 to US\$ 188 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global sales of veterinary hypodermic needles reached 285 million units, with an average selling price of US\$0.42 per unit. Veterinary hypodermic needles are single-use medical devices used for the injection of vaccines, medications, and nutritional supplements into animals, suitable for subcutaneous injections in pigs, cattle, sheep, poultry, and pets. The product mainly consists of a medical-grade stainless steel needle tube, needle tip, polypropylene needle hub, and plastic sheath, possessing characteristics such as sterility, single use, breakage resistance, and low irritation. Upstream raw materials include medical-grade stainless steel wire, polypropylene granules, silicone lubricant, and packaging film, supplied by vendors in China, India, and Germany; downstream channels cover veterinary drug manufacturers, livestock farms, pet hospitals, and agricultural distributors.

The industry's total production capacity is approximately 320 million units per year, with gross profit margins maintained between 20% and 28%. Demand is driven by increased global animal vaccination rates, larger-scale farming, and wider access to pet medical services; business opportunities are mainly concentrated in high-safety backflow prevention designs, painless needle tips, disposable high-precision needles, and optimized packaging. In the future, with the development of intelligent farming, the expansion of the pet medical market, and the increase in vaccine usage, the market for veterinary subcutaneous injection needles will maintain steady growth, while high-end innovative products will become a new growth point for corporate profits.

The veterinary hypodermic needle market is characterized by stable demand growth, a clear trend towards high-end products, and diversified channel expansion. Firstly, from the demand side, the accelerated scaling and standardization of global livestock farming has made vaccination and drug injection routine operations, especially in pig, cattle, sheep, and poultry farming, where the consumption of hypodermic needles remains high. Simultaneously, the rapid development of the pet medical and special animal markets is driving increased demand for high-end disposable injection needles. Secondly, disease prevention and control policies and increased vaccine coverage have stabilized the frequency of needle use and replacement cycles, thus ensuring rigid market demand.

From a competitive perspective, domestic companies have cost and production capacity advantages in low-end and mid-range products, while European, American, and Japanese manufacturers hold technological advantages in high precision, low pain, breakage resistance, and safe design. Future market competition will increasingly rely on product innovation, quality control, supply chain efficiency, and customized solutions. Furthermore, with the advancement of intelligent farming, digitalization of veterinary medicine, and the construction of vaccine management systems, high-value-added products and combined supply solutions will become new profit growth points for companies. Overall, the veterinary subcutaneous injection needle market has long-term stable growth potential, and the trend towards high-end products and services will guide the industry towards upgrading and developing technology and solutions.

LP Information, Inc. (LPI) 's newest research report, the "Veterinary Hypodermic Needles Industry Forecast" looks at past sales and reviews total world Veterinary Hypodermic Needles sales in 2025, providing a comprehensive analysis by region and market sector of projected Veterinary Hypodermic Needles sales for 2026 through 2032. With Veterinary Hypodermic Needles sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Veterinary Hypodermic Needles industry.

This Insight Report provides a comprehensive analysis of the global Veterinary Hypodermic Needles landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Veterinary Hypodermic Needles portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Veterinary Hypodermic Needles market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Veterinary Hypodermic Needles and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Veterinary Hypodermic Needles.

This report presents a comprehensive overview, market shares, and growth opportunities of Veterinary Hypodermic Needles market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Thick Needles: 18G - 20G

Medium Needles: 21G - 23G

Fine Needles: 25G - 27G

#### Segmentation by Needle Tip Type:

Slanted Needle

Thin-walled Needle

Dotted Needle

#### Segmentation by Interface Type:

Luer Lock Connector

Bayonet Connector

#### Segmentation by Application:

Companion Animals

Large Livestock

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Terumo

BOENMED

Swastik Enterprise

Cardinal Health

Kangdelai

Kohope Medical

Henke-Saas Wolf GmbH

AdvaCare Pharma

Kindly Group

Goldenwell

Lars Medicare

KRUUSE

Hiprove

MANNERS

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Veterinary Hypodermic Needles market?

What factors are driving Veterinary Hypodermic Needles market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Veterinary Hypodermic Needles market opportunities vary by end market size?

How does Veterinary Hypodermic Needles break out by Type, by Application?

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