

Global Veterinary Amino Acids Feed Additives Market Growth 2026-2032

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Abstracts

The global Veterinary Amino Acids Feed Additives market size is predicted to grow from US\$ 3058 million in 2025 to US\$ 5056 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Global sales of veterinary amino acid feed additives reached 689,000 tons in 2025, with an average price of US\$4,536 per ton.

Amino acids are the basic elements of proteins. Amino acids can be combined in various sequences to form a wide variety of proteins. Optimizing the consumption of amino acids increases the productivity of animals, while protein consumption balancing can significantly reduce nitrogen excretion from the animal body.

The supply of raw materials for veterinary amino acid feed additives is characterized by significant scale and dependence on corn. Globally, approximately 92% of production is achieved through microbial fermentation, with key raw materials including corn starch (glucose), molasses, urea/ammonia sources, and phosphates. Corn costs account for 35-45% of total costs. China, as the world's largest producer (accounting for 67.4% of capacity), has its production enterprises (such as Meihua Bio, Fufeng Group, and Yipin Bio) located in major corn-producing regions like Inner Mongolia, Xinjiang, and Heilongjiang to reduce raw material transportation costs. Energy costs account for 20-25%, as fermentation processes require large amounts of steam and electricity. The cost advantages of coal and electricity in western regions like Xinjiang and Ningxia have attracted significant capacity relocation. Notably, the year-on-year decline in coal prices in 2024 significantly reduced amino acid production costs, improving corporate profitability. Processing and manufacturing costs account for approximately 25-30%, including stages such as strain cultivation, fermentation control (requiring precise

control of pH, temperature, and dissolved oxygen), and extraction and purification (ion exchange, crystallization, and drying). L-lysine hydrochloride purity must be ≥98.5%, and L-threonine ≥98.5%, demanding extremely high process control. Quality control and environmental protection costs account for 10-15%, requiring testing for heavy metals, microorganisms, and solvent residues, as well as treatment of high-concentration organic wastewater. Furthermore, trade policies such as the EU's anti-dumping duties on Chinese lysine in 2024 and the US's anti-dumping duties on French, Japanese, and Spanish methionine have significantly impacted global supply chain layouts and the export strategies of Chinese companies. Overall, veterinary amino acid feed additives are high-volume, low-margin industrial fermentation products with significant economies of scale and sensitivity to raw material and energy costs. Their cost structure is affected by multiple factors, including corn price fluctuations, energy costs, environmental policies, and international trade frictions. The industry is continuously concentrating in low-cost regions (Xinjiang and Inner Mongolia) and accelerating the capacity expansion of niche amino acids (tryptophan, valine, and arginine).

LP Information, Inc. (LPI)'s newest research report, the "Veterinary Amino Acids Feed Additives Industry Forecast" looks at past sales and reviews total world Veterinary Amino Acids Feed Additives sales in 2025, providing a comprehensive analysis by region and market sector of projected Veterinary Amino Acids Feed Additives sales for 2026 through 2032. With Veterinary Amino Acids Feed Additives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Veterinary Amino Acids Feed Additives industry.

This Insight Report provides a comprehensive analysis of the global Veterinary Amino Acids Feed Additives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Veterinary Amino Acids Feed Additives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Veterinary Amino Acids Feed Additives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Veterinary Amino Acids Feed Additives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Veterinary Amino Acids Feed Additives.

This report presents a comprehensive overview, market shares, and growth opportunities of Veterinary Amino Acids Feed Additives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Essential Amino Acids

Non-Essential Amino Acids

Segmentation by Product Form:

Dry Powder

Liquid

Pellet

Segmentation by Technology:

Fermentation Method

Chemical Synthesis Method

Enzymatic Conversion Method

Segmentation by Application:

Poultry

Swine

Ruminants

Aquatic Products

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evonik

DuPont

DSM

Adisseo

BASF

ADM

Nutreco

Novusint

CP Group

Cargill

Sumitomo Chemical

Kemin Industries

Alltech

Addcon

Bio Agri Mix

Novus

Balchem

Ajinomoto

Kaesler Nutrition

Key Questions Addressed in this Report

What is the 10-year outlook for the global Veterinary Amino Acids Feed Additives market?

What factors are driving Veterinary Amino Acids Feed Additives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Veterinary Amino Acids Feed Additives market opportunities vary by end market size?

How does Veterinary Amino Acids Feed Additives break out by Type, by Application?

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