

Global Veterinary Anesthesia Breathing Machine Market Growth 2026-2032

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Abstracts

The global Veterinary Anesthesia Breathing Machine market size is predicted to grow from US\$ 259 million in 2025 to US\$ 376 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

A veterinary anesthesia breathing machine is a precision medical device designed to deliver controlled concentrations of anesthetic gases and oxygen to animals during surgical, diagnostic, and therapeutic procedures, ensuring safe and effective anesthesia management and respiratory support. The system integrates gas flow control, vaporization, breathing circuits, and monitoring modules to regulate and recycle anesthetic gases. Its upstream supply chain primarily includes suppliers of high-purity medical gas cylinders, flowmeters, vaporizers, precision valves, pressure gauges, breathing circuits, stainless steel or aluminum alloy casings, medical-grade plastic components, and electronic parts. The downstream market mainly consists of veterinary hospitals, animal clinics, research institutions, laboratory animal centers, and specialized animal surgical facilities. The global production capacity of veterinary anesthesia breathing machines is approximately 47,900 units, with actual sales of about 41,200 units, representing a capacity utilization rate of around 86%. The average market price is approximately USD 5,247 per unit, and the average gross profit margin ranges between 35% and 45%.

The global veterinary anesthesia breathing machine market has shown steady growth in recent years, driven primarily by expanding demand in both the pet healthcare and scientific research sectors. On one hand, the global pet population continues to rise, and the rapid development of the pet economy has significantly boosted the need for veterinary medical services. Veterinary anesthesia breathing machines, known for their advantages such as rapid induction, quick recovery, precise control of anesthesia

depth, and low animal mortality rates, have become standard equipment in animal hospitals, research institutions, and veterinary schools. In particular, China's rapidly expanding pet healthcare market has spurred strong demand for veterinary medical devices. As pet healthcare is largely a self-funded service with low policy risk, combined with growing public awareness of animal welfare, gas-based anesthesia breathing systems are increasingly becoming standard configurations in veterinary clinics. Although China's veterinary medical device industry remains in its early stages with low market concentration and limited technical and market presence of domestic brands, continuous technological progress and product quality improvements among local manufacturers are expected to create substantial opportunities for import substitution and future market growth.

In the field of scientific research and laboratory applications, animal anesthesia technologies are widely used in biopharmaceutical development, preclinical testing, and teaching laboratories. Compared with traditional injectable anesthesia methods, gas-based anesthesia breathing systems offer significant advantages in safety, controllability, and animal welfare. In developed regions such as Europe and North America, inhalation anesthesia is almost universally adopted for laboratory animals, ranging from rodents to canines and primates. In contrast, many research institutions in China still rely on injectable anesthesia due to its lower cost, though it is less precise in dosage control, prolongs recovery time, and increases mortality risk. As animal management regulations and ethical standards continue to improve, the adoption rate of anesthesia breathing machines in scientific research is gradually increasing, with wider application expected in the coming years.

Looking ahead, the global veterinary anesthesia breathing machine market is expected to experience simultaneous structural optimization and demand expansion. The continuous growth of the pet healthcare sector, standardization of experimental animal research, and the strengthening of animal welfare regulations worldwide will collectively drive deeper market penetration of anesthesia breathing systems. However, the industry still faces certain constraints, including high equipment prices, rising maintenance costs, insufficient infrastructure in some regions, and a shortage of trained veterinary professionals. Overall, with declining manufacturing costs, accelerated technological innovation, and expanding clinical demand, the long-term outlook for the global veterinary anesthesia breathing machine market remains optimistic, with the industry expected to evolve toward higher performance, greater safety, and increased automation.

LP Information, Inc. (LPI) ' newest research report, the "Veterinary Anesthesia

Breathing Machine Industry Forecast” looks at past sales and reviews total world Veterinary Anesthesia Breathing Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Veterinary Anesthesia Breathing Machine sales for 2026 through 2032. With Veterinary Anesthesia Breathing Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Veterinary Anesthesia Breathing Machine industry.

This Insight Report provides a comprehensive analysis of the global Veterinary Anesthesia Breathing Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Veterinary Anesthesia Breathing Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Veterinary Anesthesia Breathing Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Veterinary Anesthesia Breathing Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Veterinary Anesthesia Breathing Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Veterinary Anesthesia Breathing Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mobile Type

Wall-mount Type

Desktop Type

Segmentation by Animal Type:

Small Companion Animals

Large Livestock Animals

Laboratory Animals

Segmentation by Usage Scenario:

Clinical Surgery

Laboratory Experiment

Teaching and Training

Other

Segmentation by Application:

Pet Hospitals and Clinics

Research Institutions

University of Animal Husbandry and Veterinary Medicine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RWD Life Science

Mindray Animal Medical Technology

Vetland Medical

Midmark

Lory Progetti Veterinari

Rothacher Medical

SOMNI Scientifics

Kent Scientific

Dispomed

Acoma Medical

A.M. Bickford

VetEquip

Shenzhen Comen Medical Instruments

Shenzhen Prunus Medical

Shanghai Raymain Information Technology

Shenzhen Bizvet Bio-tech

Dolphinmed

Shanghai TOW Intelligent Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Veterinary Anesthesia Breathing Machine market?

What factors are driving Veterinary Anesthesia Breathing Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Veterinary Anesthesia Breathing Machine market opportunities vary by end market size?

How does Veterinary Anesthesia Breathing Machine break out by Type, by Application?

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