

Global Veterinary Fundus Camera Market Growth 2026-2032

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Abstracts

The global Veterinary Fundus Camera market size is predicted to grow from US\$ 16.83 million in 2025 to US\$ 27.26 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

A veterinary fundus camera is a specialized imaging device used to capture fundus and retinal images in animals such as dogs, cats, horses, rabbits, mice and rats. It integrates optical lenses, image sensors and illumination systems to visualize the retina, optic disc, blood vessels, lesions and fluorescence angiography features, supporting veterinary ophthalmic diagnosis, animal experiments and ophthalmic drug research.

In 2025, global production of Veterinary Fundus Camera reached 1,770 units, with an average selling price of US\$9,700 per unit and total production capacity of approximately 2,200 units. The industry gross margin was approximately 30%–50%. In the cost structure, direct materials accounted for about 62%, manufacturing overhead accounted for about 28%, and labor costs accounted for about 10%. In the industry chain, the upstream mainly includes optical lenses/lens assemblies, CMOS/CCD image sensors, LED/laser light sources, precision mechanical structural components, and electronic control components; the downstream mainly includes universities and research institutes, pharmaceutical and biotechnology companies, and other users.

The global veterinary fundus camera market is primarily driven by the consumption upgrade of companion animal medical care and the standardized development of the animal diagnosis and treatment industry. Regulatory authorities in multiple countries improve access and operation standards for animal medical institutions, boosting demand for diagnostic equipment in primary and specialized practices. As a core tool for veterinary ophthalmic disease screening and diagnosis, fundus cameras face

increasingly rigid demand.

Portability and function integration represent the mainstream technology trend. Handheld non-mydriatic designs adapt to multi-scenario clinical needs, while instant imaging, digital storage and transmission functions greatly improve diagnostic efficiency. Multi-species optical optimization has become the core path for product differentiation, and leading vendors integrate anterior segment imaging and fluorescein angiography to expand application boundaries.

Overseas manufacturers with strong optical technology accumulation dominate the market. Professional vertical enterprises boast mature veterinary-specific product lines and stable user bases, while large medical optics firms launch adapted models based on human ophthalmic technology, achieving rapid penetration through existing channel networks. Local Asia-Pacific manufacturers grow gradually, covering the primary market with cost advantages and advancing high-end model R&D to intensify market competition.

Regional demand shows differentiated features: mature markets grow steadily through equipment replacement and function upgrading, while emerging markets see stronger new procurement demand fueled by pet medical industry expansion and improved diagnosis standards. Limited cost tolerance of small clinics restricts the popularization of high-end models, prompting vendors to launch entry-level products for lower-tier markets.

LP Information, Inc. (LPI) ' newest research report, the "Veterinary Fundus Camera Industry Forecast" looks at past sales and reviews total world Veterinary Fundus Camera sales in 2025, providing a comprehensive analysis by region and market sector of projected Veterinary Fundus Camera sales for 2026 through 2032. With Veterinary Fundus Camera sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Veterinary Fundus Camera industry.

This Insight Report provides a comprehensive analysis of the global Veterinary Fundus Camera landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Veterinary Fundus Camera portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Veterinary Fundus Camera market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Veterinary Fundus Camera and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Veterinary Fundus Camera.

This report presents a comprehensive overview, market shares, and growth opportunities of Veterinary Fundus Camera market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Handheld

Desktop

Segmentation by Target Animal:

Laboratory Animals

Pets

Others

Segmentation by Application:

Universities and Research Institutes

Pharmaceutical Companies

Veterinary Hospital

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Phoenix-Micron, Inc

Optoprobe Science Ltd

Optomed

Kalstein

OcuScience

IIScience

Imedos

Optibrand

Key Questions Addressed in this Report

What is the 10-year outlook for the global Veterinary Fundus Camera market?

What factors are driving Veterinary Fundus Camera market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Veterinary Fundus Camera market opportunities vary by end market size?

How does Veterinary Fundus Camera break out by Type, by Application?

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