

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) Market Growth 2026-2032

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Abstracts

The global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market size is predicted to grow from US\$ 74.54 million in 2025 to US\$ 111 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

A vessel-mounted Acoustic Doppler Current Profiler, or VM-ADCP, is an acoustic current profiling instrument installed on a moving surface platform such as a survey vessel, research vessel, workboat, trimaran flow-measurement platform or unmanned surface vessel. It transmits acoustic pulses into the water column and derives water velocity and direction at multiple depth cells by analysing the Doppler shift of echoes returned from suspended particles, plankton and other scatterers. A typical VM-ADCP system consists of the profiler head, transducer array, heading and attitude sensors, temperature and pressure sensors, bottom-tracking or water-tracking functions, GNSS/RTK interfaces, acquisition and processing software, and vessel or float mounting hardware. High-frequency units are mainly used for shallow river discharge and hydrological surveys, while lower-frequency and phased-array systems are used for coastal, offshore and open-ocean current profiling.

Under the narrow scope of this study, typical evaluated pricing ranges from approximately USD 15,000 to USD 180,000 per system, with high-end ocean-going or heavily integrated vessel systems potentially exceeding that range.

From an industry perspective, a vessel-mounted ADCP is not merely a hydrological sensor but a specialised measurement system combining acoustic transducers, Doppler signal processing, motion compensation, bottom tracking, positioning interfaces and professional data-processing software. Its core value lies in its ability to acquire continuous velocity profiles and discharge data while the platform is moving, thereby

improving survey efficiency and spatial resolution compared with single-point current meters. Demand is being reinforced by hydrological modernisation, offshore engineering, coastal monitoring, autonomous survey vessels and climate-related ocean observation.

The global supply structure remains concentrated around a small number of established acoustic instrumentation companies. Teledyne RD Instruments, Nortek and Xylem's SonTek/Aanderaa brands form the leading international supplier group, particularly in oceanographic, river discharge and professional research applications. Rowe Technologies and LinkQuest add specialised acoustic Doppler capabilities, while Chinese suppliers such as China Shipbuilding Industry Corp. No.715 Research Institute, Haiying Marine and CHC Navigation are becoming increasingly relevant in river, water conservancy and USV-based survey applications.

The demand base is structurally resilient but not explosive. River discharge measurement, hydrological survey, lake and reservoir monitoring, port and waterway studies, offshore construction, environmental assessment and oceanographic research collectively support a moderate growth trajectory. The most important incremental opportunities are likely to come from unmanned surface vessel integration, higher-frequency shallow-water systems for smart water management, and low-to-mid-frequency ADCP packages for coastal engineering and offshore operations.

LP Information, Inc. (LPI)'s newest research report, the "Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) Industry Forecast" looks at past sales and reviews total world Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) sales in 2025, providing a comprehensive analysis by region and market sector of projected Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) sales for 2026 through 2032. With Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) industry.

This Insight Report provides a comprehensive analysis of the global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) and breaks down the forecast by Deployment Platform, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP).

This report presents a comprehensive overview, market shares, and growth opportunities of Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Deployment Platform:

Manned Vessel-mounted ADCP

USV-mounted ADCP

Temporary Boat-mounted ADCP

Other

Segmentation by Water Environment:

River and Canal

Lake and Reservoir

Coastal and Estuary

Open Ocean and Offshore

Segmentation by Acoustic Frequency:

High-frequency ADCP

Mid-frequency ADCP

Low-frequency ADCP

Segmentation by Application:

Hydrological Discharge Measurement

Oceanographic Research

Offshore Engineering and Operations

Environmental and Sediment Monitoring

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Teledyne RD Instruments

Nortek AS

Xylem Inc.

Rowe Technologies, Inc.

LinkQuest Inc.

China Shipbuilding Industry Corp. No.715 Research Institute

Haiying Marine Technology

CHC Navigation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market?

What factors are driving Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market opportunities vary by end market size?

How does Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) break out by Deployment Platform, by Application?

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